

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 22 August 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares Ethereum ETF (QETH)	10.9%
Global X China Tech ETF (DRGN)	6.6%
VanEck Global Clean Energy ETF (CLNE)	5.3%
VanEck FTSE China A50 ETF (CETF)	5.2%
VanEck Australian Banks ETF (MVB)	4.7%
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	4.2%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	4.1%
VanEck China New Economy ETF (CNEW)	4.0%
iShares Core S&P SmallCap ETF (IJR)	4.0%
Global X Russell 2000 ETF (RSSL)	3.7%
iShares Asia 50 ETF (IAA)	-1.6%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) ³	-1.6%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-1.6%
Betashares Geared Long Australian Government Bond Fund (hedge fund) (GGAB)	-1.8%
Australian Ethical High Conviction Fund (Managed Fund) (AEAE)	-1.8%
DigitalX Bitcoin ETF (BTXX)	-1.8%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-2.4%
iShares MSCI South Korea Capped ETF (IKO)	-2.4%
Monochrome Bitcoin ETF (IBTC)	-3.6%
Monochrome Ethereum ETF (IETH)	-5.5%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	72.8%
VanEck Gold Miners ETF (GDx)	68.5%
Global X Defence Tech ETF (DTEC)	58.0%
VanEck Global Defence ETF (DFND)	52.2%
Betashares Global Defence ETF (ARMR)	44.8%
Global X Physical Platinum (ETPMPT)	39.3%
Global X Uranium ETF (ATOM)	38.7%
Betashares Gaming and eSports ETF (GAME)	38.4%
Betashares Energy Transition Metals ETF (XMET)	38.1%
iShares MSCI South Korea Capped ETF (IKO)	34.2%
Betashares India Quality ETF (IIND)	-4.8%
Global X S&P 500 Covered Call ETF (UYLD)	-5.6%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-6.6%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-6.7%
Betashares Strong US Dollar Hedge Fund (YANK)	-8.4%
Betashares Australian Equities Bear (BEAR)	-8.4%
Betashares Cloud Computing ETF (CLDD)	-10.5%
Betashares Australian Equities Strong Bear (BBOZ)	-22.1%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-22.3%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-28.9%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
VanEck Bitcoin ETF (VBTC)	99.1%
Global X 21Shares Bitcoin ETF (EBTC)	96.8%
DigitalX Bitcoin ETF (BTXX)	96.2%
Monochrome Bitcoin ETF (IBTC)	94.7%
Betashares Gaming and eSports ETF (GAME)	89.6%
Global X 21Shares Ethereum ETF (EETH)	82.4%
VanEck Global Defence ETF (DFND)	79.0%
VanEck Video Gaming and eSports ETF (ESPO)	69.1%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	63.9%
Global X Uranium ETF (ATOM)	63.7%
iShares Global Healthcare ETF (IXJ)	-7.0%
Betashares Global Government Bond 20+ Year ETF (GGOV)	-8.3%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-8.5%
Betashares Australian Equities Bear (BEAR)	-8.8%
iShares 20+ Year U.S. Treasury Bond (AUD Hedged) ETF (ULTB)	-9.1%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-9.2%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-11.9%
Betashares Australian Equities Strong Bear (BBOZ)	-24.1%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-34.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-34.9%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Global X EURO STOXX 50 ETF (ESTX)	50.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	41.3
iShares Core S&P 500 (IVV)	37.4
iShares S&P/ASX 200 ETF (IOZ)	29.6
Betashares Australian Investment Grade Corporate Bond ETF (CRED)	28.5
Betashares Global Shares ETF (GBGL)	26.6
VanEck Australian Equal Weight ETF (MVW)	20.2
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	20.1
Betashares Australian Quality ETF (AQLT)	19.2
Macquarie Core Australian Equity Active ETF (MQAE)	18.2
iShares Global Healthcare ETF (IXJ)	(6.8)
Betashares Inflation-Protected US Treasury Bond Currency Hedged ETF (UTIP)	(7.2)
Betashares Australian High Interest Cash ETF (AAA)	(8.0)
Global X Copper Miners ETF (WIRE)	(8.7)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(9.5)
iShares Core Cash ETF (BILL)	(9.9)
Betashares Australian Cash Plus Fund (Managed Fund) (MMKT)	(10.5)
Betashares S&P 500 Equal Weight ETF (QUS)	(16.0)
Betashares Geared Australian Equity Fund (GEAR)	(18.4)
VanEck MSCI International Small Companies Quality ETF (QSML)	(22.4)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,286.6
Vanguard MSCI Index International Shares (VGS) ⁴	1,353.5
Betashares Australia 200 ETF (A200)	1,335.8
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,199.0
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	991.3
Vanguard Australian Shares High Yield ETF (VHY) ⁴	810.3
Betashares Global Shares ETF (GBGL)	772.8
iShares S&P/ASX 200 ETF (IOZ)	678.8
VanEck Australian Subordinated Debt ETF (SUBD)	572.6
iShares S&P 500 AUD Hedged (IHVV)	527.2
VanEck Australian Resources ETF (MVR)	(84.4)
Alphinity Global Equity Fund Managed Fund (XALG)	(90.7)
Platinum International Fund (QMHF) (PIXX) ³	(107.6)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(128.8)
iShares MSCI Emerging Markets ETF (IEM)	(141.1)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(147.2)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE) ³	(252.8)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(328.5)
Magellan Global Fund (Open Class) (MGOC)	(591.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,052.0)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	3,639.6
Vanguard MSCI Index International Shares (VGS) ⁴	2,222.8
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,872.4
Betashares Australia 200 ETF (A200)	1,786.9
iShares Core S&P 500 (IVV)	1,508.2
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,472.6
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,140.9
Betashares Global Shares ETF (GBGL)	1,045.4
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	914.9
VanEck Australian Subordinated Debt ETF (SUBD)	881.5
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(137.3)
Franklin Global Growth Fund (Managed Fund) (FRGG) ³	(146.6)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(149.9)
Platinum International Fund (QMHF) (PIXX) ³	(157.6)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(164.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(207.4)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(306.4)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE) ³	(403.6)
Magellan Global Fund (Open Class) (MGOC)	(1,785.9)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,907.7)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	35.1
Betashares Australian High Interest Cash ETF (AAA)	31.3
Betashares Australia 200 ETF (A200)	28.4
Vanguard MSCI Index International Shares (VGS) ⁴	25.0
iShares Core S&P 500 (IVV)	21.7
Betashares NASDAQ 100 (NDQ)	19.1
iShares S&P/ASX 200 ETF (IOZ)	17.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	15.7
SPDR S&P/ASX 200 Fund (STW)	13.7
Betashares Geared Australian Equity Fund (GEAR)	13.2

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	47.0
Betashares Australian High Interest Cash ETF (AAA)	38.5
iShares Core S&P 500 (IVV)	35.5
Vanguard MSCI Index International Shares (VGS) ⁴	25.1
iShares S&P/ASX 200 ETF (IOZ)	22.2
Betashares Australia 200 ETF (A200)	21.5
Betashares NASDAQ 100 (NDQ)	21.5
Global X Physical Gold (GOLD)	15.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.5
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	14.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	46.3
Betashares Australian High Interest Cash ETF (AAA)	32.5
iShares Core S&P 500 (IVV)	30.6
Vanguard MSCI Index International Shares (VGS) ⁴	23.8
iShares S&P/ASX 200 ETF (IOZ)	21.1
Betashares Australia 200 ETF (A200)	20.9
Betashares NASDAQ 100 (NDQ)	18.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.2
Global X Physical Gold (GOLD)	15.1
SPDR S&P/ASX 200 Fund (STW)	13.0

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X China Tech ETF (DRGN)	6.6%	Global X Defence Tech ETF (DTEC)	58.0%	Global X 21Shares Bitcoin ETF (EBTC)	96.8%
Global X Russell 2000 ETF (RSSL)	3.7%	Global X Physical Platinum (ETPMPT)	39.3%	Global X 21Shares Ethereum ETF (EETH)	82.4%
Global X 21Shares Ethereum ETF (EETH)	3.1%	Global X Uranium ETF (ATOM)	38.7%	Global X Uranium ETF (ATOM)	63.7%
Global X Green Metal Miners ETF (GMTL)	2.8%	Global X Green Metal Miners ETF (GMTL)	29.3%	Global X Green Metal Miners ETF (GMTL)	43.8%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	2.8%	Global X 21Shares Ethereum ETF (EETH)	28.7%	Global X Physical Platinum (ETPMPT)	43.7%
Global X Fintech & Blockchain ETF (FTEC)	2.6%	Global X Physical Silver (ETPMAG)	25.0%	Global X FANG+ ETF (FANG)	41.8%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	2.5%	Global X EURO STOXX 50 ETF (ESTX)	23.2%	Global X Physical Gold (GOLD)	38.3%
Global X US Infrastructure Development ETF (PAVE)	2.3%	Global X Physical Precious Metals Basket (ETPMPM)	22.7%	Global X Physical Precious Metals Basket (ETPMPM)	35.5%
Global X Bloomberg Commodity Complex ETF (BCOM)	2.2%	Global X Gold Bullion ETF (GXLD)	22.1%	Global X Battery Tech & Lithium ETF (ACDC)	33.7%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	2.1%	Global X Physical Gold (GOLD)	21.5%	Global X Physical Silver (ETPMAG)	32.3%
Global X Hydrogen ETF (HGEN)	2.0%	Global X Battery Tech & Lithium ETF (ACDC)	20.4%	Global X Artificial Intelligence ETF (GXAI)	32.1%
Global X Cybersecurity ETF (BUGG)	1.8%	Global X Hydrogen ETF (HGEN)	20.3%	Global X Hydrogen ETF (HGEN)	31.7%
Global X Morningstar Global Technology ETF (TECH)	1.7%	Global X Copper Miners ETF (WIRE)	18.5%	Global X Fintech & Blockchain ETF (FTEC)	30.9%
Global X S&P World ex Australia GARP ETF (GARP)	1.4%	Global X Physical Palladium (ETPMPD)	17.5%	Global X US 100 ETF (U100)	29.1%
Global X EURO STOXX 50 ETF (ESTX)	1.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	15.6%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	29.0%
Global X Physical Silver (ETPMAG)	1.1%	Global X 21Shares Bitcoin ETF (EBTC)	15.5%	Global X EURO STOXX 50 ETF (ESTX)	24.9%
Global X India Nifty 50 ETF (NDIA)	1.1%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	15.5%	Global X Morningstar Global Technology ETF (TECH)	23.3%
Global X ROBO Global Robotics & Automation ETF (ROBO)	1.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	15.3%	Global X Physical Palladium (ETPMPD)	21.9%
Global X Australia 300 ETF (A300)	0.9%	Global X Semiconductor ETF (SEMI)	12.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	21.7%
Global X Copper Miners ETF (WIRE)	0.8%	Global X US Infrastructure Development ETF (PAVE)	10.7%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	19.2%
Global X Gold Bullion ETF (GXLD)	0.8%	Global X Artificial Intelligence ETF (GXAI)	10.7%	Global X Semiconductor ETF (SEMI)	18.6%
Global X Physical Platinum (ETPMPT)	0.7%	Global X S&P World ex Australia GARP ETF (GARP)	10.6%	Global X Copper Miners ETF (WIRE)	16.6%
Global X S&P Biotech ETF (CURE)	0.7%	Global X FANG+ ETF (FANG)	10.4%	Global X Bloomberg Commodity Complex ETF (BCOM)	15.2%
Global X S&P 500 Covered Call ETF (UYLD)	0.7%	Global X Australia ex Financials & Resources ETF (OZXX)	10.4%	Global X Cybersecurity ETF (BUGG)	14.5%
Global X Battery Tech & Lithium ETF (ACDC)	0.6%	Global X US 100 ETF (U100)	9.2%	Global X Australia ex Financials & Resources ETF (OZXX)	11.6%
Global X Physical Precious Metals Basket (ETPMPM)	0.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	8.1%	Global X S&P 500 Covered Call ETF (UYLD)	9.7%
Global X Physical Gold (GOLD)	0.4%	Global X Fintech & Blockchain ETF (FTEC)	8.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	9.0%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.3%	Global X Morningstar Global Technology ETF (TECH)	6.5%	Global X Nasdaq 100 Covered Call ETF (QYLD)	8.4%
Global X Uranium ETF (ATOM)	0.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	5.5%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.9%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	4.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.9%
Global X Physical Palladium (ETPMPD)	0.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	4.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.4%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.6%
Global X Australian Bank Credit ETF (BANK)	0.1%	Global X Australian Bank Credit ETF (BANK)	3.4%	Global X India Nifty 50 ETF (NDIA)	-0.4%
Global X Artificial Intelligence Infrastructure ETF (AINF)	0.1%	Global X Bloomberg Commodity Complex ETF (BCOM)	1.8%	Global X S&P Biotech ETF (CURE)	-6.4%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.0%	Global X Cybersecurity ETF (BUGG)	0.9%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-34.9%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	-0.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.0%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Defence Tech ETF (DTEC)	-0.2%	Global X India Nifty 50 ETF (NDIA)	-2.6%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Australia ex Financials & Resources ETF (OZXX)	-0.5%	Global X S&P Biotech ETF (CURE)	-4.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Artificial Intelligence ETF (GXAI)	-0.5%	Global X S&P 500 Covered Call ETF (UYLD)	-5.6%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.5%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-6.6%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X US 100 ETF (U100)	-0.7%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-22.3%	Global X Defence Tech ETF (DTEC)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-1.0%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X Semiconductor ETF (SEMI)	-1.1%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X FANG+ ETF (FANG)	-1.2%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X FANG+ (Currency Hedged) ETF (FHNG)	-1.6%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-2.4%	Global X Australia 300 ETF (A300)	N/A	Global X Australia 300 ETF (A300)	N/A

1 Source: Bloomberg. Data as at 22 August 2025

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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