

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 2 January 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
iShares MSCI South Korea Capped ETF (IKO)	8.1%
Betashares Asia Technology Tigers ETF (ASIA)	7.4%
Betashares Ethereum ETF (QETH)	6.6%
iShares Asia 50 ETF (IAA)	5.9%
Global X 21Shares Ethereum ETF (EETH)	5.9%
Betashares Global Uranium ETF (URNM)	4.8%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	4.6%
Global X Semiconductor ETF (SEMI)	4.4%
JPMorgan Emerging Markets Research Enhanced Index Equity Active ETF (JEME)	3.4%
Ellerston Asia Growth Fund (Hedge Fund) (EAFZ)	3.4%
Betashares Cloud Computing ETF (CLDD)	-3.2%
Hyperion Global Growth Companies Fund (MF) (HYGG)	-3.2%
Global X S&P Biotech ETF (CURE)	-3.4%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	-3.7%
VanEck Gold Miners ETF (GDx)	-3.8%
Global X Cybersecurity ETF (BUGG)	-4.3%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-4.5%
Global X Physical Platinum (ETPMPT)	-6.8%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) ³	-6.8%
Global X Physical Palladium (ETPPMD)	-8.8%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Crypto Innovators ETF (CRYP)	6.4%
Global X Uranium ETF (ATOM)	6.2%
Betashares Global Uranium ETF (URNM)	6.0%
Global X Hydrogen ETF (HGEN)	5.9%
VanEck Uranium and Energy Innovation ETF (URAN)	5.1%
Global X Physical Platinum (ETPMPT)	4.9%
Betashares Ethereum ETF (QETH)	4.7%
Global X Physical Palladium (ETPPMD)	4.4%
VanEck Global Clean Energy ETF (CLNE)	3.8%
Betashares Asia Technology Tigers ETF (ASIA)	3.8%
Resolution Capital Global Listed Infrastructure Fund - Active ETF (RIIF) ³	-1.3%
Betashares Global Shares ETF (BGBL)	-1.4%
Hyperion Global Growth Companies Fund (MF) (HYGG)	-1.5%
Savana US Small Caps Active ETF (SVNP) ³	-1.5%
Betashares Geared Long Australian Government Bond Fund (hedge fund) (GGAB)	-1.6%
Global X FANG+ ETF (FANG)	-1.8%
GCQ Global Equities Complex ETF (GCQF)	-1.9%
Betashares Cloud Computing ETF (CLDD)	-2.6%
Global X Cybersecurity ETF (BUGG)	-2.7%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) ³	-5.7%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	139.2%
Global X Physical Silver (ETPMAG)	133.2%
VanEck Gold Miners ETF (GDx)	129.8%
Global X Physical Platinum (ETPMPT)	113.9%
Betashares Energy Transition Metals ETF (XMET)	93.6%
iShares MSCI South Korea Capped ETF (IKO)	85.9%
Global X Green Metal Miners ETF (GMTL)	83.1%
Global X Copper Miners ETF (WIRE)	79.4%
Global X Physical Precious Metals Basket (ETPPMP)	73.6%
Global X Defence Tech ETF (DTEC)	65.7%
Monochrome Bitcoin ETF (IBTC)	-14.1%
Global X 21Shares Bitcoin ETF (EBTC)	-14.3%
Betashares Cloud Computing ETF (CLDD)	-14.4%
DigitalX Bitcoin ETF (BTXX)	-14.5%
VanEck Bitcoin ETF (VBTC)	-15.0%
Betashares Australian Equities Strong Bear (BBOZ)	-15.6%
Global X 21Shares Ethereum ETF (EETH)	-17.6%
Monochrome Ethereum ETF (IETH)	-18.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-33.3%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-37.6%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	60.5
iShares Core S&P 500 (IVV)	45.2
Betashares Australia 200 ETF (A200)	43.8
Betashares Global Shares ETF (BGBL)	40.5
Betashares NASDAQ 100 (NDQ)	27.8
Global X Physical Silver (ETPMAG)	21.6
Betashares Global Sustainability Leaders ETF (ETHI)	13.1
Global X Copper Miners ETF (WIRE)	12.6
VanEck Gold Miners ETF (GDx)	11.8
Betashares FTSE RAFI Australia 200 ETF (QOZ)	11.0
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(0.9)
Betashares Global Government Bond 20+ Year ETF (GGOV)	(1.1)
Betashares Nasdaq 100 ETF (Hedged) (HNDQ)	(1.3)
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	(1.4)
iShares Global Aggregate Bond ESG (AUD Hedged) ETF (AESG)	(1.5)
Betashares Australian Sustainability Leaders ETF (FAIR)	(2.0)
Daintree Hybrid Opportunities Fund (Managed Fund) (DHOF)	(2.1)
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	(2.6)
Betashares Australian High Interest Cash ETF (AAA)	(15.1)
iShares S&P/ASX 200 ETF (IOZ)	(21.1)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	60.5
Betashares Global Shares ETF (BGBL)	40.5
Betashares NASDAQ 100 (NDQ)	16.7
Betashares Global Sustainability Leaders ETF (ETHI)	13.1
Global X Physical Silver (ETPMAG)	12.2
VanEck MSCI International Small Companies Quality ETF (QSML)	6.3
SPDR S&P World Ex Aust Carbon Control Fund (WZOZ)	6.2
Betashares S&P 500 Equal Weight ETF (QUS)	4.8
Betashares Diversified High Growth ETF (DHGF)	4.0
Global X Physical Platinum (ETPMPT)	3.8
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(0.0)
iShares U.S. Factor Rotation Active ETF (IACT)	(0.0)
iShares Future Tech Innovators ETF (ITEK)	(0.0)
eInvest Income Generator Fund (Managed Fund) (EIGA)	(0.0)
iShares 20+ Year U.S. Treasury Bond (AUD Hedged) ETF (ULTB)	(0.0)
iShares Global 100 ETF (IOO)	(0.0)
Intelligent Investor Aus Equity Growth Fund (IGF)	(0.0)
Perpetual Global Innovation Share Fund (Managed Fund) (GIVE)	(0.0)
InvestSMART Australian Equity Income Fund (INIF)	(0.0)
Alphinity Global Equity Fund Managed Fund (XALG)	(0.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	3,055.7
Vanguard MSCI Index International Shares (VGS) ⁴	2,395.0
Betashares Australia 200 ETF (A200)	2,083.8
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,827.6
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,468.4
Betashares Global Shares ETF (BGBL)	1,418.6
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,352.8
VanEck Australian Subordinated Debt ETF (SUBD)	1,178.0
iShares Core S&P 500 (IVV)	1,167.3
iShares S&P/ASX 200 ETF (IOZ)	1,113.7
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(123.9)
Platinum International Fund (QMHF) (PIXX) ³	(138.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(141.5)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(150.8)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(186.3)
Alphinity Global Equity Fund Managed Fund (XALG)	(238.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(315.8)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(336.2)
Magellan Global Fund (Open Class) (MGOC) ³	(1,017.6)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,010.4)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Global X Physical Silver (ETPMAG)	41.9
Vanguard MSCI Index International Shares (VGS) ⁴	22.9
Vanguard Australian Shares Index ETF (VAS) ⁴	19.8
iShares Core S&P 500 (IVV)	19.1
Betashares Australian High Interest Cash ETF (AAA)	19.0
Global X Physical Gold (GOLD)	16.8
Betashares Global Shares ETF (BGBL)	15.9
Betashares NASDAQ 100 (NDQ)	15.1
Betashares Australia 200 ETF (A200)	13.1
Vanguard Australian Shares High Yield ETF (VHY) ⁴	12.8

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Betashares Global Shares ETF (BGBL)	40.9
Betashares Australian High Interest Cash ETF (AAA)	29.8
Vanguard MSCI Index International Shares (VGS) ⁴	26.6
Betashares NASDAQ 100 (NDQ)	25.8
Global X Physical Silver (ETPMAG)	20.7
Vanguard Australian Shares Index ETF (VAS) ⁴	18.6
iShares Core S&P 500 (IVV)	17.0
Betashares Global Sustainability Leaders ETF (ETHI)	14.6
Vanguard Australian Shares High Yield ETF (VHY) ⁴	11.3
SPDR S&P/ASX 200 Resources Fund (OZR)	9.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	49.4
Betashares Australian High Interest Cash ETF (AAA)	36.2
iShares Core S&P 500 (IVV)	33.2
Vanguard MSCI Index International Shares (VGS) ⁴	25.2
Betashares Australia 200 ETF (A200)	22.2
iShares S&P/ASX 200 ETF (IOZ)	21.1
Betashares NASDAQ 100 (NDQ)	21.0
Global X Physical Gold (GOLD)	17.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	14.1
SPDR S&P/ASX 200 Fund (STW)	13.2

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Ethereum ETF (EETH)	5.9%	Global X Uranium ETF (ATOM)	6.2%	Global X Physical Silver (ETPMAG)	133.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	4.6%	Global X Hydrogen ETF (HGEN)	5.9%	Global X Physical Platinum (ETPMPT)	113.9%
Global X Semiconductor ETF (SEMI)	4.4%	Global X Physical Platinum (ETPMPT)	4.9%	Global X Green Metal Miners ETF (GMTL)	83.1%
Global X Hydrogen ETF (HGEN)	3.3%	Global X Physical Palladium (ETPMPD)	4.4%	Global X Copper Miners ETF (WIRE)	79.4%
Global X Physical Silver (ETPMAG)	3.2%	Global X Semiconductor ETF (SEMI)	3.5%	Global X Physical Precious Metals Basket (ETPMPM)	73.6%
Global X 21Shares Bitcoin ETF (EBTC)	3.1%	Global X 21Shares Ethereum ETF (EETH)	3.1%	Global X Physical Palladium (ETPMPD)	64.6%
Global X Artificial Intelligence Infrastructure ETF (AINF)	2.6%	Global X Physical Silver (ETPMAG)	2.8%	Global X Battery Tech & Lithium ETF (ACDC)	62.3%
Global X Uranium ETF (ATOM)	2.5%	Global X Battery Tech & Lithium ETF (ACDC)	2.7%	Global X Uranium ETF (ATOM)	58.6%
Global X EURO STOXX 50 ETF (ESTX)	2.0%	Global X Artificial Intelligence Infrastructure ETF (AINF)	2.4%	Global X Physical Gold (GOLD)	52.1%
Global X Green Metal Miners ETF (GMTL)	1.9%	Global X US Infrastructure Development ETF (PAVE)	2.0%	Global X Hydrogen ETF (HGEN)	49.3%
Global X Copper Miners ETF (WIRE)	1.8%	Global X Physical Precious Metals Basket (ETPMPM)	1.9%	Global X Semiconductor ETF (SEMI)	49.2%
Global X ROBO Global Robotics & Automation ETF (ROBO)	1.6%	Global X Defence Tech ETF (DTEC)	1.8%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	30.4%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.2%	Global X 21Shares Bitcoin ETF (EBTC)	1.4%	Global X EURO STOXX 50 ETF (ESTX)	28.9%
Global X China Tech ETF (DRGN)	1.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	1.3%	Global X Artificial Intelligence ETF (GXAI)	23.8%
Global X Battery Tech & Lithium ETF (ACDC)	1.0%	Global X China Tech ETF (DRGN)	1.2%	Global X S&P Biotech ETF (CURE)	23.2%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.8%	Global X Gold Bullion (Currency Hedged) ETF (GHLd)	1.0%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	16.3%
Global X India Nifty 50 ETF (NDIA)	0.6%	Global X Copper Miners ETF (WIRE)	0.9%	Global X ROBO Global Robotics & Automation ETF (ROBO)	16.2%
Global X Defence Tech ETF (DTEC)	0.5%	Global X Green Metal Miners ETF (GMTL)	0.9%	Global X US 100 ETF (U100)	12.3%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.5%	Global X EURO STOXX 50 ETF (ESTX)	0.8%	Global X FANG+ ETF (FANG)	9.8%
Global X S&P 500 Covered Call ETF (UYLD)	0.4%	Global X Russell 2000 ETF (RSSL)	0.8%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	8.9%
Global X Artificial Intelligence ETF (GXAI)	0.3%	Global X Physical Gold (GOLD)	0.7%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.4%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.3%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	0.6%	Global X Bloomberg Commodity Complex ETF (BCOM)	6.8%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.3%	Global X Artificial Intelligence ETF (GXAI)	0.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	6.4%
Global X US Infrastructure Development ETF (PAVE)	0.2%	Global X S&P Australia GARP ETF (GRPA)	0.4%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	6.2%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.3%	Global X Morningstar Global Technology ETF (TECH)	0.6%
Global X S&P Australia GARP ETF (GRPA)	0.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.2%	Global X Fintech & Blockchain ETF (FTEC)	0.4%
Global X Australian Bank Credit ETF (BANK)	0.1%	Global X Australia 300 ETF (A300)	0.2%	Global X Australia ex Financials & Resources ETF (OZXX)	0.1%
Global X Japan TOPIX 100 ETF (J100)	0.0%	Global X Australia ex Financials & Resources ETF (OZXX)	0.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.1%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.0%	Global X Fintech & Blockchain ETF (FTEC)	0.1%	Global X S&P 500 Covered Call ETF (UYLD)	-0.7%
Global X S&P World ex Australia GARP ETF (GARP)	0.0%	Global X S&P World ex Australia GARP ETF (GARP)	0.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-4.3%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.0%	Global X India Nifty 50 ETF (NDIA)	-5.2%
Global X Australia 300 ETF (A300)	-0.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.0%	Global X Cybersecurity ETF (BUGG)	-14.1%
Global X Morningstar Global Technology ETF (TECH)	-0.4%	Global X Bloomberg Commodity Complex ETF (BCOM)	0.0%	Global X 21Shares Bitcoin ETF (EBTC)	-14.3%
Global X Bloomberg Commodity Complex ETF (BCOM)	-0.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.0%	Global X 21Shares Ethereum ETF (EETH)	-17.6%
Global X US 100 ETF (U100)	-1.1%	Global X India Nifty 50 ETF (NDIA)	0.0%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-33.3%
Global X Russell 2000 ETF (RSSL)	-1.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.0%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-1.4%	Global X Australian Bank Credit ETF (BANK)	0.0%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Physical Precious Metals Basket (ETPMPM)	-2.1%	Global X Gold Bullion ETF (GXLD)	0.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Gold Bullion ETF (GXLD)	-2.2%	Global X S&P 500 Covered Call ETF (UYLD)	-0.1%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X FANG+ (Currency Hedged) ETF (FHNG)	-2.2%	Global X Japan TOPIX 100 ETF (J100)	-0.2%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Physical Gold (GOLD)	-2.5%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.2%	Global X Defence Tech ETF (DTEC)	N/A
Global X Gold Bullion (Currency Hedged) ETF (GHLd)	-2.5%	Global X Morningstar Global Technology ETF (TECH)	-0.4%	Global X Russell 2000 ETF (RSSL)	N/A
Global X FANG+ ETF (FANG)	-2.8%	Global X US 100 ETF (U100)	-0.4%	Global X Gold Bullion (Currency Hedged) ETF (GHLd)	N/A
Global X S&P Biotech ETF (CURE)	-3.4%	Global X FANG+ (Currency Hedged) ETF (FHNG)	-0.6%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Cybersecurity ETF (BUGG)	-4.3%	Global X S&P Biotech ETF (CURE)	-0.6%	Global X China Tech ETF (DRGN)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-4.5%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-0.7%	Global X Australia 300 ETF (A300)	N/A
Global X Physical Platinum (ETPMPT)	-6.8%	Global X FANG+ ETF (FANG)	-1.8%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X Physical Palladium (ETPMPD)	-9.8%	Global X Cybersecurity ETF (BUGG)	-2.7%	Global X Japan TOPIX 100 ETF (J100)	N/A

1 Source: Bloomberg. Data as at 2 January 2026

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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