

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 10 October 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Physical Palladium (ETPPMD)	16.2%
Global X Physical Silver (ETPMAG)	7.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	6.4%
Global X Uranium ETF (ATOM)	6.0%
Global X Physical Precious Metals Basket (ETPMPM)	5.5%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	5.4%
Betashares Crypto Innovators ETF (CRYP)	4.8%
Betashares Strong US Dollar Hedge Fund (YANK)	4.6%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	3.6%
Global X Gold Bullion ETF (GXLD)	3.4%
Global X China Tech ETF (DRGN)	-3.7%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-3.8%
iShares Core S&P SmallCap ETF (IJR)	-3.9%
Betashares Electric Vehicles and Future Mobility ETF (DRIV)	-4.0%
Betashares Bitcoin ETF (QBTC)	-4.2%
VanEck Global Listed Private Equity ETF (GPEQ)	-4.7%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	-5.2%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-5.7%
VanEck Global Listed Private Credit (AUD Hedged) ETF (LEND)	-6.0%
Betashares Ethereum ETF (QETH)	-10.8%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	118.0%
VanEck Gold Miners ETF (GDx)	110.9%
Global X Uranium ETF (ATOM)	83.9%
Global X Defence Tech ETF (DTEC)	73.1%
Global X Physical Platinum (ETPMPT)	68.7%
VanEck Global Defence ETF (DFND)	66.0%
Global X Physical Silver (ETPMAG)	65.7%
Betashares Energy Transition Metals ETF (XMET)	64.5%
Global X Hydrogen ETF (HGEN)	62.2%
Global X Green Metal Miners ETF (GMTL)	57.0%
Betashares Strong US Dollar Hedge Fund (YANK)	-7.8%
VanEck Global Listed Private Equity ETF (GPEQ)	-8.2%
Betashares Australian Equities Bear (BEAR)	-8.2%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-8.2%
Betashares Cloud Computing ETF (CLDD)	-8.9%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-10.5%
VanEck Global Listed Private Credit (AUD Hedged) ETF (LEND)	-12.9%
Betashares Australian Equities Strong Bear (BBOZ)	-22.0%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-27.3%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-30.1%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Betashares Crypto Innovators ETF (CRYP)	107.7%
DigitalX Bitcoin ETF (BTXX)	105.1%
Global X 21Shares Bitcoin ETF (EBTC)	103.7%
Monochrome Bitcoin ETF (IBTC)	103.6%
VanEck Bitcoin ETF (VBTC)	103.0%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	100.2%
VanEck Gold Miners ETF (GDx)	98.1%
Global X Defence Tech ETF (DTEC)	86.7%
Global X Uranium ETF (ATOM)	86.2%
Global X 21Shares Ethereum ETF (EETH)	84.1%
Betashares India Quality ETF (IIND)	-4.0%
Hejaz Property Fund (Managed Fund) (HJZP) ³	-5.3%
Betashares Australian Equities Bear (BEAR)	-6.4%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-6.9%
VanEck Global Listed Private Credit (AUD Hedged) ETF (LEND)	-8.4%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-8.6%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-11.3%
Betashares Australian Equities Strong Bear (BBOZ)	-19.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-30.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-33.5%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
VanEck Australian Subordinated Debt ETF (SUBD)	76.0
iShares S&P/ASX 200 ETF (IOZ)	75.8
Betashares Australia 200 ETF (A200)	69.1
iShares CORE Composite Bond ETF (IAF)	42.9
Betashares NASDAQ 100 (NDQ)	39.0
iShares Core S&P 500 (IVV)	34.6
Betashares Global Shares ETF (BGBL)	33.8
Global X Physical Silver (ETPMAG)	24.8
VanEck Gold Miners ETF (GDx)	24.5
Betashares Australian Small Companies Fund (SMLL)	22.8
Global X Battery Tech & Lithium ETF (ACDC)	(2.5)
eInvest Future Impact Small Caps Fund (Managed Fund) (IMPQ)	(2.6)
Betashares Australian High Interest Cash ETF (AAA)	(3.0)
VanEck Morningstar Wide Moat ETF (MOAT)	(3.1)
Betashares Global Sustainability Leaders ETF (ETHI)	(3.3)
Fidelity Global Emerging Markets ETF (FEMX)	(3.7)
Betashares Global Government Bond 20+ Year ETF (GGOV)	(4.3)
iShares Global Healthcare ETF (IXJ)	(4.5)
iShares Europe ETF (IEU)	(4.9)
Betashares Geared Australian Equity Fund (GEAR)	(7.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,817.2
Vanguard MSCI Index International Shares (VGS) ⁴	1,930.6
Betashares Australia 200 ETF (A200)	1,609.7
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,513.7
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,166.9
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,147.6
Betashares Global Shares ETF (BGBL)	1,076.5
iShares S&P/ASX 200 ETF (IOZ)	948.6
VanEck Australian Subordinated Debt ETF (SUBD)	821.4
Betashares NASDAQ 100 (NDQ)	706.7
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(90.5)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(102.5)
iShares MSCI Emerging Markets ETF (IEM)	(107.2)
Platinum International Fund (QMHF) (PIXX) ³	(118.1)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(128.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(139.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(299.9)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(328.1)
Magellan Global Fund (Open Class) (MGOC) ³	(591.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,041.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	4,180.1
Vanguard MSCI Index International Shares (VGS) ⁴	2,296.0
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,993.5
Betashares Australia 200 ETF (A200)	1,863.5
iShares Core S&P 500 (IVV)	1,649.9
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,426.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,341.8
Betashares Global Shares ETF (BGBL)	1,162.7
iShares S&P/ASX 200 ETF (IOZ)	1,052.7
VanEck Australian Subordinated Debt ETF (SUBD)	1,012.8
Betashares Australian Sustainability Leaders ETF (FAIR)	(111.9)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(136.6)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(146.6)
Platinum International Fund (QMHF) (PIXX) ³	(150.2)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(185.1)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(189.6)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(317.5)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(385.7)
Magellan Global Fund (Open Class) (MGOC) ³	(1,060.5)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,949.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	35.6
Vanguard Australian Shares Index ETF (VAS) ⁴	29.4
Global X Physical Gold (GOLD)	28.1
iShares S&P/ASX 200 ETF (IOZ)	26.3
iShares Core S&P 500 (IVV)	22.2
Vanguard MSCI Index International Shares (VGS) ⁴	21.0
Betashares Australia 200 ETF (A200)	20.1
VanEck Australian Subordinated Debt ETF (SUBD)	14.8
Betashares NASDAQ 100 (NDQ)	13.9
Perth Mint Gold (PMGOLD) ³	13.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	45.5
Betashares Australian High Interest Cash ETF (AAA)	37.1
iShares Core S&P 500 (IVV)	33.6
Vanguard MSCI Index International Shares (VGS) ⁴	24.8
Betashares Australia 200 ETF (A200)	21.7
iShares S&P/ASX 200 ETF (IOZ)	21.5
Betashares NASDAQ 100 (NDQ)	20.6
Global X Physical Gold (GOLD)	16.0
Vanguard Australian Shares High Yield ETF (VHY) ⁴	13.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	47.3
Betashares Australian High Interest Cash ETF (AAA)	33.6
iShares Core S&P 500 (IVV)	31.9
Vanguard MSCI Index International Shares (VGS) ⁴	24.1
Betashares Australia 200 ETF (A200)	21.7
iShares S&P/ASX 200 ETF (IOZ)	20.7
Betashares NASDAQ 100 (NDQ)	19.5
Global X Physical Gold (GOLD)	16.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.1
SPDR S&P/ASX 200 Fund (STW) ³	13.7

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Physical Palladium (ETPMPD)	16.2%	Global X Uranium ETF (ATOM)	83.9%	Global X 21Shares Bitcoin ETF (EBTC)	103.7%
Global X Physical Silver (ETPMAG)	7.7%	Global X Defence Tech ETF (DTEC)	73.1%	Global X Uranium ETF (ATOM)	86.2%
Global X Uranium ETF (ATOM)	6.0%	Global X Physical Platinum (ETPMPT)	68.7%	Global X 21Shares Ethereum ETF (EETH)	84.1%
Global X Physical Precious Metals Basket (ETPMPM)	5.5%	Global X Physical Silver (ETPMAG)	65.7%	Global X Hydrogen ETF (HGEN)	81.8%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	5.4%	Global X Hydrogen ETF (HGEN)	62.2%	Global X Physical Platinum (ETPMPT)	75.1%
Global X Gold Bullion ETF (GXLD)	3.4%	Global X Green Metal Miners ETF (GMTL)	57.0%	Global X Physical Silver (ETPMAG)	69.3%
Global X Physical Gold (GOLD)	3.3%	Global X Copper Miners ETF (WIRE)	53.1%	Global X Physical Precious Metals Basket (ETPMPM)	57.3%
Global X Physical Platinum (ETPMPT)	3.1%	Global X Physical Palladium (ETPMPD)	51.0%	Global X Physical Gold (GOLD)	54.8%
Global X Green Metal Miners ETF (GMTL)	2.9%	Global X Physical Precious Metals Basket (ETPMPM)	50.4%	Global X Green Metal Miners ETF (GMTL)	50.8%
Global X India Nifty 50 ETF (NDIA)	2.3%	Global X Gold Bullion ETF (GXLD)	43.9%	Global X Battery Tech & Lithium ETF (ACDC)	48.8%
Global X S&P Biotech ETF (CURE)	2.3%	Global X Physical Gold (GOLD)	43.7%	Global X Physical Palladium (ETPMPD)	41.0%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	2.3%	Global X Battery Tech & Lithium ETF (ACDC)	40.0%	Global X Copper Miners ETF (WIRE)	40.1%
Global X Copper Miners ETF (WIRE)	1.8%	Global X Semiconductor ETF (SEMI)	30.5%	Global X FANG+ ETF (FANG)	38.1%
Global X Artificial Intelligence Infrastructure ETF (AINF)	1.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	22.2%	Global X Semiconductor ETF (SEMI)	34.4%
Global X 21Shares Bitcoin ETF (EBTC)	0.6%	Global X EURO STOXX 50 ETF (ESTX)	21.9%	Global X Artificial Intelligence ETF (GXAI)	34.3%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.5%	Global X Artificial Intelligence ETF (GXAI)	20.8%	Global X Fintech & Blockchain ETF (FTEC)	28.6%
Global X Battery Tech & Lithium ETF (ACDC)	0.4%	Global X FANG+ (Currency Hedged) ETF (FHNG)	20.1%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	28.3%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.1%	Global X 21Shares Bitcoin ETF (EBTC)	19.3%	Global X US 100 ETF (U100)	27.5%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.1%	Global X 21Shares Ethereum ETF (EETH)	18.5%	Global X EURO STOXX 50 ETF (ESTX)	23.7%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.0%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	15.6%	Global X ROBO Global Robotics & Automation ETF (ROBO)	20.8%
Global X Australian Bank Credit ETF (BANK)	0.0%	Global X FANG+ ETF (FANG)	14.5%	Global X Morningstar Global Technology ETF (TECH)	15.4%
Global X Fintech & Blockchain ETF (FTEC)	0.0%	Global X US 100 ETF (U100)	13.0%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	15.3%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	11.0%	Global X S&P Biotech ETF (CURE)	11.8%
Global X S&P 500 Covered Call ETF (UYLD)	-0.2%	Global X S&P World ex Australia GARP ETF (GARP)	10.7%	Global X Cybersecurity ETF (BUGG)	11.7%
Global X Bloomberg Commodity Complex ETF (BCOM)	-0.2%	Global X Fintech & Blockchain ETF (FTEC)	10.3%	Global X Bloomberg Commodity Complex ETF (BCOM)	11.0%
Global X S&P Australia GARP ETF (GRPA)	-0.3%	Global X S&P Biotech ETF (CURE)	10.0%	Global X Australia ex Financials & Resources ETF (OZXX)	8.0%
Global X Australia 300 ETF (A300)	-0.3%	Global X US Infrastructure Development ETF (PAVE)	8.8%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.9%
Global X Semiconductor ETF (SEMI)	-0.3%	Global X Australia ex Financials & Resources ETF (OZXX)	7.9%	Global X S&P 500 Covered Call ETF (UYLD)	7.0%
Global X FANG+ ETF (FANG)	-0.5%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	7.4%	Global X Nasdaq 100 Covered Call ETF (QYLD)	6.6%
Global X Cybersecurity ETF (BUGG)	-0.5%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	6.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	5.8%
Global X Artificial Intelligence ETF (GXAI)	-0.7%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	5.6%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	4.3%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.7%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	5.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.5%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.8%	Global X Australian Bank Credit ETF (BANK)	3.9%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	2.2%
Global X US 100 ETF (U100)	-1.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	3.7%	Global X India Nifty 50 ETF (NDIA)	-1.8%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-1.2%	Global X Morningstar Global Technology ETF (TECH)	3.7%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-33.5%
Global X S&P World ex Australia GARP ETF (GARP)	-1.2%	Global X Cybersecurity ETF (BUGG)	2.6%	Global X Gold Bullion ETF (GXLD)	N/A
Global X FANG+ (Currency Hedged) ETF (FHNG)	-1.5%	Global X India Nifty 50 ETF (NDIA)	-3.5%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Morningstar Global Technology ETF (TECH)	-1.6%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.7%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Hydrogen ETF (HGEN)	-1.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-5.1%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Defence Tech ETF (DTEC)	-2.0%	Global X S&P 500 Covered Call ETF (UYLD)	-5.5%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X US Infrastructure Development ETF (PAVE)	-2.2%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-27.3%	Global X Defence Tech ETF (DTEC)	N/A
Global X Russell 2000 ETF (RSSL)	-2.3%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.3%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X EURO STOXX 50 ETF (ESTX)	-2.5%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X 21Shares Ethereum ETF (EETH)	-3.6%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X China Tech ETF (DRGN)	-3.7%	Global X Australia 300 ETF (A300)	N/A	Global X Australia 300 ETF (A300)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-5.7%	Global X S&P Australia GARP ETF (GRPA)	N/A	Global X S&P Australia GARP ETF (GRPA)	N/A

1 Source: Bloomberg. Data as at 10 October 2025

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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