

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 12 December 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Physical Silver (ETPMAG)	11.0%
Global X Physical Platinum (ETPMPT)	7.8%
Global X Physical Palladium (ETPMPD)	5.2%
VanEck Gold Miners ETF (GDX)	5.2%
Global X Physical Precious Metals Basket (ETPMPM)	5.1%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	4.8%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	4.8%
Betashares Energy Transition Metals ETF (XMET)	3.8%
Betashares Global Defence ETF (ARMR)	3.2%
Global X Battery Tech & Lithium ETF (ACDC)	3.0%
Global X FANG+ ETF (FANG)	-2.8%
ETFS Magnificent 7+ ETF (HUGE)	-2.9%
Betashares Wealth Builder Nasdaq 100 Geared (30-40% LVR) Complex ETF (GNDQ)	-3.0%
Betashares Crypto Innovators ETF (CRYP)	-3.2%
Global X Uranium ETF (ATOM)	-3.5%
VanEck Uranium and Energy Innovation ETF (URAN)	-3.6%
Betashares S&P/ASX Australian Technology ETF (ATEC)	-3.7%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-4.3%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-4.6%
Global X Hydrogen ETF (HGEN)	-8.0%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	145.4%
VanEck Gold Miners ETF (GDX)	135.9%
Global X Physical Silver (ETPMAG)	107.0%
Betashares Energy Transition Metals ETF (XMET)	87.4%
Global X Physical Platinum (ETPMPT)	80.0%
iShares MSCI South Korea Capped ETF (IKO)	72.3%
Global X Green Metal Miners ETF (GMTL)	69.5%
Global X Physical Precious Metals Basket (ETPMPM)	67.0%
Global X Copper Miners ETF (WIRE)	66.9%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	63.2%
Betashares S&P/ASX Australian Technology ETF (ATEC)	-8.7%
Betashares Cloud Computing ETF (CLDD)	-10.6%
VanEck Bitcoin ETF (VBTC)	-10.9%
DigitalX Bitcoin ETF (BTXX)	-11.3%
Global X 21Shares Bitcoin ETF (EBTC)	-12.5%
Betashares Strong US Dollar Hedge Fund (YANK)	-13.0%
Global X 21Shares Ethereum ETF (EETH)	-16.4%
Betashares Australian Equities Strong Bear (BBOZ)	-16.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-33.4%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-36.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	122.5%
VanEck Gold Miners ETF (GDX)	120.3%
Global X Physical Silver (ETPMAG)	93.4%
Global X Physical Platinum (ETPMPT)	81.3%
Betashares Energy Transition Metals ETF (XMET)	72.9%
iShares MSCI South Korea Capped ETF (IKO)	66.8%
Global X Battery Tech & Lithium ETF (ACDC)	64.2%
Global X Physical Precious Metals Basket (ETPMPM)	64.2%
Global X Defence Tech ETF (DTEC)	63.7%
VanEck Global Defence ETF (DFND)	59.4%
Betashares Australian Equities Strong Bear (BBOZ)	-11.6%
Monochrome Bitcoin ETF (IBTC)	-11.8%
Betashares Cloud Computing ETF (CLDD)	-13.6%
VanEck Bitcoin ETF (VBTC)	-14.0%
DigitalX Bitcoin ETF (BTXX)	-14.1%
Global X 21Shares Bitcoin ETF (EBTC)	-15.6%
Monochrome Ethereum ETF (IETH)	-20.5%
Global X 21Shares Ethereum ETF (EETH)	-25.9%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-28.8%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-31.2%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Global Aggregate Bond Currency Hedge ETF (WBND)	94.9
Betashares Australian High Interest Cash ETF (AAA)	37.6
VanEck Australian Subordinated Debt ETF (SUBD)	36.6
Betashares Australia 200 ETF (A200)	34.6
iShares Core Cash ETF (BILL)	32.2
iShares S&P/ASX 200 ETF (IOZ)	31.5
Betashares Australian Bank Snr Floating Rate Bond ETF (QPON)	28.5
iShares Core S&P 500 (IVV)	24.1
iShares S&P 500 AUD Hedged (IHVV)	22.8
Betashares NASDAQ 100 (NDQ)	22.8
VanEck Australian Property ETF (MVA)	(5.4)
Betashares Global Sustainability Leaders ETF (HETH)	(6.3)
Betashares Global Sustainability Leaders ETF (ETHI)	(6.7)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(7.1)
VanEck Global Defence ETF (DFND)	(7.3)
VanEck Australian Corporate Bond Plus ETF (PLUS)	(9.1)
Betashares Global Shares ETF (GBGL)	(9.8)
VanEck Morningstar Wide Moat ETF (MOAT)	(9.9)
Betashares Global Government Bond 20+ Year ETF (GGOV)	(12.0)
Betashares Global Shares ETF - Currency Hedged (HGBL)	(23.3)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	3,065.7
Vanguard MSCI Index International Shares (VGS)*	2,395.0
Betashares Australia 200 ETF (A200)	1,981.7
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,827.6
Vanguard Australian Shares High Yield ETF (VHY)*	1,468.4
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,352.8
Betashares Global Shares ETF (GBGL)	1,328.7
iShares S&P/ASX 200 ETF (IOZ)	1,131.7
VanEck Australian Subordinated Debt ETF (SUBD)	1,081.1
Betashares Australian High Interest Cash ETF (AAA)	1,038.6
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(112.7)
Platinum International Fund (QMHF) (PIXX) ³	(138.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) ()	(141.5)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(150.8)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(186.3)
Alphinity Global Equity Fund Managed Fund (XALG)	(240.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(316.4)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(336.2)
Magellan Global Fund (Open Class) (MGOC)	(1,017.6)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,010.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	3,784.9
Vanguard MSCI Index International Shares (VGS)*	2,517.7
Betashares Australia 200 ETF (A200)	2,114.6
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,952.9
Vanguard Australian Shares High Yield ETF (VHY)*	1,546.1
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,416.4
Betashares Global Shares ETF (GBGL)	1,358.0
Betashares Australian High Interest Cash ETF (AAA)	1,176.2
iShares Core S&P 500 (IVV)	1,138.7
iShares S&P/ASX 200 ETF (IOZ)	1,129.2
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(133.7)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(141.5)
Platinum International Fund (QMHF) (PIXX) ³	(146.9)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(153.3)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(186.3)
Alphinity Global Equity Fund Managed Fund (XALG)	(222.1)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(325.0)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(333.6)
Magellan Global Fund (Open Class) (MGOC)	(1,162.0)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,991.2)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	35.2
iShares Core S&P 500 (IVV)	27.8
Betashares Australian High Interest Cash ETF (AAA)	27.2
Vanguard MSCI Index International Shares (VGS)*	26.0
Global X Physical Silver (ETPMAG)	21.5
Betashares Australia 200 ETF (A200)	19.9
Vanguard Australian Shares High Yield ETF (VHY)*	16.9
SPDR S&P/ASX 200 Fund (STW)	16.3
iShares S&P/ASX 200 ETF (IOZ)	15.5
Betashares Global Shares ETF (GBGL)	14.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	49.9
Betashares Australian High Interest Cash ETF (AAA)	36.4
iShares Core S&P 500 (IVV)	33.5
Vanguard MSCI Index International Shares (VGS)*	25.1
Betashares Australia 200 ETF (A200)	22.3
Betashares NASDAQ 100 (NDQ)	21.2
iShares S&P/ASX 200 ETF (IOZ)	21.1
Global X Physical Gold (GOLD)	17.7
Vanguard Australian Shares High Yield ETF (VHY)*	14.0
SPDR S&P/ASX 200 Fund (STW)	13.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	52.0
Betashares Australian High Interest Cash ETF (AAA)	36.0
iShares Core S&P 500 (IVV)	33.4
Vanguard MSCI Index International Shares (VGS)*	25.0
Betashares Australia 200 ETF (A200)	22.7
Betashares NASDAQ 100 (NDQ)	21.2
iShares S&P/ASX 200 ETF (IOZ)	21.0
Global X Physical Gold (GOLD)	17.3
Vanguard Australian Shares High Yield ETF (VHY)*	13.8
SPDR S&P/ASX 200 Fund (STW)	13.8

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Physical Silver (ETPMAG)	11.0%	Global X Physical Silver (ETPMAG)	107.0%	Global X Physical Silver (ETPMAG)	93.4%
Global X Physical Platinum (ETPMPT)	7.8%	Global X Physical Platinum (ETPMPT)	80.0%	Global X Physical Platinum (ETPMPT)	81.3%
Global X Physical Palladium (ETPMPD)	5.2%	Global X Green Metal Miners ETF (GMTL)	69.5%	Global X Battery Tech & Lithium ETF (ACDC)	64.2%
Global X Physical Precious Metals Basket (ETPMPM)	5.1%	Global X Physical Precious Metals Basket (ETPMPM)	67.0%	Global X Physical Precious Metals Basket (ETPMPM)	64.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	4.8%	Global X Copper Miners ETF (WIRE)	66.9%	Global X Green Metal Miners ETF (GMTL)	59.2%
Global X Battery Tech & Lithium ETF (ACDC)	3.0%	Global X Defence Tech ETF (DTEC)	61.4%	Global X Copper Miners ETF (WIRE)	58.5%
Global X Defence Tech ETF (DTEC)	3.0%	Global X Uranium ETF (ATOM)	61.3%	Global X Physical Gold (GOLD)	54.9%
Global X Gold Bullion (Currency Hedged) ETF (GHLN)	2.4%	Global X Battery Tech & Lithium ETF (ACDC)	59.9%	Global X Uranium ETF (ATOM)	51.3%
Global X Gold Bullion ETF (GXLD)	2.4%	Global X Physical Palladium (ETPMPD)	56.7%	Global X Physical Palladium (ETPMPD)	50.5%
Global X Physical Gold (GOLD)	2.4%	Global X Gold Bullion ETF (GXLD)	54.7%	Global X Semiconductor ETF (SEMI)	46.3%
Global X China Tech ETF (DRGN)	2.0%	Global X Physical Gold (GOLD)	54.6%	Global X Hydrogen ETF (HGEN)	45.3%
Global X Japan TOPIX 100 ETF (J100)	1.3%	Global X Hydrogen ETF (HGEN)	52.7%	Global X EURO STOXX 50 ETF (ESTX)	26.5%
Global X US Infrastructure Development ETF (PAVE)	1.2%	Global X Semiconductor ETF (SEMI)	41.5%	Global X S&P Biotech ETF (CURE)	25.0%
Global X Green Metal Miners ETF (GMTL)	1.2%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	30.7%	Global X Artificial Intelligence ETF (GXAI)	21.5%
Global X Russell 2000 ETF (RSSL)	1.2%	Global X S&P Biotech ETF (CURE)	26.8%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	20.2%
Global X Copper Miners ETF (WIRE)	1.0%	Global X EURO STOXX 50 ETF (ESTX)	25.9%	Global X ROBO Global Robotics & Automation ETF (ROBO)	17.2%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.9%	Global X Artificial Intelligence ETF (GXAI)	22.3%	Global X FANG+ ETF (FANG)	16.5%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.7%	Global X FANG+ (Currency Hedged) ETF (FHNG)	22.1%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	15.5%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.7%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	16.9%	Global X US 100 ETF (U100)	12.2%
Global X Australia 300 ETF (A300)	0.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	16.8%	Global X Bloomberg Commodity Complex ETF (BCOM)	10.4%
Global X EURO STOXX 50 ETF (ESTX)	0.7%	Global X FANG+ ETF (FANG)	14.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	5.9%
Global X Fintech & Blockchain ETF (FTEC)	0.5%	Global X US Infrastructure Development ETF (PAVE)	13.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.9%
Global X S&P Australia GARP ETF (GRPA)	0.2%	Global X US 100 ETF (U100)	12.8%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	5.4%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.1%	Global X S&P World ex Australia GARP ETF (GARP)	12.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	4.4%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.1%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	7.4%	Global X S&P 500 Covered Call ETF (UYLD)	2.6%
Global X Australian Bank Credit ETF (BANK)	0.1%	Global X Bloomberg Commodity Complex ETF (BCOM)	7.4%	Global X Nasdaq 100 Covered Call ETF (QYLD)	2.5%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.9%	Global X Australia ex Financials & Resources ETF (OZXX)	0.4%
Global X S&P 500 Covered Call ETF (UYLD)	0.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	6.6%	Global X Morningstar Global Technology ETF (TECH)	-0.5%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	5.5%	Global X Fintech & Blockchain ETF (FTEC)	-1.6%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.1%	Global X Australian Bank Credit ETF (BANK)	4.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.3%
Global X Cybersecurity ETF (BUGG)	-0.2%	Global X Fintech & Blockchain ETF (FTEC)	2.5%	Global X India Nifty 50 ETF (NDIA)	-4.8%
Global X S&P World ex Australia GARP ETF (GARP)	-0.3%	Global X Morningstar Global Technology ETF (TECH)	2.3%	Global X Cybersecurity ETF (BUGG)	-10.3%
Global X S&P Biotech ETF (CURE)	-0.3%	Global X Australia ex Financials & Resources ETF (OZXX)	0.9%	Global X 21Shares Bitcoin ETF (EBTC)	-15.6%
Global X 21Shares Bitcoin ETF (EBTC)	-0.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-1.3%	Global X 21Shares Ethereum ETF (EETH)	-25.9%
Global X India Nifty 50 ETF (NDIA)	-0.9%	Global X S&P 500 Covered Call ETF (UYLD)	-1.7%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-28.8%
Global X Morningstar Global Technology ETF (TECH)	-1.0%	Global X India Nifty 50 ETF (NDIA)	-4.1%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Bloomberg Commodity Complex ETF (BCOM)	-1.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-4.1%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Australia ex Financials & Resources ETF (OZXX)	-1.1%	Global X Cybersecurity ETF (BUGG)	-7.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X 21Shares Ethereum ETF (EETH)	-1.2%	Global X 21Shares Bitcoin ETF (EBTC)	-12.5%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Artificial Intelligence ETF (GXAI)	-1.5%	Global X 21Shares Ethereum ETF (EETH)	-16.4%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Artificial Intelligence Infrastructure ETF (AINF)	-1.8%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-33.4%	Global X Defence Tech ETF (DTEC)	N/A
Global X Semiconductor ETF (SEMI)	-2.0%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X US 100 ETF (U100)	-2.2%	Global X Gold Bullion (Currency Hedged) ETF (GHLN)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLN)	N/A
Global X FANG+ (Currency Hedged) ETF (FHNG)	-2.8%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X FANG+ ETF (FANG)	-2.8%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A
Global X Uranium ETF (ATOM)	-3.5%	Global X Australia 300 ETF (A300)	N/A	Global X Australia 300 ETF (A300)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-4.6%	Global X S&P Australia GARP ETF (GRPA)	N/A	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X Hydrogen ETF (HGEN)	-8.0%	Global X Japan TOPIX 100 ETF (J100)	N/A	Global X Japan TOPIX 100 ETF (J100)	N/A

1 Source: Bloomberg. Data as at 12 December 2025

Client Services

+61 2 8311 4388 | Info@globalxetfs.com.au

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au.

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.