

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 11 July 2025

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Global X 21Shares Ethereum ETF (EETH)	18.3%
Monochrome Ethereum ETF (IETH)	16.8%
Betashares Ethereum ETF (QETH)	16.4%
DigitalX Bitcoin ETF (BTXX)	8.9%
Global X 21Shares Bitcoin ETF (EBTC)	8.9%
Betashares Bitcoin ETF (QBTC)	7.7%
Monochrome Bitcoin ETF (IBTC)	7.7%
VanEck Bitcoin ETF (VBTC)	6.9%
Betashares Energy Transition Metals ETF (XMET)	5.5%
Global X Physical Palladium (ETPMPD)	3.7%
Firetrail Australian Small Companies Fund – Active ETF (FSML) <sup>3</sup>	-2.9%
Vanguard Australian Property Securities Index ETF (VAP) <sup>4</sup>	-3.0%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-3.1%
Global X Copper Miners ETF (WIRE)	-3.2%
iShares MSCI Japan ETF (JJP)	-3.4%
Betashares Global Uranium ETF (URNM)	-3.9%
Betashares Global Cybersecurity ETF (HACK)	-4.8%
Betashares Cloud Computing ETF (CLDD)	-5.0%
K2 Australian Small Cap Fund (KSM) <sup>5</sup>	-5.0%
Global X Cybersecurity ETF (BUGG)	-6.7%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Global X Defence Tech ETF (DTEC)	51.9%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	51.7%
VanEck Global Defence ETF (DFND)	46.5%
VanEck Gold Miners ETF (GDx)	45.3%
Global X Physical Platinum (ETPMPT)	40.7%
Betashares Global Defence ETF (ARMR)	39.4%
iShares MSCI South Korea Capped ETF (IKO)	33.5%
Global X Uranium ETF (ATOM)	30.9%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	26.8%
Betashares Gaming and eSports ETF (GAME)	23.4%
Global X S&P 500 Covered Call ETF (UYLD)	-7.5%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-8.6%
Global X S&P Biotech ETF (CURE)	-8.1%
Betashares Cloud Computing ETF (CLDD)	-11.5%
Betashares Strong US Dollar Hedge Fund (YANK)	-11.8%
Betashares Australian Equities Strong Bear (BBOZ)	-13.7%
Monochrome Ethereum ETF (IETH)	-15.8%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-16.9%
Global X 21Shares Ethereum ETF (EETH)	-17.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-23.5%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
VanEck Bitcoin ETF (VBTC)	109.4%
Global X 21Shares Bitcoin ETF (EBTC)	109.3%
DigitalX Bitcoin ETF (BTXX)	109.0%
Monochrome Bitcoin ETF (IBTC)	107.3%
Betashares Gaming and eSports ETF (GAME)	77.3%
VanEck Video Gaming and eSports ETF (ESPO)	54.6%
Betashares Crypto Innovators ETF (CRYP)	53.7%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	45.9%
iShares China Large-Cap ETF (IZZ)	45.4%
VanEck Gold Miners ETF (GDx)	43.9%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-5.7%
Betashares Global Government Bond 20+ Year ETF (GGOV)	-5.7%
Betashares Australian Equities Bear (BEAR)	-6.1%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-8.0%
Betashares Global Uranium ETF (URNM)	-8.4%
Global X S&P Biotech ETF (CURE)	-8.6%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-10.8%
Betashares Australian Equities Strong Bear (BBOZ)	-18.7%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-25.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-29.8%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	64.1
Betashares Australian Investment Grade Corporate Bond ETF (CRED)	38.0
Betashares Australian Major Bank Subordinated Debt ETF (BSUB)	36.6
iShares Core Cash ETF (BILL)	29.7
VanEck Australian Subordinated Debt ETF (SUBD)	27.1
Betashares Global Shares ETF (BGBL)	23.2
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	22.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	16.2
Betashares Active Australian Hybrids Fund (HBRD)	16.1
iShares Core S&P 500 (IVV)	15.8
Global X Physical Gold (GOLD)	(2.8)
VanEck Morningstar Wide Moat ETF (MOAT)	(3.1)
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	(3.4)
iShares Core S&P MidCap ETF (IJH)	(3.6)
Global X Battery Tech & Lithium ETF (ACDC)	(3.7)
Betashares US Equities Strong Bear HF - Hedged (BBUS)	(3.9)
Betashares Geared Australian Equity Fund (GEAR)	(9.8)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(10.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(20.6)
Betashares Australian High Interest Cash ETF (AAA)	(54.6)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	2,013.2
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	1,092.6
Betashares Australia 200 ETF (A200)	1,078.2
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) <sup>4</sup>	883.0
Vanguard MSCI Index International Shares (Hedged) (VGAD) <sup>4</sup>	834.7
iShares S&P/ASX 200 ETF (IOZ)	706.3
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	642.1
Betashares Global Shares ETF (BGBL)	552.7
Martin Currie Real Income Fund - Active ETF (R3AL)	458.0
iShares S&P 500 AUD Hedged (IHVV)	450.4
VanEck Australian Resources ETF (MVR)	(93.5)
Platinum International Fund (QMHF) (PIXX) <sup>3</sup>	(94.3)
Betashares Global Sustainability Leaders ETF (ETHI)	(103.1)
Magellan Infrastructure Fund (Hedged) (MICH) <sup>3</sup>	(120.7)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(148.9)
iShares MSCI Emerging Markets ETF (IEM)	(164.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(258.7)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(330.6)
Magellan Global Fund (Open Class) (MGOC)	(569.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,083.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	3,781.5
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	2,320.1
Betashares Australia 200 ETF (A200)	1,719.7
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) <sup>4</sup>	1,693.0
iShares Core S&P 500 (IVV)	1,564.8
Vanguard MSCI Index International Shares (Hedged) (VGAD) <sup>4</sup>	1,477.6
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	1,051.4
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	983.5
iShares S&P/ASX 200 ETF (IOZ)	959.4
Betashares Global Shares ETF (BGBL)	949.6
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG) <sup>3</sup>	(126.0)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(140.7)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(150.7)
Vanguard Australian Property Securities Index ETF (VAP) <sup>4</sup>	(155.6)
Platinum International Fund (QMHF) (PIXX) <sup>3</sup>	(157.6)
Magellan Infrastructure Fund (Hedged) (MICH) <sup>3</sup>	(168.4)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(292.7)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(344.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(415.2)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,898.0)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	43.7
Betashares Australian High Interest Cash ETF (AAA)	37.9
iShares Core S&P 500 (IVV)	31.4
Betashares Australia 200 ETF (A200)	24.5
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	22.7
Betashares NASDAQ 100 (NDQ)	17.4
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	13.2
Vanguard MSCI Index International Shares (Hedged) (VGAD) <sup>4</sup>	13.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	11.5
iShares S&P/ASX 200 ETF (IOZ)	11.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	48.7
Betashares Australian High Interest Cash ETF (AAA)	39.0
iShares Core S&P 500 (IVV)	38.0
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	25.2
iShares S&P/ASX 200 ETF (IOZ)	22.2
Betashares NASDAQ 100 (NDQ)	22.1
Betashares Australia 200 ETF (A200)	21.3
Global X Physical Gold (GOLD)	16.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.3
Vanguard MSCI Index International Shares (Hedged) (VGAD) <sup>4</sup>	14.2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	45.9
Betashares Australian High Interest Cash ETF (AAA)	32.3
iShares Core S&P 500 (IVV)	30.2
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	24.1
iShares S&P/ASX 200 ETF (IOZ)	22.1
Betashares Australia 200 ETF (A200)	21.0
Betashares NASDAQ 100 (NDQ)	19.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.8
Global X Physical Gold (GOLD)	14.3
SPDR S&P/ASX 200 Fund (STW)	13.1

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Ethereum ETF (EETH)	18.3%	Global X Defence Tech ETF (DTEC)	51.9%	Global X 21Shares Bitcoin ETF (EBTC)	109.3%
Global X 21Shares Bitcoin ETF (EBTC)	8.9%	Global X Physical Platinum (ETPMPT)	40.7%	Global X Physical Gold (GOLD)	43.0%
Global X Physical Palladium (ETPPMD)	3.7%	Global X Uranium ETF (ATOM)	30.9%	Global X Physical Platinum (ETPMPT)	39.6%
Global X Green Metal Miners ETF (GMTL)	3.0%	Global X Physical Precious Metals Basket (ETPMPM)	22.1%	Global X Physical Precious Metals Basket (ETPMPM)	35.8%
Global X S&P Biotech ETF (CURE)	1.6%	Global X Physical Silver (ETPMAG)	21.9%	Global X Fintech & Blockchain ETF (FTEC)	31.4%
Global X Defence Tech ETF (DTEC)	1.5%	Global X Physical Palladium (ETPPMD)	21.5%	Global X FANG+ ETF (FANG)	29.1%
Global X Semiconductor ETF (SEMI)	1.5%	Global X Gold Bullion ETF (GXLD)	20.7%	Global X Uranium ETF (ATOM)	25.9%
Global X Physical Silver (ETPMAG)	1.3%	Global X Physical Gold (GOLD)	20.7%	Global X Physical Silver (ETPMAG)	24.2%
Global X Hydrogen ETF (HGEN)	1.2%	Global X EURO STOXX 50 ETF (ESTX)	19.0%	Global X Artificial Intelligence ETF (GXAI)	22.4%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	1.1%	Global X 21Shares Bitcoin ETF (EBTC)	16.2%	Global X EURO STOXX 50 ETF (ESTX)	22.4%
Global X Battery Tech & Lithium ETF (ACDC)	1.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	12.3%	Global X Cybersecurity ETF (BUGG)	22.6%
Global X Physical Precious Metals Basket (ETPMPM)	0.7%	Global X Semiconductor ETF (SEMI)	11.7%	Global X Physical Palladium (ETPPMD)	20.8%
Global X EURO STOXX 50 ETF (ESTX)	0.7%	Global X Copper Miners ETF (WIRE)	10.9%	Global X Morningstar Global Technology ETF (TECH)	20.1%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.7%	Global X Green Metal Miners ETF (GMTL)	10.0%	Global X US 100 ETF (U100)	19.8%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	0.6%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	8.9%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	13.8%
Global X China Tech ETF (DRGN)	0.4%	Global X Hydrogen ETF (HGEN)	7.8%	Global X Australia ex Financials & Resources ETF (OZXX)	12.5%
Global X Gold Bullion ETF (GXLD)	0.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	7.5%	Global X Battery Tech & Lithium ETF (ACDC)	11.1%
Global X Physical Gold (GOLD)	0.2%	Global X FANG+ ETF (FANG)	6.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	11.1%
Global X Bloomberg Commodity Complex ETF (BCOM)	0.2%	Global X Battery Tech & Lithium ETF (ACDC)	6.0%	Global X S&P 500 Covered Call ETF (UYLD)	10.4%
Global X Australian Bank Credit ETF (BANK)	0.1%	Global X S&P World ex Australia GARP ETF (GARP)	5.8%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	10.3%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.0%	Global X Australia ex Financials & Resources ETF (OZXX)	5.8%	Global X Green Metal Miners ETF (GMTL)	10.2%
Global X US Infrastructure Development ETF (PAVE)	-0.1%	Global X Artificial Intelligence ETF (GXAI)	5.6%	Global X ROBO Global Robotics & Automation ETF (ROBO)	10.0%
Global X S&P 500 Covered Call ETF (UYLD)	-0.2%	Global X US Infrastructure Development ETF (PAVE)	4.9%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	8.0%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.2%	Global X US 100 ETF (U100)	4.6%	Global X Nasdaq 100 Covered Call ETF (QYLD)	7.9%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	7.7%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.3%	Global X Fintech & Blockchain ETF (FTEC)	3.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.0%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.3%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	3.1%	Global X Semiconductor ETF (SEMI)	5.1%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.5%	Global X India Nifty 50 ETF (NDIA)	2.9%
Global X Artificial Intelligence Infrastructure ETF (AINF)	-0.5%	Global X Australian Bank Credit ETF (BANK)	2.5%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.8%
Global X S&P World ex Australia GARP ETF (GARP)	-0.5%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	2.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.2%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.9%	Global X Morningstar Global Technology ETF (TECH)	2.2%	Global X Hydrogen ETF (HGEN)	0.9%
Global X US 100 ETF (U100)	-1.0%	Global X Cybersecurity ETF (BUGG)	2.0%	Global X Copper Miners ETF (WIRE)	-0.6%
Global X Russell 2000 ETF (RSSL)	-1.0%	Global X Bloomberg Commodity Complex ETF (BCOM)	1.6%	Global X 21Shares Ethereum ETF (EETH)	-2.6%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-1.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	1.0%	Global X S&P Biotech ETF (CURE)	-8.6%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-1.0%	Global X India Nifty 50 ETF (NDIA)	-1.1%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-25.2%
Global X Uranium ETF (ATOM)	-1.2%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.9%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-1.3%	Global X S&P 500 Covered Call ETF (UYLD)	-7.5%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Physical Platinum (ETPMPT)	-1.5%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-8.6%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Artificial Intelligence ETF (GXAI)	-1.7%	Global X S&P Biotech ETF (CURE)	-9.1%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X FANG+ (Currency Hedged) ETF (FHNG)	-1.7%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-16.9%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X India Nifty 50 ETF (NDIA)	-2.0%	Global X 21Shares Ethereum ETF (EETH)	-17.6%	Global X Defence Tech ETF (DTEC)	N/A
Global X FANG+ ETF (FANG)	-2.1%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X Morningstar Global Technology ETF (TECH)	-2.3%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X Copper Miners ETF (WIRE)	-3.2%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Cybersecurity ETF (BUGG)	-6.7%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A

1 Source: Bloomberg. Data as at 11 July 2025

### Client Services

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<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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