

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 18 July 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Monochrome Ethereum ETF (IETH)	22.9%
Global X 21Shares Ethereum ETF (EETH)	20.9%
Betashares Ethereum ETF (QETH)	18.9%
Global X Physical Palladium (ETPPMD)	11.1%
Global X Uranium ETF (ATOM)	10.8%
Betashares Global Uranium ETF (URNM)	9.6%
Global X Physical Platinum (ETPMPT)	8.5%
Betashares Crypto Innovators ETF (CRYP)	6.6%
Betashares Gaming and eSports ETF (GAME)	5.7%
VanEck Video Gaming and eSports ETF (ESPO)	5.2%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-1.5%
Global X Copper Miners ETF (WIRE)	-1.5%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-1.9%
Hejaz High Income Active ETF (HJHI)*	-1.9%
Betashares Australian Equities Bear (BEAR)	-2.0%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	-2.1%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	-2.2%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-2.4%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-2.7%
Betashares Australian Equities Strong Bear (BBOZ)	-4.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X Defence Tech ETF (DTEC)	57.3%
VanEck Global Defence ETF (DFND)	52.8%
Global X Physical Platinum (ETPMPT)	52.6%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	48.4%
Global X Uranium ETF (ATOM)	45.0%
Betashares Global Defence ETF (ARMR)	43.8%
VanEck Gold Miners ETF (GDx)	43.3%
Global X Physical Palladium (ETPPMD)	35.0%
iShares MSCI South Korea Capped ETF (IKO)	33.9%
Betashares Gaming and eSports ETF (GAME)	30.3%
Betashares Australian Equities Bear (BEAR)	-6.5%
Global X S&P 500 Covered Call ETF (UYLD)	-7.2%
Betashares Cloud Computing ETF (CLDD)	-7.3%
iShares Core S&P SmallCap ETF (IJR)	-7.3%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-7.9%
Betashares Strong US Dollar Hedge Fund (YANK)	-9.3%
Global X S&P Biotech ETF (CURE)	-9.3%
Betashares Australian Equities Strong Bear (BBOZ)	-17.7%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-19.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-24.5%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Monochrome Bitcoin ETF (IBTC)	90.8%
VanEck Bitcoin ETF (VBTC)	89.8%
Global X 21Shares Bitcoin ETF (EBTC)	89.6%
DigitalX Bitcoin ETF (BTXX)	89.3%
Betashares Gaming and eSports ETF (GAME)	87.1%
VanEck Video Gaming and eSports ETF (ESPO)	64.2%
Global X Physical Platinum (ETPMPT)	52.0%
iShares China Large-Cap ETF (IZZ)	52.0%
Global X Uranium ETF (ATOM)	50.4%
Betashares Crypto Innovators ETF (CRYP)	48.1%
iShares Global Healthcare ETF (IXJ)	-6.0%
Betashares Global Government Bond 20+ Year ETF (GGOV)	-6.3%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-6.3%
Betashares Australian Equities Bear (BEAR)	-6.3%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-8.6%
Global X S&P Biotech ETF (CURE)	-8.9%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-11.9%
Betashares Australian Equities Strong Bear (BBOZ)	-18.8%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-31.4%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-32.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Australian Cash Plus Fund (Managed Fund) (MMKT)	55.1
Global X FANG+ ETF (FANG)	43.8
Betashares Australia 200 ETF (A200)	43.2
Betashares Global Shares ETF (BGBL)	37.0
Betashares Global Shares ETF - Currency Hedged (HGBL)	28.1
Betashares Australian High Interest Cash ETF (AAA)	28.1
Betashares Australian Major Bank Subordinated Debt ETF (BSUB)	23.4
iShares Core Cash ETF (BILL)	21.6
iShares Core S&P 500 (IVV)	21.3
iShares S&P 500 AUD Hedged (IHVV)	18.7
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	(4.6)
Global X Physical Precious Metals Basket (ETPMPM)	(4.7)
Betashares US Equities Strong Bear HF - Hedged (BBUS)	(7.2)
Betashares Global Healthcare ETF (Hedged) (DRUG)	(7.6)
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	(8.7)
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(8.8)
VanEck Morningstar Australian Moat Income ETF (DVDY)	(13.8)
Betashares Geared Australian Equity Fund (GEAR)	(16.2)
Alphinity Global Equity Fund Managed Fund (XALG)	(18.6)
iShares S&P/ASX 200 ETF (IOZ)	(83.9)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	2,013.2
Betashares Australia 200 ETF (A200)	1,121.4
Vanguard MSCI Index International Shares (VGS)*	1,092.6
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	883.0
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	834.7
Vanguard Australian Shares High Yield ETF (VHY)*	642.1
iShares S&P/ASX 200 ETF (IOZ)	622.4
Betashares Global Shares ETF (BGBL)	589.8
iShares S&P 500 AUD Hedged (IHVV)	466.0
VanEck Australian Subordinated Debt ETF (SUBD)	457.2
VanEck Australian Resources ETF (MVR)	(93.5)
Betashares Global Sustainability Leaders ETF (ETHI)	(93.7)
Platinum International Fund (QMHF) (PIXX)	(94.3)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(120.7)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(148.0)
iShares MSCI Emerging Markets ETF (IEM)	(164.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(255.1)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(329.3)
Magellan Global Fund (Open Class) (MGOC)	(569.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,075.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	3,781.5
Vanguard MSCI Index International Shares (VGS)*	2,320.1
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,693.0
Betashares Australia 200 ETF (A200)	1,651.1
iShares Core S&P 500 (IVV)	1,544.5
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,477.6
Vanguard Australian Shares High Yield ETF (VHY)*	1,051.4
Betashares Global Shares ETF (BGBL)	956.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	932.9
VanEck Australian Subordinated Debt ETF (SUBD)	920.4
VanEck Australian Resources ETF (MVR)	(117.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(149.9)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(152.6)
Vanguard Australian Property Securities Index ETF (VAP)*	(155.6)
Platinum International Fund (QMHF) (PIXX)	(157.6)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(168.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(237.3)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(291.5)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(416.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,859.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	61.9
iShares S&P/ASX 200 ETF (IOZ)	36.0
iShares Core S&P 500 (IVV)	24.6
Betashares Australian High Interest Cash ETF (AAA)	22.9
Vanguard MSCI Index International Shares (VGS)*	22.9
Betashares Australia 200 ETF (A200)	21.5
Betashares Australian Cash Plus Fund (Managed Fund) (MMKT)	17.1
Betashares NASDAQ 100 (NDQ)	16.5
SPDR S&P/ASX 200 Fund (STW)	15.1
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	14.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	49.2
Betashares Australian High Interest Cash ETF (AAA)	38.4
iShares Core S&P 500 (IVV)	37.5
Vanguard MSCI Index International Shares (VGS)*	25.1
iShares S&P/ASX 200 ETF (IOZ)	22.7
Betashares NASDAQ 100 (NDQ)	21.9
Betashares Australia 200 ETF (A200)	21.3
Global X Physical Gold (GOLD)	16.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.1
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	14.0

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	46.6
Betashares Australian High Interest Cash ETF (AAA)	32.0
iShares Core S&P 500 (IVV)	30.4
Vanguard MSCI Index International Shares (VGS)*	24.1
iShares S&P/ASX 200 ETF (IOZ)	22.6
Betashares Australia 200 ETF (A200)	20.8
Betashares NASDAQ 100 (NDQ)	19.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.6
Global X Physical Gold (GOLD)	14.4
SPDR S&P/ASX 200 Fund (STW)	13.2

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Ethereum ETF (EETH)	20.9%	Global X Defence Tech ETF (DTEC)	57.3%	Global X 21Shares Bitcoin ETF (EBTC)	89.6%
Global X Physical Palladium (ETPMPD)	11.1%	Global X Physical Platinum (ETPMPT)	52.6%	Global X Physical Platinum (ETPMPT)	52.0%
Global X Uranium ETF (ATOM)	10.8%	Global X Uranium ETF (ATOM)	45.0%	Global X Uranium ETF (ATOM)	50.4%
Global X Physical Palladium (ETPMPD)	8.5%	Global X Physical Palladium (ETPMPD)	35.0%	Global X Physical Palladium (ETPMPD)	40.2%
Global X China Tech ETF (DRGN)	5.2%	Global X Physical Precious Metals Basket (ETPMPM)	25.6%	Global X Physical Gold (GOLD)	40.0%
Global X Battery Tech & Lithium ETF (ACDC)	4.2%	Global X Physical Silver (ETPMAG)	25.3%	Global X Physical Precious Metals Basket (ETPMPM)	38.3%
Global X Artificial Intelligence Infrastructure ETF (AINF)	3.8%	Global X Gold Bullion ETF (GXLD)	21.7%	Global X FANG+ ETF (FANG)	35.2%
Global X Defence Tech ETF (DTEC)	3.6%	Global X Physical Gold (GOLD)	21.7%	Global X Fintech & Blockchain ETF (FTEC)	30.3%
Global X Green Metal Miners ETF (GMTL)	3.3%	Global X EURO STOXX 50 ETF (ESTX)	18.9%	Global X Physical Silver (ETPMAG)	29.0%
Global X Artificial Intelligence ETF (GXAI)	3.2%	Global X 21Shares Bitcoin ETF (EBTC)	17.4%	Global X Artificial Intelligence ETF (GXAI)	29.0%
Global X Physical Precious Metals Basket (ETPMPM)	2.8%	Global X Green Metal Miners ETF (GMTL)	13.6%	Global X US 100 ETF (U100)	25.4%
Global X Physical Silver (ETPMAG)	2.8%	Global X FANG+ (Currency Hedged) ETF (FHNG)	13.5%	Global X Cybersecurity ETF (BUGG)	24.7%
Global X Cybersecurity ETF (BUGG)	2.8%	Global X Semiconductor ETF (SEMI)	12.6%	Global X EURO STOXX 50 ETF (ESTX)	23.6%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	2.7%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	11.9%	Global X Morningstar Global Technology ETF (TECH)	21.6%
Global X Fintech & Blockchain ETF (FTEC)	2.6%	Global X Battery Tech & Lithium ETF (ACDC)	10.5%	Global X Green Metal Miners ETF (GMTL)	19.3%
Global X ROBO Global Robotics & Automation ETF (ROBO)	2.6%	Global X Copper Miners ETF (WIRE)	9.3%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	18.3%
Global X US 100 ETF (U100)	2.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	9.0%	Global X Battery Tech & Lithium ETF (ACDC)	17.3%
Global X Australia ex Financials & Resources ETF (OZXX)	2.5%	Global X Artificial Intelligence ETF (GXAI)	9.0%	Global X Bloomberg Commodity Complex ETF (BCOM)	13.6%
Global X US Infrastructure Development ETF (PAVE)	1.8%	Global X Australia ex Financials & Resources ETF (OZXX)	8.5%	Global X Semiconductor ETF (SEMI)	13.3%
Global X Morningstar Global Technology ETF (TECH)	1.8%	Global X Hydrogen ETF (HGEN)	8.5%	Global X Australia ex Financials & Resources ETF (OZXX)	13.2%
Global X FANG+ ETF (FANG)	1.8%	Global X FANG+ ETF (FANG)	8.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	13.2%
Global X Bloomberg Commodity Complex ETF (BCOM)	1.6%	Global X US 100 ETF (U100)	7.3%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	10.4%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.3%	Global X US Infrastructure Development ETF (PAVE)	6.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	9.8%
Global X FANG+ (Currency Hedged) ETF (FHNG)	1.0%	Global X S&P World ex Australia GARP ETF (GARP)	6.1%	Global X S&P 500 Covered Call ETF (UYLD)	9.8%
Global X 21Shares Bitcoin ETF (EBTC)	1.0%	Global X Fintech & Blockchain ETF (FTEC)	5.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	8.0%
Global X Russell 2000 ETF (RSSL)	1.0%	Global X Cybersecurity ETF (BUGG)	4.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.6%
Global X Physical Gold (GOLD)	0.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.6%	Global X 21Shares Ethereum ETF (EETH)	7.3%
Global X Gold Bullion ETF (GXLD)	0.8%	Global X Morningstar Global Technology ETF (TECH)	4.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.1%
Global X Semiconductor ETF (SEMI)	0.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	3.6%	Global X Copper Miners ETF (WIRE)	4.4%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.8%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	3.3%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.9%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.7%	Global X Bloomberg Commodity Complex ETF (BCOM)	3.2%	Global X Hydrogen ETF (HGEN)	2.4%
Global X Hydrogen ETF (HGEN)	0.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	3.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.0%
Global X S&P 500 Covered Call ETF (UYLD)	0.3%	Global X Australian Bank Credit ETF (BANK)	2.6%	Global X India Nifty 50 ETF (NDIA)	0.3%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.5%	Global X S&P Biotech ETF (CURE)	-8.9%
Global X S&P World ex Australia GARP ETF (GARP)	0.2%	Global X 21Shares Ethereum ETF (EETH)	-0.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-31.4%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.2%	Global X India Nifty 50 ETF (NDIA)	-1.3%	Global X Gold Bullion ETF (GXLD)	N/A
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.2%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.7%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Australian Bank Credit ETF (BANK)	0.1%	Global X S&P 500 Covered Call ETF (UYLD)	-7.2%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	0.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-7.9%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.0%	Global X S&P Biotech ETF (CURE)	-8.3%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X EURO STOXX 50 ETF (ESTX)	-0.1%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-19.2%	Global X Defence Tech ETF (DTEC)	N/A
Global X India Nifty 50 ETF (NDIA)	-0.1%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X S&P Biotech ETF (CURE)	-0.2%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X Copper Miners ETF (WIRE)	-1.5%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-2.7%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A

1 Source: Bloomberg. Data as at 18 July 2025

Client Services

+61 2 8311 4388 | info@globalxetfs.com.au

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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