

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 5 December 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Physical Silver (ETPMAG)	6.4%
Betashares Global Uranium ETF (URNM)	5.6%
Global X Uranium ETF (ATOM)	5.3%
Global X Copper Miners ETF (WIRE)	5.0%
VanEck Uranium and Energy Innovation ETF (URAN)	4.7%
Monochrome Ethereum ETF (IETH)	3.9%
Global X Hydrogen ETF (HGEN)	3.6%
iShares MSCI South Korea Capped ETF (IKO)	3.4%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	3.4%
Betashares Electric Vehicles and Future Mobility ETF (DRIV)	3.3%
Betashares Strong US Dollar Hedge Fund (YANK)	-3.1%
Betashares Crypto Innovators ETF (CRYP)	-3.2%
VanEck Global Healthcare Leaders ETF (HLTH)	-3.2%
Betashares S&P/ASX Australian Technology ETF (ATEC)	-3.3%
elinvest Future Impact Small Caps Fund (Managed Fund) (IMPQ)	-3.3%
Global X 21Shares Bitcoin ETF (EBTC)	-3.3%
iShares Global Healthcare ETF (IXJ)	-3.3%
Vanguard Global Infrastructure Index ETF (VBLD)*	-3.3%
Betashares Geared Long Australian Government Bond Fund (hedge fund) (GGAB)	-3.7%
First Sentier ex-20 Australian Share Fund Active ETF (XX20)	-4.1%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	134.1%
VanEck Gold Miners ETF (GDX)	124.3%
Global X Physical Silver (ETPMAG)	86.5%
Betashares Energy Transition Metals ETF (XMET)	80.5%
iShares MSCI South Korea Capped ETF (IKO)	70.7%
Global X Green Metal Miners ETF (GMTL)	67.6%
Global X Uranium ETF (ATOM)	67.1%
Global X Physical Platinum (ETPMPT)	67.0%
Global X Hydrogen ETF (HGEN)	66.0%
Global X Copper Miners ETF (WIRE)	65.2%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-8.8%
Betashares Cloud Computing ETF (CLDD)	-10.3%
Monochrome Ethereum ETF (IETH)	-11.2%
VanEck Bitcoin ETF (VBTC)	-11.3%
DigitalX Bitcoin ETF (BTXX)	-11.4%
Global X 21Shares Bitcoin ETF (EBTC)	-11.9%
Betashares Strong US Dollar Hedge Fund (YANK)	-12.5%
Betashares Australian Equities Strong Bear (BBOZ)	-14.9%
Global X 21Shares Ethereum ETF (EETH)	-15.4%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-36.5%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
VanEck Gold Miners ETF (GDX)	112.9%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	109.1%
Global X Physical Silver (ETPMAG)	78.7%
Global X Physical Platinum (ETPMPT)	68.4%
iShares MSCI South Korea Capped ETF (IKO)	67.9%
Betashares Energy Transition Metals ETF (XMET)	66.3%
Global X Battery Tech & Lithium ETF (ACDC)	63.7%
Global X Physical Precious Metals Basket (ETPMPM)	59.7%
Global X Hydrogen ETF (HGEN)	58.0%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	57.2%
Betashares Cloud Computing ETF (CLDD)	-11.3%
Hejaz Property Fund (Managed Fund) (HJZP) ³	-11.5%
Monochrome Bitcoin ETF (IBTC)	-12.2%
Betashares S&P/ASX Australian Technology ETF (ATEC)	-12.3%
VanEck Bitcoin ETF (VBTC)	-12.3%
Global X 21Shares Bitcoin ETF (EBTC)	-14.0%
DigitalX Bitcoin ETF (BTXX)	-14.2%
Monochrome Ethereum ETF (IETH)	-20.1%
Global X 21Shares Ethereum ETF (EETH)	-23.0%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-33.5%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Vanguard MSCI Index International Shares (VGS)*	204.6
Vanguard Australian Shares High Yield ETF (VHY)*	187.6
SPDR S&P/ASX 200 ESG Fund (E200)	115.9
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	97.0
Vanguard Australian Fixed Interest ETF (VAF)*	87.1
SPDR S&P World Ex Aust Carbon Control Fund (WXOZ)	77.2
Vanguard Diversified High Growth Index ETF (VDHG)*	56.5
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	54.9
Macquarie Core Australian Equity Active ETF (MQAE)	47.4
VanEck Australian Subordinated Debt ETF (SUBD)	42.4
Betashares Gaming and eSports ETF (GAME)	(3.8)
WCM Quality Global Growth Fund (Quoted Managed Fund) (WCMQ) ³	(4.2)
Betashares Australian Ex-20 Portfolio Diversifier ETF (EX20)	(4.7)
Betashares Australian High Interest Cash ETF (AAA)	(5.0)
Global X Physical Gold (GOLD)	(5.9)
Betashares Australian Sustainability Leaders ETF (FAIR)	(6.4)
iShares Europe ETF (IEU)	(6.6)
iShares Core Cash ETF (BILL)	(17.1)
Betashares Global Shares ETF - Currency Hedged (HGBL)	(32.5)
Vanguard Australian Shares Index ETF (VAS)*	(73.0)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	3,055.7
Vanguard MSCI Index International Shares (VGS)*	2,395.0
Betashares Australia 200 ETF (A200)	1,951.4
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,827.6
Vanguard Australian Shares High Yield ETF (VHY)*	1,468.4
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,352.8
Betashares Global Shares ETF (BGBL)	1,338.5
iShares S&P/ASX 200 ETF (IOZ)	1,100.2
VanEck Australian Subordinated Debt ETF (SUBD)	1,044.5
Betashares Australian High Interest Cash ETF (AAA)	1,001.0
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(99.3)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(108.1)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(125.1)
Platinum International Fund (QMHF) (PIXX) ³	(138.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(141.5)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(150.8)
Alphinity Global Equity Fund Managed Fund (XALG)	(240.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE) ³	(315.2)
Magellan Global Fund (Open Class) (MGOC)	(1,017.6)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,020.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	3,784.9
Vanguard MSCI Index International Shares (VGS)*	2,517.7
Betashares Australia 200 ETF (A200)	2,046.5
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,952.9
Vanguard Australian Shares High Yield ETF (VHY)*	1,546.1
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,416.4
Betashares Global Shares ETF (BGBL)	1,373.6
iShares Core S&P 500 (IVV)	1,251.1
Betashares Australian High Interest Cash ETF (AAA)	1,146.5
iShares S&P/ASX 200 ETF (IOZ)	1,135.5
Franklin Global Growth Fund (Managed Fund) (FRGG)	(125.1)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(130.0)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(141.5)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(141.9)
Platinum International Fund (QMHF) (PIXX) ³	(150.6)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(153.3)
Alphinity Global Equity Fund Managed Fund (XALG)	(200.1)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE) ³	(336.7)
Magellan Global Fund (Open Class) (MGOC)	(1,162.0)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,001.0)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	109.9
Schroders Global Core Fund - Active ETF (CORE)	109.1
Vanguard Australian Shares Index ETF (VAS)*	37.7
Betashares Australian High Interest Cash ETF (AAA)	37.0
Betashares Global Shares ETF - Currency Hedged (HGBL)	27.3
iShares Core S&P 500 (IVV)	26.1
iShares S&P/ASX 200 ETF (IOZ)	21.9
Vanguard MSCI Index International Shares (VGS)*	21.8
Betashares Global Shares ETF (BGBL)	21.6
Betashares Australian Bank Snr Floating Rate Bond ETF (QPON)	21.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	50.2
Betashares Australian High Interest Cash ETF (AAA)	36.6
iShares Core S&P 500 (IVV)	33.7
Vanguard MSCI Index International Shares (VGS)*	25.1
Betashares Australia 200 ETF (A200)	22.3
Betashares NASDAQ 100 (NDQ)	21.4
iShares S&P/ASX 200 ETF (IOZ)	21.2
Global X Physical Gold (GOLD)	17.9
Vanguard Australian Shares High Yield ETF (VHY)*	13.9
SPDR S&P/ASX 200 Fund (STW)	13.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	52.2
Betashares Australian High Interest Cash ETF (AAA)	35.9
iShares Core S&P 500 (IVV)	33.4
Vanguard MSCI Index International Shares (VGS)*	25.0
Betashares Australia 200 ETF (A200)	22.7
Betashares NASDAQ 100 (NDQ)	21.3
iShares S&P/ASX 200 ETF (IOZ)	20.9
Global X Physical Gold (GOLD)	17.8
SPDR S&P/ASX 200 Fund (STW)	13.7
Vanguard Australian Shares High Yield ETF (VHY)*	13.6

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Physical Silver (ETPMAG)	6.4%	Global X Physical Silver (ETPMAG)	86.5%	Global X Physical Silver (ETPMAG)	78.7%
Global X Uranium ETF (ATOM)	5.3%	Global X Green Metal Miners ETF (GMTL)	67.6%	Global X Physical Platinum (ETPMPT)	68.4%
Global X Copper Miners ETF (WIRE)	5.0%	Global X Uranium ETF (ATOM)	67.1%	Global X Battery Tech & Lithium ETF (ACDC)	63.7%
Global X Hydrogen ETF (HGEN)	3.6%	Global X Physical Platinum (ETPMPT)	67.0%	Global X Physical Precious Metals Basket (ETPMPM)	59.7%
Global X Morningstar Global Technology ETF (TECH)	2.5%	Global X Hydrogen ETF (HGEN)	66.0%	Global X Hydrogen ETF (HGEN)	58.0%
Global X ROBO Global Robotics & Automation ETF (ROBO)	2.2%	Global X Copper Miners ETF (WIRE)	65.2%	Global X Copper Miners ETF (WIRE)	56.6%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	2.2%	Global X Physical Precious Metals Basket (ETPMPM)	59.0%	Global X Green Metal Miners ETF (GMTL)	55.2%
Global X Semiconductor ETF (SEMI)	1.7%	Global X Defence Tech ETF (DTEC)	56.8%	Global X Physical Gold (GOLD)	55.1%
Global X Artificial Intelligence ETF (GXAI)	1.4%	Global X Battery Tech & Lithium ETF (ACDC)	55.3%	Global X Uranium ETF (ATOM)	49.7%
Global X Physical Precious Metals Basket (ETPMPM)	1.3%	Global X Gold Bullion ETF (GXLD)	51.0%	Global X Semiconductor ETF (SEMI)	49.2%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.3%	Global X Physical Gold (GOLD)	50.9%	Global X Physical Palladium (ETPMPD)	44.3%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	1.2%	Global X Physical Palladium (ETPMPD)	48.9%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	28.5%
Global X Artificial Intelligence Infrastructure ETF (AINF)	1.1%	Global X Semiconductor ETF (SEMI)	44.4%	Global X EURO STOXX 50 ETF (ESTX)	25.9%
Global X Green Metal Miners ETF (GMTL)	1.0%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	37.0%	Global X Artificial Intelligence ETF (GXAI)	25.7%
Global X Cybersecurity ETF (BUGG)	0.8%	Global X S&P Biotech ETF (CURE)	27.2%	Global X FANG+ ETF (FANG)	23.8%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.4%	Global X FANG+ (Currency Hedged) ETF (FHNG)	25.6%	Global X S&P Biotech ETF (CURE)	22.4%
Global X US 100 ETF (U100)	0.3%	Global X EURO STOXX 50 ETF (ESTX)	25.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	18.8%
Global X Australia 200 ETF (A300)	0.2%	Global X Artificial Intelligence ETF (GXAI)	24.2%	Global X US 100 ETF (U100)	15.6%
Global X China Tech ETF (DRGN)	0.2%	Global X FANG+ ETF (FANG)	17.9%	Global X Bloomberg Commodity Complex ETF (BCOM)	13.8%
Global X S&P Australia GARP ETF (GRPA)	0.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	16.9%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	12.6%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.1%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	16.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.1%
Global X EURO STOXX 50 ETF (ESTX)	0.1%	Global X US 100 ETF (U100)	15.3%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.1%
Global X Physical Gold (GOLD)	0.0%	Global X S&P World ex Australia GARP ETF (GARP)	12.5%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	4.3%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.1%	Global X US Infrastructure Development ETF (PAVE)	11.9%	Global X S&P 500 Covered Call ETF (UYLD)	3.6%
Global X Australian Bank Credit ETF (BANK)	-0.1%	Global X Bloomberg Commodity Complex ETF (BCOM)	8.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.6%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-0.1%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	7.5%	Global X Nasdaq 100 Covered Call ETF (QYLD)	3.5%
Global X Bloomberg Commodity Complex ETF (BCOM)	-0.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.1%	Global X Morningstar Global Technology ETF (TECH)	1.1%
Global X Gold Bullion ETF (GXLD)	-0.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.9%	Global X Australia ex Financials & Resources ETF (OZXX)	-0.9%
Global X 21Shares Ethereum ETF (EETH)	-0.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	5.6%	Global X Fintech & Blockchain ETF (FTEC)	-1.8%
Global X Russell 2000 ETF (RSSL)	-0.4%	Global X Australian Bank Credit ETF (BANK)	4.0%	Global X India Nifty 50 ETF (NDIA)	-4.0%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.4%	Global X Morningstar Global Technology ETF (TECH)	3.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-5.7%
Global X Physical Palladium (ETPMPD)	-0.5%	Global X Australia ex Financials & Resources ETF (OZXX)	2.0%	Global X Cybersecurity ETF (BUGG)	-8.7%
Global X Japan TOPIX 100 ETF (J100)	-0.7%	Global X Fintech & Blockchain ETF (FTEC)	2.0%	Global X 21Shares Bitcoin ETF (EBTC)	-14.0%
Global X Defence Tech ETF (DTEC)	-0.8%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-1.4%	Global X 21Shares Ethereum ETF (EETH)	-23.0%
Global X Battery Tech & Lithium ETF (ACDC)	-0.8%	Global X S&P 500 Covered Call ETF (UYLD)	-1.7%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-33.5%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.9%	Global X India Nifty 50 ETF (NDIA)	-3.2%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Physical Platinum (ETPMPT)	-1.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-5.0%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X S&P 500 Covered Call ETF (UYLD)	-1.0%	Global X Cybersecurity ETF (BUGG)	-6.8%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X S&P World ex Australia GARP ETF (GARP)	-1.1%	Global X 21Shares Bitcoin ETF (EBTC)	-11.9%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X S&P Biotech ETF (CURE)	-1.1%	Global X 21Shares Ethereum ETF (EETH)	-15.4%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X US Infrastructure Development ETF (PAVE)	-1.3%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-36.5%	Global X Defence Tech ETF (DTEC)	N/A
Global X FANG+ ETF (FANG)	-1.4%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X Australia ex Financials & Resources ETF (OZXX)	-1.7%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X India Nifty 50 ETF (NDIA)	-1.7%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-2.0%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-2.3%	Global X Australia 300 ETF (A300)	N/A	Global X Australia 300 ETF (A300)	N/A
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.8%	Global X S&P Australia GARP ETF (GRPA)	N/A	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-3.3%	Global X Japan TOPIX 100 ETF (J100)	N/A	Global X Japan TOPIX 100 ETF (J100)	N/A

1 Source: Bloomberg. Data as at 5 December 2025

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2 Excludes cross-listed ETFs that do not report flows daily.

3 Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

4 Denotes an ETF that publishes flows on a monthly basis.

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