

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 29 August 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares Global Uranium ETF (URNM)	7.4%
VanEck Australian Long Short Complex ETF (ALFA)	6.6%
Firetrail Australian Small Companies Fund – Active ETF (FSML) ³	5.5%
Monochrome Ethereum ETF (IETH)	4.4%
Betashares Australian Small Companies Fund (SMLL)	4.0%
VanEck Gold Miners ETF (GDX)	4.0%
Global X Green Metal Miners ETF (GMTL)	3.9%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	3.7%
Global X Uranium ETF (ATOM)	3.5%
iShares S&P/ASX Small Ordinaries ETF (ISO)	3.2%
Global X Physical Palladium (ETPPMD)	-3.5%
VanEck India Growth Leaders ETF (GRIN)	-3.5%
India Avenue Equity Fund Active ETF (IAEF)	-3.7%
Monochrome Bitcoin ETF (IBTC)	-4.1%
DigitalX Bitcoin ETF (BTXX)	-6.5%
Global X 21Shares Bitcoin ETF (EBTC)	-7.3%
VanEck Bitcoin ETF (VBTC)	-7.9%
Global X 21Shares Ethereum ETF (EETH)	-7.9%
Betashares Bitcoin ETF (QBTC)	-8.0%
Betashares Ethereum ETF (QETH)	-11.0%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	79.1%
VanEck Gold Miners ETF (GDX)	75.3%
Global X Defence Tech ETF (DTEC)	57.7%
VanEck Global Defence ETF (DFND)	51.9%
Betashares Global Defence ETF (ARMR)	44.4%
Global X Uranium ETF (ATOM)	43.6%
Betashares Energy Transition Metals ETF (XMET)	40.4%
Global X Physical Platinum (ETPMPT)	39.0%
Betashares Gaming and eSports ETF (GAME)	37.7%
Global X Green Metal Miners ETF (GMTL)	34.3%
Global X S&P 500 Covered Call ETF (UYLD)	-6.2%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-7.3%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-7.4%
Betashares India Quality ETF (IIND)	-7.6%
Betashares Australian Equities Bear (BEAR)	-8.5%
Betashares Cloud Computing ETF (CLDD)	-9.6%
Betashares Strong US Dollar Hedge Fund (YANK)	-10.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-21.5%
Betashares Australian Equities Strong Bear (BBOZ)	-22.3%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-28.6%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Betashares Gaming and eSports ETF (GAME)	92.1%
Monochrome Bitcoin ETF (IBTC)	92.1%
VanEck Bitcoin ETF (VBTC)	88.9%
DigitalX Bitcoin ETF (BTXX)	85.0%
Global X 21Shares Bitcoin ETF (EBTC)	83.6%
VanEck Global Defence ETF (DFND)	78.7%
Global X 21Shares Ethereum ETF (EETH)	72.0%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	71.7%
VanEck Video Gaming and eSports ETF (ESPO)	70.4%
VanEck Gold Miners ETF (GDX)	69.9%
Global X S&P Biotech ETF (CURE)	-7.9%
iShares Global Healthcare ETF (IXJ)	-8.4%
Betashares Global Government Bond 20+ Year ETF (GGOV)	-8.5%
Betashares Australian Equities Bear (BEAR)	-8.7%
iShares 20+ Year U.S. Treasury Bond (AUD Hedged) ETF (ULTB)	-9.6%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-10.0%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-13.5%
Betashares Australian Equities Strong Bear (BBOZ)	-23.8%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-33.5%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-35.6%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
VanEck Australian Equal Weight ETF (MVW)	50.4
iShares Core S&P 500 (IVV)	49.2
Betashares Global Shares ETF (BGBL)	43.9
Betashares Australia 200 ETF (A200)	40.5
iShares S&P/ASX 200 ETF (IOZ)	32.7
Global X FANG+ ETF (FANG)	30.9
VanEck Australian Subordinated Debt ETF (SUBD)	30.3
Betashares Australian Investment Grade Corporate Bond ETF (CRED)	29.4
iShares Core MSCI World All Cap ETF (IWLd)	28.8
Macquarie Core Australian Equity Active ETF (MQAE)	28.0
VanEck Morningstar Wide Moat (AUD Hedged) ETF (MHOT)	(3.3)
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	(3.3)
VanEck China New Economy ETF (CNEW)	(3.4)
Betashares Global Uranium ETF (URNM)	(3.8)
Betashares Global Energy Companies ETF (Hedged) (FUEL)	(5.2)
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	(5.2)
SPDR S&P/ASX 50 Fund (SFY)	(5.9)
VanEck MSCI International Small Companies Quality ETF (QSML)	(14.5)
Betashares Australian Major Bank Hybrids Index ETF (BHYB)	(14.9)
Betashares Global Healthcare ETF (Hedged) (DRUG)	(17.3)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	2,286.6
Betashares Australia 200 ETF (A200)	1,376.3
Vanguard MSCI Index International Shares (VGS)*	1,353.5
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,199.0
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	991.3
Betashares Global Shares ETF (BGBL)	816.6
Vanguard Australian Shares High Yield ETF (VHY)*	810.3
iShares S&P/ASX 200 ETF (IOZ)	730.5
VanEck Australian Subordinated Debt ETF (SUBD)	599.8
iShares S&P 500 AUD Hedged (IHVV)	543.3
VanEck Australian Resources ETF (MVR)	(84.4)
Alphinity Global Equity Fund Managed Fund (XALG)	(85.6)
Platinum International Fund (QMHF) (PIXX)	(107.6)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(128.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(133.1)
iShares MSCI Emerging Markets ETF (IEM)	(137.2)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(251.2)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(328.5)
Magellan Global Fund (Open Class) (MGOC)	(591.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,052.0)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	3,554.2
Vanguard MSCI Index International Shares (VGS)*	1,967.8
Betashares Australia 200 ETF (A200)	1,811.2
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,758.1
iShares Core S&P 500 (IVV)	1,523.8
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,340.2
Betashares Global Shares ETF (BGBL)	1,074.9
Vanguard Australian Shares High Yield ETF (VHY)*	1,070.0
VanEck Australian Subordinated Debt ETF (SUBD)	884.6
iShares S&P/ASX 200 ETF (IOZ)	848.6
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(123.3)
Franklin Global Growth Fund (Managed Fund) (FRGG) ³	(134.7)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(151.7)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(151.8)
Platinum International Fund (QMHF) (PIXX)	(152.1)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(206.4)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(314.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(390.9)
Magellan Global Fund (Open Class) (MGOC)	(1,238.7)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,931.5)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	42.3
Vanguard MSCI Index International Shares (VGS)*	30.1
iShares Core S&P 500 (IVV)	24.7
Betashares Australian High Interest Cash ETF (AAA)	24.5
Betashares Australia 200 ETF (A200)	22.9
Betashares NASDAQ 100 (NDQ)	18.4
Platinum Asia Fund (QMHF) (PAXX)	17.1
iShares S&P/ASX 200 ETF (IOZ)	15.4
VanEck Australian Subordinated Debt ETF (SUBD)	14.3
Vanguard Australian Shares High Yield ETF (VHY)*	13.3

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	46.9
Betashares Australian High Interest Cash ETF (AAA)	38.1
iShares Core S&P 500 (IVV)	35.2
Vanguard MSCI Index International Shares (VGS)*	25.2
iShares S&P/ASX 200 ETF (IOZ)	22.0
Betashares Australia 200 ETF (A200)	21.6
Betashares NASDAQ 100 (NDQ)	21.4
Global X Physical Gold (GOLD)	15.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.3
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	14.2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	46.6
Betashares Australian High Interest Cash ETF (AAA)	32.7
iShares Core S&P 500 (IVV)	30.8
Vanguard MSCI Index International Shares (VGS)*	24.1
iShares S&P/ASX 200 ETF (IOZ)	21.1
Betashares Australia 200 ETF (A200)	21.1
Betashares NASDAQ 100 (NDQ)	19.0
Global X Physical Gold (GOLD)	15.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.7
SPDR S&P/ASX 200 Fund (STW)	13.0

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Green Metal Miners ETF (GMTL)	3.9%	Global X Defence Tech ETF (DTEC)	57.7%	Global X 21Shares Bitcoin ETF (EBTC)	83.6%
Global X Uranium ETF (ATOM)	3.5%	Global X Uranium ETF (ATOM)	43.6%	Global X 21Shares Ethereum ETF (EETH)	72.0%
Global X Copper Miners ETF (WIRE)	3.1%	Global X Physical Platinum (ETPMPT)	39.0%	Global X Uranium ETF (ATOM)	68.7%
Global X China Tech ETF (DRGN)	2.8%	Global X Green Metal Miners ETF (GMTL)	34.3%	Global X Green Metal Miners ETF (GMTL)	49.9%
Global X Gold Bullion (Currency Hedged) ETF (GHLd)	2.8%	Global X Physical Silver (ETPMAG)	26.6%	Global X Physical Platinum (ETPMPT)	47.8%
Global X Physical Gold (GOLD)	2.0%	Global X Physical Precious Metals Basket (ETPMPM)	24.2%	Global X FANG+ ETF (FANG)	45.3%
Global X Gold Bullion ETF (GXLD)	1.6%	Global X Gold Bullion ETF (GXLD)	24.0%	Global X Physical Gold (GOLD)	40.8%
Global X Physical Silver (ETPMAG)	1.3%	Global X Physical Gold (GOLD)	23.9%	Global X Physical Precious Metals Basket (ETPMPM)	37.5%
Global X Physical Precious Metals Basket (ETPMPM)	1.2%	Global X Copper Miners ETF (WIRE)	22.2%	Global X Battery Tech & Lithium ETF (ACDC)	36.1%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	1.1%	Global X Battery Tech & Lithium ETF (ACDC)	21.5%	Global X Physical Silver (ETPMAG)	35.9%
Global X Hydrogen ETF (HGEN)	1.0%	Global X Hydrogen ETF (HGEN)	21.5%	Global X Hydrogen ETF (HGEN)	34.4%
Global X Battery Tech & Lithium ETF (ACDC)	0.9%	Global X EURO STOXX 50 ETF (ESTX)	19.0%	Global X Artificial Intelligence ETF (GXAI)	34.0%
Global X FANG+ (Currency Hedged) ETF (FHNG)	0.6%	Global X 21Shares Ethereum ETF (EETH)	18.5%	Global X US 100 ETF (U100)	30.8%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	16.0%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	30.6%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.4%	Global X FANG+ (Currency Hedged) ETF (FHNG)	15.9%	Global X Fintech & Blockchain ETF (FTEC)	29.4%
Global X Bloomberg Commodity Complex ETF (BCOM)	0.3%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	14.3%	Global X Copper Miners ETF (WIRE)	21.9%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.2%	Global X Physical Palladium (ETPMPD)	13.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	21.1%
Global X Australia 300 ETF (A300)	0.2%	Global X Semiconductor ETF (SEMI)	11.1%	Global X Semiconductor ETF (SEMI)	21.0%
Global X Cybersecurity ETF (BUGG)	0.2%	Global X Artificial Intelligence ETF (GXAI)	10.4%	Global X EURO STOXX 50 ETF (ESTX)	20.6%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.1%	Global X FANG+ ETF (FANG)	10.2%	Global X Morningstar Global Technology ETF (TECH)	19.6%
Global X Australian Bank Credit ETF (BANK)	0.1%	Global X Australia ex Financials & Resources ETF (OZXX)	9.7%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	19.0%
Global X Defence Tech ETF (DTEC)	-0.2%	Global X S&P World ex Australia GARP ETF (GARP)	9.5%	Global X Physical Palladium (ETPMPD)	18.0%
Global X FANG+ ETF (FANG)	-0.2%	Global X US Infrastructure Development ETF (PAVE)	8.9%	Global X Cybersecurity ETF (BUGG)	15.5%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.2%	Global X US 100 ETF (U100)	8.4%	Global X Bloomberg Commodity Complex ETF (BCOM)	14.4%
Global X Physical Platinum (ETPMPT)	-0.2%	Global X Fintech & Blockchain ETF (FTEC)	7.3%	Global X Australia ex Financials & Resources ETF (OZXX)	11.4%
Global X Artificial Intelligence Infrastructure ETF (AINF)	-0.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	7.1%	Global X S&P 500 Covered Call ETF (UYLD)	9.7%
Global X Artificial Intelligence ETF (GXAI)	-0.3%	Global X 21Shares Bitcoin ETF (EBTC)	7.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	8.5%
Global X Russell 2000 ETF (RSSL)	-0.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	5.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.7%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	7.4%
Global X US 100 ETF (U100)	-0.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	4.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.9%
Global X S&P 500 Covered Call ETF (UYLD)	-0.7%	Global X Morningstar Global Technology ETF (TECH)	4.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.7%
Global X Fintech & Blockchain ETF (FTEC)	-0.7%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	4.0%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.0%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.9%	Global X Australian Bank Credit ETF (BANK)	3.5%	Global X India Nifty 50 ETF (NDIA)	-3.8%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.9%	Global X Bloomberg Commodity Complex ETF (BCOM)	1.6%	Global X S&P Biotech ETF (CURE)	-7.9%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-1.0%	Global X Cybersecurity ETF (BUGG)	1.0%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-35.6%
Global X Semiconductor ETF (SEMI)	-1.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.3%	Global X Gold Bullion ETF (GXLD)	N/A
Global X S&P World ex Australia GARP ETF (GARP)	-1.1%	Global X India Nifty 50 ETF (NDIA)	-5.8%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.3%	Global X S&P Biotech ETF (CURE)	-5.8%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X US Infrastructure Development ETF (PAVE)	-1.7%	Global X S&P 500 Covered Call ETF (UYLD)	-6.2%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X S&P Biotech ETF (CURE)	-2.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-7.4%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Morningstar Global Technology ETF (TECH)	-2.1%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-21.5%	Global X Defence Tech ETF (DTEC)	N/A
Global X India Nifty 50 ETF (NDIA)	-3.3%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X EURO STOXX 50 ETF (ESTX)	-3.4%	Global X Gold Bullion (Currency Hedged) ETF (GHLd)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLd)	N/A
Global X Physical Palladium (ETPMPD)	-3.5%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-7.3%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X 21Shares Ethereum ETF (EETH)	-7.9%	Global X Australia 300 ETF (A300)	N/A	Global X Australia 300 ETF (A300)	N/A

1 Source: Bloomberg. Data as at 29 August 2025

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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