

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 5 September 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	6.7%
Global X S&P Biotech ETF (CURE)	6.0%
VanEck Gold Miners ETF (GDX)	5.2%
Global X Physical Silver (ETPMAG)	4.8%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	4.8%
iShares Physical Gold ETF (GLDN)	4.6%
VanEck Gold Bullion ETF (NUGG)	4.6%
Global X Physical Gold (GOLD)	4.6%
Global X Gold Bullion ETF (GXLD)	4.6%
Global X Physical Precious Metals Basket (ETPMPM)	4.4%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	-1.8%
First Sentier Geared Australian Share Fund Complex ETF (LEVR)	-1.9%
Betashares Electric Vehicles and Future Mobility ETF (DRIV)	-1.9%
Resolution Capital Global Listed Infrastructure Fund - Active ETF (RIIF)*	-2.3%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-2.4%
Betashares S&P/ASX Australian Technology ETF (ATEC)	-2.5%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	-2.8%
VanEck China New Economy ETF (CNEW)	-2.9%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-3.1%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-3.3%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	91.2%
VanEck Gold Miners ETF (GDX)	84.4%
Global X Defence Tech ETF (DTEC)	57.1%
VanEck Global Defence ETF (DFND)	51.0%
Betashares Global Defence ETF (ARMR)	43.4%
Global X Physical Platinum (ETPMPT)	43.3%
Global X Uranium ETF (ATOM)	42.9%
Betashares Energy Transition Metals ETF (XMET)	40.0%
Betashares Gaming and eSports ETF (GAME)	38.7%
iShares MSCI South Korea Capped ETF (IKO)	34.8%
Fidelity India Active ETF (FIIN)	-5.2%
Global X S&P 500 Covered Call ETF (UYLD)	-6.0%
Betashares India Quality ETF (IIND)	-6.4%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-6.7%
Betashares Australian Equities Bear (BEAR)	-7.7%
Betashares Cloud Computing ETF (CLDD)	-10.0%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-10.2%
Betashares Strong US Dollar Hedge Fund (YANK)	-10.4%
Betashares Australian Equities Strong Bear (BBOZ)	-20.8%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-23.3%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
VanEck Bitcoin ETF (VBTC)	102.7%
Monochrome Bitcoin ETF (IBTC)	101.8%
DigitalX Bitcoin ETF (BTXX)	99.8%
Global X 21Shares Bitcoin ETF (EBTC)	99.4%
Betashares Gaming and eSports ETF (GAME)	92.6%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	91.9%
VanEck Gold Miners ETF (GDX)	84.6%
Global X 21Shares Ethereum ETF (EETH)	83.3%
VanEck Global Defence ETF (DFND)	77.7%
Global X Uranium ETF (ATOM)	77.0%
Betashares India Quality ETF (IIND)	-5.5%
iShares Global Healthcare ETF (IXJ)	-7.3%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-7.6%
iShares 20+ Year U.S. Treasury Bond (AUD Hedged) ETF (ULTB)	-7.8%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-8.1%
Betashares Global Government Bond 20+ Year ETF (GGOV)	-8.4%
Betashares Australian Equities Bear (BEAR)	-8.6%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-11.4%
Betashares Australian Equities Strong Bear (BBOZ)	-23.8%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-36.4%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Vanguard MSCI Index International Shares (VGS)*	310.6
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	220.0
Vanguard Australian Shares Index ETF (VAS)*	156.3
Vanguard Australian Fixed Interest Index (VAF)*	142.8
Vanguard Australian Shares High Yield ETF (VHY)*	122.7
Betashares Australian Composite Bond ETF (OZBD)	79.1
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	60.7
Vanguard Diversified High Growth Index ETF (VDHG)*	53.0
Betashares Global Shares ETF (GBGL)	52.9
Vanguard Australian Government Bond Index ETF (VGB)*	42.7
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	(4.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(6.6)
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHALL)	(6.9)
Betashares Australian Major Bank Hybrids Index ETF (BHYB)	(6.9)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(7.8)
iShares S&P/ASX 200 ETF (IOZ)	(8.0)
Vanguard FTSE Asia Ex-Japan Shares ETF (VAE)*	(21.3)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(22.3)
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(23.6)
Betashares Australian Cash Plus Fund (Managed Fund) (MMKT)	(33.0)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	2,442.9
Vanguard MSCI Index International Shares (VGS)*	1,664.1
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,419.0
Betashares Australia 200 ETF (A200)	1,407.5
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,052.0
Vanguard Australian Shares High Yield ETF (VHY)*	933.0
Betashares Global Shares ETF (GBGL)	869.5
iShares S&P/ASX 200 ETF (IOZ)	722.4
VanEck Australian Subordinated Debt ETF (SUBD)	636.1
Vanguard Australian Fixed Interest Index (VAF)*	588.2
Alphinity Global Equity Fund Managed Fund (XALG)	(84.2)
VanEck Australian Resources ETF (MVR)	(84.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(84.7)
Platinum International Fund (QMHF) (PIXX) ³	(107.6)
iShares MSCI Emerging Markets ETF (IEM)	(126.9)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(128.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(133.1)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(258.2)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(328.5)
Magellan Global Fund (Open Class) (MGOC)	(591.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	3,710.5
Vanguard MSCI Index International Shares (VGS)*	2,278.3
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,978.1
Betashares Australia 200 ETF (A200)	1,797.9
iShares Core S&P 500 (IVV)	1,540.4
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,400.8
Vanguard Australian Shares High Yield ETF (VHY)*	1,192.6
Betashares Global Shares ETF (GBGL)	1,028.4
VanEck Australian Subordinated Debt ETF (SUBD)	920.8
iShares S&P/ASX 200 ETF (IOZ)	916.6
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(121.6)
Betashares Australian Sustainability Leaders ETF (FAIR)	(125.5)
Franklin Global Growth Fund (Managed Fund) (FRGG) ³	(134.7)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(151.7)
Platinum International Fund (QMHF) (PIXX) ³	(152.1)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(162.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(204.2)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(314.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(389.9)
Magellan Global Fund (Open Class) (MGOC)	(1,238.7)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	45.8
Vanguard Australian Shares Index ETF (VAS)*	44.9
Betashares Australia 200 ETF (A200)	27.8
Vanguard MSCI Index International Shares (VGS)*	25.7
Betashares NASDAQ 100 (NDQ)	22.8
iShares Core S&P 500 (IVV)	21.3
Global X Physical Gold (GOLD)	21.0
Betashares Global Shares ETF (GBGL)	18.9
Betashares Australian Bank Snr Floating Rate Bond ETF (QPON)	18.4
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	17.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	46.8
Betashares Australian High Interest Cash ETF (AAA)	38.3
iShares Core S&P 500 (IVV)	34.8
Vanguard MSCI Index International Shares (VGS)*	25.3
iShares S&P/ASX 200 ETF (IOZ)	21.8
Betashares Australia 200 ETF (A200)	21.8
Betashares NASDAQ 100 (NDQ)	21.4
Global X Physical Gold (GOLD)	15.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.2
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	14.0

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	47.0
Betashares Australian High Interest Cash ETF (AAA)	33.0
iShares Core S&P 500 (IVV)	30.8
Vanguard MSCI Index International Shares (VGS)*	24.2
Betashares Australia 200 ETF (A200)	21.3
iShares S&P/ASX 200 ETF (IOZ)	20.8
Betashares NASDAQ 100 (NDQ)	19.1
Global X Physical Gold (GOLD)	15.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.6
SPDR S&P/ASX 200 Fund (STW)	13.2

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X S&P Biotech ETF (CURE)	6.0%	Global X Defence Tech ETF (DTEC)	57.1%	Global X 21Shares Bitcoin ETF (EBTC)	99.4%
Global X Physical Silver (ETPMAG)	4.8%	Global X Physical Platinum (ETPMPT)	43.3%	Global X 21Shares Ethereum ETF (EETH)	83.3%
Global X Gold Bullion (Currency Hedged) ETF (GHLG)	4.8%	Global X Uranium ETF (ATOM)	42.9%	Global X Uranium ETF (ATOM)	77.0%
Global X Physical Gold (GOLD)	4.6%	Global X Green Metal Miners ETF (GMTL)	34.1%	Global X Green Metal Miners ETF (GMTL)	57.5%
Global X Gold Bullion ETF (GXLD)	4.6%	Global X Physical Silver (ETPMAG)	32.7%	Global X Physical Platinum (ETPMPT)	52.9%
Global X Physical Precious Metals Basket (ETPMPM)	4.4%	Global X Gold Bullion ETF (GXLD)	29.8%	Global X FANG+ ETF (FANG)	48.0%
Global X Physical Platinum (ETPMPT)	3.1%	Global X Physical Gold (GOLD)	29.6%	Global X Physical Gold (GOLD)	46.3%
Global X Physical Palladium (ETPMPD)	3.1%	Global X Physical Precious Metals Basket (ETPMPM)	29.6%	Global X Physical Silver (ETPMAG)	44.7%
Global X Copper Miners ETF (WIRE)	3.1%	Global X Copper Miners ETF (WIRE)	26.0%	Global X Physical Precious Metals Basket (ETPMPM)	43.5%
Global X FANG+ (Currency Hedged) ETF (FHNG)	2.7%	Global X Battery Tech & Lithium ETF (ACDC)	23.7%	Global X Battery Tech & Lithium ETF (ACDC)	42.3%
Global X FANG+ ETF (FANG)	2.5%	Global X Hydrogen ETF (HGEN)	19.7%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	41.1%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	2.2%	Global X FANG+ (Currency Hedged) ETF (FHNG)	19.0%	Global X Hydrogen ETF (HGEN)	37.6%
Global X 21Shares Bitcoin ETF (EBTC)	2.0%	Global X EURO STOXX 50 ETF (ESTX)	18.4%	Global X Artificial Intelligence ETF (GXAI)	36.0%
Global X Battery Tech & Lithium ETF (ACDC)	1.8%	Global X 21Shares Ethereum ETF (EETH)	18.0%	Global X Copper Miners ETF (WIRE)	33.5%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.0%	Global X Physical Palladium (ETPMPD)	17.0%	Global X US 100 ETF (U100)	33.3%
Global X Russell 2000 ETF (RSSL)	0.9%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	16.8%	Global X Fintech & Blockchain ETF (FTEC)	29.2%
Global X India Nifty 50 ETF (NDIA)	0.9%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	15.3%	Global X Semiconductor ETF (SEMI)	28.9%
Global X Semiconductor ETF (SEMI)	0.8%	Global X FANG+ ETF (FANG)	13.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	25.3%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.8%	Global X Semiconductor ETF (SEMI)	12.0%	Global X EURO STOXX 50 ETF (ESTX)	22.3%
Global X US 100 ETF (U100)	0.7%	Global X Artificial Intelligence ETF (GXAI)	11.1%	Global X Physical Palladium (ETPMPD)	22.0%
Global X Artificial Intelligence ETF (GXAI)	0.6%	Global X S&P World ex Australia GARP ETF (GARP)	9.3%	Global X Morningstar Global Technology ETF (TECH)	20.4%
Global X Bloomberg Commodity Complex ETF (BCOM)	0.6%	Global X 21Shares Bitcoin ETF (EBTC)	9.2%	Global X Cybersecurity ETF (BUGG)	18.6%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.4%	Global X US 100 ETF (U100)	9.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	18.5%
Global X S&P 500 Covered Call ETF (UYLD)	0.3%	Global X US Infrastructure Development ETF (PAVE)	9.1%	Global X Bloomberg Commodity Complex ETF (BCOM)	15.7%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.2%	Global X Australia ex Financials & Resources ETF (OZXX)	8.6%	Global X Australia ex Financials & Resources ETF (OZXX)	11.0%
Global X Artificial Intelligence Infrastructure ETF (AINF)	0.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	7.3%	Global X S&P 500 Covered Call ETF (UYLD)	9.4%
Global X US Infrastructure Development ETF (PAVE)	0.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	9.4%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	5.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.6%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.1%	Global X Fintech & Blockchain ETF (FTEC)	5.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.9%
Global X Australian Bank Credit ETF (BANK)	0.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	5.5%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.0%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	4.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.8%
Global X S&P World ex Australia GARP ETF (GARP)	-0.2%	Global X Australian Bank Credit ETF (BANK)	3.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.4%
Global X Green Metal Miners ETF (GMTL)	-0.2%	Global X Morningstar Global Technology ETF (TECH)	3.1%	Global X S&P Biotech ETF (CURE)	-0.6%
Global X Defence Tech ETF (DTEC)	-0.4%	Global X Bloomberg Commodity Complex ETF (BCOM)	2.2%	Global X India Nifty 50 ETF (NDIA)	-3.7%
Global X Cybersecurity ETF (BUGG)	-0.4%	Global X Cybersecurity ETF (BUGG)	0.6%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-40.2%
Global X 21Shares Ethereum ETF (EETH)	-0.4%	Global X S&P Biotech ETF (CURE)	-0.2%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Uranium ETF (ATOM)	-0.5%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.3%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X China Tech ETF (DRGN)	-0.5%	Global X India Nifty 50 ETF (NDIA)	-4.9%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X EURO STOXX 50 ETF (ESTX)	-0.5%	Global X S&P 500 Covered Call ETF (UYLD)	-6.0%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Australia 300 ETF (A300)	-0.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-6.7%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.7%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-23.3%	Global X Defence Tech ETF (DTEC)	N/A
Global X Australia ex Financials & Resources ETF (OZXX)	-1.0%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X Morningstar Global Technology ETF (TECH)	-1.1%	Global X Gold Bullion (Currency Hedged) ETF (GHLG)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLG)	N/A
Global X Hydrogen ETF (HGEN)	-1.4%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-1.6%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-2.4%	Global X Australia 300 ETF (A300)	N/A	Global X Australia 300 ETF (A300)	N/A

1 Source: Bloomberg. Data as at 5 September 2025

Client Services

+61 2 8311 4388 | Info@globalxetfs.com.au

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au.

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.

GLOBAL X
by Mirae Asset

Beyond Ordinary ETFs™

115 PITT STREET
9TH FLOOR
SYDNEY, NSW 2000

(61) 2 8311 3488
INFO@GLOBALXETFS.COM.AU
WWW.GLOBALXETFS.COM.AU