

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 1 August 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares US Equities Strong Bear HF - Hedged (BBUS)	6.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	5.1%
Betashares Strong US Dollar Hedge Fund (YANK)	4.8%
VanEck Australian Long Short Complex ETF (ALFA)	4.2%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	3.6%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) ³	3.4%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	3.4%
Monochrome Ethereum ETF (IETH)	2.6%
Hejaz High Innovation Active ETF (HHIF) ³	2.5%
Hejaz Sukuk Active ETF (Managed Fund) (SKUK) ³	2.4%
Platinum International Fund (QMHF) (PIXX)	-4.7%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	-5.4%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-5.4%
Global X Green Metal Miners ETF (GMTL)	-5.5%
Betashares Cloud Computing ETF (CLDD)	-5.6%
Betashares Energy Transition Metals ETF (XMET)	-7.2%
Global X Uranium ETF (ATOM)	-7.2%
Betashares Global Uranium ETF (URNM)	-9.0%
Platinum Asia Fund (QMHF) (PAXX)	-9.3%
Betashares Crypto Innovators ETF (CRYP)	-10.0%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X Defence Tech ETF (DTEC)	56.0%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	51.7%
VanEck Global Defence ETF (DFND)	51.2%
VanEck Gold Miners ETF (GDX)	47.6%
Betashares Global Defence ETF (ARMR)	43.2%
Global X Uranium ETF (ATOM)	36.5%
Global X Physical Platinum (ETPMPT)	36.1%
iShares MSCI South Korea Capped ETF (IKO)	31.2%
Betashares Gaming and eSports ETF (GAME)	29.5%
Global X Physical Palladium (ETPMPD)	29.0%
Hejaz Property Fund (Managed Fund) (HJZP) ³	-6.5%
Betashares Strong US Dollar Hedge Fund (YANK)	-6.9%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-7.4%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-7.4%
Global X S&P Biotech ETF (CURE)	-8.8%
iShares Core S&P SmallCap ETF (IJR)	-9.3%
Betashares Cloud Computing ETF (CLDD)	-12.3%
Betashares Australian Equities Strong Bear (BBOZ)	-14.9%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-16.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-22.3%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Betashares Gaming and eSports ETF (GAME)	82.6%
Global X 21Shares Bitcoin ETF (EBTC)	81.7%
DigitalX Bitcoin ETF (BTXX)	80.6%
Monochrome Bitcoin ETF (IBTC)	80.5%
VanEck Bitcoin ETF (VBTC)	80.0%
VanEck Video Gaming and eSports ETF (ESPO)	62.7%
iShares China Large-Cap ETF (IZZ)	50.0%
Global X Uranium ETF (ATOM)	49.0%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	47.0%
VanEck Gold Miners ETF (GDX)	42.9%
Global X India Nifty 50 ETF (NDIA)	-5.1%
Betashares Global Government Bond 20+ Year ETF (GGOV)	-5.3%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-5.9%
Betashares India Quality ETF (IIND)	-7.1%
iShares Global Healthcare ETF (IXJ)	-11.4%
Global X S&P Biotech ETF (CURE)	-12.3%
Betashares Australian Equities Strong Bear (BBOZ)	-14.7%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-14.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-33.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-36.1%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	73.9
Macquarie Core Australian Equity Active ETF (MQAE)	49.1
Betashares Global Shares ETF (BGBL)	39.9
Betashares Australian Composite Bond ETF (OZBD)	37.9
Betashares Global Shares ETF - Currency Hedged (HGBL)	26.4
Global X Physical Gold (GOLD)	25.8
iShares Core S&P 500 (IVV)	24.2
VanEck Australian Subordinated Debt ETF (SUBD)	24.2
VanEck Australian Equal Weight ETF (MVW)	23.5
iShares CORE Composite Bond ETF (IAF)	23.3
Global X Battery Tech & Lithium ETF (ACDC)	(4.0)
VanEck Morningstar Australian Moat Income ETF (DVDY)	(4.6)
Betashares Australian High Interest Cash ETF (AAA)	(5.0)
VanEck Australian Banks ETF (MVB)	(8.2)
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHAL)	(10.0)
VanEck MSCI International Small Companies Quality (AUD Hedged) ETF (QHSM)	(13.8)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(14.7)
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	(16.1)
Alphinity Global Equity Fund Managed Fund (XALG)	(28.6)
SPDR S&P/ASX 200 Fund (STW)	(60.3)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,013.2
Betashares Australia 200 ETF (A200)	1,266.2
Vanguard MSCI Index International Shares (VGS) ⁴	1,092.6
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	883.0
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	834.7
Betashares Global Shares ETF (BGBL)	676.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	642.1
iShares S&P/ASX 200 ETF (IOZ)	606.7
VanEck Australian Subordinated Debt ETF (SUBD)	502.9
iShares S&P 500 AUD Hedged (IHVV)	492.2
Franklin Global Growth Fund (Managed Fund) (FRGG)	(87.8)
Platinum International Fund (QMHF) (PIXX)	(94.3)
Alphinity Global Equity Fund Managed Fund (XALG)	(94.8)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(120.7)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(148.0)
iShares MSCI Emerging Markets ETF (IEM)	(158.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(251.2)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(329.3)
Magellan Global Fund (Open Class) (MGOC)	(569.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,075.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	3,566.3
Vanguard MSCI Index International Shares (VGS) ⁴	1,961.9
Betashares Australia 200 ETF (A200)	1,841.0
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,556.4
iShares Core S&P 500 (IVV)	1,517.5
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,316.0
Betashares Global Shares ETF (BGBL)	1,024.8
Vanguard Australian Shares High Yield ETF (VHY) ⁴	972.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	955.9
VanEck Australian Subordinated Debt ETF (SUBD)	893.5
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(123.4)
Platinum International Fund (QMHF) (PIXX)	(144.3)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(149.9)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(151.9)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(156.1)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(230.8)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(307.2)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(417.3)
Magellan Global Fund (Open Class) (MGOC)	(1,764.0)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,830.9)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	39.9
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	35.5
Vanguard Australian Shares Index ETF (VAS) ⁴	34.9
iShares Core S&P 500 (IVV)	28.9
Vanguard MSCI Index International Shares (VGS) ⁴	26.2
Vanguard US Total Market Shares Index (VTS) ⁴	22.8
Betashares NASDAQ 100 (NDQ)	19.6
iShares S&P/ASX 200 ETF (IOZ)	19.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	15.5
Betashares Australia 200 ETF (A200)	14.7

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	48.4
Betashares Australian High Interest Cash ETF (AAA)	39.2
iShares Core S&P 500 (IVV)	36.6
Vanguard MSCI Index International Shares (VGS) ⁴	25.2
iShares S&P/ASX 200 ETF (IOZ)	22.5
Betashares NASDAQ 100 (NDQ)	21.6
Betashares Australia 200 ETF (A200)	21.2
Global X Physical Gold (GOLD)	15.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.9
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	14.7

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	47.0
Betashares Australian High Interest Cash ETF (AAA)	32.5
iShares Core S&P 500 (IVV)	30.6
Vanguard MSCI Index International Shares (VGS) ⁴	24.1
iShares S&P/ASX 200 ETF (IOZ)	22.6
Betashares Australia 200 ETF (A200)	20.6
Betashares NASDAQ 100 (NDQ)	19.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.4
Global X Physical Gold (GOLD)	14.6
SPDR S&P/ASX 200 Fund (STW)	13.4

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	5.1%	Global X Defence Tech ETF (DTEC)	56.0%	Global X 21Shares Bitcoin ETF (EBTC)	81.7%
Global X 21Shares Bitcoin ETF (EBTC)	2.1%	Global X Uranium ETF (ATOM)	36.5%	Global X Uranium ETF (ATOM)	49.0%
Global X Gold Bullion ETF (GLXD)	1.6%	Global X Physical Platinum (ETPMPT)	36.1%	Global X FANG+ ETF (FANG)	37.7%
Global X Physical Gold (GOLD)	1.6%	Global X Physical Palladium (ETPMPD)	29.0%	Global X Physical Gold (GOLD)	37.2%
Global X Physical Palladium (ETPMPD)	1.6%	Global X Physical Precious Metals Basket (ETPMPM)	23.6%	Global X Physical Platinum (ETPMPT)	34.4%
Global X 21Shares Ethereum ETF (EETH)	1.6%	Global X Gold Bullion ETF (GLXD)	22.6%	Global X Physical Precious Metals Basket (ETPMPM)	34.3%
Global X Australia ex Financials & Resources ETF (OZXX)	0.7%	Global X Physical Gold (GOLD)	22.5%	Global X Physical Palladium (ETPMPD)	32.6%
Global X S&P 500 Covered Call ETF (UYLD)	0.6%	Global X Physical Silver (ETPMAG)	20.6%	Global X Artificial Intelligence ETF (GXAI)	28.7%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.5%	Global X 21Shares Bitcoin ETF (EBTC)	15.9%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	27.4%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.2%	Global X EURO STOXX 50 ETF (ESTX)	14.8%	Global X Physical Silver (ETPMAG)	27.0%
Global X Australian Bank Credit ETF (BANK)	0.2%	Global X Green Metal Miners ETF (GMTL)	13.8%	Global X US 100 ETF (U100)	26.3%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.2%	Global X FANG+ (Currency Hedged) ETF (FHNG)	12.4%	Global X Fintech & Blockchain ETF (FTEC)	26.2%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.2%	Global X Battery Tech & Lithium ETF (ACDC)	11.3%	Global X Morningstar Global Technology ETF (TECH)	22.8%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	0.1%	Global X Semiconductor ETF (SEMI)	9.3%	Global X Green Metal Miners ETF (GMTL)	22.3%
Global X Defence Tech ETF (DTEC)	0.0%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	8.8%	Global X Battery Tech & Lithium ETF (ACDC)	20.0%
Global X Physical Precious Metals Basket (ETPMPM)	0.0%	Global X Australia ex Financials & Resources ETF (OZXX)	8.5%	Global X EURO STOXX 50 ETF (ESTX)	19.6%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.1%	Global X Hydrogen ETF (HGEN)	8.4%	Global X Cybersecurity ETF (BUGG)	18.9%
Global X Morningstar Global Technology ETF (TECH)	-0.2%	Global X FANG+ ETF (FANG)	8.1%	Global X Semiconductor ETF (SEMI)	16.5%
Global X Bloomberg Commodity Complex ETF (BCOM)	-0.3%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	7.9%	Global X 21Shares Ethereum ETF (EETH)	16.2%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.4%	Global X Artificial Intelligence ETF (GXAI)	7.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	15.7%
Global X FANG+ ETF (FANG)	-0.4%	Global X Copper Miners ETF (WIRE)	7.1%	Global X Bloomberg Commodity Complex ETF (BCOM)	11.2%
Global X S&P Biotech ETF (CURE)	-0.5%	Global X US Infrastructure Development ETF (PAVE)	6.8%	Global X Australia ex Financials & Resources ETF (OZXX)	10.8%
Global X India Nifty 50 ETF (NDIA)	-0.5%	Global X US 100 ETF (U100)	6.6%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	10.1%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.7%	Global X S&P World ex Australia GARP ETF (GARP)	6.6%	Global X S&P 500 Covered Call ETF (UYLD)	8.3%
Global X US 100 ETF (U100)	-0.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	5.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	8.3%
Global X Semiconductor ETF (SEMI)	-1.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.1%
Global X S&P World ex Australia GARP ETF (GARP)	-1.1%	Global X Morningstar Global Technology ETF (TECH)	4.4%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	6.6%
Global X Artificial Intelligence ETF (GXAI)	-1.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	4.2%	Global X Hydrogen ETF (HGEN)	6.1%
Global X Artificial Intelligence Infrastructure ETF (AINF)	-1.4%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	3.2%	Global X Copper Miners ETF (WIRE)	3.9%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.5%
Global X China Tech ETF (DRGN)	-1.5%	Global X Australian Bank Credit ETF (BANK)	2.9%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.7%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-1.9%	Global X Fintech & Blockchain ETF (FTEC)	2.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.2%
Global X US Infrastructure Development ETF (PAVE)	-2.5%	Global X 21Shares Ethereum ETF (EETH)	1.8%	Global X India Nifty 50 ETF (NDIA)	-5.1%
Global X Russell 2000 ETF (RSSL)	-2.7%	Global X Bloomberg Commodity Complex ETF (BCOM)	1.3%	Global X S&P Biotech ETF (CURE)	-12.3%
Global X EURO STOXX 50 ETF (ESTX)	-3.5%	Global X Cybersecurity ETF (BUGG)	0.9%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-36.1%
Global X Fintech & Blockchain ETF (FTEC)	-3.6%	Global X India Nifty 50 ETF (NDIA)	-3.1%	Global X Gold Bullion ETF (GLXD)	N/A
Global X Cybersecurity ETF (BUGG)	-3.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-4.1%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Battery Tech & Lithium ETF (ACDC)	-4.1%	Global X S&P 500 Covered Call ETF (UYLD)	-6.5%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Copper Miners ETF (WIRE)	-4.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-7.4%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Physical Silver (ETPMAG)	-4.4%	Global X S&P Biotech ETF (CURE)	-8.8%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Hydrogen ETF (HGEN)	-4.5%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-16.7%	Global X Defence Tech ETF (DTEC)	N/A
Global X Physical Platinum (ETPMPT)	-4.6%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-5.4%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X Green Metal Miners ETF (GMTL)	-5.5%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Uranium ETF (ATOM)	-7.2%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X Australia 300 (A300)	N/A	Global X Australia 300 (A300)	N/A	Global X Australia 300 (A300)	N/A

1 Source: Bloomberg. Data as at 1 August 2025

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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