

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 3 October 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Hydrogen ETF (HGEN)	17.4%
Betashares Crypto Innovators ETF (CRYP)	13.4%
Global X 21Shares Ethereum ETF (EETH)	13.0%
Monochrome Ethereum ETF (IETH)	12.4%
Betashares Bitcoin ETF (QBTC)	11.5%
VanEck Bitcoin ETF (VBTC)	11.3%
Betashares Ethereum ETF (QETH)	11.2%
Global X 21Shares Bitcoin ETF (EBTC)	10.1%
DigitalX Bitcoin ETF (BTXX)	9.4%
Monochrome Bitcoin ETF (IBTC)	8.4%
Global X Physical Palladium (ETPPMD)	-1.8%
Betashares Strong US Dollar Hedge Fund (YANK)	-1.9%
Betashares Australian Equities Bear (BEAR)	-2.1%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	-2.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-2.4%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) ³	-2.5%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-2.6%
Lakehouse Global Growth Fund Active ETF (LHGG) ³	-2.9%
Betashares Australian Equities Strong Bear (BBOZ)	-4.7%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-7.3%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	121.5%
VanEck Gold Miners ETF (GDGX)	112.8%
Global X Defence Tech ETF (DTEC)	76.7%
Global X Uranium ETF (ATOM)	73.5%
VanEck Global Defence ETF (DFND)	71.7%
Global X Hydrogen ETF (HGEN)	64.9%
Global X Physical Platinum (ETPMPT)	63.7%
Betashares Energy Transition Metals ETF (XMET)	62.4%
Betashares Global Defence ETF (ARMR)	58.3%
Global X Physical Silver (ETPMAG)	53.8%
Fidelity India Active ETF (FIIN)	-6.6%
VanEck Global Listed Private Credit (AUD Hedged) ETF (LEND)	-7.4%
Betashares India Quality ETF (IIND)	-7.4%
Betashares Cloud Computing ETF (CLDD)	-8.3%
Betashares Australian Equities Bear (BEAR)	-8.6%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-9.3%
Betashares Strong US Dollar Hedge Fund (YANK)	-11.8%
Betashares Australian Equities Strong Bear (BBOZ)	-22.8%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-31.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-34.2%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
VanEck Bitcoin ETF (VBTC)	108.3%
Global X 21Shares Bitcoin ETF (EBTC)	107.3%
DigitalX Bitcoin ETF (BTXX)	106.0%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	105.4%
VanEck Gold Miners ETF (GDGX)	103.2%
Monochrome Bitcoin ETF (IBTC)	103.0%
Betashares Crypto Innovators ETF (CRYP)	102.0%
Global X 21Shares Ethereum ETF (EETH)	99.6%
VanEck Global Defence ETF (DFND)	94.4%
Global X Defence Tech ETF (DTEC)	90.2%
Betashares Global Government Bond 20+ Year ETF (GGOV)	-4.8%
Betashares India Quality ETF (IIND)	-5.1%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-5.7%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-5.8%
Hejaz Property Fund (Managed Fund) (HJZP) ³	-6.4%
Betashares Australian Equities Bear (BEAR)	-7.0%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-9.5%
Betashares Australian Equities Strong Bear (BBOZ)	-20.1%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-36.9%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-40.2%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Global Shares ETF (BGBL)	75.9
VanEck Global Listed Private Credit (AUD Hedged) ETF (LEND)	63.4
VanEck Australian Subordinated Debt ETF (SUBD)	54.5
Betashares Australian High Interest Cash ETF (AAA)	47.6
iShares S&P/ASX 200 ETF (IOZ)	42.8
Global X Physical Gold (GOLD)	38.6
Betashares NASDAQ 100 (NDQ)	33.1
Global X Gold Bullion ETF (GXLD)	32.4
iShares Core S&P 500 (IVV)	31.0
Global X Physical Silver (ETPMAG)	28.8
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	(4.9)
VanEck Morningstar Wide Moat ETF (MOAT)	(6.2)
Betashares Australian Equities Strong Bear (BBOZ)	(6.7)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(6.7)
Betashares Geared Australian Equity Fund (GEAR)	(7.3)
Hejaz Equities Fund (Managed Fund) (ISLM) ³	(9.6)
Schroder Australian High Yielding Credit Fund Active ETF (HIGH)	(12.2)
SPDR S&P/ASX 200 Fund (STW)	(19.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(38.2)
iShares Global Aggregate Bond ESG (AUD Hedged) ETF (AESG)	(38.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,442.9
Vanguard MSCI Index International Shares (VGS) ⁴	1,664.1
Betashares Australia 200 ETF (A200)	1,540.7
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,419.0
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,052.0
Betashares Global Shares ETF (BGBL)	1,042.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	933.0
iShares S&P/ASX 200 ETF (IOZ)	856.4
VanEck Australian Subordinated Debt ETF (SUBD)	760.5
Betashares NASDAQ 100 (NDQ)	667.7
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(89.7)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(101.6)
iShares MSCI Emerging Markets ETF (IEM)	(109.3)
Platinum International Fund (QMHF) (PIXX) ³	(118.1)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(128.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(139.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(298.3)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(328.1)
Magellan Global Fund (Open Class) (MGOC) ³	(591.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,041.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	3,605.8
Vanguard MSCI Index International Shares (VGS) ⁴	2,029.5
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,898.8
Betashares Australia 200 ETF (A200)	1,815.1
iShares Core S&P 500 (IVV)	1,638.4
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,311.8
Betashares Global Shares ETF (BGBL)	1,135.6
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,127.2
iShares S&P/ASX 200 ETF (IOZ)	988.3
VanEck Australian Subordinated Debt ETF (SUBD)	987.5
Betashares Australian Sustainability Leaders ETF (FAIR)	(120.7)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(138.4)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(146.6)
Platinum International Fund (QMHF) (PIXX) ³	(150.2)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(179.9)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(188.9)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(317.5)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(391.1)
Magellan Global Fund (Open Class) (MGOC) ³	(1,060.5)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,849.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	31.0
Vanguard Australian Shares Index ETF (VAS) ⁴	31.0
Betashares Australia 200 ETF (A200)	22.2
Vanguard MSCI Index International Shares (VGS) ⁴	20.6
iShares Core S&P 500 (IVV)	20.2
SPDR S&P/ASX 200 Fund (STW)	18.0
iShares S&P/ASX 200 ETF (IOZ)	17.3
Global X Physical Gold (GOLD)	17.0
Betashares NASDAQ 100 (NDQ)	16.9
Vanguard Australian Shares High Yield ETF (VHY) ⁴	16.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	45.9
Betashares Australian High Interest Cash ETF (AAA)	37.1
iShares Core S&P 500 (IVV)	33.9
Vanguard MSCI Index International Shares (VGS) ⁴	24.9
Betashares Australia 200 ETF (A200)	21.8
iShares S&P/ASX 200 ETF (IOZ)	21.4
Betashares NASDAQ 100 (NDQ)	20.8
Global X Physical Gold (GOLD)	15.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	13.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	47.3
Betashares Australian High Interest Cash ETF (AAA)	33.2
iShares Core S&P 500 (IVV)	31.7
Vanguard MSCI Index International Shares (VGS) ⁴	24.1
Betashares Australia 200 ETF (A200)	21.6
iShares S&P/ASX 200 ETF (IOZ)	20.6
Betashares NASDAQ 100 (NDQ)	19.4
Global X Physical Gold (GOLD)	15.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.1
SPDR S&P/ASX 200 Fund (STW)	13.6

Weekly Market Monitor

GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Hydrogen ETF (HGEN)	17.4%	Global X Defence Tech ETF (DTEC)	76.7%	Global X 21Shares Bitcoin ETF (EBTC)	107.3%
Global X 21Shares Ethereum ETF (EETH)	13.0%	Global X Uranium ETF (ATOM)	73.5%	Global X 21Shares Ethereum ETF (EETH)	99.6%
Global X 21Shares Bitcoin ETF (EBTC)	10.1%	Global X Hydrogen ETF (HGEN)	64.9%	Global X Hydrogen ETF (HGEN)	83.4%
Global X Copper Miners ETF (WIRE)	7.3%	Global X Physical Platinum (ETPMPT)	63.7%	Global X Uranium ETF (ATOM)	77.5%
Global X Green Metal Miners ETF (GMTL)	5.6%	Global X Physical Silver (ETPMAG)	53.8%	Global X Physical Platinum (ETPMPT)	67.7%
Global X Semiconductor ETF (SEMI)	4.8%	Global X Green Metal Miners ETF (GMTL)	52.6%	Global X Physical Silver (ETPMAG)	55.8%
Global X Physical Silver (ETPMAG)	4.8%	Global X Copper Miners ETF (WIRE)	50.3%	Global X Battery Tech & Lithium ETF (ACDC)	52.4%
Global X S&P Biotech ETF (CURE)	4.7%	Global X Physical Precious Metals Basket (ETPMPM)	42.5%	Global X Physical Gold (GOLD)	51.4%
Global X Battery Tech & Lithium ETF (ACDC)	4.3%	Global X Battery Tech & Lithium ETF (ACDC)	39.4%	Global X Physical Precious Metals Basket (ETPMPM)	51.1%
Global X Artificial Intelligence Infrastructure ETF (AINF)	3.5%	Global X Physical Gold (GOLD)	39.1%	Global X Green Metal Miners ETF (GMTL)	49.7%
Global X Gold Bullion (Currency Hedged) ETF (GHLG)	3.0%	Global X Gold Bullion ETF (GXLD)	39.1%	Global X FANG+ ETF (FANG)	47.0%
Global X ROBO Global Robotics & Automation ETF (ROBO)	2.9%	Global X Semiconductor ETF (SEMI)	31.0%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	43.1%
Global X Defence Tech ETF (DTEC)	2.6%	Global X Physical Palladium (ETPMPD)	29.9%	Global X Semiconductor ETF (SEMI)	41.5%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	2.5%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	29.5%	Global X Artificial Intelligence ETF (GXAI)	40.3%
Global X China Tech ETF (DRGN)	2.4%	Global X EURO STOXX 50 ETF (ESTX)	25.0%	Global X Copper Miners ETF (WIRE)	36.7%
Global X Physical Precious Metals Basket (ETPMPM)	2.3%	Global X 21Shares Ethereum ETF (EETH)	23.0%	Global X US 100 ETF (U100)	34.9%
Global X EURO STOXX 50 ETF (ESTX)	2.3%	Global X FANG+ (Currency Hedged) ETF (FHNG)	22.0%	Global X Physical Palladium (ETPMPD)	32.3%
Global X Physical Platinum (ETPMPT)	2.3%	Global X Artificial Intelligence ETF (GXAI)	21.6%	Global X Fintech & Blockchain ETF (FTEC)	29.9%
Global X Australia 300 ETF (A300)	2.2%	Global X 21Shares Bitcoin ETF (EBTC)	18.6%	Global X EURO STOXX 50 ETF (ESTX)	29.3%
Global X Physical Gold (GOLD)	2.1%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	15.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	25.5%
Global X Gold Bullion ETF (GXLD)	2.1%	Global X FANG+ ETF (FANG)	15.1%	Global X Morningstar Global Technology ETF (TECH)	23.0%
Global X Uranium ETF (ATOM)	2.1%	Global X US 100 ETF (U100)	14.3%	Global X Cybersecurity ETF (BUGG)	21.3%
Global X Australia ex Financials & Resources ETF (OZXX)	1.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	12.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	14.6%
Global X Fintech & Blockchain ETF (FTEC)	1.7%	Global X S&P World ex Australia GARP ETF (GARP)	12.1%	Global X Bloomberg Commodity Complex ETF (BCOM)	11.2%
Global X Artificial Intelligence ETF (GXAI)	1.7%	Global X US Infrastructure Development ETF (PAVE)	11.3%	Global X S&P Biotech ETF (CURE)	10.6%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.4%	Global X Fintech & Blockchain ETF (FTEC)	10.3%	Global X S&P 500 Covered Call ETF (UYLD)	10.1%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	1.1%	Global X Australia ex Financials & Resources ETF (OZXX)	8.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	9.7%
Global X US Infrastructure Development ETF (PAVE)	0.8%	Global X S&P Biotech ETF (CURE)	7.5%	Global X Australia ex Financials & Resources ETF (OZXX)	9.5%
Global X Russell 2000 ETF (RSSL)	0.8%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	7.5%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	8.1%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.8%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	6.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.1%
Global X S&P World ex Australia GARP ETF (GARP)	0.7%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.5%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	5.7%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.5%	Global X Morningstar Global Technology ETF (TECH)	5.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	3.0%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	5.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.8%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.2%	Global X Australian Bank Credit ETF (BANK)	3.9%	Global X India Nifty 50 ETF (NDIA)	-3.0%
Global X Morningstar Global Technology ETF (TECH)	0.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	3.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-40.2%
Global X Australian Bank Credit ETF (BANK)	0.2%	Global X Cybersecurity ETF (BUGG)	3.2%	Global X Gold Bullion ETF (GXLD)	N/A
Global X India Nifty 50 ETF (NDIA)	0.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.4%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X US 100 ETF (U100)	-0.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-5.1%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.2%	Global X S&P 500 Covered Call ETF (UYLD)	-5.3%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X FANG+ (Currency Hedged) ETF (FHNG)	-0.2%	Global X India Nifty 50 ETF (NDIA)	-5.7%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X S&P 500 Covered Call ETF (UYLD)	-0.3%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-31.0%	Global X Defence Tech ETF (DTEC)	N/A
Global X Bloomberg Commodity Complex ETF (BCOM)	-0.8%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X FANG+ ETF (FANG)	-1.1%	Global X Gold Bullion (Currency Hedged) ETF (GHLG)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLG)	N/A
Global X Cybersecurity ETF (BUGG)	-1.2%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Physical Palladium (ETPMPD)	-1.8%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-2.6%	Global X Australia 300 ETF (A300)	N/A	Global X Australia 300 ETF (A300)	N/A
Global X S&P Australia GARP ETF (GRPA)	N/A	Global X S&P Australia GARP ETF (GRPA)	N/A	Global X S&P Australia GARP ETF (GRPA)	N/A

1 Source: Bloomberg. Data as at 3 October 2025

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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