

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 24 October 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X China Tech ETF (DRGN)	7.7%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	7.6%
VanEck Global Defence ETF (DFND)	6.1%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	4.9%
Betashares Global Robotics and Artificial Intelligence ETF (RBTZ)	4.6%
Global X 21Shares Bitcoin ETF (EBTC)	4.6%
Global X Defence Tech ETF (DTEC)	4.5%
Global X Battery Tech & Lithium ETF (ACDC)	4.4%
DigitalX Bitcoin ETF (BTXX)	4.4%
Monochrome Ethereum ETF (IETH)	4.1%
Global X Uranium ETF (ATOM)	-4.1%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-4.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-5.0%
Global X Physical Precious Metals Basket (ETPMPM)	-5.3%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	-5.2%
Perth Mint Gold (PMGOLD) ³	-6.4%
Global X Physical Palladium (ETPMPD)	-6.6%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	-6.8%
VanEck Gold Miners ETF (GDX)	-7.2%
Global X Physical Silver (ETPMAG)	-11.5%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	110.2%
VanEck Gold Miners ETF (GDX)	105.0%
Global X Uranium ETF (ATOM)	82.4%
Global X Defence Tech ETF (DTEC)	73.8%
Global X Hydrogen ETF (HGEN)	72.6%
iShares MSCI South Korea Capped ETF (IKO)	69.2%
VanEck Global Defence ETF (DFND)	68.6%
Betashares Energy Transition Metals ETF (XMET)	67.7%
Global X Physical Platinum (ETPMPT)	66.7%
Global X Green Metal Miners ETF (GMTL)	60.5%
Betashares Cloud Computing ETF (CLDD)	-4.7%
VanEck Global Listed Private Equity ETF (GPEQ)	-4.9%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-5.2%
VanEck Global Listed Private Credit (AUD Hedged) ETF (LEND)	-7.3%
Betashares Strong US Dollar Hedge Fund (YANK)	-8.6%
Betashares Australian Equities Bear (BEAR)	-8.7%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-11.6%
Betashares Australian Equities Strong Bear (BBOZ)	-23.1%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-34.4%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-35.7%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X Hydrogen ETF (HGEN)	98.4%
Global X Defence Tech ETF (DTEC)	82.3%
Betashares Gaming and eSports ETF (GAME)	81.6%
VanEck Global Defence ETF (DFND)	79.5%
VanEck Gold Miners ETF (GDX)	78.3%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	75.4%
Betashares Crypto Innovators ETF (CRYP)	74.9%
Betashares Global Defence ETF (ARMR)	69.9%
Global X Uranium ETF (ATOM)	69.7%
Monochrome Bitcoin ETF (IBTC)	69.1%
Hejaz Property Fund (Managed Fund) (HJZP) ²	-2.4%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-3.1%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-3.8%
VanEck Global Listed Private Credit (AUD Hedged) ETF (LEND)	-5.7%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-5.7%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-6.6%
Betashares Australian Equities Bear (BEAR)	-7.2%
Betashares Australian Equities Strong Bear (BBOZ)	-20.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-35.7%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-40.3%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
VanEck Australian Subordinated Debt ETF (SUBD)	78.8
Betashares Australia 200 ETF (A200)	63.5
Global X Gold Bullion ETF (GXLD)	60.8
Global X Physical Gold (GOLD)	50.9
iShares MSCI Japan ETF (JJP)	42.9
Global X Physical Silver (ETPMAG)	34.4
iShares Core S&P 500 (IVV)	32.3
Betashares Global Shares ETF (BGBL)	31.7
iShares CORE Composite Bond ETF (IAF)	29.0
Betashares Australian High Interest Cash ETF (AAA)	25.1
Betashares FTSE 100 ETF (F100)	(8.8)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(9.2)
Betashares Asia Technology Tigers ETF (ASIA)	(18.2)
iShares MSCI South Korea Capped ETF (IKO)	(20.1)
Global X S&P World EX Australia GARP ETF (GARP)	(23.5)
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	(34.7)
Global X FANG+ ETF (FANG)	(42.2)
VanEck MSCI International Value ETF (VLUE)	(43.1)
Betashares S&P 500 Equal Weight ETF (QUS)	(60.5)
Alphinity Global Equity Fund Managed Fund (XALG)	(90.9)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,817.2
Vanguard MSCI Index International Shares (VGS) ⁴	1,930.6
Betashares Australia 200 ETF (A200)	1,690.9
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,513.7
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,166.9
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,147.6
Betashares Global Shares ETF (BGBL)	1,136.4
iShares S&P/ASX 200 ETF (IOZ)	961.7
VanEck Australian Subordinated Debt ETF (SUBD)	921.4
Betashares Australian High Interest Cash ETF (AAA)	755.8
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(102.5)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(108.8)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(128.8)
Platinum International Fund (QMHF) (PIXX)	(131.5)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(141.5)
Alphinity Global Equity Fund Managed Fund (XALG)	(176.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(302.4)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(328.7)
Magellan Global Fund (Open Class) (MGOC) ³	(591.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,031.9)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	4,180.1
Vanguard MSCI Index International Shares (VGS) ⁴	2,296.0
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,993.5
Betashares Australia 200 ETF (A200)	1,857.7
iShares Core S&P 500 (IVV)	1,597.1
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,426.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,341.8
Betashares Global Shares ETF (BGBL)	1,201.5
VanEck Australian Subordinated Debt ETF (SUBD)	1,091.6
iShares S&P/ASX 200 ETF (IOZ)	1,034.4
Franklin Global Growth Fund (Managed Fund) (FRGG)	(131.5)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(138.1)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(146.6)
Platinum International Fund (QMHF) (PIXX)	(163.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(178.5)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(194.2)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(318.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(375.5)
Magellan Global Fund (Open Class) (MGOC) ³	(1,060.5)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,940.2)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Global X Physical Gold (GOLD)	49.4
Vanguard Australian Shares Index ETF (VAS) ⁴	34.7
Betashares Australian High Interest Cash ETF (AAA)	24.7
Perth Mint Gold (PMGOLD) ³	24.3
Vanguard MSCI Index International Shares (VGS) ⁴	23.8
Betashares Australia 200 ETF (A200)	23.3
Betashares NASDAQ 100 (NDQ)	22.6
iShares Core S&P 500 (IVV)	21.4
Betashares S&P 500 Equal Weight ETF (QUS)	19.0
VanEck Gold Miners ETF (GDX)	17.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	45.4
Betashares Australian High Interest Cash ETF (AAA)	36.6
iShares Core S&P 500 (IVV)	33.5
Vanguard MSCI Index International Shares (VGS) ⁴	24.9
Betashares Australia 200 ETF (A200)	21.8
iShares S&P/ASX 200 ETF (IOZ)	21.2
Betashares NASDAQ 100 (NDQ)	20.9
Global X Physical Gold (GOLD)	17.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	13.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	47.0
Betashares Australian High Interest Cash ETF (AAA)	34.1
iShares Core S&P 500 (IVV)	32.5
Vanguard MSCI Index International Shares (VGS) ⁴	24.5
Betashares Australia 200 ETF (A200)	21.9
iShares S&P/ASX 200 ETF (IOZ)	20.5
Betashares NASDAQ 100 (NDQ)	20.2
Global X Physical Gold (GOLD)	17.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.2
SPDR S&P/ASX 200 Fund (STW)	13.8

Weekly Market Monitor

GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X China Tech ETF (DRGN)	7.7%	Global X Uranium ETF (ATOM)	82.4%	Global X Hydrogen ETF (HGEN)	98.4%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	4.9%	Global X Defence Tech ETF (DTEC)	73.8%	Global X Uranium ETF (ATOM)	69.7%
Global X 21Shares Bitcoin ETF (EBTC)	4.6%	Global X Hydrogen ETF (HGEN)	72.6%	Global X 21Shares Bitcoin ETF (EBTC)	65.3%
Global X Defence Tech ETF (DTEC)	4.5%	Global X Physical Platinum (ETPMPT)	66.7%	Global X Battery Tech & Lithium ETF (ACDC)	63.0%
Global X Battery Tech & Lithium ETF (ACDC)	4.4%	Global X Green Metal Miners ETF (GMTL)	60.5%	Global X Physical Platinum (ETPMPT)	57.6%
Global X Cybersecurity ETF (BUGG)	4.0%	Global X Physical Silver (ETPMAG)	57.6%	Global X 21Shares Ethereum ETF (EETH)	57.1%
Global X 21Shares Ethereum ETF (EETH)	3.8%	Global X Physical Precious Metals Basket (ETPMPM)	52.0%	Global X Green Metal Miners ETF (GMTL)	54.6%
Global X Fintech & Blockchain ETF (FTEC)	3.7%	Global X Copper Miners ETF (WIRE)	51.3%	Global X Physical Gold (GOLD)	52.7%
Global X ROBO Global Robotics & Automation ETF (ROBO)	3.6%	Global X Battery Tech & Lithium ETF (ACDC)	50.7%	Global X Semiconductor ETF (SEMI)	48.5%
Global X Morningstar Global Technology ETF (TECH)	2.9%	Global X Physical Palladium (ETPMPD)	50.3%	Global X Physical Precious Metals Basket (ETPMPM)	47.9%
Global X Artificial Intelligence ETF (GXAI)	2.7%	Global X Gold Bullion ETF (GXLD)	49.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	43.5%
Global X FANG+ (Currency Hedged) ETF (FHNG)	2.4%	Global X Physical Gold (GOLD)	49.3%	Global X FANG+ ETF (FANG)	42.9%
Global X Semiconductor ETF (SEMI)	2.3%	Global X Semiconductor ETF (SEMI)	41.8%	Global X Physical Silver (ETPMAG)	42.8%
Global X Russell 2000 ETF (RSSL)	2.3%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	35.9%	Global X Artificial Intelligence ETF (GXAI)	42.2%
Global X US Infrastructure Development ETF (PAVE)	2.3%	Global X Artificial Intelligence ETF (GXAI)	27.9%	Global X Copper Miners ETF (WIRE)	40.5%
Global X FANG+ ETF (FANG)	2.1%	Global X EURO STOXX 50 ETF (ESTX)	26.3%	Global X US 100 ETF (U100)	32.0%
Global X US 100 ETF (U100)	2.1%	Global X FANG+ (Currency Hedged) ETF (FHNG)	24.9%	Global X EURO STOXX 50 ETF (ESTX)	28.9%
Global X S&P World ex Australia GARP ETF (GARP)	1.4%	Global X FANG+ ETF (FANG)	19.7%	Global X Physical Palladium (ETPMPD)	28.9%
Global X Green Metal Miners ETF (GMTL)	1.2%	Global X US 100 ETF (U100)	18.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	28.8%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	17.0%	Global X Fintech & Blockchain ETF (FTEC)	28.1%
Global X Artificial Intelligence Infrastructure ETF (AINF)	1.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	16.8%	Global X Morningstar Global Technology ETF (TECH)	19.9%
Global X Bloomberg Commodity Complex ETF (BCOM)	1.0%	Global X Fintech & Blockchain ETF (FTEC)	14.9%	Global X Cybersecurity ETF (BUGG)	17.0%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.0%	Global X S&P Biotech ETF (CURE)	14.3%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	16.6%
Global X Australia ex Financials & Resources ETF (OZXX)	0.8%	Global X S&P World ex Australia GARP ETF (GARP)	14.1%	Global X Bloomberg Commodity Complex ETF (BCOM)	14.0%
Global X S&P Australia GARP ETF (GRPA)	0.8%	Global X US Infrastructure Development ETF (PAVE)	14.0%	Global X S&P Biotech ETF (CURE)	13.4%
Global X S&P 500 Covered Call ETF (UYLD)	0.7%	Global X 21Shares Bitcoin ETF (EBTC)	9.8%	Global X Australia ex Financials & Resources ETF (OZXX)	10.9%
Global X EURO STOXX 50 ETF (ESTX)	0.6%	Global X 21Shares Ethereum ETF (EETH)	8.7%	Global X S&P 500 Covered Call ETF (UYLD)	9.6%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.5%	Global X Morningstar Global Technology ETF (TECH)	8.4%	Global X Nasdaq 100 Covered Call ETF (QYLD)	9.1%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	8.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	8.0%
Global X S&P Biotech ETF (CURE)	0.3%	Global X Australia ex Financials & Resources ETF (OZXX)	8.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.9%
Global X Australia 300 ETF (A300)	0.3%	Global X Bloomberg Commodity Complex ETF (BCOM)	7.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	6.4%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	6.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	4.6%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.6%	Global X India Nifty 50 ETF (NDIA)	1.9%
Global X Australian Bank Credit ETF (BANK)	0.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	6.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.0%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.0%	Global X Cybersecurity ETF (BUGG)	5.7%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-40.3%
Global X India Nifty 50 ETF (NDIA)	0.0%	Global X Australian Bank Credit ETF (BANK)	4.3%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Copper Miners ETF (WIRE)	-0.3%	Global X India Nifty 50 ETF (NDIA)	-0.6%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Hydrogen ETF (HGEN)	-2.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-1.2%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Physical Platinum (ETPMPT)	-2.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.7%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	-2.9%	Global X S&P 500 Covered Call ETF (UYLD)	-2.1%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Physical Gold (GOLD)	-3.1%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-34.4%	Global X Defence Tech ETF (DTEC)	N/A
Global X Gold Bullion ETF (GXLD)	-3.8%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X Uranium ETF (ATOM)	-4.1%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-5.0%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Physical Precious Metals Basket (ETPMPM)	-5.3%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X Physical Palladium (ETPMPD)	-6.6%	Global X Australia 300 ETF (A300)	N/A	Global X Australia 300 ETF (A300)	N/A
Global X Physical Silver (ETPMAG)	-11.5%	Global X S&P Australia GARP ETF (GRPA)	N/A	Global X S&P Australia GARP ETF (GRPA)	N/A

1 Source: Bloomberg. Data as at 24 October 2025

Client Services

+61 2 8311 4388 | info@globalxetfs.com.au

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au.

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.