

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 9 May 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares Ethereum ETF (QETH)	27.7%
Monochrome Ethereum ETF (IETH)	27.4%
Global X 21Shares Ethereum ETF (EETH)	25.6%
Monochrome Bitcoin ETF (IBTC)	7.4%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	7.2%
VanEck Gold Miners ETF (GDX)	7.2%
Betashares Bitcoin ETF (QBTC)	7.1%
VanEck Bitcoin ETF (VBTC)	6.9%
DigitalX Bitcoin ETF (BTXX)	6.7%
Global X 21Shares Bitcoin ETF (EBTC)	6.2%
Betashares Geared Long Australian Government Bond Fund (hedge fund) (GGAB)	-1.4%
VanEck Global Healthcare Leaders ETF (HLTH)	-1.5%
Betashares India Quality ETF (IIND)	-1.5%
Vanguard MSCI Australian Large Companies Index (VLC)*	-1.6%
VanEck Australian Banks ETF (MVB)	-1.6%
Global X India Nifty 50 ETF (NDIA)	-1.6%
VanEck India Growth Leaders ETF (GRIN)	-2.2%
iShares Global Healthcare ETF (IXJ)	-3.8%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-4.2%
Global X S&P Biotech ETF (CURE)	-7.9%

Top/Bottom ETFs by YTD Total Return (%) ¹	
VanEck Gold Miners ETF (GDX)	43.1%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	41.8%
VanEck Global Defence ETF (DFND)	37.7%
Global X Defence Tech ETF (DTEC)	37.3%
Betashares Global Bullion ETF - Ccy Hedged (QAU)	26.7%
Betashares Global Defence ETF (ARMR)	26.5%
Perth Mint Gold (PMGOLD) ²	23.5%
VanEck Gold Bullion ETF (NUGG)	22.7%
iShares Physical Gold ETF (GLDN)	22.7%
Global X Physical Gold (GOLD)	22.6%
Betashares Global Robotics and Artificial Intelligence ETF (RBTZ)	-11.7%
Betashares Wealth Builder Nasdaq 100 Geared (30-40% LVR) Complex ETF (GNDQ)	-12.3%
iShares Core S&P SmallCap ETF (IJR)	-13.1%
Savana US Small Caps Active ETF (SVNP) ³	-14.4%
Global X Hydrogen ETF (HGEN)	-14.9%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-17.4%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	-17.8%
Global X S&P Biotech ETF (CURE)	-18.4%
Monochrome Ethereum ETF (IETH)	-32.9%
Global X 21Shares Ethereum ETF (EETH)	-34.9%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Betashares Gaming and eSports ETF (GAME)	72.5%
Global X 21Shares Bitcoin ETF (EBTC)	71.4%
VanEck Video Gaming and eSports ETF (ESPO)	58.6%
Monochrome Bitcoin ETF (IBTC)	55.6%
VanEck Gold Miners ETF (GDX)	49.2%
Global X Gold Bullion ETF (GXLD)	46.9%
Perth Mint Gold (PMGOLD) ³	46.9%
iShares Physical Gold ETF (GLDN)	46.8%
VanEck Gold Bullion ETF (NUGG)	46.7%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	46.5%
Global X Copper Miners ETF (WIRE)	-13.6%
Betashares Australian Equities Strong Bear (BBOZ)	-13.7%
Global X Green Metal Miners ETF (GMTL)	-14.3%
VanEck Global Clean Energy ETF (CLNE)	-14.8%
T8 Energy Vision Active ETF (Managed Fund) (T8EV) ²	-14.8%
Global X Hydrogen ETF (HGEN)	-17.9%
Global X 21Shares Ethereum ETF (EETH)	-21.1%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-21.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-23.7%
Betashares Global Uranium ETF (URNM)	-27.5%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Australian High Interest Cash ETF (AAA)	96.2
Betashares Australia 200 ETF (A200)	41.1
Betashares Global Shares ETF (BGBL)	40.2
Global X Physical Silver (ETPMAG)	38.2
iShares Core S&P 500 (IVV)	32.8
VanEck Australian Subordinated Debt ETF (SUBD)	30.3
Betashares Global Shares ETF - Currency Hedged (HGBL)	24.1
Macquarie Core Australian Equity Active ETF (MQAE)	23.2
SPDR S&P/ASX 200 Resources Fund (OZR)	22.1
iShares S&P/ASX 200 ETF (IOZ)	14.8
Betashares Global Gold Miners ETF (Hedged) (MNRS)	(5.0)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(5.5)
iShares MSCI Japan ETF (IJP)	(6.3)
VanEck Australian Property ETF (MVA)	(6.9)
Global X Gold Bullion ETF (GXLD)	(7.1)
iShares S&P 500 AUD Hedged (IHVV)	(9.4)
SPDR S&P/ASX 200 Fund (STW)	(18.4)
Betashares Geared Australian Equity Fund (GEAR)	(24.6)
Global X Physical Gold (GOLD)	(29.4)
VanEck Gold Miners ETF (GDX)	(37.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	1,569.2
Betashares Australia 200 ETF (A200)	918.6
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	839.0
Vanguard MSCI Index International Shares (VGS)*	771.9
Betashares Australian High Interest Cash ETF (AAA)	710.8
iShares S&P/ASX 200 ETF (IOZ)	654.0
Martin Currie Real Income Fund - Active ETF (R3AL)	471.6
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	457.5
Vanguard Australian Shares High Yield ETF (VHY)*	437.0
iShares S&P 500 AUD Hedged (IHVV)	373.6
iShares Global Healthcare ETF (IXJ)	(40.5)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(44.3)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(45.0)
iShares Global Corporate Bond (AUD Hedged) ETF (IHCB)	(49.3)
Platinum International Fund (QMHF) (PIXX) ³	(67.3)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(78.3)
VanEck Australian Resources ETF (MVR)	(101.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(119.0)
iShares MSCI Emerging Markets ETF (IEM)	(220.7)
Magellan Global Fund (Open Class) (MGOC)	(309.3)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	3,703.9
Vanguard MSCI Index International Shares (VGS)*	2,260.7
Betashares Australia 200 ETF (A200)	2,028.6
iShares Core S&P 500 (IVV)	1,648.0
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,621.4
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,356.7
iShares S&P/ASX 200 ETF (IOZ)	1,184.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,149.3
Betashares Australian High Interest Cash ETF (AAA)	1,009.8
Vanguard Australian Shares High Yield ETF (VHY)*	1,003.0
Betashares Australian Sustainability Leaders ETF (FAIR)	(113.9)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(114.5)
Betashares Australian Equities Strong Bear (BBOZ)	(116.6)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(119.4)
iShares China Large-Cap ETF (ICZZ)	(121.7)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG) ³	(124.5)
Platinum International Fund (QMHF) (PIXX) ³	(141.4)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(143.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE) ³	(273.5)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(358.6)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	36.2
Vanguard Australian Shares Index ETF (VAS)*	25.2
iShares Core S&P 500 (IVV)	22.0
Global X Physical Gold (GOLD)	21.0
iShares S&P/ASX 200 ETF (IOZ)	18.8
Betashares Australia 200 ETF (A200)	18.1
Vanguard MSCI Index International Shares (VGS)*	15.2
Betashares NASDAQ 100 (NDQ)	14.5
VanEck Gold Miners ETF (GDX)	12.4
VanEck Australian Subordinated Debt ETF (SUBD)	11.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	54.0
iShares Core S&P 500 (IVV)	42.0
Betashares Australian High Interest Cash ETF (AAA)	36.0
Vanguard MSCI Index International Shares (VGS)*	28.0
Betashares NASDAQ 100 (NDQ)	24.7
iShares S&P/ASX 200 ETF (IOZ)	23.9
Betashares Australia 200 ETF (A200)	22.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	17.2
Global X Physical Gold (GOLD)	17.0
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	15.1

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	45.1
Betashares Australian High Interest Cash ETF (AAA)	29.5
iShares Core S&P 500 (IVV)	28.3
Vanguard MSCI Index International Shares (VGS)*	23.0
iShares S&P/ASX 200 ETF (IOZ)	21.5
Betashares Australia 200 ETF (A200)	21.2
Betashares NASDAQ 100 (NDQ)	18.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	16.1
SPDR S&P/ASX 200 Fund (STW)	13.3
Global X Physical Gold (GOLD)	12.8

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Ethereum ETF (EETH)	25.6%	Global X Defence Tech ETF (DTEC)	37.3%	Global X 21Shares Bitcoin ETF (EBTC)	71.4%
Global X 21Shares Bitcoin ETF (EBTC)	6.2%	Global X Physical Gold (GOLD)	22.6%	Global X Physical Gold (GOLD)	46.5%
Global X Uranium ETF (ATOM)	5.3%	Global X Gold Bullion ETF (GXLD)	22.6%	Global X Physical Precious Metals Basket (ETPMPM)	33.3%
Global X Battery Tech & Lithium ETF (ACDC)	4.6%	Global X Physical Precious Metals Basket (ETPMPM)	16.6%	Global X FANG+ ETF (FANG)	28.5%
Global X Morningstar Global Technology ETF (TECH)	3.5%	Global X EURO STOXX 50 ETF (ESTX)	15.2%	Global X Fintech & Blockchain ETF (FTEC)	21.4%
Global X Semiconductor ETF (SEMI)	3.5%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	11.8%	Global X Cybersecurity ETF (BUGG)	20.6%
Global X Physical Palladium (ETPMPD)	3.3%	Global X Physical Silver (ETPMAG)	8.3%	Global X Physical Silver (ETPMAG)	20.5%
Global X Gold Bullion ETF (GXLD)	3.1%	Global X 21Shares Bitcoin ETF (EBTC)	4.2%	Global X Artificial Intelligence ETF (GXAI)	18.6%
Global X Physical Gold (GOLD)	3.0%	Global X Physical Platinum (ETPMPT)	3.9%	Global X US 100 ETF (U100)	16.5%
Global X ROBO Global Robotics & Automation ETF (ROBO)	2.8%	Global X Physical Palladium (ETPMPD)	3.7%	Global X EURO STOXX 50 ETF (ESTX)	15.3%
Global X Physical Precious Metals Basket (ETPMPM)	2.7%	Global X Australia ex Financials & Resources ETF (OZXX)	3.3%	Global X Australia ex Financials & Resources ETF (OZXX)	13.0%
Global X Hydrogen ETF (HGEN)	2.7%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.2%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	11.8%
Global X Bloomberg Commodity Complex ETF (BCOM)	2.5%	Global X Bloomberg Commodity Complex ETF (BCOM)	2.0%	Global X Morningstar Global Technology ETF (TECH)	11.5%
Global X Physical Platinum (ETPMPT)	2.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.0%	Global X S&P 500 Covered Call ETF (UYLD)	9.4%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	2.3%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.6%	Global X India Nifty 50 ETF (NDIA)	8.6%
Global X Artificial Intelligence Infrastructure ETF (AINF)	1.9%	Global X Australian Bank Credit ETF (BANK)	1.4%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	8.1%
Global X US Infrastructure Development ETF (PAVE)	1.9%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.3%	Global X Bloomberg Commodity Complex ETF (BCOM)	7.4%
Global X Green Metal Miners ETF (GMTL)	1.7%	Global X Cybersecurity ETF (BUGG)	0.9%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.2%
Global X Fintech & Blockchain ETF (FTEC)	1.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	6.8%
Global X Artificial Intelligence ETF (GXAI)	1.2%	Global X S&P World ex Australia GARP ETF (GARP)	-1.0%	Global X Physical Palladium (ETPMPD)	5.5%
Global X S&P 500 Covered Call ETF (UYLD)	1.2%	Global X Copper Miners ETF (WIRE)	-1.7%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	5.4%
Global X Physical Silver (ETPMAG)	1.2%	Global X Battery Tech & Lithium ETF (ACDC)	-1.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	4.0%
Global X Copper Miners ETF (WIRE)	1.2%	Global X India Nifty 50 ETF (NDIA)	-2.3%	Global X Physical Platinum (ETPMPT)	3.6%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.1%	Global X Fintech & Blockchain ETF (FTEC)	-2.8%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	3.5%
Global X Russell 2000 ETF (RSSL)	0.9%	Global X Uranium ETF (ATOM)	-3.0%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	2.9%
Global X US 100 ETF (U100)	0.8%	Global X FANG+ (Currency Hedged) ETF (FHNG)	-3.6%	Global X Semiconductor ETF (SEMI)	0.3%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.8%	Global X Green Metal Miners ETF (GMTL)	-4.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-2.5%
Global X EURO STOXX 50 ETF (ESTX)	0.7%	Global X US Infrastructure Development ETF (PAVE)	-4.3%	Global X Battery Tech & Lithium ETF (ACDC)	-2.8%
Global X Defence Tech ETF (DTEC)	0.7%	Global X Artificial Intelligence ETF (GXAI)	-4.4%	Global X Uranium ETF (ATOM)	-9.9%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	0.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-4.6%	Global X S&P Biotech ETF (CURE)	-12.0%
Global X Australia ex Financials & Resources ETF (OZXX)	0.6%	Global X Morningstar Global Technology ETF (TECH)	-5.0%	Global X Copper Miners ETF (WIRE)	-13.6%
Global X S&P World ex Australia GARP ETF (GARP)	0.6%	Global X FANG+ ETF (FANG)	-6.9%	Global X Green Metal Miners ETF (GMTL)	-14.3%
Global X Australian Bank Credit ETF (BANK)	0.2%	Global X US 100 ETF (U100)	-7.6%	Global X Hydrogen ETF (HGEN)	-17.9%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.1%	Global X S&P 500 Covered Call ETF (UYLD)	-8.1%	Global X 21Shares Ethereum ETF (EETH)	-21.1%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-8.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-21.7%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.1%	Global X Semiconductor ETF (SEMI)	-9.7%	Global X Gold Bullion ETF (GXLD)	N/A
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-10.1%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X FANG+ ETF (FANG)	-0.6%	Global X Hydrogen ETF (HGEN)	-14.9%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.6%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-17.4%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-0.7%	Global X S&P Biotech ETF (CURE)	-18.4%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Cybersecurity ETF (BUGG)	-1.0%	Global X 21Shares Ethereum ETF (EETH)	-34.9%	Global X Defence Tech ETF (DTEC)	N/A
Global X FANG+ (Currency Hedged) ETF (FHNG)	-1.3%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X India Nifty 50 ETF (NDIA)	-1.6%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X S&P Biotech ETF (CURE)	-7.9%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A

1 Source: Bloomberg. Data as at 9 May 2025

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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