

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 8 August 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares Ethereum ETF (QETH)	14.7%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	10.7%
VanEck Gold Miners ETF (GDX)	10.4%
Betashares Energy Transition Metals ETF (XMET)	8.9%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	8.7%
Global X 21Shares Ethereum ETF (EETH)	8.6%
Global X Green Metal Miners ETF (GMTL)	7.0%
Global X Copper Miners ETF (WIRE)	6.7%
Monochrome Ethereum ETF (IETH)	5.9%
Betashares Australian Small Companies Fund (SMLL)	5.8%
Lakehouse Global Growth Fund Active ETF (LHGG) ³	-2.4%
Savana US Small Caps Active ETF (SVNP) ³	-2.4%
Betashares Strong US Dollar Hedge Fund (YANK)	-3.2%
Betashares Australian Equities Strong Bear (BBOZ)	-3.9%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) ³	-4.9%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-5.1%
Global X Cybersecurity ETF (BUGG)	-5.5%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-5.7%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-7.9%
Global X Physical Palladium (ETPMPD)	-8.0%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	67.9%
VanEck Gold Miners ETF (GDX)	62.9%
Global X Defence Tech ETF (DTEC)	57.3%
VanEck Global Defence ETF (DFND)	51.8%
Betashares Global Defence ETF (ARMR)	44.4%
Global X Uranium ETF (ATOM)	41.4%
Global X Physical Platinum (ETPMPT)	37.5%
Betashares Gaming and eSports ETF (GAME)	35.8%
iShares MSCI South Korea Capped ETF (IKO)	35.2%
Betashares Energy Transition Metals ETF (XMET)	34.1%
iShares Global Healthcare ETF (IXJ)	-7.3%
Betashares India Quality ETF (IIND)	-7.4%
Hejaz Property Fund (Managed Fund) (HJZP)	-7.4%
iShares Core S&P SmallCap ETF (IJR)	-8.1%
Betashares Strong US Dollar Hedge Fund (YANK)	-9.9%
Global X S&P Biotech ETF (CURE)	-10.1%
Betashares Cloud Computing ETF (CLDD)	-13.6%
Betashares Australian Equities Strong Bear (BBOZ)	-18.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-23.3%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-26.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Monochrome Bitcoin ETF (IBTC)	103.7%
DigitalX Bitcoin ETF (BTXX)	101.5%
Global X 21Shares Bitcoin ETF (EBTC)	97.9%
Betashares Gaming and eSports ETF (GAME)	97.8%
VanEck Bitcoin ETF (VBTC)	96.3%
VanEck Video Gaming and eSports ETF (ESPO)	75.0%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	73.1%
VanEck Gold Miners ETF (GDX)	67.7%
Global X Uranium ETF (ATOM)	67.6%
Global X 21Shares Ethereum ETF (EETH)	59.6%
Betashares Global Government Bond 20+ Year ETF (GGOV)	-5.8%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-6.7%
iShares 20+ Year U.S. Treasury Bond (AUD Hedged) ETF (ULTB)	-8.9%
Global X S&P Biotech ETF (CURE)	-9.8%
Betashares Australian Equities Bear (BEAR)	-10.9%
iShares Global Healthcare ETF (IXJ)	-11.0%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-13.9%
Betashares Australian Equities Strong Bear (BBOZ)	-28.1%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-39.5%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-43.8%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	56.8
iShares CORE Composite Bond ETF (IAF)	51.5
Betashares Global Sustainability Leaders ETF (Hedged) (HETH)	44.6
Macquarie Core Australian Equity Active ETF (MQAE)	44.5
Betashares Global Shares ETF (BGBL)	33.7
VanEck Australian Subordinated Debt ETF (SUBD)	33.2
Betashares NASDAQ 100 (NDQ)	31.4
Betashares Australian Investment Grade Corporate Bond ETF (CRED)	29.3
Global X FANG+ ETF (FANG)	27.3
Global X Physical Gold (GOLD)	26.2
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	(6.0)
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHAI)	(6.6)
iShares U.S. Treasury Bond (AUD Hedged) ETF (UTIP)	(7.1)
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	(7.9)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(9.7)
iShares Core S&P SmallCap ETF (IJR)	(10.4)
Betashares Geared Australian Equity Fund (GEAR)	(10.6)
Global X Copper Miners ETF (WIRE)	(14.9)
VanEck MSCI International Small Companies Quality (AUD Hedged) ETF (QHSM)	(15.3)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(16.7)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,286.6
Vanguard MSCI Index International Shares (VGS) ⁴	1,353.5
Betashares Australia 200 ETF (A200)	1,295.7
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,199.0
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	991.3
Vanguard Australian Shares High Yield ETF (VHY) ⁴	810.3
Betashares Global Shares ETF (BGBL)	710.4
iShares S&P/ASX 200 ETF (IOZ)	620.0
VanEck Australian Subordinated Debt ETF (SUBD)	536.0
iShares S&P 500 AUD Hedged (IHVV)	503.7
Franklin Global Growth Fund (Managed Fund) (FRGG)	(87.8)
Alphinity Global Equity Fund Managed Fund (XALG)	(92.8)
Platinum International Fund (QMHF) (PIXX) ³	(94.3)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(128.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(148.0)
iShares MSCI Emerging Markets ETF (IEM)	(155.4)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(252.3)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(329.3)
Magellan Global Fund (Open Class) (MGOC)	(591.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,075.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	3,839.6
Vanguard MSCI Index International Shares (VGS) ⁴	2,222.8
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,872.4
Betashares Australia 200 ETF (A200)	1,834.2
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,472.6
iShares Core S&P 500 (IVV)	1,469.4
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,140.9
Betashares Global Shares ETF (BGBL)	1,036.4
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	934.7
VanEck Australian Subordinated Debt ETF (SUBD)	887.4
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(138.5)
Platinum International Fund (QMHF) (PIXX) ³	(144.3)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(149.9)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(151.9)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(164.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(213.9)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(307.2)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(414.0)
Magellan Global Fund (Open Class) (MGOC)	(1,785.9)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,930.9)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	34.6
Vanguard Australian Shares Index ETF (VAS) ⁴	33.6
Vanguard MSCI Index International Shares (VGS) ⁴	26.6
iShares Core S&P 500 (IVV)	26.6
Global X Physical Gold (GOLD)	20.8
Betashares Global Sustainability Leaders ETF (ETHI)	19.9
iShares S&P/ASX 200 ETF (IOZ)	19.8
Betashares Australia 200 ETF (A200)	19.6
Betashares NASDAQ 100 (NDQ)	19.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	15.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	47.9
Betashares Australian High Interest Cash ETF (AAA)	39.0
iShares Core S&P 500 (IVV)	36.3
Vanguard MSCI Index International Shares (VGS) ⁴	25.2
iShares S&P/ASX 200 ETF (IOZ)	22.4
Betashares NASDAQ 100 (NDQ)	21.6
Betashares Australia 200 ETF (A200)	21.1
Global X Physical Gold (GOLD)	16.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.7
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	14.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	46.3
Betashares Australian High Interest Cash ETF (AAA)	32.3
iShares Core S&P 500 (IVV)	30.5
Vanguard MSCI Index International Shares (VGS) ⁴	23.6
iShares S&P/ASX 200 ETF (IOZ)	22.1
Betashares Australia 200 ETF (A200)	20.5
Betashares NASDAQ 100 (NDQ)	18.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.2
Global X Physical Gold (GOLD)	14.8
SPDR S&P/ASX 200 Fund (STW)	13.2

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	8.7%	Global X Defence Tech ETF (DTEC)	57.3%	Global X 21Shares Bitcoin ETF (EBTC)	97.9%
Global X 21Shares Ethereum ETF (EETH)	8.6%	Global X Uranium ETF (ATOM)	41.4%	Global X Uranium ETF (ATOM)	67.6%
Global X Green Metal Miners ETF (GMTL)	7.0%	Global X Physical Platinum (ETPMPT)	37.5%	Global X 21Shares Ethereum ETF (EETH)	59.6%
Global X Copper Miners ETF (WIRE)	6.7%	Global X Physical Silver (ETPMAG)	25.3%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	48.5%
Global X Physical Silver (ETPMAG)	3.9%	Global X Physical Precious Metals Basket (ETPMPM)	23.9%	Global X FANG+ ETF (FANG)	47.0%
Global X Battery Tech & Lithium ETF (ACDC)	3.8%	Global X Gold Bullion ETF (GXLD)	23.2%	Global X Physical Platinum (ETPMPT)	44.3%
Global X Uranium ETF (ATOM)	3.6%	Global X Physical Gold (GOLD)	23.1%	Global X Physical Silver (ETPMAG)	42.5%
Global X EURO STOXX 50 ETF (ESTX)	3.5%	Global X Green Metal Miners ETF (GMTL)	21.7%	Global X Physical Gold (GOLD)	41.2%
Global X FANG+ (Currency Hedged) ETF (FHNG)	3.3%	Global X EURO STOXX 50 ETF (ESTX)	18.8%	Global X Physical Precious Metals Basket (ETPMPM)	39.9%
Global X Hydrogen ETF (HGEN)	2.5%	Global X Physical Palladium (ETPMPD)	18.7%	Global X Green Metal Miners ETF (GMTL)	39.8%
Global X FANG+ ETF (FANG)	2.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	17.3%	Global X Artificial Intelligence ETF (GXAI)	36.8%
Global X US 100 ETF (U100)	2.4%	Global X FANG+ (Currency Hedged) ETF (FHNG)	16.2%	Global X Battery Tech & Lithium ETF (ACDC)	35.8%
Global X Artificial Intelligence ETF (GXAI)	2.2%	Global X 21Shares Bitcoin ETF (EBTC)	15.7%	Global X US 100 ETF (U100)	33.9%
Global X Artificial Intelligence Infrastructure ETF (AINF)	2.1%	Global X Battery Tech & Lithium ETF (ACDC)	15.5%	Global X Fintech & Blockchain ETF (FTEC)	27.6%
Global X Semiconductor ETF (SEMI)	2.0%	Global X Copper Miners ETF (WIRE)	14.3%	Global X Physical Palladium (ETPMPD)	25.8%
Global X Russell 2000 ETF (RSSL)	1.4%	Global X Semiconductor ETF (SEMI)	11.6%	Global X EURO STOXX 50 ETF (ESTX)	25.7%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	1.4%	Global X Hydrogen ETF (HGEN)	11.1%	Global X Semiconductor ETF (SEMI)	25.2%
Global X Australia ex Financials & Resources ETF (OZXX)	1.2%	Global X FANG+ ETF (FANG)	10.7%	Global X Morningstar Global Technology ETF (TECH)	24.7%
Global X Physical Platinum (ETPMPT)	1.0%	Global X 21Shares Ethereum ETF (EETH)	10.6%	Global X ROBO Global Robotics & Automation ETF (ROBO)	22.5%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.0%	Global X Artificial Intelligence ETF (GXAI)	10.2%	Global X Hydrogen ETF (HGEN)	22.5%
Global X Defence Tech ETF (DTEC)	0.8%	Global X Australia ex Financials & Resources ETF (OZXX)	9.8%	Global X Copper Miners ETF (WIRE)	19.5%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.7%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	9.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	17.3%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.7%	Global X US 100 ETF (U100)	9.1%	Global X Australia ex Financials & Resources ETF (OZXX)	16.9%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.7%	Global X US Infrastructure Development ETF (PAVE)	7.5%	Global X Cybersecurity ETF (BUGG)	13.2%
Global X US Infrastructure Development ETF (PAVE)	0.7%	Global X S&P World ex Australia GARP ETF (GARP)	6.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	12.3%
Global X Gold Bullion ETF (GXLD)	0.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	6.0%	Global X S&P 500 Covered Call ETF (UYLD)	11.5%
Global X S&P 500 Covered Call ETF (UYLD)	0.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.9%	Global X Bloomberg Commodity Complex ETF (BCOM)	10.9%
Global X Physical Gold (GOLD)	0.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	4.8%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	9.9%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.4%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	3.9%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.6%
Global X S&P World ex Australia GARP ETF (GARP)	0.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.6%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	4.7%
Global X Australian Bank Credit ETF (BANK)	0.2%	Global X Morningstar Global Technology ETF (TECH)	3.3%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	3.7%
Global X Physical Precious Metals Basket (ETPMPM)	0.2%	Global X Australian Bank Credit ETF (BANK)	3.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.6%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.1%	Global X Fintech & Blockchain ETF (FTEC)	1.9%	Global X India Nifty 50 ETF (NDIA)	-2.9%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	-0.1%	Global X S&P Biotech ETF (CURE)	-9.8%
Global X 21Shares Bitcoin ETF (EBTC)	-0.2%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-4.0%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-43.8%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.3%	Global X Cybersecurity ETF (BUGG)	-4.7%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-0.5%	Global X India Nifty 50 ETF (NDIA)	-4.8%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Bloomberg Commodity Complex ETF (BCOM)	-0.6%	Global X S&P 500 Covered Call ETF (UYLD)	-6.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X China Tech ETF (DRGN)	-0.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-6.5%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Morningstar Global Technology ETF (TECH)	-1.0%	Global X S&P Biotech ETF (CURE)	-10.1%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X S&P Biotech ETF (CURE)	-1.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-23.3%	Global X Defence Tech ETF (DTEC)	N/A
Global X India Nifty 50 ETF (NDIA)	-1.8%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X Cybersecurity ETF (BUGG)	-5.5%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-7.9%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Physical Palladium (ETPMPD)	-8.0%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X Australia 300 (A300)	N/A	Global X Australia 300 (A300)	N/A	Global X Australia 300 (A300)	N/A

1 Source: Bloomberg. Data as at 8 August 2025

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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