

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 27 June 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	9.8%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	8.0%
Global X Copper Miners ETF (WIRE)	6.1%
Global X Physical Palladium (ETPMPD)	6.1%
Global X FANG+ (Currency Hedged) ETF (FHNG)	5.9%
Global X Semiconductor ETF (SEMI)	5.7%
Global X Battery Tech & Lithium ETF (ACDC)	5.5%
Global X Artificial Intelligence Infrastructure ETF (AINF)	5.4%
Betashares Global Robotics and Artificial Intelligence ETF (RBTZ)	5.3%
Global X FANG+ ETF (FANG)	5.0%
Global X Gold Bullion ETF (GXLD)	-3.7%
iShares Physical Gold ETF (GLDN)	-3.8%
VanEck Gold Bullion ETF (NUGG)	-3.8%
Global X Physical Gold (GOLD)	-3.8%
VanEck Gold Miners ETF (GDX)	-4.3%
Monochrome Ethereum ETF (IETH)	-4.4%
Global X Bloomberg Commodity Complex ETF (BCOM)	-4.5%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-8.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-9.2%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-11.2%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X Defence Tech ETF (DTEC)	50.2%
VanEck Global Defence ETF (DFND)	46.7%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	45.8%
VanEck Gold Miners ETF (GDX)	41.9%
Global X Physical Platinum (ETPMPT)	38.0%
Betashares Global Defence ETF (ARMR)	36.9%
Global X Uranium ETF (ATOM)	35.0%
iShares MSCI South Korea Capped ETF (IKO)	31.3%
Betashares Gaming and eSports ETF (GAME)	29.1%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	25.0%
Betashares Cloud Computing ETF (CLDD)	-8.4%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-8.4%
iShares Core S&P SmallCap ETF (IJR)	-8.4%
Betashares Strong US Dollar Hedge Fund (YANK)	-10.0%
Betashares Australian Equities Strong Bear (BBOZ)	-12.7%
Global X S&P Biotech ETF (CURE)	-12.7%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-15.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-21.3%
Monochrome Ethereum ETF (IETH)	-30.7%
Global X 21Shares Ethereum ETF (EETH)	-32.7%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
DigitalX Bitcoin ETF (BTXX)	90.3%
Betashares Gaming and eSports ETF (GAME)	88.4%
Monochrome Bitcoin ETF (IBTC)	79.1%
VanEck Bitcoin ETF (VBTC)	76.2%
Global X 21Shares Bitcoin ETF (EBTC)	75.3%
VanEck Video Gaming and eSports ETF (ESPO)	65.5%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	54.3%
VanEck Gold Miners ETF (GDX)	53.3%
iShares China Large-Cap ETF (IZZ)	48.0%
Perth Mint Gold (PMGOLD) ²	46.0%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-5.8%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-6.5%
Betashares Australian Equities Bear (BEAR)	-7.0%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-8.2%
Global X S&P Biotech ETF (CURE)	-9.1%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-10.6%
Betashares Australian Equities Strong Bear (BBOZ)	-20.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-27.2%
Global X 21Shares Ethereum ETF (EETH)	-28.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-31.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares Core Corporate Bond ETF (ICOR)	84.3
iShares Enhanced Cash ETF (ISEC)	31.3
Betashares Australian Equities Bear (BEAR)	18.3
VanEck Australian Subordinated Debt ETF (SUBD)	18.0
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHAL)	16.9
Betashares MSCI World Ex-Australia Quality ETF (QUAL)	16.2
VanEck Global Defence ETF (DFND)	15.2
Schroder Australian High Yielding Credit Fund Active ETF (HIGH)	14.8
Betashares Australian Composite Bond ETF (OZBD)	14.5
Monochrome Bitcoin ETF (IBTC)	13.5
Betashares Australian Equities Strong Bear (BBOZ)	(5.8)
Betashares Global Sustainability Leaders ETF (ETHI)	(6.3)
VanEck MSCI International Small Companies Quality (AUD Hedged) ETF (QHSM)	(7.5)
Betashares NASDAQ 100 (NDQ)	(10.1)
iShares S&P/ASX 200 ETF (IOZ)	(10.4)
iShares Treasury ETF (IGB)	(15.0)
iShares Global 100 ETF (IOO)	(21.9)
Betashares Australian Bank Snr Floating Rate Bond ETF (QPON)	(22.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(169.6)
Betashares Australian High Interest Cash ETF (AAA)	(366.6)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	1,704.4
Betashares Australia 200 ETF (A200)	979.9
Vanguard MSCI Index International Shares (VGS) ⁴	907.7
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	805.6
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	755.3
iShares S&P/ASX 200 ETF (IOZ)	696.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	523.2
Betashares Global Shares ETF (BGBL)	492.2
Martin Currie Real Income Fund - Active ETF (R3AL)	455.0
iShares S&P 500 AUD Hedged (IHVV)	422.5
Platinum International Fund (QMHF) (PIXX) ³	(94.3)
VanEck Australian Resources ETF (MVR)	(96.8)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(107.1)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(122.3)
Betashares Global Sustainability Leaders ETF (ETHI)	(128.2)
iShares MSCI Emerging Markets ETF (IEM)	(167.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(238.6)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(330.6)
Magellan Global Fund (Open Class) (MGOC)	(430.5)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,083.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	3,472.7
Vanguard MSCI Index International Shares (VGS) ⁴	2,135.3
Betashares Australia 200 ETF (A200)	1,804.4
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,565.3
iShares Core S&P 500 (IVV)	1,558.9
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,448.5
Betashares Global Shares ETF (BGBL)	1,063.8
iShares S&P/ASX 200 ETF (IOZ)	982.1
Magellan Global Fund (Open Class) (MGOC)	979.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	979.1
Betashares Australian Sustainability Leaders ETF (FAIR)	(103.2)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(122.7)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG) ³	(125.8)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(140.7)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(154.8)
Platinum International Fund (QMHF) (PIXX) ³	(157.6)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(292.7)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(347.1)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(414.5)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,898.0)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	83.3
Vanguard Australian Shares Index ETF (VAS) ⁴	34.5
iShares Core S&P 500 (IVV)	26.0
Vanguard MSCI Index International Shares (VGS) ⁴	24.2
Betashares Australia 200 ETF (A200)	20.4
Betashares NASDAQ 100 (NDQ)	17.0
Vanguard Australian Shares High Yield ETF (VHY) ⁴	15.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.9
Betashares Australian Equities Strong Bear (BBOZ)	13.1
iShares S&P/ASX 200 ETF (IOZ)	12.9

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	49.3
Betashares Australian High Interest Cash ETF (AAA)	39.2
iShares Core S&P 500 (IVV)	38.8
Vanguard MSCI Index International Shares (VGS) ⁴	25.4
iShares S&P/ASX 200 ETF (IOZ)	23.0
Betashares NASDAQ 100 (NDQ)	22.5
Betashares Australia 200 ETF (A200)	21.2
Global X Physical Gold (GOLD)	17.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.4
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	14.4

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	45.2
Betashares Australian High Interest Cash ETF (AAA)	31.9
iShares Core S&P 500 (IVV)	29.9
Vanguard MSCI Index International Shares (VGS) ⁴	23.9
iShares S&P/ASX 200 ETF (IOZ)	22.1
Betashares Australia 200 ETF (A200)	21.3
Betashares NASDAQ 100 (NDQ)	19.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.8
Global X Physical Gold (GOLD)	14.1
SPDR S&P/ASX 200 Fund (STW)	13.2

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	9.8%	Global X Defence Tech ETF (DTEC)	50.2%	Global X 21Shares Bitcoin ETF (EBTC)	75.3%
Global X Copper Miners ETF (WIRE)	6.1%	Global X Physical Platinum (ETPMPT)	38.0%	Global X Physical Gold (GOLD)	43.0%
Global X Physical Palladium (ETPMPD)	6.1%	Global X Uranium ETF (ATOM)	35.0%	Global X Physical Precious Metals Basket (ETPMPM)	36.2%
Global X FANG+ (Currency Hedged) ETF (FHNG)	5.9%	Global X Physical Precious Metals Basket (ETPMPM)	19.3%	Global X Uranium ETF (ATOM)	35.2%
Global X Semiconductor ETF (SEMI)	5.7%	Global X EURO STOXX 50 ETF (ESTX)	18.7%	Global X Physical Platinum (ETPMPT)	34.6%
Global X Battery Tech & Lithium ETF (ACDC)	5.5%	Global X Gold Bullion ETF (GXLD)	18.7%	Global X FANG+ ETF (FANG)	32.8%
Global X Artificial Intelligence Infrastructure ETF (AINF)	5.4%	Global X Physical Gold (GOLD)	18.6%	Global X Fintech & Blockchain ETF (FTEC)	30.1%
Global X FANG+ ETF (FANG)	5.0%	Global X Physical Silver (ETPMAG)	17.8%	Global X Cybersecurity ETF (BUGG)	27.4%
Global X Green Metal Miners ETF (GMTL)	4.6%	Global X Physical Palladium (ETPMPD)	16.5%	Global X Physical Silver (ETPMAG)	26.5%
Global X ROBO Global Robotics & Automation ETF (ROBO)	4.5%	Global X FANG+ (Currency Hedged) ETF (FHNG)	12.9%	Global X Artificial Intelligence ETF (GXAI)	24.3%
Global X Physical Platinum (ETPMPT)	4.5%	Global X Copper Miners ETF (WIRE)	11.6%	Global X EURO STOXX 50 ETF (ESTX)	23.6%
Global X US 100 ETF (U100)	3.6%	Global X Semiconductor ETF (SEMI)	9.7%	Global X Morningstar Global Technology ETF (TECH)	23.2%
Global X Artificial Intelligence ETF (GXAI)	3.5%	Global X Cybersecurity ETF (BUGG)	8.0%	Global X Physical Palladium (ETPMPD)	21.0%
Global X Fintech & Blockchain ETF (FTEC)	3.4%	Global X FANG+ ETF (FANG)	7.6%	Global X US 100 ETF (U100)	19.6%
Global X US Infrastructure Development ETF (PAVE)	3.3%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	6.7%	Global X Australia ex Financials & Resources ETF (OZXX)	12.4%
Global X China Tech ETF (DRGN)	3.1%	Global X Artificial Intelligence ETF (GXAI)	6.5%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	11.7%
Global X Morningstar Global Technology ETF (TECH)	2.8%	Global X 21Shares Bitcoin ETF (EBTC)	5.9%	Global X ROBO Global Robotics & Automation ETF (ROBO)	11.4%
Global X EURO STOXX 50 ETF (ESTX)	2.6%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	5.6%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	10.5%
Global X Uranium ETF (ATOM)	2.4%	Global X S&P World ex Australia GARP ETF (GARP)	5.6%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	9.9%
Global X S&P World ex Australia GARP ETF (GARP)	2.4%	Global X Green Metal Miners ETF (GMTL)	5.2%	Global X Battery Tech & Lithium ETF (ACDC)	9.8%
Global X Hydrogen ETF (HGEN)	2.2%	Global X Australia ex Financials & Resources ETF (OZXX)	4.5%	Global X S&P 500 Covered Call ETF (UYLD)	9.4%
Global X Russell 2000 ETF (RSSL)	2.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	9.0%
Global X India Nifty 50 ETF (NDIA)	2.0%	Global X US 100 ETF (U100)	4.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	7.7%
Global X Cybersecurity ETF (BUGG)	1.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	3.8%	Global X Green Metal Miners ETF (GMTL)	7.6%
Global X 21Shares Bitcoin ETF (EBTC)	1.6%	Global X Morningstar Global Technology ETF (TECH)	3.6%	Global X Semiconductor ETF (SEMI)	7.3%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.9%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.4%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.3%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.8%	Global X Hydrogen ETF (HGEN)	3.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	7.3%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.8%	Global X US Infrastructure Development ETF (PAVE)	2.6%	Global X India Nifty 50 ETF (NDIA)	4.7%
Global X Defence Tech ETF (DTEC)	0.6%	Global X Australian Bank Credit ETF (BANK)	2.3%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	4.6%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.6%	Global X Battery Tech & Lithium ETF (ACDC)	2.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.6%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.4%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	1.8%	Global X Copper Miners ETF (WIRE)	3.1%
Global X Australian Bank Credit ETF (BANK)	0.3%	Global X India Nifty 50 ETF (NDIA)	1.7%	Global X Hydrogen ETF (HGEN)	0.9%
Global X S&P 500 Covered Call ETF (UYLD)	0.2%	Global X Fintech & Blockchain ETF (FTEC)	1.3%	Global X S&P Biotech ETF (CURE)	-8.1%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	0.7%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-27.2%
Global X S&P Biotech ETF (CURE)	-0.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	0.2%	Global X 21Shares Ethereum ETF (EETH)	-28.6%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.5%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-6.0%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Australia ex Financials & Resources ETF (OZXX)	-0.8%	Global X S&P 500 Covered Call ETF (UYLD)	-7.4%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Physical Silver (ETPMAG)	-1.4%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-8.4%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Physical Precious Metals Basket (ETPMPM)	-1.8%	Global X S&P Biotech ETF (CURE)	-12.7%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	-2.9%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-15.0%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X 21Shares Ethereum ETF (EETH)	-3.6%	Global X 21Shares Ethereum ETF (EETH)	-32.7%	Global X Defence Tech ETF (DTEC)	N/A
Global X Gold Bullion ETF (GXLD)	-3.7%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X Physical Gold (GOLD)	-3.8%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X Bloomberg Commodity Complex ETF (BCOM)	-4.5%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-9.2%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A

1 Source: Bloomberg. Data as at 27 June 2025

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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