

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 15 August 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Monochrome Ethereum ETF (IETH)	18.9%
Global X 21Shares Ethereum ETF (EETH)	12.9%
Betashares Ethereum ETF (QETH)	7.9%
Global X China Tech ETF (DRGN)	6.6%
Global X S&P Biotech ETF (CURE)	6.1%
Global X Hydrogen ETF (HGEN)	6.1%
iShares Global Healthcare ETF (IXJ)	4.5%
Betashares Global Healthcare ETF (Hedged) (DRUG)	4.3%
Savana US Small Caps Active ETF (SVNP) ²	4.3%
Betashares Energy Transition Metals ETF (XMET)	4.1%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	-1.6%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-1.7%
iShares Physical Gold ETF (GLDN)	-1.7%
VanEck Gold Bullion ETF (NUGG)	-1.7%
Global X Physical Gold (GOLD)	-1.7%
Global X Gold Bullion ETF (GXLD)	-1.7%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	-1.8%
Global X Uranium ETF (ATOM)	-2.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-2.5%
Betashares Australian Equities Strong Bear (BBOZ)	-3.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	68.5%
VanEck Gold Miners ETF (GDX)	63.4%
Global X Defence Tech ETF (DTEC)	58.4%
VanEck Global Defence ETF (DFND)	53.5%
Betashares Global Defence ETF (ARMR)	45.0%
Betashares Energy Transition Metals ETF (XMET)	39.7%
Global X Uranium ETF (ATOM)	38.3%
Global X Physical Platinum (ETPMPT)	38.3%
Betashares Gaming and eSports ETF (GAME)	38.2%
iShares MSCI South Korea Capped ETF (IKO)	37.5%
Global X S&P 500 Covered Call ETF (UYLD)	-6.3%
Betashares India Quality ETF (IIND)	-6.5%
Hejaz Property Fund (Managed Fund) (HJZP) ³	-6.5%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-6.8%
Betashares Australian Equities Bear (BEAR)	-8.1%
Betashares Strong US Dollar Hedge Fund (YANK)	-9.0%
Betashares Cloud Computing ETF (CLDD)	-13.5%
Betashares Australian Equities Strong Bear (BBOZ)	-21.3%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-23.9%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-28.6%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Monochrome Bitcoin ETF (IBTC)	107.9%
VanEck Bitcoin ETF (VBTC)	107.1%
DigitalX Bitcoin ETF (BTXX)	100.8%
Global X 21Shares Bitcoin ETF (EBTC)	99.9%
Betashares Gaming and eSports ETF (GAME)	96.1%
VanEck Global Defence ETF (DFND)	80.6%
VanEck Video Gaming and eSports ETF (ESPO)	73.0%
Global X 21Shares Ethereum ETF (EETH)	71.2%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	65.3%
VanEck Gold Miners ETF (GDX)	60.9%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-7.5%
Betashares Global Government Bond 20+ Year ETF (GGOV)	-8.4%
iShares Global Healthcare ETF (IXJ)	-8.5%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-8.8%
iShares 20+ Year U.S. Treasury Bond (AUD Hedged) ETF (ULTB)	-9.8%
Betashares Australian Equities Bear (BEAR)	-10.5%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-12.6%
Betashares Australian Equities Strong Bear (BBOZ)	-27.3%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-34.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-36.2%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Global Shares ETF (BGBL)	38.8
Betashares Australian High Interest Cash ETF (AAA)	37.7
iShares S&P/ASX 200 ETF (IOZ)	37.4
Betashares Australia 200 ETF (A200)	35.2
iShares Core S&P 500 (IVV)	32.1
Betashares Australian Investment Grade Corporate Bond ETF (CRED)	28.8
Betashares Global Sustainability Leaders ETF (Hedged) (HETH)	25.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	24.7
VanEck Australian Subordinated Debt ETF (SUBD)	24.5
Global X FANG+ ETF (FANG)	24.3
Global X Copper Miners ETF (WIRE)	(2.9)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(3.0)
iShares Core S&P SmallCap ETF (IJR)	(3.0)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(3.1)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(3.5)
iShares MSCI EAFE ETF (IVE)	(3.8)
Betashares Australian Cash Plus Fund (Managed Fund) (MMKT)	(3.9)
iShares U.S. Treasury Bond (AUD Hedged) ETF (UTIP)	(7.1)
Betashares Nasdaq 100 ETF (HNDQ)	(9.4)
Betashares FTSE RAFI Australia 200 ETF (QOZ)	(10.4)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,286.6
Vanguard MSCI Index International Shares (VGS) ⁴	1,353.5
Betashares Australia 200 ETF (A200)	1,317.7
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,199.0
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	991.3
Vanguard Australian Shares High Yield ETF (VHY) ⁴	810.3
Betashares Global Shares ETF (BGBL)	746.1
iShares S&P/ASX 200 ETF (IOZ)	657.3
VanEck Australian Subordinated Debt ETF (SUBD)	560.5
Betashares Australian High Interest Cash ETF (AAA)	530.2
VanEck Australian Resources ETF (MVR)	(84.4)
Alphinity Global Equity Fund Managed Fund (XALG)	(92.2)
Platinum International Fund (QMHF) (PIXX)	(107.6)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(128.8)
iShares MSCI Emerging Markets ETF (IEM)	(142.4)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(147.2)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(252.6)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(328.5)
Magellan Global Fund (Open Class) (MGOC)	(591.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,052.0)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	3,639.6
Vanguard MSCI Index International Shares (VGS) ⁴	2,222.8
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,872.4
Betashares Australia 200 ETF (A200)	1,812.9
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,472.6
iShares Core S&P 500 (IVV)	1,467.9
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,140.9
Betashares Global Shares ETF (BGBL)	1,061.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	921.4
VanEck Australian Subordinated Debt ETF (SUBD)	884.5
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(146.1)
Franklin Global Growth Fund (Managed Fund) (FRGG) ³	(146.6)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(150.7)
Platinum International Fund (QMHF) (PIXX)	(157.6)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(164.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(209.7)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(306.4)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(408.5)
Magellan Global Fund (Open Class) (MGOC)	(1,785.9)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,907.7)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	31.5
Betashares Australian High Interest Cash ETF (AAA)	30.6
Betashares Australia 200 ETF (A200)	26.7
iShares Core S&P 500 (IVV)	25.4
Vanguard MSCI Index International Shares (VGS) ⁴	21.7
Betashares NASDAQ 100 (NDQ)	21.4
iShares S&P/ASX 200 ETF (IOZ)	18.6
Global X Physical Gold (GOLD)	15.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	12.9

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	47.4
Betashares Australian High Interest Cash ETF (AAA)	38.7
iShares Core S&P 500 (IVV)	35.9
Vanguard MSCI Index International Shares (VGS) ⁴	25.1
iShares S&P/ASX 200 ETF (IOZ)	22.3
Betashares NASDAQ 100 (NDQ)	21.6
Betashares Australia 200 ETF (A200)	21.3
Global X Physical Gold (GOLD)	16.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.6
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	14.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	46.2
Betashares Australian High Interest Cash ETF (AAA)	32.5
iShares Core S&P 500 (IVV)	30.7
Vanguard MSCI Index International Shares (VGS) ⁴	23.6
iShares S&P/ASX 200 ETF (IOZ)	22.0
Betashares Australia 200 ETF (A200)	20.7
Betashares NASDAQ 100 (NDQ)	18.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.2
Global X Physical Gold (GOLD)	15.0
SPDR S&P/ASX 200 Fund (STW)	12.9

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Ethereum ETF (EETH)	12.9%	Global X Defence Tech ETF (DTEC)	58.4%	Global X 21Shares Bitcoin ETF (EBTC)	99.9%
Global X China Tech ETF (DRGN)	6.6%	Global X Uranium ETF (ATOM)	38.3%	Global X 21Shares Ethereum ETF (EETH)	71.2%
Global X S&P Biotech ETF (CURE)	6.1%	Global X Physical Platinum (ETPMPT)	38.3%	Global X Uranium ETF (ATOM)	59.7%
Global X Hydrogen ETF (HGEN)	6.1%	Global X Green Metal Miners ETF (GMTL)	25.8%	Global X Physical Platinum (ETPMPT)	43.8%
Global X Cybersecurity ETF (BUGG)	3.9%	Global X 21Shares Ethereum ETF (EETH)	24.8%	Global X Green Metal Miners ETF (GMTL)	42.3%
Global X Battery Tech & Lithium ETF (ACDC)	3.6%	Global X Physical Silver (ETPMAG)	23.6%	Global X FANG+ ETF (FANG)	40.2%
Global X Fintech & Blockchain ETF (FTEC)	3.4%	Global X Physical Precious Metals Basket (ETPMPM)	22.1%	Global X Physical Gold (GOLD)	38.0%
Global X Green Metal Miners ETF (GMTL)	3.4%	Global X EURO STOXX 50 ETF (ESTX)	21.7%	Global X Battery Tech & Lithium ETF (ACDC)	36.9%
Global X Russell 2000 ETF (RSSL)	3.2%	Global X Gold Bullion ETF (GXLD)	21.1%	Global X Physical Precious Metals Basket (ETPMPM)	36.2%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	2.9%	Global X Physical Gold (GOLD)	21.0%	Global X Physical Silver (ETPMAG)	36.1%
Global X Copper Miners ETF (WIRE)	2.9%	Global X Battery Tech & Lithium ETF (ACDC)	19.7%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	32.1%
Global X EURO STOXX 50 ETF (ESTX)	2.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	18.3%	Global X Artificial Intelligence ETF (GXAI)	32.0%
Global X S&P World ex Australia GARP ETF (GARP)	2.0%	Global X Hydrogen ETF (HGEN)	17.9%	Global X Fintech & Blockchain ETF (FTEC)	28.6%
Global X Semiconductor ETF (SEMI)	1.8%	Global X Copper Miners ETF (WIRE)	17.5%	Global X US 100 ETF (U100)	28.4%
Global X Australia 300 ETF (A300)	1.5%	Global X Physical Palladium (ETPMPD)	17.3%	Global X Hydrogen ETF (HGEN)	25.9%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.4%	Global X FANG+ (Currency Hedged) ETF (FHNG)	17.2%	Global X EURO STOXX 50 ETF (ESTX)	25.3%
Global X Morningstar Global Technology ETF (TECH)	1.3%	Global X 21Shares Bitcoin ETF (EBTC)	16.7%	Global X Physical Palladium (ETPMPD)	22.5%
Global X India Nifty 50 ETF (NDIA)	1.3%	Global X Semiconductor ETF (SEMI)	13.5%	Global X Morningstar Global Technology ETF (TECH)	21.4%
Global X ROBO Global Robotics & Automation ETF (ROBO)	1.0%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	12.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	21.4%
Global X Australia ex Financials & Resources ETF (OZXX)	1.0%	Global X FANG+ ETF (FANG)	11.8%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	19.0%
Global X FANG+ ETF (FANG)	1.0%	Global X Artificial Intelligence ETF (GXAI)	11.2%	Global X Semiconductor ETF (SEMI)	18.1%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	0.9%	Global X Australia ex Financials & Resources ETF (OZXX)	10.9%	Global X Copper Miners ETF (WIRE)	17.7%
Global X Artificial Intelligence ETF (GXAI)	0.9%	Global X US 100 ETF (U100)	9.9%	Global X Australia ex Financials & Resources ETF (OZXX)	14.6%
Global X FANG+ (Currency Hedged) ETF (FHNG)	0.9%	Global X S&P World ex Australia GARP ETF (GARP)	9.1%	Global X Cybersecurity ETF (BUGG)	13.7%
Global X 21Shares Bitcoin ETF (EBTC)	0.8%	Global X US Infrastructure Development ETF (PAVE)	8.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	10.5%
Global X Defence Tech ETF (DTEC)	0.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	7.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	8.4%
Global X US 100 ETF (U100)	0.7%	Global X Fintech & Blockchain ETF (FTEC)	5.3%	Global X S&P 500 Covered Call ETF (UYLD)	8.0%
Global X US Infrastructure Development ETF (PAVE)	0.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	5.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.2%
Global X Physical Platinum (ETPMPT)	0.6%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	5.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	6.7%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.5%	Global X Morningstar Global Technology ETF (TECH)	4.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	6.1%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.3%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	4.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.4%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.9%
Global X Australian Bank Credit ETF (BANK)	0.1%	Global X Australian Bank Credit ETF (BANK)	3.3%	Global X India Nifty 50 ETF (NDIA)	-1.1%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	-0.4%	Global X S&P Biotech ETF (CURE)	-6.0%
Global X S&P 500 Covered Call ETF (UYLD)	-0.2%	Global X Cybersecurity ETF (BUGG)	-0.9%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-36.2%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.7%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Bloomberg Commodity Complex ETF (BCOM)	-0.3%	Global X India Nifty 50 ETF (NDIA)	-3.6%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Artificial Intelligence Infrastructure ETF (AINF)	-0.6%	Global X S&P Biotech ETF (CURE)	-4.6%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-0.9%	Global X S&P 500 Covered Call ETF (UYLD)	-6.3%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Physical Palladium (ETPMPD)	-1.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-6.8%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Physical Silver (ETPMAG)	-1.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-23.9%	Global X Defence Tech ETF (DTEC)	N/A
Global X Physical Precious Metals Basket (ETPMPM)	-1.4%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X Physical Gold (GOLD)	-1.7%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X Gold Bullion ETF (GXLD)	-1.7%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	-1.8%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X Uranium ETF (ATOM)	-2.2%	Global X Australia 300 ETF (A300)	N/A	Global X Australia 300 ETF (A300)	N/A

1 Source: Bloomberg. Data as at 15 August 2025

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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