

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 21 November 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	7.9%
Betashares Australian Equities Strong Bear (BBOZ)	5.8%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	4.2%
Global X S&P Biotech ETF (CURE)	4.1%
Betashares Strong US Dollar Hedge Fund (YANK)	3.2%
iShares Global Healthcare ETF (IXJ)	3.1%
VanEck Global Healthcare Leaders ETF (HLTH)	2.5%
iShares Global Consumer Staples ETF (IXI)	2.5%
Betashares Australian Equities Bear (BEAR)	2.5%
Global X S&P 500 Covered Call ETF (UYLD)	2.1%
iShares Bitcoin ETF (IBIT)	-8.1%
Betashares Bitcoin ETF (QBTC)	-8.8%
Global X Hydrogen ETF (HGEN)	-8.9%
VanEck Bitcoin ETF (VBTC)	-10.4%
Betashares Ethereum ETF (QETH)	-11.1%
Monochrome Bitcoin ETF (IBTC)	-11.8%
DigitalX Bitcoin ETF (BTXX)	-11.8%
Global X 21Shares Bitcoin ETF (EBTC)	-12.9%
Monochrome Ethereum ETF (IETH)	-13.4%
Global X 21Shares Ethereum ETF (EETH)	-13.9%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	111.8%
VanEck Gold Miners ETF (GDX)	108.8%
Betashares Energy Transition Metals ETF (XMET)	65.3%
iShares MSCI South Korea Capped ETF (IKO)	63.8%
Global X Physical Silver (ETPMAG)	62.1%
Global X Physical Platinum (ETPMPT)	59.5%
Global X Defence Tech ETF (DTEC)	58.1%
Global X Green Metal Miners ETF (GMTL)	57.1%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	52.7%
Global X Physical Precious Metals Basket (ETPMPM)	52.3%
Betashares Australian Equities Strong Bear (BBOZ)	-10.4%
Betashares Cloud Computing ETF (CLDD)	-10.9%
Monochrome Bitcoin ETF (IBTC)	-12.0%
VanEck Bitcoin ETF (VBTC)	-14.5%
DigitalX Bitcoin ETF (BTXX)	-16.0%
Global X 21Shares Bitcoin ETF (EBTC)	-16.7%
Monochrome Ethereum ETF (IETH)	-21.1%
Global X 21Shares Ethereum ETF (EETH)	-24.0%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-26.9%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-31.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
VanEck Gold Miners ETF (GDX)	97.6%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	95.7%
Global X Battery Tech & Lithium ETF (ACDC)	60.1%
Global X Physical Platinum (ETPMPT)	59.8%
Global X Physical Silver (ETPMAG)	58.7%
Global X Defence Tech ETF (DTEC)	58.6%
iShares MSCI South Korea Capped ETF (IKO)	56.7%
Global X Hydrogen ETF (HGEN)	55.7%
Global X Gold Bullion ETF (GXLD)	54.5%
iShares Physical Gold ETF (GLDN)	54.5%
Betashares Crypto Innovators ETF (CRYP)	-8.9%
Betashares S&P/ASX Australian Technology ETF (ATEC)	-9.5%
Monochrome Ethereum ETF (IETH)	-11.6%
Monochrome Bitcoin ETF (IBTC)	-12.1%
DigitalX Bitcoin ETF (BTXX)	-12.7%
Global X 21Shares Bitcoin ETF (EBTC)	-13.7%
VanEck Bitcoin ETF (VBTC)	-14.2%
Global X 21Shares Ethereum ETF (EETH)	-16.9%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-28.4%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-30.6%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares Core S&P 500 (IVV)	161.7
iShares Enhanced Cash ETF (ISEC)	117.1
iShares MSCI Japan ETF (JJP)	56.6
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	53.9
iShares S&P/ASX Small Ordinaries ETF (ISO)	49.2
Betashares Global Shares ETF (BGBL)	48.2
iShares Government Inflation ETF (ILB)	35.2
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	28.5
VanEck 10+ Year Australian Government Bond ETF (XGOV)	25.7
VanEck Australian Subordinated Debt ETF (SUBD)	24.2
Betashares NASDAQ 100 (NDQ)	(16.4)
VanEck Morningstar Wide Moat (AUD Hedged) ETF (MHOT)	(16.7)
Betashares Australian Equities Strong Bear (BBOZ)	(18.8)
Betashares Australian Equities Bear (BEAR)	(18.8)
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	(26.2)
iShares Europe ETF (IEU)	(35.8)
iShares S&P 500 AUD Hedged (IHVV)	(36.2)
iShares Physical Gold ETF (GLDN)	(36.8)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ETF (IHED)	(37.5)
iShares Treasury ETF (IGB)	(74.2)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	3,128.7
Vanguard MSCI Index International Shares (VGS)*	2,190.5
Betashares Australia 200 ETF (A200)	1,882.5
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,730.6
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,297.8
Betashares Global Shares ETF (BGBL)	1,291.1
Vanguard Australian Shares High Yield ETF (VHY)*	1,280.8
iShares S&P/ASX 200 ETF (IOZ)	1,053.5
VanEck Australian Subordinated Debt ETF (SUBD)	996.0
Betashares Australian High Interest Cash ETF (AAA)	972.9
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(105.3)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(125.1)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(128.8)
Platinum International Fund (QMHF) (PIXX) ³	(138.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(141.5)
Alphinity Global Equity Fund Managed Fund (XALG)	(230.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(311.7)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(328.7)
Magellan Global Fund (Open Class) (MGOC) ³	(591.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,020.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	4,077.3
Vanguard MSCI Index International Shares (VGS)*	2,378.8
Betashares Australia 200 ETF (A200)	2,003.1
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,985.9
iShares Core S&P 500 (IVV)	1,531.4
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,466.4
Vanguard Australian Shares High Yield ETF (VHY)*	1,402.8
Betashares Global Shares ETF (BGBL)	1,349.1
Betashares Australian High Interest Cash ETF (AAA)	1,148.4
iShares S&P/ASX 200 ETF (IOZ)	1,106.3
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(139.8)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(141.5)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(144.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(155.1)
Platinum International Fund (QMHF) (PIXX) ³	(161.5)
Alphinity Global Equity Fund Managed Fund (XALG)	(193.1)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(321.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(356.4)
Magellan Global Fund (Open Class) (MGOC) ³	(880.7)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,969.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	67.0
iShares Core S&P 500 (IVV)	63.6
Betashares Australia 200 ETF (A200)	42.5
Betashares Australian High Interest Cash ETF (AAA)	36.4
Betashares NASDAQ 100 (NDQ)	32.1
iShares S&P/ASX 200 ETF (IOZ)	31.5
Vanguard MSCI Index International Shares (VGS)*	30.7
SPDR S&P/ASX 200 Fund (STW)	25.2
Ten Cap Alpha Plus Complex ETF (TCAP)	25.0
iShares Enhanced Cash ETF (ISEC)	24.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	50.6
Betashares Australian High Interest Cash ETF (AAA)	36.8
iShares Core S&P 500 (IVV)	33.9
Vanguard MSCI Index International Shares (VGS)*	25.2
Ten Cap Alpha Plus Complex ETF (TCAP)	25.0
Betashares Australia 200 ETF (A200)	22.2
Betashares NASDAQ 100 (NDQ)	21.6
iShares S&P/ASX 200 ETF (IOZ)	21.1
Global X Physical Gold (GOLD)	17.9
Vanguard Australian Shares High Yield ETF (VHY)*	14.0

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	52.1
Betashares Australian High Interest Cash ETF (AAA)	35.3
iShares Core S&P 500 (IVV)	33.5
Ten Cap Alpha Plus Complex ETF (TCAP)	25.0
Vanguard MSCI Index International Shares (VGS)*	24.9
Betashares Australia 200 ETF (A200)	22.6
Betashares NASDAQ 100 (NDQ)	21.2
iShares S&P/ASX 200 ETF (IOZ)	20.8
Global X Physical Gold (GOLD)	17.8
SPDR S&P/ASX 200 Fund (STW)	13.6

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	7.9%	Global X Physical Silver (ETPMAG)	62.1%	Global X Battery Tech & Lithium ETF (ACDC)	60.1%
Global X S&P Biotech ETF (CURE)	4.1%	Global X Physical Platinum (ETPMPT)	59.5%	Global X Physical Platinum (ETPMPT)	59.8%
Global X S&P 500 Covered Call ETF (UYLD)	2.1%	Global X Defence Tech ETF (DTEC)	58.1%	Global X Physical Silver (ETPMAG)	58.7%
Global X Physical Palladium (ETPMPD)	2.0%	Global X Green Metal Miners ETF (GMTL)	57.1%	Global X Hydrogen ETF (HGEN)	55.7%
Global X Physical Gold (GOLD)	1.8%	Global X Physical Precious Metals Basket (ETPMPM)	52.3%	Global X Physical Gold (GOLD)	54.1%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.7%	Global X Gold Bullion ETF (GXLD)	49.7%	Global X Physical Precious Metals Basket (ETPMPM)	53.3%
Global X Gold Bullion ETF (GXLD)	1.7%	Global X Physical Gold (GOLD)	49.6%	Global X Green Metal Miners ETF (GMTL)	44.5%
Global X India Nifty 50 ETF (NDIA)	1.2%	Global X Battery Tech & Lithium ETF (ACDC)	48.9%	Global X Semiconductor ETF (SEMI)	43.0%
Global X Physical Platinum (ETPMPT)	1.1%	Global X Hydrogen ETF (HGEN)	48.9%	Global X Copper Miners ETF (WIRE)	39.4%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.0%	Global X Uranium ETF (ATOM)	48.5%	Global X Physical Palladium (ETPMPD)	36.1%
Global X Russell 2000 ETF (RSSL)	1.0%	Global X Physical Palladium (ETPMPD)	46.3%	Global X EURO STOXX 50 ETF (ESTX)	31.0%
Global X US Infrastructure Development ETF (PAVE)	0.6%	Global X Copper Miners ETF (WIRE)	45.5%	Global X Uranium ETF (ATOM)	30.3%
Global X Physical Precious Metals Basket (ETPMPM)	0.4%	Global X Semiconductor ETF (SEMI)	33.4%	Global X FANG+ ETF (FANG)	29.0%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.3%	Global X S&P Biotech ETF (CURE)	24.1%	Global X Artificial Intelligence ETF (GXAI)	25.2%
Global X Australian Bank Credit ETF (BANK)	0.0%	Global X EURO STOXX 50 ETF (ESTX)	22.7%	Global X S&P Biotech ETF (CURE)	24.7%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.0%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	20.3%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	21.3%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	0.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	19.4%	Global X US 100 ETF (U100)	17.8%
Global X Bloomberg Commodity Complex ETF (BCOM)	0.0%	Global X Artificial Intelligence ETF (GXAI)	18.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	14.6%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.0%	Global X FANG+ ETF (FANG)	15.8%	Global X Bloomberg Commodity Complex ETF (BCOM)	13.4%
Global X S&P World ex Australia GARP ETF (GARP)	-0.1%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	13.9%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	11.8%
Global X Australia ex Financials & Resources ETF (OZXX)	-1.6%	Global X S&P World ex Australia GARP ETF (GARP)	12.0%	Global X S&P 500 Covered Call ETF (UYLD)	7.6%
Global X FANG+ ETF (FANG)	-1.6%	Global X US 100 ETF (U100)	11.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	7.3%
Global X Fintech & Blockchain ETF (FTEC)	-1.7%	Global X US Infrastructure Development ETF (PAVE)	10.7%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	5.9%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-2.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	9.1%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	5.7%
Global X EURO STOXX 50 ETF (ESTX)	-2.4%	Global X Bloomberg Commodity Complex ETF (BCOM)	7.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	5.3%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-2.5%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	6.6%	Global X India Nifty 50 ETF (NDIA)	4.8%
Global X US 100 ETF (U100)	-2.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	2.8%
Global X Australia 300 ETF (A300)	-2.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	5.6%	Global X Fintech & Blockchain ETF (FTEC)	1.1%
Global X S&P Australia GARP ETF (GRPA)	-2.7%	Global X Australian Bank Credit ETF (BANK)	4.2%	Global X Australia ex Financials & Resources ETF (OZXX)	0.9%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-2.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	3.1%	Global X Morningstar Global Technology ETF (TECH)	0.9%
Global X Artificial Intelligence Infrastructure ETF (AINF)	-3.1%	Global X Australia ex Financials & Resources ETF (OZXX)	0.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.6%
Global X Artificial Intelligence ETF (GXAI)	-3.4%	Global X Fintech & Blockchain ETF (FTEC)	0.2%	Global X Cybersecurity ETF (BUGG)	-5.6%
Global X Cybersecurity ETF (BUGG)	-3.4%	Global X India Nifty 50 ETF (NDIA)	-0.2%	Global X 21Shares Bitcoin ETF (EBTC)	-13.7%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-3.4%	Global X S&P 500 Covered Call ETF (UYLD)	-0.3%	Global X 21Shares Ethereum ETF (EETH)	-16.9%
Global X Defence Tech ETF (DTEC)	-3.6%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-30.6%
Global X Morningstar Global Technology ETF (TECH)	-3.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.7%	Global X Gold Bullion ETF (GXLD)	N/A
Global X China Tech ETF (DRGN)	-4.1%	Global X Morningstar Global Technology ETF (TECH)	-1.8%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Copper Miners ETF (WIRE)	-4.3%	Global X Cybersecurity ETF (BUGG)	-7.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Physical Silver (ETPMAG)	-4.3%	Global X 21Shares Bitcoin ETF (EBTC)	-16.7%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Green Metal Miners ETF (GMTL)	-4.5%	Global X 21Shares Ethereum ETF (EETH)	-24.0%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Semiconductor ETF (SEMI)	-4.7%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-26.9%	Global X Defence Tech ETF (DTEC)	N/A
Global X Battery Tech & Lithium ETF (ACDC)	-4.8%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X Uranium ETF (ATOM)	-5.4%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-7.4%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Hydrogen ETF (HGEN)	-9.9%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-12.9%	Global X Australia 300 ETF (A300)	N/A	Global X Australia 300 ETF (A300)	N/A
Global X 21Shares Ethereum ETF (EETH)	-13.9%	Global X S&P Australia GARP ETF (GRPA)	N/A	Global X S&P Australia GARP ETF (GRPA)	N/A

1 Source: Bloomberg. Data as at 21 November 2025

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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