

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 28 November 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares Crypto Innovators ETF (CRYP)	16.1%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	12.5%
Global X 21Shares Ethereum ETF (EETH)	11.6%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	11.4%
Betashares Energy Transition Metals ETF (XMET)	11.3%
VanEck Gold Miners ETF (GDX)	10.3%
Global X 21Shares Bitcoin ETF (EBTC)	9.4%
Betashares Ethereum ETF (QETH)	8.8%
DigitalX Bitcoin ETF (BTXX)	8.5%
Monochrome Ethereum ETF (IETH)	8.3%
Fidelity India Active ETF (FIIN)	-1.2%
Betashares India Quality ETF (IIND)	-1.2%
VanEck India Growth Leaders ETF (GRIN)	-1.2%
Global X India Nifty 50 ETF (NDIA)	-1.3%
VanEck 1-3 Month US Treasury Bond ETF (TBIL)	-1.8%
Betashares U.S. Dollar ETF (USD)	-1.8%
Betashares Australian Equities Bear (BEAR)	-2.2%
Betashares Strong US Dollar Hedge Fund (YANK)	-3.5%
Betashares Australian Equities Strong Bear (BBOZ)	-4.9%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-11.0%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	138.4%
VanEck Gold Miners ETF (GDX)	130.3%
Betashares Energy Transition Metals ETF (XMET)	84.0%
Global X Physical Silver (ETPMAG)	75.3%
Global X Physical Platinum (ETPMPT)	68.6%
Global X Green Metal Miners ETF (GMTL)	65.9%
iShares MSCI South Korea Capped ETF (IKO)	65.1%
Global X Hydrogen ETF (HGEN)	60.2%
Global X Uranium ETF (ATOM)	58.7%
Global X Defence Tech ETF (DTEC)	58.1%
VanEck Bitcoin ETF (VBTC)	-8.5%
DigitalX Bitcoin ETF (BTXX)	-8.8%
Global X 21Shares Bitcoin ETF (EBTC)	-8.9%
Betashares Strong US Dollar Hedge Fund (YANK)	-9.7%
Betashares Cloud Computing ETF (CLDD)	-10.6%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-11.2%
Monochrome Ethereum ETF (IETH)	-14.5%
Betashares Australian Equities Strong Bear (BBOZ)	-14.8%
Global X 21Shares Ethereum ETF (EETH)	-15.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-35.0%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	122.8%
VanEck Gold Miners ETF (GDX)	122.0%
Global X Physical Silver (ETPMAG)	76.8%
Global X Physical Platinum (ETPMPT)	73.0%
Betashares Energy Transition Metals ETF (XMET)	72.2%
Global X Battery Tech & Lithium ETF (ACDC)	67.6%
Global X Physical Precious Metals Basket (ETPMPM)	60.4%
Global X Defence Tech ETF (DTEC)	59.1%
Perth Mint Gold (PMGOLD) ²	57.8%
iShares MSCI South Korea Capped ETF (IKO)	57.3%
Betashares Australian Equities Strong Bear (BBOZ)	-6.0%
VanEck Global Listed Private Equity ETF (GPEQ)	-6.3%
Betashares S&P/ASX Australian Technology ETF (ATEC)	-6.7%
Global X Cybersecurity ETF (BUGG)	-6.7%
VanEck Bitcoin ETF (VBTC)	-7.1%
Betashares Cloud Computing ETF (CLDD)	-8.4%
Hejaz Property Fund (Managed Fund) (HJZP) ³	-12.9%
Global X 21Shares Ethereum ETF (EETH)	-14.4%
Monochrome Ethereum ETF (IETH)	-17.1%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-37.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Macquarie Core Australian Equity Active ETF (MQAE)	60.3
Betashares Global Shares ETF (BGBL)	49.1
VanEck Australian Subordinated Debt ETF (SUBD)	42.4
iShares Core S&P 500 (IVV)	37.8
iShares Core Cash ETF (BILL)	30.0
VanEck S&P/ASX MidCap ETF (MVE)	27.7
iShares S&P/ASX 200 ETF (IOZ)	25.7
Betashares S&P/ASX Australian Technology ETF (ATEC)	22.7
iShares Credit Income Active ETF (ICME)	20.5
VanEck Australian Equal Weight ETF (MVW)	19.5
VanEck China New Economy ETF (CNEW)	(6.2)
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	(6.2)
Betashares Australian Bank Snr Floating Rate Bond ETF (QPON)	(6.3)
Betashares Australian Sustainability Leaders ETF (FAIR)	(6.4)
VanEck Gold Miners ETF (GDX)	(7.2)
Alphinity Global Equity Fund Managed Fund (XALG)	(9.9)
Betashares Australian Equities Strong Bear (BBOZ)	(10.6)
Global X Physical Gold (GOLD)	(13.5)
iShares Core S&P SmallCap ETF (IJR)	(13.6)
iShares Global Healthcare ETF (IXJ)	(26.7)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	3,128.7
Vanguard MSCI Index International Shares (VGS) ⁴	2,190.5
Betashares Australia 200 ETF (A200)	1,886.7
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,730.6
Betashares Global Shares ETF (BGBL)	1,340.2
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,297.8
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,280.8
iShares S&P/ASX 200 ETF (IOZ)	1,071.6
VanEck Australian Subordinated Debt ETF (SUBD)	1,029.4
Betashares Australian High Interest Cash ETF (AAA)	1,011.0
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(109.0)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(125.1)
Platinum International Fund (QMHF) (PIXX) ³	(138.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(141.5)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(150.8)
Alphinity Global Equity Fund Managed Fund (XALG)	(240.5)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(315.2)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(328.7)
Magellan Global Fund (Open Class) (MGOC)	(1,017.6)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,020.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	3,857.9
Vanguard MSCI Index International Shares (VGS) ⁴	2,313.2
Betashares Australia 200 ETF (A200)	1,981.8
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,855.9
Betashares Global Shares ETF (BGBL)	1,386.9
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,361.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,358.5
iShares Core S&P 500 (IVV)	1,354.4
Betashares Australian High Interest Cash ETF (AAA)	1,186.6
VanEck Australian Subordinated Debt ETF (SUBD)	1,120.4
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(136.5)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(139.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(141.1)
Platinum International Fund (QMHF) (PIXX) ³	(150.6)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(153.3)
Alphinity Global Equity Fund Managed Fund (XALG)	(200.5)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(326.1)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(349.8)
Magellan Global Fund (Open Class) (MGOC)	(1,162.0)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,001.0)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	47.4
Betashares Australia 200 ETF (A200)	29.6
iShares Core S&P 500 (IVV)	29.2
iShares S&P/ASX 200 ETF (IOZ)	27.9
Betashares Australian High Interest Cash ETF (AAA)	27.7
Vanguard MSCI Index International Shares (VGS) ⁴	22.6
Betashares Australian Bank Snr Floating Rate Bond ETF (QPON)	18.1
Betashares NASDAQ 100 (NDQ)	15.7
Firetrail Australian Small Companies Fund – Active ETF (FSML)	15.0
Vanguard Australian Shares High Yield ETF (VHY) ⁴	15.0

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	50.5
Betashares Australian High Interest Cash ETF (AAA)	36.6
iShares Core S&P 500 (IVV)	33.8
Vanguard MSCI Index International Shares (VGS) ⁴	25.1
Betashares Australia 200 ETF (A200)	22.4
Betashares NASDAQ 100 (NDQ)	21.5
iShares S&P/ASX 200 ETF (IOZ)	21.2
Global X Physical Gold (GOLD)	17.8
Vanguard Australian Shares High Yield ETF (VHY) ⁴	14.0
SPDR S&P/ASX 200 Fund (STW)	13.2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	52.2
Betashares Australian High Interest Cash ETF (AAA)	35.6
iShares Core S&P 500 (IVV)	33.4
Vanguard MSCI Index International Shares (VGS) ⁴	24.9
Betashares Australia 200 ETF (A200)	22.8
Betashares NASDAQ 100 (NDQ)	21.3
iShares S&P/ASX 200 ETF (IOZ)	21.0
Global X Physical Gold (GOLD)	17.9
SPDR S&P/ASX 200 Fund (STW)	13.6
Vanguard Australian Shares High Yield ETF (VHY) ⁴	13.5

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Ethereum ETF (EETH)	11.6%	Global X Physical Silver (ETPMAG)	75.3%	Global X Physical Silver (ETPMAG)	76.8%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	11.4%	Global X Physical Platinum (ETPMPT)	68.6%	Global X Physical Platinum (ETPMPT)	73.0%
Global X 21Shares Bitcoin ETF (EBTC)	9.4%	Global X Green Metal Miners ETF (GMTL)	65.9%	Global X Battery Tech & Lithium ETF (ACDC)	67.6%
Global X Physical Silver (ETPMAG)	8.1%	Global X Hydrogen ETF (HGEN)	60.2%	Global X Physical Precious Metals Basket (ETPMPM)	60.4%
Global X Copper Miners ETF (WIRE)	8.1%	Global X Uranium ETF (ATOM)	58.7%	Global X Green Metal Miners ETF (GMTL)	57.1%
Global X Hydrogen ETF (HGEN)	7.6%	Global X Defence Tech ETF (DTEC)	58.1%	Global X Physical Gold (GOLD)	56.6%
Global X Uranium ETF (ATOM)	6.9%	Global X Copper Miners ETF (WIRE)	57.3%	Global X Hydrogen ETF (HGEN)	55.5%
Global X Semiconductor ETF (SEMI)	6.4%	Global X Physical Precious Metals Basket (ETPMPM)	56.8%	Global X Semiconductor ETF (SEMI)	54.0%
Global X Physical Platinum (ETPMPT)	5.7%	Global X Battery Tech & Lithium ETF (ACDC)	56.6%	Global X Copper Miners ETF (WIRE)	52.9%
Global X Green Metal Miners ETF (GMTL)	5.6%	Global X Gold Bullion ETF (GXLD)	51.3%	Global X Physical Palladium (ETPMPD)	44.7%
Global X Artificial Intelligence Infrastructure ETF (AINF)	5.5%	Global X Physical Gold (GOLD)	51.0%	Global X Uranium ETF (ATOM)	43.8%
Global X FANG+ (Currency Hedged) ETF (FHNG)	5.3%	Global X Physical Palladium (ETPMPD)	49.7%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	35.3%
Global X Battery Tech & Lithium ETF (ACDC)	5.2%	Global X Semiconductor ETF (SEMI)	42.0%	Global X FANG+ ETF (FANG)	33.8%
Global X ROBO Global Robotics & Automation ETF (ROBO)	4.8%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	34.1%	Global X EURO STOXX 50 ETF (ESTX)	32.4%
Global X Fintech & Blockchain ETF (FTEC)	3.8%	Global X S&P Biotech ETF (CURE)	28.6%	Global X Artificial Intelligence ETF (GXAI)	29.0%
Global X China Tech ETF (DRGN)	3.8%	Global X FANG+ (Currency Hedged) ETF (FHNG)	25.8%	Global X S&P Biotech ETF (CURE)	21.5%
Global X S&P Biotech ETF (CURE)	3.6%	Global X EURO STOXX 50 ETF (ESTX)	25.0%	Global X US 100 ETF (U100)	20.9%
Global X Russell 2000 ETF (RSSL)	3.5%	Global X Artificial Intelligence ETF (GXAI)	22.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	19.4%
Global X Artificial Intelligence ETF (GXAI)	3.5%	Global X FANG+ ETF (FANG)	19.5%	Global X Bloomberg Commodity Complex ETF (BCOM)	14.0%
Global X Australia ex Financials & Resources ETF (OZXX)	3.4%	Global X US 100 ETF (U100)	14.9%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	11.6%
Global X FANG+ ETF (FANG)	3.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	14.5%	Global X Nasdaq 100 Covered Call ETF (QYLD)	6.4%
Global X S&P Australia GARP ETF (GRPA)	3.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	14.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.3%
Global X Physical Precious Metals Basket (ETPMPM)	3.0%	Global X S&P World ex Australia GARP ETF (GARP)	13.7%	Global X S&P 500 Covered Call ETF (UYLD)	6.1%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	2.9%	Global X US Infrastructure Development ETF (PAVE)	13.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	5.5%
Global X US 100 ETF (U100)	2.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	7.8%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.0%
Global X Morningstar Global Technology ETF (TECH)	2.6%	Global X Bloomberg Commodity Complex ETF (BCOM)	7.7%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	4.8%
Global X US Infrastructure Development ETF (PAVE)	2.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.9%	Global X Australia ex Financials & Resources ETF (OZXX)	2.0%
Global X Physical Palladium (ETPMPD)	2.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	6.3%	Global X Morningstar Global Technology ETF (TECH)	2.0%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	2.3%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.5%	Global X India Nifty 50 ETF (NDIA)	1.5%
Global X Australia 300 ETF (A300)	2.3%	Global X Fintech & Blockchain ETF (FTEC)	4.1%	Global X Fintech & Blockchain ETF (FTEC)	1.4%
Global X EURO STOXX 50 ETF (ESTX)	1.8%	Global X Australian Bank Credit ETF (BANK)	4.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.8%
Global X S&P World ex Australia GARP ETF (GARP)	1.5%	Global X Australia ex Financials & Resources ETF (OZXX)	3.7%	Global X 21Shares Bitcoin ETF (EBTC)	-4.1%
Global X Gold Bullion ETF (GXLD)	1.1%	Global X Morningstar Global Technology ETF (TECH)	0.8%	Global X Cybersecurity ETF (BUGG)	-6.7%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.5%	Global X 21Shares Ethereum ETF (EETH)	-14.4%
Global X Physical Gold (GOLD)	1.0%	Global X S&P 500 Covered Call ETF (UYLD)	-0.8%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-37.0%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.7%	Global X India Nifty 50 ETF (NDIA)	-1.4%	Global X Gold Bullion ETF (GXLD)	N/A
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.5%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.2%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.4%	Global X Cybersecurity ETF (BUGG)	-7.5%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Defence Tech ETF (DTEC)	0.0%	Global X 21Shares Bitcoin ETF (EBTC)	-8.9%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.1%	Global X 21Shares Ethereum ETF (EETH)	-15.2%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Australian Bank Credit ETF (BANK)	-0.1%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-35.0%	Global X Defence Tech ETF (DTEC)	N/A
Global X Bloomberg Commodity Complex ETF (BCOM)	-0.3%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.5%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X S&P 500 Covered Call ETF (UYLD)	-0.5%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Cybersecurity ETF (BUGG)	-0.5%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X India Nifty 50 ETF (NDIA)	-1.3%	Global X Australia 300 ETF (A300)	N/A	Global X Australia 300 ETF (A300)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-11.0%	Global X S&P Australia GARP ETF (GRPA)	N/A	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X Japan TOPIX 100 ETF (J100)	N/A	Global X Japan TOPIX 100 ETF (J100)	N/A	Global X Japan TOPIX 100 ETF (J100)	N/A

1 Source: Bloomberg. Data as at 28 November 2025

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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