

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 26 September 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Physical Platinum (ETPMPPT)	12.3%
Global X Physical Palladium (ETPMPD)	11.7%
Global X Physical Silver (ETPMAG)	7.4%
Global X Copper Miners ETF (WIRE)	7.2%
Betashares Global Uranium ETF (URNM)	6.3%
Betashares Energy Transition Metals ETF (XMET)	6.1%
Global X Physical Precious Metals Basket (ETPMPM)	5.8%
SPDR S&P/ASX 200 Resources Fund (OZR)	5.7%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	5.6%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	5.4%
India Avenue Equity Fund Active ETF (IAEF)	-3.8%
Global X Hydrogen ETF (HGEN)	-3.8%
Betashares Bitcoin ETF (QBTC)	-4.4%
VanEck Bitcoin ETF (VBTC)	-4.5%
Global X 21Shares Bitcoin ETF (EBTC)	-5.3%
DigitalX Bitcoin ETF (BTXX)	-5.3%
Monochrome Bitcoin ETF (IBTC)	-5.5%
Betashares Ethereum ETF (QETH)	-8.5%
Global X 21Shares Ethereum ETF (EETH)	-11.8%
Monochrome Ethereum ETF (IETH)	-12.5%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	116.3%
VanEck Gold Miners ETF (GDx)	107.7%
Global X Defence Tech ETF (DTEC)	72.2%
Global X Uranium ETF (ATOM)	70.0%
VanEck Global Defence ETF (DFND)	65.7%
Global X Physical Platinum (ETPMPPT)	60.1%
Betashares Global Defence ETF (ARMR)	54.5%
Betashares Energy Transition Metals ETF (XMET)	54.2%
Global X Physical Silver (ETPMAG)	46.8%
Global X Green Metal Miners ETF (GMTL)	44.4%
Hejaz Property Fund (Managed Fund) (HJZP) ²	-6.0%
Fidelity India Active ETF (FIIN)	-6.3%
Betashares Australian Equities Bear (BEAR)	-6.6%
Betashares Cloud Computing ETF (CLDD)	-6.9%
Betashares India Quality ETF (IIND)	-7.2%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-8.0%
Betashares Strong US Dollar Hedge Fund (YANK)	-10.2%
Betashares Australian Equities Strong Bear (BBOZ)	-18.9%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-29.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-32.7%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
VanEck Global Defence ETF (DFND)	93.7%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	93.5%
VanEck Gold Miners ETF (GDx)	90.4%
Betashares Gaming and eSports ETF (GAME)	87.8%
Global X Defence Tech ETF (DTEC)	85.3%
Monochrome Bitcoin ETF (IBTC)	79.5%
Global X Uranium ETF (ATOM)	78.3%
Global X 21Shares Bitcoin ETF (EBTC)	77.0%
DigitalX Bitcoin ETF (BTXX)	76.8%
VanEck Bitcoin ETF (VBTC)	76.0%
iShares Global Healthcare ETF (IXJ)	-6.1%
Betashares Global Government Bond 20+ Year ETF (GGOV)	-6.5%
Betashares India Quality ETF (IIND)	-7.2%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-8.4%
Hejaz Property Fund (Managed Fund) (HJZP) ²	-10.2%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-12.6%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-12.6%
Betashares Australian Equities Strong Bear (BBOZ)	-15.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-33.9%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-36.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
SPDR S&P/ASX 200 Fund (STW)	91.6
iShares S&P/ASX 200 ETF (IOZ)	83.0
VanEck Global Listed Private Credit (AUD Hedged) ETF (LEND)	60.1
Betashares Global Shares ETF (BGBL)	45.3
iShares Core S&P 500 (IVV)	40.7
Betashares Australia 200 ETF (A200)	39.9
VanEck Australian Subordinated Debt ETF (SUBD)	39.4
Betashares Australian Investment Grade Corporate Bond ETF (CRED)	33.2
Betashares NASDAQ 100 (NDQ)	32.9
Global X Physical Gold (GOLD)	30.6
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(3.1)
Betashares Strong Australian Dollar Hedge Fund (AUDS)	(3.3)
iShares S&P/ASX Small Ordinaries ETF (ISO)	(3.4)
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHAL)	(3.6)
Global X 21Shares Bitcoin ETF (EBTC)	(4.0)
Betashares Global Energy Companies ETF (Hedged) (FUEL)	(4.0)
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	(4.2)
Betashares India Quality ETF (IIND)	(4.2)
Betashares Australian Equities Strong Bear (BBOZ)	(8.7)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(17.8)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,442.9
Vanguard MSCI Index International Shares (VGS) ⁴	1,664.1
Betashares Australia 200 ETF (A200)	1,523.0
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,419.0
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,052.0
Betashares Global Shares ETF (BGBL)	984.4
Vanguard Australian Shares High Yield ETF (VHY) ⁴	933.0
iShares S&P/ASX 200 ETF (IOZ)	851.0
VanEck Australian Subordinated Debt ETF (SUBD)	724.2
Betashares NASDAQ 100 (NDQ)	645.6
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(89.7)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(97.8)
Platinum International Fund (QMHF) (PIXX) ³	(118.1)
iShares MSCI Emerging Markets ETF (IEM)	(118.9)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(128.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(133.1)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(260.6)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(328.1)
Magellan Global Fund (Open Class) (MGOC) ³	(591.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,041.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	3,710.5
Vanguard MSCI Index International Shares (VGS) ⁴	2,278.3
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,978.1
Betashares Australia 200 ETF (A200)	1,839.0
iShares Core S&P 500 (IVV)	1,653.0
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,400.8
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,192.6
Betashares Global Shares ETF (BGBL)	1,113.8
iShares S&P/ASX 200 ETF (IOZ)	1,035.4
VanEck Australian Subordinated Debt ETF (SUBD)	975.3
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(131.7)
Franklin Global Growth Fund (Managed Fund) (FRGG) ³	(134.7)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(151.7)
Platinum International Fund (QMHF) (PIXX) ³	(162.6)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(191.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(193.5)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(313.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(359.1)
Magellan Global Fund (Open Class) (MGOC) ³	(1,238.7)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,821.0)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	36.4
Betashares Australian High Interest Cash ETF (AAA)	27.7
Betashares Australia 200 ETF (A200)	24.9
iShares Core S&P 500 (IVV)	24.3
iShares S&P/ASX 200 ETF (IOZ)	20.6
Vanguard MSCI Index International Shares (VGS) ⁴	19.1
Vanguard Australian Shares High Yield ETF (VHY) ⁴	17.1
Betashares NASDAQ 100 (NDQ)	15.4
VanEck Australian Subordinated Debt ETF (SUBD)	13.8
VanEck Global Listed Private Credit (AUD Hedged) ETF (LEND)	12.7

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	46.3
Betashares Australian High Interest Cash ETF (AAA)	37.3
iShares Core S&P 500 (IVV)	34.2
Vanguard MSCI Index International Shares (VGS) ⁴	25.0
Betashares Australia 200 ETF (A200)	21.7
iShares S&P/ASX 200 ETF (IOZ)	21.5
Betashares NASDAQ 100 (NDQ)	20.9
Global X Physical Gold (GOLD)	15.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.8
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	13.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	47.4
Betashares Australian High Interest Cash ETF (AAA)	33.2
iShares Core S&P 500 (IVV)	31.6
Vanguard MSCI Index International Shares (VGS) ⁴	24.1
Betashares Australia 200 ETF (A200)	21.6
iShares S&P/ASX 200 ETF (IOZ)	20.7
Betashares NASDAQ 100 (NDQ)	19.3
Global X Physical Gold (GOLD)	15.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.3
SPDR S&P/ASX 200 Fund (STW)	13.6

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Physical Platinum (ETPMPT)	12.3%	Global X Defence Tech ETF (DTEC)	72.2%	Global X Uranium ETF (ATOM)	78.3%
Global X Physical Palladium (ETPPMD)	11.7%	Global X Uranium ETF (ATOM)	70.0%	Global X 21Shares Bitcoin ETF (EBTC)	77.0%
Global X Physical Silver (ETPMPT)	7.4%	Global X Physical Platinum (ETPMPT)	60.1%	Global X Physical Platinum (ETPMPT)	61.8%
Global X Copper Miners ETF (WIRE)	7.2%	Global X Physical Silver (ETPMAG)	46.8%	Global X 21Shares Ethereum ETF (EETH)	57.6%
Global X Physical Precious Metals Basket (ETPMPM)	5.8%	Global X Green Metal Miners ETF (GMTL)	44.4%	Global X Hydrogen ETF (HGEN)	56.5%
Global X Green Metal Miners ETF (GMTL)	5.3%	Global X Hydrogen ETF (HGEN)	40.4%	Global X Physical Gold (GOLD)	48.4%
Global X Battery Tech & Lithium ETF (ACDC)	4.4%	Global X Copper Miners ETF (WIRE)	40.1%	Global X FANG+ ETF (FANG)	48.4%
Global X Physical Gold (GOLD)	3.8%	Global X Physical Precious Metals Basket (ETPMPM)	39.3%	Global X Green Metal Miners ETF (GMTL)	47.4%
Global X Gold Bullion ETF (GXLD)	3.7%	Global X Physical Gold (GOLD)	36.2%	Global X Physical Precious Metals Basket (ETPMPM)	45.9%
Global X S&P Biotech ETF (CURE)	3.4%	Global X Gold Bullion ETF (GXLD)	36.2%	Global X Battery Tech & Lithium ETF (ACDC)	45.4%
Global X Defence Tech ETF (DTEC)	3.1%	Global X Battery Tech & Lithium ETF (ACDC)	33.7%	Global X Physical Silver (ETPMAG)	45.1%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	2.9%	Global X Physical Palladium (ETPPMD)	32.3%	Global X Artificial Intelligence ETF (GXAI)	38.4%
Global X Bloomberg Commodity Complex ETF (BCOM)	2.1%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	26.3%	Global X US 100 ETF (U100)	34.1%
Global X Semiconductor ETF (SEMI)	1.9%	Global X Semiconductor ETF (SEMI)	24.9%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	33.9%
Global X US Infrastructure Development ETF (PAVE)	1.5%	Global X EURO STOXX 50 ETF (ESTX)	22.2%	Global X Semiconductor ETF (SEMI)	31.5%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	1.3%	Global X FANG+ (Currency Hedged) ETF (FHNG)	22.2%	Global X Fintech & Blockchain ETF (FTEC)	30.2%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.2%	Global X Artificial Intelligence ETF (GXAI)	19.6%	Global X Physical Palladium (ETPPMD)	27.0%
Global X EURO STOXX 50 ETF (ESTX)	1.1%	Global X FANG+ ETF (FANG)	16.3%	Global X Copper Miners ETF (WIRE)	26.2%
Global X Artificial Intelligence Infrastructure ETF (AINF)	0.9%	Global X US 100 ETF (U100)	14.5%	Global X EURO STOXX 50 ETF (ESTX)	22.9%
Global X S&P 500 Covered Call ETF (UYLD)	0.9%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	13.8%	Global X Cybersecurity ETF (BUGG)	21.5%
Global X China Tech ETF (DRGN)	0.8%	Global X S&P World ex Australia GARP ETF (GARP)	11.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	20.8%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.8%	Global X US Infrastructure Development ETF (PAVE)	10.3%	Global X Morningstar Global Technology ETF (TECH)	20.5%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	9.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	14.2%
Global X Cybersecurity ETF (BUGG)	0.6%	Global X 21Shares Ethereum ETF (EETH)	8.8%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	13.1%
Global X Morningstar Global Technology ETF (TECH)	0.5%	Global X Fintech & Blockchain ETF (FTEC)	8.5%	Global X S&P 500 Covered Call ETF (UYLD)	10.9%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.3%	Global X 21Shares Bitcoin ETF (EBTC)	7.8%	Global X Nasdaq 100 Covered Call ETF (QYLD)	10.3%
Global X Russell 2000 ETF (RSSL)	0.3%	Global X Australia ex Financials & Resources ETF (OZXX)	6.8%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.1%
Global X Artificial Intelligence ETF (GXAI)	0.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	6.6%	Global X Australia ex Financials & Resources ETF (OZXX)	6.8%
Global X Australia 300 ETF (A300)	0.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.0%
Global X S&P World ex Australia GARP ETF (GARP)	0.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	5.9%
Global X US 100 ETF (U100)	0.1%	Global X Morningstar Global Technology ETF (TECH)	5.2%	Global X S&P Biotech ETF (CURE)	4.8%
Global X Australian Bank Credit ETF (BANK)	0.0%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	4.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.0%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.2%	Global X Cybersecurity ETF (BUGG)	4.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.9%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.3%	Global X Australian Bank Credit ETF (BANK)	3.8%	Global X India Nifty 50 ETF (NDIA)	-5.9%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.6%	Global X Bloomberg Commodity Complex ETF (BCOM)	3.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-36.0%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.9%	Global X S&P Biotech ETF (CURE)	2.7%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Uranium ETF (ATOM)	-1.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.9%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Australia ex Financials & Resources ETF (OZXX)	-1.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-5.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X FANG+ ETF (FANG)	-1.2%	Global X S&P 500 Covered Call ETF (UYLD)	-5.0%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-1.3%	Global X India Nifty 50 ETF (NDIA)	-5.7%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X FANG+ (Currency Hedged) ETF (FHNG)	-2.0%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-29.2%	Global X Defence Tech ETF (DTEC)	N/A
Global X India Nifty 50 ETF (NDIA)	-2.1%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-3.1%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X Hydrogen ETF (HGEN)	-3.8%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-5.3%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X 21Shares Ethereum ETF (EETH)	-11.8%	Global X Australia 300 ETF (A300)	N/A	Global X Australia 300 ETF (A300)	N/A

1 Source: Bloomberg. Data as at 26 September 2025

Client Services

+61 2 8311 4388 | Info@globalxetfs.com.au

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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