

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 17 October 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Perth Mint Gold (PMGOLD) ²	11.8%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	8.6%
Global X Hydrogen ETF (HGEN)	8.6%
Global X Gold Bullion ETF (GXLD)	8.0%
Global X Physical Silver (ETPMAG)	7.4%
VanEck Gold Bullion ETF (NUGG)	7.2%
iShares Physical Gold ETF (GLDN)	7.2%
Global X Physical Gold (GOLD)	7.2%
Global X Physical Precious Metals Basket (ETPMPM)	6.8%
Global X Physical Palladium (ETPMPD)	6.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-5.1%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-5.8%
Global X China Tech ETF (DRGN)	-6.1%
Betashares Bitcoin ETF (QBTC)	-8.0%
VanEck Bitcoin ETF (VBTC)	-8.9%
Monochrome Bitcoin ETF (IBTC)	-11.2%
Monochrome Ethereum ETF (IETH)	-11.3%
Global X 21Shares Ethereum ETF (EETH)	-11.7%
Global X 21Shares Bitcoin ETF (EBTC)	-12.0%
DigitalX Bitcoin ETF (BTXX)	-12.6%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	125.5%
VanEck Gold Miners ETF (GDX)	121.0%
Global X Uranium ETF (ATOM)	90.2%
Global X Physical Silver (ETPMAG)	78.0%
Global X Hydrogen ETF (HGEN)	76.1%
Global X Physical Platinum (ETPMPT)	70.8%
Betashares Energy Transition Metals ETF (XMET)	70.6%
Global X Defence Tech ETF (DTEC)	66.4%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	64.3%
iShares MSCI South Korea Capped ETF (IKO)	63.3%
VanEck Global Listed Private Equity ETF (GPEQ)	-7.2%
Betashares Strong US Dollar Hedge Fund (YANK)	-8.2%
Betashares Cloud Computing ETF (CLDD)	-8.4%
Betashares Australian Equities Bear (BEAR)	-8.5%
VanEck Global Listed Private Credit (AUD Hedged) ETF (LEND)	-8.8%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-10.3%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-11.4%
Betashares Australian Equities Strong Bear (BBOZ)	-22.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-31.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-32.7%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X Hydrogen ETF (HGEN)	100.4%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	98.9%
VanEck Gold Miners ETF (GDX)	97.6%
Betashares Gaming and eSports ETF (GAME)	84.7%
Betashares Crypto Innovators ETF (CRYP)	83.1%
Global X Physical Silver (ETPMAG)	74.8%
Global X Defence Tech ETF (DTEC)	74.2%
Global X Uranium ETF (ATOM)	73.2%
VanEck Global Defence ETF (DFND)	70.1%
Global X Physical Platinum (ETPMPT)	69.0%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-3.8%
Betashares Australian Equities Bear (BEAR)	-5.2%
Hejaz Property Fund (Managed Fund) (HJZP) ³	-5.2%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-6.9%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-7.1%
VanEck Global Listed Private Credit (AUD Hedged) ETF (LEND)	-7.8%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-8.0%
Betashares Australian Equities Strong Bear (BBOZ)	-16.5%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-31.5%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-37.3%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Australian High Interest Cash ETF (AAA)	118.3
Betashares Australia 200 ETF (A200)	77.9
iShares S&P/ASX 200 ETF (IOZ)	56.3
VanEck Australian Subordinated Debt ETF (SUBD)	54.9
VanEck Gold Miners ETF (GDX)	50.8
Global X Physical Gold (GOLD)	47.5
Global X Physical Silver (ETPMAG)	47.1
Betashares Global Shares ETF (BGBL)	34.6
iShares CORE Composite Bond ETF (IAF)	33.3
Global X Gold Bullion ETF (GXLD)	28.4
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(7.5)
Betashares Asia Technology Tigers ETF (ASIA)	(15.2)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(17.5)
iShares Global Consumer Staples ETF (IXI)	(19.3)
Schroder Australian High Yielding Credit Fund Active ETF (HIGH)	(19.6)
SPDR S&P/ASX 200 Fund (STW)	(19.9)
Global X Semiconductor ETF (SEMI)	(20.9)
Global X FANG+ ETF (FANG)	(32.6)
Global X US 100 ETF (U100)	(40.9)
iShares Global 100 AUD Hedged (IHOO)	(49.2)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,817.2
Vanguard MSCI Index International Shares (VGS) ⁴	1,930.6
Betashares Australia 200 ETF (A200)	1,654.4
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,513.7
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,166.9
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,147.6
Betashares Global Shares ETF (BGBL)	1,111.1
iShares S&P/ASX 200 ETF (IOZ)	950.8
VanEck Australian Subordinated Debt ETF (SUBD)	863.8
Betashares Australian High Interest Cash ETF (AAA)	730.7
iShares MSCI Emerging Markets ETF (IEM)	(98.2)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(102.5)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(108.8)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(128.8)
Platinum International Fund (QMHF) (PIXX) ³	(131.5)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(139.8)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(301.1)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(328.7)
Magellan Global Fund (Open Class) (MGOC) ³	(591.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,031.9)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	4,180.1
Vanguard MSCI Index International Shares (VGS) ⁴	2,296.0
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,993.5
Betashares Australia 200 ETF (A200)	1,879.1
iShares Core S&P 500 (IVV)	1,596.4
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,426.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,341.8
Betashares Global Shares ETF (BGBL)	1,185.8
VanEck Australian Subordinated Debt ETF (SUBD)	1,046.1
iShares S&P/ASX 200 ETF (IOZ)	1,028.5
Franklin Global Growth Fund (Managed Fund) (FRGG)	(131.5)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(136.5)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(146.6)
Platinum International Fund (QMHF) (PIXX) ³	(163.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(184.4)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(190.5)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(318.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(378.4)
Magellan Global Fund (Open Class) (MGOC) ³	(1,060.5)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,940.2)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	54.2
Global X Physical Gold (GOLD)	41.3
iShares Core S&P 500 (IVV)	41.2
Vanguard MSCI Index International Shares (VGS) ⁴	32.1
Betashares Australian High Interest Cash ETF (AAA)	31.6
Betashares NASDAQ 100 (NDQ)	29.7
Global X FANG+ ETF (FANG)	26.3
Perth Mint Gold (PMGOLD) ²	24.0
Betashares Australia 200 ETF (A200)	23.6
VanEck Gold Miners ETF (GDX)	20.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	45.7
Betashares Australian High Interest Cash ETF (AAA)	36.9
iShares Core S&P 500 (IVV)	33.8
Vanguard MSCI Index International Shares (VGS) ⁴	24.9
Betashares Australia 200 ETF (A200)	21.8
iShares S&P/ASX 200 ETF (IOZ)	21.4
Betashares NASDAQ 100 (NDQ)	20.8
Global X Physical Gold (GOLD)	16.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	13.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	47.2
Betashares Australian High Interest Cash ETF (AAA)	33.9
iShares Core S&P 500 (IVV)	32.4
Vanguard MSCI Index International Shares (VGS) ⁴	24.3
Betashares Australia 200 ETF (A200)	21.9
iShares S&P/ASX 200 ETF (IOZ)	20.5
Betashares NASDAQ 100 (NDQ)	19.9
Global X Physical Gold (GOLD)	16.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.1
SPDR S&P/ASX 200 Fund (STW)	13.8

Weekly Market Monitor

GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Hydrogen ETF (HGEN)	8.6%	Global X Uranium ETF (ATOM)	90.2%	Global X Hydrogen ETF (HGEN)	100.4%
Global X Gold Bullion ETF (GXLD)	8.0%	Global X Physical Silver (ETPMAG)	78.0%	Global X Physical Silver (ETPMAG)	74.8%
Global X Physical Silver (ETPMAG)	7.4%	Global X Hydrogen ETF (HGEN)	76.1%	Global X Uranium ETF (ATOM)	73.2%
Global X Physical Gold (GOLD)	7.2%	Global X Physical Platinum (ETPMPT)	70.8%	Global X Physical Platinum (ETPMPT)	69.0%
Global X Physical Precious Metals Basket (ETPMPM)	6.8%	Global X Defence Tech ETF (DTEC)	66.4%	Global X Physical Precious Metals Basket (ETPMPM)	63.8%
Global X Physical Palladium (ETPMPD)	6.6%	Global X Physical Palladium (ETPMPD)	61.0%	Global X Physical Gold (GOLD)	61.7%
Global X Gold Bullion (Currency Hedged) ETF (GHLd)	6.3%	Global X Physical Precious Metals Basket (ETPMPM)	60.6%	Global X 21Shares Bitcoin ETF (EBTC)	61.1%
Global X Semiconductor ETF (SEMI)	6.2%	Global X Green Metal Miners ETF (GMTL)	58.5%	Global X Green Metal Miners ETF (GMTL)	58.3%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	6.0%	Global X Gold Bullion ETF (GXLD)	55.3%	Global X Battery Tech & Lithium ETF (ACDC)	57.9%
Global X S&P Biotech ETF (CURE)	3.5%	Global X Physical Gold (GOLD)	54.0%	Global X Physical Palladium (ETPMPD)	52.1%
Global X Uranium ETF (ATOM)	3.4%	Global X Copper Miners ETF (WIRE)	51.8%	Global X 21Shares Ethereum ETF (EETH)	47.9%
Global X Nasdaq 100 Covered Call ETF (QYLD)	3.2%	Global X Battery Tech & Lithium ETF (ACDC)	44.3%	Global X Semiconductor ETF (SEMI)	46.7%
Global X Russell 2000 ETF (RSSL)	3.2%	Global X Semiconductor ETF (SEMI)	38.6%	Global X FANG+ ETF (FANG)	42.3%
Global X Artificial Intelligence ETF (GXAI)	3.1%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	29.5%	Global X Copper Miners ETF (WIRE)	41.7%
Global X Battery Tech & Lithium ETF (ACDC)	3.1%	Global X EURO STOXX 50 ETF (ESTX)	25.5%	Global X Artificial Intelligence ETF (GXAI)	39.2%
Global X India Nifty 50 ETF (NDIA)	3.0%	Global X Artificial Intelligence ETF (GXAI)	24.6%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	37.0%
Global X EURO STOXX 50 ETF (ESTX)	3.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	22.0%	Global X US 100 ETF (U100)	30.4%
Global X S&P 500 Covered Call ETF (UYLD)	2.9%	Global X FANG+ ETF (FANG)	17.2%	Global X EURO STOXX 50 ETF (ESTX)	28.7%
Global X US 100 ETF (U100)	2.8%	Global X US 100 ETF (U100)	16.1%	Global X Fintech & Blockchain ETF (FTEC)	24.9%
Global X US Infrastructure Development ETF (PAVE)	2.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	15.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	23.7%
Global X FANG+ ETF (FANG)	2.4%	Global X S&P Biotech ETF (CURE)	13.9%	Global X Morningstar Global Technology ETF (TECH)	15.9%
Global X Bloomberg Commodity Complex ETF (BCOM)	2.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	12.8%	Global X Bloomberg Commodity Complex ETF (BCOM)	15.5%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.8%	Global X S&P World ex Australia GARP ETF (GARP)	12.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	13.5%
Global X S&P World ex Australia GARP ETF (GARP)	1.6%	Global X US Infrastructure Development ETF (PAVE)	11.5%	Global X S&P Biotech ETF (CURE)	11.7%
Global X ROBO Global Robotics & Automation ETF (ROBO)	1.6%	Global X Fintech & Blockchain ETF (FTEC)	10.8%	Global X Cybersecurity ETF (BUGG)	10.6%
Global X Morningstar Global Technology ETF (TECH)	1.6%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	8.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	9.5%
Global X FANG+ (Currency Hedged) ETF (FHNG)	1.6%	Global X Australia ex Financials & Resources ETF (OZXX)	7.2%	Global X S&P 500 Covered Call ETF (UYLD)	9.4%
Global X Physical Platinum (ETPMPT)	1.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	6.3%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.1%
Global X Artificial Intelligence Infrastructure ETF (AINF)	1.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.1%	Global X Australia ex Financials & Resources ETF (OZXX)	7.0%
Global X Green Metal Miners ETF (GMTL)	1.0%	Global X Bloomberg Commodity Complex ETF (BCOM)	6.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.0%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	6.0%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	4.9%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.5%	Global X Morningstar Global Technology ETF (TECH)	5.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.9%
Global X Australia 300 ETF (A300)	0.5%	Global X 21Shares Bitcoin ETF (EBTC)	5.0%	Global X India Nifty 50 ETF (NDIA)	1.9%
Global X Fintech & Blockchain ETF (FTEC)	0.5%	Global X 21Shares Ethereum ETF (EETH)	4.6%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.5%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.4%	Global X Australian Bank Credit ETF (BANK)	4.2%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-37.3%
Global X Australian Bank Credit ETF (BANK)	0.3%	Global X Cybersecurity ETF (BUGG)	1.6%	Global X Gold Bullion ETF (GXLD)	N/A
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.1%	Global X India Nifty 50 ETF (NDIA)	-0.6%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.2%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.9%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X S&P Australia GARP ETF (GRPA)	-0.4%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-2.1%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Australia ex Financials & Resources ETF (OZXX)	-0.6%	Global X S&P 500 Covered Call ETF (UYLD)	-2.7%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Copper Miners ETF (WIRE)	-0.8%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-31.0%	Global X Defence Tech ETF (DTEC)	N/A
Global X Cybersecurity ETF (BUGG)	-1.0%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X Defence Tech ETF (DTEC)	-3.9%	Global X Gold Bullion (Currency Hedged) ETF (GHLd)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLd)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-5.1%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X China Tech ETF (DRGN)	-6.1%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X 21Shares Ethereum ETF (EETH)	-11.7%	Global X Australia 300 ETF (A300)	N/A	Global X Australia 300 ETF (A300)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-12.0%	Global X S&P Australia GARP ETF (GRPA)	N/A	Global X S&P Australia GARP ETF (GRPA)	N/A

1 Source: Bloomberg. Data as at 17 October 2025

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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