BANK

Global X Australian Bank Credit ETF

ETF Category:
Income – Fixed Income

As of 12/06/2026

Index Provider: Solactive AG

KEY FEATURES



Attractive Yield



Convenient and Cost-Effective



Trusted Source of Income

PRODUCT OBJECTIVE

The Global X Australian Bank Credit ETF is designed to provide investors a return (before fees and expenses) that tracks the performance of the Solactive Australian Bank Credit Index.

For informational purposes only. This document should be used to highlight some of the criteria to be used by the index provider when publishing index constituents and is not comprehensive.*

SOLACTIVE AUSTRALIAN BANK CREDIT INDEX

SELECTION

- Members of Solactive Australia Bank Credit Bond Index (SOLAUDHF) and Solactive Australia Bank Credit Preferred Shares Index (SOLAUDPF) sub-indices
- Exclusions:
  - Asset backed securities and inflation-linked bonds
  - Bonds issued in offshore jurisdictions (i.e. “Kangaroo Bonds”)
  - Private placements

SELECTION POOL

The Solactive Australia Bank Credit Bond Index (SOLAUDHF) screened for:

- Corporate bonds in AUD (both fixed and floating) including senior and subordinate bonds
- Average rating must be equal or between AAA and BBB- (i.e. minimum investment-grade)

The Solactive Australia Bank Credit Preferred Shares Index (SOLAUDPF) screened for:

- Preferred shares (i.e. hybrid securities) in AUD.

Eligibility requirements:

- Minimum amount outstanding ≥ $500 million
- Minimum time to call/maturity ≥ 1 year
- Issuer must be APRA-regulated Authorised Deposit-Taking Institutions in Australia

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WEIGHTING SCHEME

The weighting of the index components will be as follows:

- Capping of 70% and 30% are applied on the market value weights of non-preferred and preferred share securities on the combined index of the SOLAUDHF and SOLAUDPF.
- Capping of 40% and 30% on market value weights is applied based on the capital seniority ranking levels – Senior and Subordinate on SOLAUDHF index.

- Underlying securities within each sub-index will be weighted based on market value

REBALANCES/REVIEWS

- The Index will be rebalanced on a monthly frequency

Following APRA's decision to phase out the use of AT1 hybrid securities for bank capital, effective 1 January 2027, Australian banks are expected to progressively replace these instruments with Tier 2 capital at upcoming call dates, subject to regulatory conditions.

In response, the index that Global X Australian Bank Credit ETF (BANK) tracks will reflect this structural shift through its regular index rebalancing process. Over time, BANK's exposure to AT1 hybrids is expected to decline, while allocations to senior and subordinated bank debt are anticipated to increase, aligning the portfolio with the evolving regulatory capital framework.

For more information on the Index, please visit Solactive AG's website.
www.solactive.com/index/DE000SL0L8S5/

*For the complete and current index methodology please refer to the index provider's website. This summary document is accurate as of the time of its publication and Global X does not guarantee that it is current at any point thereafter.

The selection of the index constituents and their weighting is made by the index provider at its sole discretion.

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