

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 19 September 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Uranium ETF (ATOM)	17.5%
Global X Hydrogen ETF (HGEN)	13.4%
Betashares Global Uranium ETF (URNM)	10.4%
Betashares Crypto Innovators ETF (CRYP)	9.3%
Global X Cybersecurity ETF (BUGG)	5.1%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	5.1%
Betashares Energy Transition Metals ETF (XMET)	5.0%
Global X Semiconductor ETF (SEMI)	4.7%
VanEck Global Clean Energy ETF (CLNE)	4.7%
Global X Battery Tech & Lithium ETF (ACDC)	4.6%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-1.8%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-1.9%
Franklin Global Growth Fund (Managed Fund) (FRGG) ³	-1.9%
SPDR S&P/ASX 200 Resources Fund (OZR)	-1.9%
Betashares Geared Australian Equity Fund (GEAR)	-2.2%
Resolution Capital Global Listed Infrastructure Fund - Active ETF (RIIF) ³	-2.3%
First Sentier Geared Australian Share Fund Complex ETF (LEVR)	-2.4%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-2.7%
Betashares Ethereum ETF (QETH)	-4.3%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-4.9%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	105.8%
VanEck Gold Miners ETF (GDGX)	98.5%
Global X Uranium ETF (ATOM)	71.7%
Global X Defence Tech ETF (DTEC)	67.0%
VanEck Global Defence ETF (DFND)	61.0%
Betashares Global Defence ETF (ARMR)	50.6%
iShares MSCI South Korea Capped ETF (IKO)	46.0%
Global X Hydrogen ETF (HGEN)	46.0%
Betashares Energy Transition Metals ETF (XMET)	45.3%
Betashares Gaming and eSports ETF (GAME)	44.2%
Betashares India Quality ETF (IIND)	-4.7%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-5.6%
Global X S&P 500 Covered Call ETF (UYLD)	-5.9%
Hejaz Property Fund (Managed Fund) (HJZP)	-5.9%
Betashares Australian Equities Bear (BEAR)	-6.8%
Betashares Cloud Computing ETF (CLDD)	-7.0%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-8.0%
Betashares Strong US Dollar Hedge Fund (YANK)	-11.7%
Betashares Australian Equities Strong Bear (BBOZ)	-19.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-30.1%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X Uranium ETF (ATOM)	99.2%
Monochrome Bitcoin ETF (IBTC)	93.9%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	91.8%
Betashares Gaming and eSports ETF (GAME)	91.7%
Global X 21Shares Ethereum ETF (EETH)	90.1%
Betashares Crypto Innovators ETF (CRYP)	89.0%
DigitalX Bitcoin ETF (BTXX)	89.0%
Global X 21Shares Bitcoin ETF (EBTC)	89.0%
VanEck Gold Miners ETF (GDGX)	88.6%
VanEck Global Defence ETF (DFND)	87.1%
Betashares Australian Equities Bear (BEAR)	-4.9%
iShares 20+ Year U.S. Treasury Bond (AUD Hedged) ETF (ULTB)	-7.1%
Betashares Global Government Bond 20+ Year ETF (GGOV)	-7.6%
iShares Global Healthcare ETF (IXJ)	-7.7%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-8.5%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-9.1%
Hejaz Property Fund (Managed Fund) (HJZP)	-9.6%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-12.4%
Betashares Australian Equities Strong Bear (BBOZ)	-16.1%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-35.1%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares Core S&P 500 (IVV)	139.6
SPDR S&P/ASX 200 Fund (STW)	61.7
Betashares Global Shares ETF (BGBL)	60.3
iShares CORE Composite Bond ETF (IAF)	57.6
iShares S&P 500 AUD Hedged (IHVV)	51.6
iShares S&P/ASX 200 ETF (IOZ)	42.9
Betashares Global Shares ETF - Currency Hedged (HGBL)	35.6
iShares Asia 50 ETF (IAA)	33.4
iShares MSCI Emerging Markets ex China ETF (EMXC)	30.8
iShares Government Inflation ETF (ILB)	27.4
iShares Edge MSCI World Multifactor ETF (WDMF)	(4.1)
Global X Battery Tech & Lithium ETF (ACDC)	(4.3)
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	(4.8)
Betashares Crypto Innovators ETF (CRYP)	(7.4)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(7.5)
Betashares Australian Small Companies Fund (SMLL)	(7.8)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ETF (IHEB)	(7.8)
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	(16.5)
iShares Treasury ETF (IGB)	(22.1)
iShares Europe ETF (IEU)	(47.8)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,442.9
Vanguard MSCI Index International Shares (VGS) ⁴	1,664.1
Betashares Australia 200 ETF (A200)	1,483.0
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,419.0
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,052.0
Betashares Global Shares ETF (BGBL)	939.0
Vanguard Australian Shares High Yield ETF (VHY) ⁴	933.0
iShares S&P/ASX 200 ETF (IOZ)	794.7
VanEck Australian Subordinated Debt ETF (SUBD)	684.8
iShares S&P 500 AUD Hedged (IHVV)	617.5
Global X Battery Tech & Lithium ETF (ACDC)	(83.3)
Alphinity Global Equity Fund Managed Fund (XALG)	(86.0)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(88.4)
Platinum International Fund (QMHF) (PIXX) ³	(118.1)
iShares MSCI Emerging Markets ETF (IEM)	(118.9)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(128.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(133.1)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE) ³	(258.1)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(328.1)
Magellan Global Fund (Open Class) (MGOC) ³	(591.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	3,710.5
Vanguard MSCI Index International Shares (VGS) ⁴	2,278.3
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,978.1
Betashares Australia 200 ETF (A200)	1,828.0
iShares Core S&P 500 (IVV)	1,634.8
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,400.8
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,192.6
Betashares Global Shares ETF (BGBL)	1,080.3
iShares S&P/ASX 200 ETF (IOZ)	986.5
VanEck Australian Subordinated Debt ETF (SUBD)	948.0
Betashares Australian Sustainability Leaders ETF (FAIR)	(125.1)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(128.3)
Franklin Global Growth Fund (Managed Fund) (FRGG) ³	(134.7)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(151.7)
Platinum International Fund (QMHF) (PIXX) ³	(162.6)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(171.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(199.1)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(313.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE) ³	(364.2)
Magellan Global Fund (Open Class) (MGOC) ³	(1,238.7)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	43.2
iShares Core S&P 500 (IVV)	23.6
Betashares Australian High Interest Cash ETF (AAA)	22.6
Vanguard MSCI Index International Shares (VGS) ⁴	22.5
SPDR S&P/ASX 200 Fund (STW)	21.8
Betashares Australia 200 ETF (A200)	18.4
Betashares NASDAQ 100 (NDQ)	18.4
iShares S&P/ASX 200 ETF (IOZ)	17.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	17.0
Global X Physical Gold (GOLD)	12.2

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	46.5
Betashares Australian High Interest Cash ETF (AAA)	37.5
iShares Core S&P 500 (IVV)	34.5
Vanguard MSCI Index International Shares (VGS) ⁴	25.1
Betashares Australia 200 ETF (A200)	21.7
iShares S&P/ASX 200 ETF (IOZ)	21.5
Betashares NASDAQ 100 (NDQ)	21.0
Global X Physical Gold (GOLD)	15.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.9
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	13.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	47.6
Betashares Australian High Interest Cash ETF (AAA)	33.2
iShares Core S&P 500 (IVV)	31.4
Vanguard MSCI Index International Shares (VGS) ⁴	24.3
Betashares Australia 200 ETF (A200)	21.4
iShares S&P/ASX 200 ETF (IOZ)	20.9
Betashares NASDAQ 100 (NDQ)	19.2
Global X Physical Gold (GOLD)	15.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.5
SPDR S&P/ASX 200 Fund (STW)	13.5

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Uranium ETF (ATOM)	17.5%	Global X Uranium ETF (ATOM)	71.7%	Global X Uranium ETF (ATOM)	99.2%
Global X Hydrogen ETF (HGEN)	13.4%	Global X Defence Tech ETF (DTEC)	67.0%	Global X 21Shares Ethereum ETF (EETH)	90.1%
Global X Cybersecurity ETF (BUGG)	5.1%	Global X Hydrogen ETF (HGEN)	46.0%	Global X 21Shares Bitcoin ETF (EBTC)	89.0%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	5.1%	Global X Physical Platinum (ETPMPT)	42.5%	Global X Hydrogen ETF (HGEN)	60.7%
Global X Semiconductor ETF (SEMI)	4.7%	Global X Green Metal Miners ETF (GMTL)	37.2%	Global X Green Metal Miners ETF (GMTL)	52.1%
Global X Battery Tech & Lithium ETF (ACDC)	4.6%	Global X Physical Silver (ETPMAG)	36.6%	Global X FANG+ ETF (FANG)	47.6%
Global X Artificial Intelligence ETF (GXAI)	4.6%	Global X Physical Precious Metals Basket (ETPMPM)	31.6%	Global X Physical Gold (GOLD)	46.1%
Global X China Tech ETF (DRGN)	4.5%	Global X Gold Bullion ETF (GXLD)	31.4%	Global X Physical Platinum (ETPMPT)	44.9%
Global X Morningstar Global Technology ETF (TECH)	3.9%	Global X Physical Gold (GOLD)	31.3%	Global X Battery Tech & Lithium ETF (ACDC)	42.4%
Global X Fintech & Blockchain ETF (FTEC)	3.9%	Global X Copper Miners ETF (WIRE)	30.7%	Global X Artificial Intelligence ETF (GXAI)	41.2%
Global X FANG+ ETF (FANG)	3.7%	Global X Battery Tech & Lithium ETF (ACDC)	28.0%	Global X Physical Precious Metals Basket (ETPMPM)	39.8%
Global X Artificial Intelligence Infrastructure ETF (AINF)	3.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	28.0%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	39.5%
Global X US 100 ETF (U100)	3.3%	Global X FANG+ (Currency Hedged) ETF (FHNG)	24.7%	Global X Physical Silver (ETPMAG)	39.1%
Global X FANG+ (Currency Hedged) ETF (FHNG)	3.0%	Global X 21Shares Ethereum ETF (EETH)	23.4%	Global X US 100 ETF (U100)	34.6%
Global X ROBO Global Robotics & Automation ETF (ROBO)	3.0%	Global X Semiconductor ETF (SEMI)	22.7%	Global X Semiconductor ETF (SEMI)	34.3%
Global X Russell 2000 ETF (RSSL)	2.9%	Global X EURO STOXX 50 ETF (ESTX)	20.9%	Global X Fintech & Blockchain ETF (FTEC)	33.1%
Global X Defence Tech ETF (DTEC)	2.4%	Global X Artificial Intelligence ETF (GXAI)	19.4%	Global X Copper Miners ETF (WIRE)	28.0%
Global X S&P Biotech ETF (CURE)	2.3%	Global X Physical Palladium (ETPMPD)	18.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	24.2%
Global X EURO STOXX 50 ETF (ESTX)	2.2%	Global X FANG+ ETF (FANG)	17.7%	Global X EURO STOXX 50 ETF (ESTX)	22.7%
Global X S&P World ex Australia GARP ETF (GARP)	2.0%	Global X US 100 ETF (U100)	14.4%	Global X Cybersecurity ETF (BUGG)	21.0%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.5%	Global X 21Shares Bitcoin ETF (EBTC)	13.8%	Global X Morningstar Global Technology ETF (TECH)	19.8%
Global X India Nifty 50 ETF (NDIA)	1.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	13.0%	Global X Bloomberg Commodity Complex ETF (BCOM)	13.1%
Global X US Infrastructure Development ETF (PAVE)	1.3%	Global X Fintech & Blockchain ETF (FTEC)	12.0%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	12.9%
Global X 21Shares Bitcoin ETF (EBTC)	1.2%	Global X S&P World ex Australia GARP ETF (GARP)	11.2%	Global X S&P 500 Covered Call ETF (UYLD)	9.1%
Global X Physical Gold (GOLD)	1.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	10.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	8.6%
Global X Green Metal Miners ETF (GMTL)	1.0%	Global X US Infrastructure Development ETF (PAVE)	8.7%	Global X Australia ex Financials & Resources ETF (OZXX)	8.5%
Global X Gold Bullion ETF (GXLD)	1.0%	Global X Australia ex Financials & Resources ETF (OZXX)	8.0%	Global X Physical Palladium (ETPMPD)	8.5%
Global X S&P 500 Covered Call ETF (UYLD)	0.8%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	7.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	6.9%
Global X Physical Silver (ETPMAG)	0.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.1%
Global X Copper Miners ETF (WIRE)	0.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.7%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	0.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	4.9%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.0%
Global X Physical Precious Metals Basket (ETPMPM)	0.3%	Global X Morningstar Global Technology ETF (TECH)	4.7%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.7%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.3%	Global X Cybersecurity ETF (BUGG)	3.9%	Global X India Nifty 50 ETF (NDIA)	-2.4%
Global X Physical Platinum (ETPMPT)	0.2%	Global X Australian Bank Credit ETF (BANK)	3.8%	Global X S&P Biotech ETF (CURE)	-4.0%
Global X Australian Bank Credit ETF (BANK)	0.0%	Global X Bloomberg Commodity Complex ETF (BCOM)	1.3%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-38.6%
Global X Bloomberg Commodity Complex ETF (BCOM)	0.0%	Global X S&P Biotech ETF (CURE)	-0.7%	Global X Gold Bullion ETF (GXLD)	N/A
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.0%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.2%	Global X India Nifty 50 ETF (NDIA)	-3.6%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-5.6%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.3%	Global X S&P 500 Covered Call ETF (UYLD)	-5.9%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Australia ex Financials & Resources ETF (OZXX)	-0.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-30.1%	Global X Defence Tech ETF (DTEC)	N/A
Global X 21Shares Ethereum ETF (EETH)	-0.5%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X Australia 300 ETF (A300)	-1.0%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-1.5%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-4.9%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X Physical Palladium (ETPMPD)	-4.9%	Global X Australia 300 ETF (A300)	N/A	Global X Australia 300 ETF (A300)	N/A

1 Source: Bloomberg. Data as at 19 September 2025

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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