

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 12 September 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares Crypto Innovators ETF (CRYP)	12.2%
Global X Hydrogen ETF (HGEN)	7.5%
Betashares Asia Technology Tigers ETF (ASIA)	6.6%
Betashares Ethereum ETF (QETH)	6.4%
Global X Physical Palladium (ETPMPD)	6.4%
iShares MSCI South Korea Capped ETF (IKO)	5.8%
Global X China Tech ETF (DRGN)	5.5%
iShares Asia 50 ETF (IAA)	5.4%
Global X 21Shares Ethereum ETF (EETH)	5.1%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	4.6%
VanEck Morningstar World ex Australia Wide Moat ETF (GOAT)	-1.9%
iShares Global Consumer Staples ETF (IXI)	-2.0%
Betashares Climate Change Innovation ETF (ERTH)	-2.2%
Global X Morningstar Global Technology ETF (TECH)	-2.3%
Lakehouse Global Growth Fund Active ETF (LHGG) ³	-2.4%
VanEck Morningstar Wide Moat ETF (MOAT)	-2.5%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-2.7%
Global X S&P Biotech ETF (CURE)	-2.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-3.3%
Betashares Strong US Dollar Hedge Fund (YANK)	-3.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	100.0%
VanEck Gold Miners ETF (GDx)	91.4%
Global X Defence Tech ETF (DTEC)	63.1%
VanEck Global Defence ETF (DFND)	57.2%
Betashares Global Defence ETF (ARMR)	48.1%
Global X Uranium ETF (ATOM)	46.1%
Betashares Gaming and eSports ETF (GAME)	43.6%
iShares MSCI South Korea Capped ETF (IKO)	42.6%
Global X Physical Platinum (ETPMPT)	42.2%
Betashares Energy Transition Metals ETF (XMET)	38.4%
Fidelity India Active ETF (FIIN)	-5.3%
Betashares India Quality ETF (IIND)	-6.2%
Global X S&P 500 Covered Call ETF (UYLD)	-6.6%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-7.0%
Betashares Australian Equities Bear (BEAR)	-7.6%
Betashares Cloud Computing ETF (CLDD)	-10.1%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-10.7%
Betashares Strong US Dollar Hedge Fund (YANK)	-13.7%
Betashares Australian Equities Strong Bear (BBOZ)	-20.8%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-26.5%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
VanEck Bitcoin ETF (VBTC)	101.2%
Global X 21Shares Bitcoin ETF (EBTC)	100.8%
DigitalX Bitcoin ETF (BTXX)	99.5%
Monochrome Bitcoin ETF (IBTC)	98.3%
Global X 21Shares Ethereum ETF (EETH)	95.8%
Betashares Gaming and eSports ETF (GAME)	94.1%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	90.6%
VanEck Global Defence ETF (DFND)	83.9%
VanEck Gold Miners ETF (GDx)	82.4%
Betashares Crypto Innovators ETF (CRYP)	76.2%
Betashares India Quality ETF (IIND)	-6.9%
iShares 20+ Year U.S. Treasury Bond (AUD Hedged) ETF (ULTB)	-7.0%
Betashares Australian Equities Bear (BEAR)	-7.3%
Betashares Global Government Bond 20+ Year ETF (GGOV)	-7.5%
Hejaz Property Fund (Managed Fund) (HJZP)	-8.3%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-8.3%
iShares Global Healthcare ETF (IXJ)	-9.5%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-12.2%
Betashares Australian Equities Strong Bear (BBOZ)	-20.9%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-36.3%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Australia 200 ETF (A200) ³	48.8
iShares S&P/ASX 200 ETF (IOZ)	45.6
Global X FANG+ ETF (FANG)	42.3
VanEck Australian Subordinated Debt ETF (SUBD)	39.6
iShares Core S&P 500 (IVV)	37.3
Global X Physical Silver (ETPMAG)	29.8
iShares FTSE Global Property Ex Australia (AUD Hedged) ETF (GLPR)	24.0
Global X Physical Gold (GOLD)	22.2
Betashares NASDAQ 100 (NDQ)	21.2
VanEck Australian Equal Weight ETF (MVW)	19.9
Global X Battery Tech & Lithium ETF (ACDC)	(4.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(4.5)
Betashares Nasdaq 100 ETF (Hedged) (HNDQ)	(4.7)
Betashares Global Healthcare ETF (Hedged) (DRUG)	(4.7)
Betashares S&P/ASX Australian Technology ETF (ATEC)	(4.8)
VanEck Morningstar Wide Moat ETF (MOAT)	(6.1)
iShares Core MSCI World All Cap ETF (IWLD)	(7.1)
Betashares Australian Cash Plus Fund (Managed Fund) (MMKT)	(9.9)
VanEck S&P/ASX MidCap ETF (MVE)	(13.5)
iShares Enhanced Cash ETF (ISEC)	(26.1)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,442.9
Vanguard MSCI Index International Shares (VGS) ⁴	1,664.1
Betashares Australia 200 ETF (A200) ³	1,456.2
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,419.0
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,052.0
Vanguard Australian Shares High Yield ETF (VHY) ⁴	933.0
Betashares Global Shares ETF (BGBL)	878.7
iShares S&P/ASX 200 ETF (IOZ)	768.0
VanEck Australian Subordinated Debt ETF (SUBD)	669.7
Betashares NASDAQ 100 (NDQ)	591.3
VanEck Australian Resources ETF (MVR)	(84.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(85.4)
Alphinity Global Equity Fund Managed Fund (XALG)	(85.5)
Platinum International Fund (QMHF) (PIXX) ³	(107.6)
iShares MSCI Emerging Markets ETF (IEM)	(123.6)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(128.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(133.1)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(258.2)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(328.5)
Magellan Global Fund (Open Class) (MGOC)	(591.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	3,710.5
Vanguard MSCI Index International Shares (VGS) ⁴	2,278.3
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,978.1
Betashares Australia 200 ETF (A200) ³	1,846.7
iShares Core S&P 500 (IVV)	1,540.4
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,400.8
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,192.6
Betashares Global Shares ETF (BGBL)	1,031.2
iShares S&P/ASX 200 ETF (IOZ)	949.8
VanEck Australian Subordinated Debt ETF (SUBD)	945.0
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(121.6)
Betashares Australian Sustainability Leaders ETF (FAIR)	(125.3)
Franklin Global Growth Fund (Managed Fund) (FRGG) ³	(134.7)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(151.7)
Platinum International Fund (QMHF) (PIXX) ³	(152.1)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(164.1)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(202.7)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(314.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(375.2)
Magellan Global Fund (Open Class) (MGOC)	(1,238.7)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	41.1
iShares Core S&P 500 (IVV)	37.0
Betashares Global Shares ETF - Currency Hedged (HGBL)	33.6
Betashares Global Shares ETF (BGBL)	25.8
Betashares Australian High Interest Cash ETF (AAA)	25.2
Vanguard MSCI Index International Shares (VGS) ⁴	23.5
iShares MSCI Japan ETF (IJP)	22.0
Betashares Australia 200 ETF (A200) ³	21.2
iShares S&P/ASX 200 ETF (IOZ)	16.1
Global X Physical Gold (GOLD)	16.0

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	46.6
Betashares Australian High Interest Cash ETF (AAA)	37.9
iShares Core S&P 500 (IVV)	34.8
Vanguard MSCI Index International Shares (VGS) ⁴	25.2
Betashares Australia 200 ETF (A200) ³	21.7
iShares S&P/ASX 200 ETF (IOZ)	21.6
Betashares NASDAQ 100 (NDQ)	21.1
Global X Physical Gold (GOLD)	15.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.2
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	13.8

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	47.3
Betashares Australian High Interest Cash ETF (AAA)	33.1
iShares Core S&P 500 (IVV)	31.2
Vanguard MSCI Index International Shares (VGS) ⁴	24.2
Betashares Australia 200 ETF (A200) ³	21.5
iShares S&P/ASX 200 ETF (IOZ)	20.8
Betashares NASDAQ 100 (NDQ)	19.0
Global X Physical Gold (GOLD)	15.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.6
SPDR S&P/ASX 200 Fund (STW)	13.2

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Hydrogen ETF (HGEN)	7.5%	Global X Defence Tech ETF (DTEC)	63.1%	Global X 21Shares Bitcoin ETF (EBTC)	100.8%
Global X Physical Palladium (ETPMPD)	6.4%	Global X Uranium ETF (ATOM)	46.1%	Global X 21Shares Ethereum ETF (EETH)	95.8%
Global X China Tech ETF (DRGN)	5.5%	Global X Physical Platinum (ETPMPT)	42.2%	Global X Uranium ETF (ATOM)	69.2%
Global X 21Shares Ethereum ETF (EETH)	5.1%	Global X Green Metal Miners ETF (GMTL)	35.9%	Global X Green Metal Miners ETF (GMTL)	56.5%
Global X Semiconductor ETF (SEMI)	4.6%	Global X Physical Silver (ETPMAG)	35.8%	Global X Physical Silver (ETPMAG)	47.3%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	4.2%	Global X Physical Precious Metals Basket (ETPMPM)	31.2%	Global X Physical Platinum (ETPMPT)	45.2%
Global X Defence Tech ETF (DTEC)	3.8%	Global X Gold Bullion ETF (GXLD)	30.1%	Global X Hydrogen ETF (HGEN)	44.2%
Global X Artificial Intelligence Infrastructure ETF (AINF)	3.4%	Global X Physical Gold (GOLD)	30.0%	Global X Battery Tech & Lithium ETF (ACDC)	44.2%
Global X Copper Miners ETF (WIRE)	3.1%	Global X Copper Miners ETF (WIRE)	29.9%	Global X Physical Gold (GOLD)	43.9%
Global X 21Shares Bitcoin ETF (EBTC)	2.9%	Global X Hydrogen ETF (HGEN)	28.7%	Global X Physical Precious Metals Basket (ETPMPM)	41.5%
Global X Artificial Intelligence ETF (GXAI)	2.8%	Global X Physical Palladium (ETPMPD)	24.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	39.1%
Global X Physical Silver (ETPMAG)	2.4%	Global X 21Shares Ethereum ETF (EETH)	23.9%	Global X Battery Tech & Lithium ETF (ACDC)	38.9%
Global X Uranium ETF (ATOM)	2.3%	Global X Battery Tech & Lithium ETF (ACDC)	22.4%	Global X Artificial Intelligence ETF (GXAI)	36.2%
Global X Fintech & Blockchain ETF (FTEC)	2.1%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	21.8%	Global X Copper Miners ETF (WIRE)	34.6%
Global X FANG+ (Currency Hedged) ETF (FHNG)	1.8%	Global X FANG+ (Currency Hedged) ETF (FHNG)	21.1%	Global X US 100 ETF (U100)	30.8%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	1.5%	Global X EURO STOXX 50 ETF (ESTX)	18.3%	Global X Fintech & Blockchain ETF (FTEC)	30.2%
Global X US 100 ETF (U100)	1.4%	Global X Semiconductor ETF (SEMI)	17.1%	Global X Semiconductor ETF (SEMI)	30.0%
Global X Green Metal Miners ETF (GMTL)	1.3%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	14.6%	Global X ROBO Global Robotics & Automation ETF (ROBO)	22.9%
Global X Physical Precious Metals Basket (ETPMPM)	1.2%	Global X Artificial Intelligence ETF (GXAI)	14.1%	Global X EURO STOXX 50 ETF (ESTX)	22.2%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.9%	Global X FANG+ ETF (FANG)	13.5%	Global X Physical Palladium (ETPMPD)	18.4%
Global X FANG+ ETF (FANG)	0.5%	Global X 21Shares Bitcoin ETF (EBTC)	12.4%	Global X Morningstar Global Technology ETF (TECH)	16.5%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.5%	Global X US 100 ETF (U100)	10.7%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	16.4%
Global X Australian Bank Credit ETF (BANK)	0.3%	Global X S&P World ex Australia GARP ETF (GARP)	9.0%	Global X Cybersecurity ETF (BUGG)	16.1%
Global X Physical Gold (GOLD)	0.2%	Global X Australia ex Financials & Resources ETF (OZXX)	8.5%	Global X Bloomberg Commodity Complex ETF (BCOM)	12.9%
Global X Gold Bullion ETF (GXLD)	0.2%	Global X Fintech & Blockchain ETF (FTEC)	7.8%	Global X Australia ex Financials & Resources ETF (OZXX)	9.3%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	7.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.3%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.1%	Global X US Infrastructure Development ETF (PAVE)	7.4%	Global X S&P 500 Covered Call ETF (UYLD)	6.9%
Global X Australia 300 ETF (A300)	0.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	7.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.9%
Global X India Nifty 50 ETF (NDIA)	0.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	6.3%
Global X EURO STOXX 50 ETF (ESTX)	0.0%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	5.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.1%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.9%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.3%	Global X Australian Bank Credit ETF (BANK)	3.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.0%
Global X S&P World ex Australia GARP ETF (GARP)	-0.3%	Global X Morningstar Global Technology ETF (TECH)	0.7%	Global X S&P Biotech ETF (CURE)	-4.7%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.3%	Global X Bloomberg Commodity Complex ETF (BCOM)	0.6%	Global X India Nifty 50 ETF (NDIA)	-5.2%
Global X Bloomberg Commodity Complex ETF (BCOM)	-0.5%	Global X Cybersecurity ETF (BUGG)	-1.2%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-38.7%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.6%	Global X S&P Biotech ETF (CURE)	-2.9%	Global X Gold Bullion ETF (GXLD)	N/A
Global X S&P 500 Covered Call ETF (UYLD)	-0.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.0%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Physical Platinum (ETPMPT)	-0.8%	Global X India Nifty 50 ETF (NDIA)	-5.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Russell 2000 ETF (RSSL)	-1.0%	Global X S&P 500 Covered Call ETF (UYLD)	-6.6%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Battery Tech & Lithium ETF (ACDC)	-1.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-7.0%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X US Infrastructure Development ETF (PAVE)	-1.6%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-26.5%	Global X Defence Tech ETF (DTEC)	N/A
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.7%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X Cybersecurity ETF (BUGG)	-1.8%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X Morningstar Global Technology ETF (TECH)	-2.3%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X S&P Biotech ETF (CURE)	-2.7%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-4.1%	Global X Australia 300 ETF (A300)	N/A	Global X Australia 300 ETF (A300)	N/A

1 Source: Bloomberg. Data as at 12 September 2025

Client Services

+61 2 8311 4388 | Info@globalxetfs.com.au

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au.

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.