

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 25 July 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Green Metal Miners ETF (GMTL)	6.0%
Betashares Japan ETF (Hedged) (HJPN)	5.1%
Global X Battery Tech & Lithium ETF (ACDC)	5.0%
iShares MSCI Japan ETF (JJP)	4.8%
Global X Hydrogen ETF (HGEN)	4.6%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	4.5%
VanEck Gold Miners ETF (GDX)	4.5%
Betashares Energy Transition Metals ETF (XMET)	3.7%
VanEck Global Clean Energy ETF (CLNE)	3.5%
Betashares Global Healthcare ETF (Hedged) (DRUG)	3.4%
Global X 21Shares Bitcoin ETF (EBTC)	-3.3%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-3.5%
VanEck Australian Long Short Complex ETF (ALFA)	-3.5%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-3.9%
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	-4.0%
VanEck Australian Banks ETF (MVB)	-4.2%
Betashares Crypto Innovators ETF (CRYP)	-4.4%
Monochrome Bitcoin ETF (IBTC)	-4.7%
Global X Physical Palladium (ETPMPT)	-6.0%
Global X Physical Platinum (ETPMPT)	-6.5%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X Defence Tech ETF (DTEC)	56.0%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	55.1%
VanEck Global Defence ETF (DFND)	52.8%
VanEck Gold Miners ETF (GDX)	49.7%
Global X Uranium ETF (ATOM)	47.2%
Betashares Global Defence ETF (ARMR)	42.8%
Global X Physical Platinum (ETPMPT)	42.7%
iShares MSCI South Korea Capped ETF (IKO)	34.7%
Betashares Energy Transition Metals ETF (XMET)	32.7%
Betashares Gaming and eSports ETF (GAME)	28.1%
Hejaz Property Fund (Managed Fund) (HJZP)	-6.9%
iShares Core S&P SmallCap ETF (IJR)	-7.0%
Global X S&P 500 Covered Call ETF (UYLD)	-7.1%
Betashares Cloud Computing ETF (CLDD)	-7.1%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-7.9%
Global X S&P Biotech ETF (CURE)	-8.4%
Betashares Strong US Dollar Hedge Fund (YANK)	-11.2%
Betashares Australian Equities Strong Bear (BBOZ)	-15.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-20.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-27.1%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Betashares Gaming and eSports ETF (GAME)	82.2%
DigitalX Bitcoin ETF (BTXX)	79.2%
VanEck Bitcoin ETF (VBTC)	78.9%
Monochrome Bitcoin ETF (IBTC)	77.9%
Global X 21Shares Bitcoin ETF (EBTC)	76.3%
VanEck Video Gaming and eSports ETF (ESPO)	61.6%
Global X Uranium ETF (ATOM)	58.5%
iShares China Large-Cap ETF (IZZ)	56.6%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	55.3%
VanEck Gold Miners ETF (GDX)	50.0%
Betashares Global Government Bond 20+ Year ETF (GGOV)	-3.7%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-4.0%
Betashares India Quality ETF (IIND)	-4.3%
iShares Global Healthcare ETF (IXJ)	-6.7%
Betashares Australian Equities Bear (BEAR)	-7.3%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-10.0%
Global X S&P Biotech ETF (CURE)	-13.6%
Betashares Australian Equities Strong Bear (BBOZ)	-21.1%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-38.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-39.5%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Australian High Interest Cash ETF (AAA)	140.6
Betashares Australia 200 ETF (A200)	60.8
Betashares Global Shares ETF (BGBL)	47.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	39.3
Betashares Global Sustainability Leaders ETF (ETHI)	31.4
Betashares Global Shares ETF - Currency Hedged (HGBL)	30.5
VanEck Australian Subordinated Debt ETF (SUBD)	27.5
Global X FANG+ ETF (FANG)	26.9
iShares Core Cash ETF (BILL)	23.2
iShares S&P 500 AUD Hedged (IHVV)	22.0
VanEck MSCI International Small Companies Quality (AUD Hedged) ETF (QHSM)	(3.1)
iShares Edge MSCI World Multifactor ETF (WDMF)	(4.0)
VanEck Morningstar Australian Moat Income ETF (DVDY)	(4.6)
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	(5.1)
Russell Australian Responsible Investment ETF (RARI)	(9.3)
iShares MSCI Japan ETF (JJP)	(9.7)
Global X Battery Tech & Lithium ETF (ACDC)	(10.1)
Alphinity Global Equity Fund Managed Fund (XALG)	(26.9)
SPDR S&P/ASX 200 Fund (STW)	(66.2)
iShares S&P/ASX 200 ETF (IOZ)	(68.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,013.2
Betashares Australia 200 ETF (A200)	1,182.2
Vanguard MSCI Index International Shares (VGS) ⁴	1,092.6
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	883.0
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	834.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	642.1
Betashares Global Shares ETF (BGBL)	636.8
iShares S&P/ASX 200 ETF (IOZ)	598.8
Betashares Australian High Interest Cash ETF (AAA)	501.6
iShares S&P 500 AUD Hedged (IHVV)	481.8
VanEck Australian Resources ETF (MVR)	(84.4)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(87.8)
Platinum International Fund (QMHF) (PIXX) ³	(94.3)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(120.7)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(148.0)
iShares MSCI Emerging Markets ETF (IEM) ³	(160.5)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(251.8)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(329.3)
Magellan Global Fund (Open Class) (MGOE)	(569.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,075.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	3,781.5
Vanguard MSCI Index International Shares (VGS) ⁴	2,320.1
Betashares Australia 200 ETF (A200)	1,747.2
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,693.0
iShares Core S&P 500 (IVV)	1,533.9
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,477.6
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,051.4
Betashares Global Shares ETF (BGBL)	983.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	972.1
VanEck Australian Subordinated Debt ETF (SUBD)	926.7
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(113.0)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(149.9)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(152.6)
Vanguard Australian Property Securities Index ETF (VAP) ⁴	(155.6)
Platinum International Fund (QMHF) (PIXX) ³	(157.6)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(168.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(233.5)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(291.5)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(416.0)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,859.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	58.0
Vanguard Australian Shares Index ETF (VAS) ⁴	39.7
Vanguard MSCI Index International Shares (VGS) ⁴	25.3
Betashares Australia 200 ETF (A200)	23.9
iShares S&P/ASX 200 ETF (IOZ)	21.5
SPDR S&P/ASX 200 Fund (STW)	21.0
iShares Core S&P 500 (IVV)	19.8
Betashares NASDAQ 100 (NDQ)	16.7
Betashares Australian Bank Snr Floating Rate Bond ETF (QPON)	13.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	12.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	48.9
Betashares Australian High Interest Cash ETF (AAA)	39.1
iShares Core S&P 500 (IVV)	36.9
Vanguard MSCI Index International Shares (VGS) ⁴	25.1
iShares S&P/ASX 200 ETF (IOZ)	22.6
Betashares NASDAQ 100 (NDQ)	21.7
Betashares Australia 200 ETF (A200)	21.4
Global X Physical Gold (GOLD)	16.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.9
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	14.0

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	46.8
Betashares Australian High Interest Cash ETF (AAA)	32.2
iShares Core S&P 500 (IVV)	30.4
Vanguard MSCI Index International Shares (VGS) ⁴	23.9
iShares S&P/ASX 200 ETF (IOZ)	22.7
Betashares Australia 200 ETF (A200)	20.8
Betashares NASDAQ 100 (NDQ)	19.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.4
Global X Physical Gold (GOLD)	14.5
SPDR S&P/ASX 200 Fund (STW)	13.4

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Green Metal Miners ETF (GMTL)	6.0%	Global X Defence Tech ETF (DTEC)	56.0%	Global X 21Shares Bitcoin ETF (EBTC)	76.3%
Global X Battery Tech & Lithium ETF (ACDC)	5.0%	Global X Uranium ETF (ATOM)	47.2%	Global X Uranium ETF (ATOM)	58.5%
Global X Hydrogen ETF (HGEN)	4.6%	Global X Physical Platinum (ETPMPT)	42.7%	Global X Physical Platinum (ETPMPT)	47.4%
Global X US Infrastructure Development ETF (PAVE)	2.6%	Global X Physical Palladium (ETPMPD)	27.0%	Global X Physical Gold (GOLD)	40.7%
Global X Copper Miners ETF (WIRE)	2.3%	Global X Physical Silver (ETPMAG)	26.1%	Global X Physical Precious Metals Basket (ETPMPM)	39.8%
Global X ROBO Global Robotics & Automation ETF (ROBO)	2.3%	Global X Physical Precious Metals Basket (ETPMPM)	23.6%	Global X FANG+ ETF (FANG)	39.2%
Global X Artificial Intelligence Infrastructure ETF (AINF)	2.1%	Global X Gold Bullion ETF (GXLD)	20.6%	Global X Physical Silver (ETPMAG)	37.6%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	2.0%	Global X Physical Gold (GOLD)	20.6%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	35.3%
Global X China Tech ETF (DRGN)	1.6%	Global X Green Metal Miners ETF (GMTL)	20.4%	Global X Physical Palladium (ETPMPD)	35.1%
Global X S&P World ex Australia GARP ETF (GARP)	1.6%	Global X EURO STOXX 50 ETF (ESTX)	19.0%	Global X Green Metal Miners ETF (GMTL)	30.6%
Global X Uranium ETF (ATOM)	1.5%	Global X Battery Tech & Lithium ETF (ACDC)	16.1%	Global X Artificial Intelligence ETF (GXAI)	30.6%
Global X S&P Biotech ETF (CURE)	1.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	14.6%	Global X Fintech & Blockchain ETF (FTEC)	30.2%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.0%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	14.1%	Global X US 100 ETF (U100)	28.0%
Global X FANG+ (Currency Hedged) ETF (FHNG)	1.0%	Global X 21Shares Bitcoin ETF (EBTC)	13.5%	Global X Battery Tech & Lithium ETF (ACDC)	25.2%
Global X Physical Silver (ETPMAG)	0.7%	Global X Hydrogen ETF (HGEN)	13.5%	Global X Morningstar Global Technology ETF (TECH)	23.2%
Global X 21Shares Ethereum ETF (EETH)	0.6%	Global X Copper Miners ETF (WIRE)	11.8%	Global X Cybersecurity ETF (BUGG)	22.7%
Global X Morningstar Global Technology ETF (TECH)	0.5%	Global X Semiconductor ETF (SEMI)	10.4%	Global X EURO STOXX 50 ETF (ESTX)	22.5%
Global X FANG+ ETF (FANG)	0.5%	Global X US Infrastructure Development ETF (PAVE)	9.6%	Global X ROBO Global Robotics & Automation ETF (ROBO)	16.2%
Global X Russell 2000 ETF (RSSL)	0.4%	Global X Artificial Intelligence ETF (GXAI)	9.1%	Global X Semiconductor ETF (SEMI)	16.1%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	8.8%	Global X 21Shares Ethereum ETF (EETH)	13.7%
Global X Fintech & Blockchain ETF (FTEC)	0.3%	Global X FANG+ ETF (FANG)	8.6%	Global X Australia ex Financials & Resources ETF (OZXX)	13.5%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.3%	Global X Australia ex Financials & Resources ETF (OZXX)	7.8%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	13.1%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.2%	Global X S&P World ex Australia GARP ETF (GARP)	7.8%	Global X Bloomberg Commodity Complex ETF (BCOM)	11.0%
Global X Artificial Intelligence ETF (GXAI)	0.2%	Global X US 100 ETF (U100)	7.4%	Global X Copper Miners ETF (WIRE)	9.7%
Global X US 100 ETF (U100)	0.2%	Global X Fintech & Blockchain ETF (FTEC)	6.3%	Global X Hydrogen ETF (HGEN)	9.2%
Global X S&P 500 Covered Call ETF (UYLD)	0.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	6.0%	Global X S&P 500 Covered Call ETF (UYLD)	9.0%
Global X Cybersecurity ETF (BUGG)	0.1%	Global X Cybersecurity ETF (BUGG)	4.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	8.6%
Global X EURO STOXX 50 ETF (ESTX)	0.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.9%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	8.3%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.1%	Global X Morningstar Global Technology ETF (TECH)	4.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.8%
Global X Australian Bank Credit ETF (BANK)	0.0%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	3.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.7%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	3.0%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	4.0%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.7%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.5%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	-0.4%	Global X Australian Bank Credit ETF (BANK)	2.7%	Global X India Nifty 50 ETF (NDIA)	-2.3%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.7%	Global X Bloomberg Commodity Complex ETF (BCOM)	1.6%	Global X S&P Biotech ETF (CURE)	-13.6%
Global X Defence Tech ETF (DTEC)	-0.8%	Global X 21Shares Ethereum ETF (EETH)	0.2%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-39.5%
Global X Physical Gold (GOLD)	-0.9%	Global X India Nifty 50 ETF (NDIA)	-2.6%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Gold Bullion ETF (GXLD)	-0.9%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.7%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X India Nifty 50 ETF (NDIA)	-1.4%	Global X S&P 500 Covered Call ETF (UYLD)	-7.1%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Physical Precious Metals Basket (ETPMPM)	-1.5%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-7.9%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Bloomberg Commodity Complex ETF (BCOM)	-1.6%	Global X S&P Biotech ETF (CURE)	-8.4%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-1.9%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-20.7%	Global X Defence Tech ETF (DTEC)	N/A
Global X Semiconductor ETF (SEMI)	-1.9%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-3.3%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X Physical Palladium (ETPMPD)	-6.0%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Physical Platinum (ETPMPT)	-6.5%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A

1 Source: Bloomberg. Data as at 25 July 2025

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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