

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 9 January 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
VanEck Global Defence ETF (DFND)	14.6%
Global X Hydrogen ETF (HGEN)	13.0%
Global X Defence Tech ETF (DTEC)	12.9%
Global X Physical Palladium (ETPMPD)	11.8%
Global X Uranium ETF (ATOM)	10.5%
Betashares Global Defence ETF (ARMR)	10.5%
Betashares Energy Transition Metals ETF (XMET)	9.5%
VanEck Uranium and Energy Innovation ETF (URAN)	9.5%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	8.3%
Betashares Global Uranium ETF (URNM)	7.8%
Fidelity India Active ETF (FIIN)	-1.6%
India Avenue Equity Fund Active ETF (IAEF)	-2.0%
Global X India Nifty 50 ETF (NDIA)	-2.1%
VanEck Australian Banks ETF (MVB)	-2.5%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-2.5%
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	-2.6%
VanEck India Growth Leaders ETF (GRIN)	-3.0%
Betashares Geared Short Australian Government Bond Fund (hedg)	-3.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-3.9%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-5.0%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X Hydrogen ETF (HGEN)	19.7%
Global X Uranium ETF (ATOM)	17.4%
VanEck Global Defence ETF (DFND)	16.9%
Global X Physical Palladium (ETPMPD)	16.7%
VanEck Uranium and Energy Innovation ETF (URAN)	15.1%
Global X Defence Tech ETF (DTEC)	15.0%
Betashares Global Uranium ETF (URNM)	14.2%
Betashares Crypto Innovators ETF (CRYP)	13.0%
Betashares Global Defence ETF (ARMR)	12.7%
Global X Physical Platinum (ETPMPT)	12.4%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-1.4%
India Avenue Equity Fund Active ETF (IAEF)	-1.5%
Fidelity India Active ETF (FIIN)	-1.6%
VanEck Australian Banks ETF (MVB)	-2.1%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-2.1%
Global X India Nifty 50 ETF (NDIA)	-2.1%
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	-2.2%
VanEck India Growth Leaders ETF (GRIN)	-2.5%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-4.1%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-4.4%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	151.1%
VanEck Gold Miners ETF (GDGX)	141.1%
Global X Physical Silver (ETPMAG)	138.0%
Global X Physical Platinum (ETPMPT)	120.6%
Betashares Energy Transition Metals ETF (XMET)	104.9%
Global X Green Metal Miners ETF (GMTL)	90.6%
Global X Copper Miners ETF (WIRE)	86.7%
iShares MSCI South Korea Capped ETF (IKO)	85.5%
Global X Defence Tech ETF (DTEC)	85.4%
Global X Physical Palladium (ETPMPD)	83.6%
VanEck Bitcoin ETF (VBTC)	-11.5%
Global X Cybersecurity ETF (BUGG)	-11.7%
Betashares S&P/ASX Australian Technology ETF (ATEC)	-11.7%
Betashares Australian Equities Strong Bear (BBOZ)	-12.4%
Monochrome Ethereum ETF (IETH)	-13.0%
Betashares Cloud Computing ETF (CLDD)	-13.1%
Global X 21Shares Ethereum ETF (EETH)	-13.6%
Betashares Strong US Dollar Hedge Fund (YANK)	-13.7%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-35.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-39.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Global Shares ETF (BGBL)	68.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	60.5
Betashares Australian High Interest Cash ETF (AAA)	56.6
iShares S&P/ASX 200 ETF (IOZ)	54.9
Betashares Australia 200 ETF (A200)	47.8
iShares Core S&P 500 (IVV)	42.7
Global X Physical Silver (ETPMAG)	36.0
VanEck Australian Subordinated Debt ETF (SUBD)	30.3
Betashares S&P 500 Equal Weight ETF (QUS)	25.0
Betashares NASDAQ 100 (NDQ)	22.3
iShares S&P/ASX 20 ETF (ILC)	(2.1)
VanEck 1-3 Month US Treasury Bond ETF (TBIL)	(3.0)
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	(3.3)
Betashares Australian Equities Strong Bear (BBOZ)	(3.4)
iShares Core S&P SmallCap ETF (IJR)	(3.9)
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	(4.8)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(7.2)
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(11.9)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(16.1)
SPDR S&P/ASX 200 Resources Fund (OZR)	(27.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Betashares Global Shares ETF (BGBL)	68.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	60.5
Betashares Australian High Interest Cash ETF (AAA)	56.6
iShares S&P/ASX 200 ETF (IOZ)	54.9
Betashares Australia 200 ETF (A200)	47.8
iShares Core S&P 500 (IVV)	42.7
Global X Physical Silver (ETPMAG)	36.0
VanEck Australian Subordinated Debt ETF (SUBD)	30.3
Betashares S&P 500 Equal Weight ETF (QUS)	25.0
Betashares NASDAQ 100 (NDQ)	22.3
iShares S&P/ASX 20 ETF (ILC)	(2.1)
VanEck 1-3 Month US Treasury Bond ETF (TBIL)	(3.0)
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	(3.3)
Betashares Australian Equities Strong Bear (BBOZ)	(3.4)
iShares Core S&P SmallCap ETF (IJR)	(3.9)
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	(4.8)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(7.2)
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(11.9)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(16.1)
SPDR S&P/ASX 200 Resources Fund (OZR)	(27.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	3,325.7
Vanguard MSCI Index International Shares (VGS)*	2,644.6
Betashares Australia 200 ETF (A200)	1,780.2
Vanguard Australian Shares High Yield ETF (VHY)*	1,651.7
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,639.3
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,472.2
Betashares Global Shares ETF (BGBL)	1,436.8
VanEck Australian Subordinated Debt ETF (SUBD)	1,190.1
iShares Core S&P 500 (IVV)	1,167.9
Betashares Australian High Interest Cash ETF (AAA)	1,138.4
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(123.9)
Platinum International Fund (QMHF) (PIX)*	(137.1)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(141.5)
Magellan Infrastructure Fund (Hedged) (MICH)*	(159.5)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(186.3)
Alphinity Global Equity Fund Managed Fund (XALG)	(240.7)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(314.6)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(336.2)
Magellan Global Fund (Open Class) (MGOC)	(1,306.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,010.4)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	37.2
Global X Physical Silver (ETPMAG)	29.9
Vanguard MSCI Index International Shares (VGS)*	29.7
Betashares Australian High Interest Cash ETF (AAA)	24.3
iShares Core S&P 500 (IVV)	23.8
Betashares Australia 200 ETF (A200)	16.3
Betashares NASDAQ 100 (NDQ)	14.9
Vanguard Australian Shares High Yield ETF (VHY)*	14.5
Global X Physical Gold (GOLD)	14.4
Perth Mint Gold (PMGOLD)*	12.9

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	34.1
Vanguard MSCI Index International Shares (VGS)*	29.2
Global X Physical Silver (ETPMAG)	28.4
Betashares Australian High Interest Cash ETF (AAA)	25.2
iShares Core S&P 500 (IVV)	22.6
Betashares NASDAQ 100 (NDQ)	16.7
Betashares Global Shares ETF (BGBL)	15.2
Betashares Australia 200 ETF (A200)	14.9
Vanguard Australian Shares High Yield ETF (VHY)*	13.9
Global X Physical Gold (GOLD)	13.4

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	49.4
Betashares Australian High Interest Cash ETF (AAA)	36.3
iShares Core S&P 500 (IVV)	33.2
Vanguard MSCI Index International Shares (VGS)*	25.5
Betashares Australia 200 ETF (A200)	22.3
iShares S&P/ASX 200 ETF (IOZ)	21.1
Betashares NASDAQ 100 (NDQ)	20.9
Global X Physical Gold (GOLD)	17.9
Vanguard Australian Shares High Yield ETF (VHY)*	14.2
SPDR S&P/ASX 200 Fund (STW)	13.2

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Hydrogen ETF (HGEN)	13.0%	Global X Hydrogen ETF (HGEN)	19.7%	Global X Physical Silver (ETPMAG)	138.0%
Global X Defence Tech ETF (DTEC)	12.9%	Global X Uranium ETF (ATOM)	17.4%	Global X Physical Platinum (ETPMPT)	120.6%
Global X Physical Palladium (ETPMPD)	11.8%	Global X Physical Palladium (ETPMPD)	16.7%	Global X Green Metal Miners ETF (GMTL)	90.6%
Global X Uranium ETF (ATOM)	10.5%	Global X Defence Tech ETF (DTEC)	15.0%	Global X Copper Miners ETF (WIRE)	86.7%
Global X Physical Platinum (ETPMPT)	7.1%	Global X Physical Platinum (ETPMPT)	12.4%	Global X Physical Palladium (ETPMPD)	83.6%
Global X Green Metal Miners ETF (GMTL)	7.0%	Global X Semiconductor ETF (SEMI)	9.0%	Global X Physical Precious Metals Basket (ETPMPM)	79.2%
Global X Copper Miners ETF (WIRE)	5.9%	Global X Physical Silver (ETPMAG)	8.3%	Global X Uranium ETF (ATOM)	75.5%
Global X Physical Silver (ETPMAG)	5.4%	Global X Green Metal Miners ETF (GMTL)	7.9%	Global X Battery Tech & Lithium ETF (ACDC)	66.2%
Global X Semiconductor ETF (SEMI)	5.3%	Global X Physical Precious Metals Basket (ETPMPM)	7.1%	Global X Hydrogen ETF (HGEN)	61.2%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	5.2%	Global X Copper Miners ETF (WIRE)	6.9%	Global X Physical Gold (GOLD)	55.1%
Global X Physical Precious Metals Basket (ETPMPM)	5.0%	Global X Russell 2000 ETF (RSSL)	5.5%	Global X Semiconductor ETF (SEMI)	51.0%
Global X Russell 2000 ETF (RSSL)	4.7%	Global X Battery Tech & Lithium ETF (ACDC)	5.3%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	34.1%
Global X Fintech & Blockchain ETF (FTEC)	3.6%	Global X ROBO Global Robotics & Automation ETF (ROBO)	4.8%	Global X EURO STOXX 50 ETF (ESTX)	27.7%
Global X ROBO Global Robotics & Automation ETF (ROBO)	3.4%	Global X US Infrastructure Development ETF (PAVE)	4.7%	Global X Artificial Intelligence ETF (GXAI)	25.0%
Global X Gold Bullion ETF (GXLD)	3.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	4.5%	Global X S&P Biotech ETF (CURE)	25.0%
Global X Physical Gold (GOLD)	3.3%	Global X Gold Bullion (Currency Hedged) ETF (GHLN)	4.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	18.6%
Global X Gold Bullion (Currency Hedged) ETF (GHLN)	3.2%	Global X Physical Gold (GOLD)	4.1%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	14.4%
Global X Cybersecurity ETF (BUGG)	3.1%	Global X 21Shares Ethereum ETF (EETH)	4.1%	Global X US 100 ETF (U100)	12.9%
Global X US Infrastructure Development ETF (PAVE)	2.7%	Global X Fintech & Blockchain ETF (FTEC)	3.7%	Global X FANG+ ETF (FANG)	10.4%
Global X S&P Biotech ETF (CURE)	2.6%	Global X 21Shares Bitcoin ETF (EBTC)	3.5%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	8.2%
Global X Battery Tech & Lithium ETF (ACDC)	2.5%	Global X Gold Bullion ETF (GXLD)	3.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.6%
Global X Artificial Intelligence ETF (GXAI)	2.3%	Global X Artificial Intelligence Infrastructure ETF (AINF)	3.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	6.7%
Global X Japan TOPIX 100 ETF (J100)	2.3%	Global X Artificial Intelligence ETF (GXAI)	2.9%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	6.1%
Global X 21Shares Bitcoin ETF (EBTC)	2.0%	Global X EURO STOXX 50 ETF (ESTX)	2.4%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.2%
Global X S&P World ex Australia GARP ETF (GARP)	1.8%	Global X Japan TOPIX 100 ETF (J100)	2.1%	Global X Fintech & Blockchain ETF (FTEC)	3.3%
Global X FANG+ ETF (FANG)	1.7%	Global X S&P Biotech ETF (CURE)	1.9%	Global X Morningstar Global Technology ETF (TECH)	0.1%
Global X EURO STOXX 50 ETF (ESTX)	1.7%	Global X S&P World ex Australia GARP ETF (GARP)	1.8%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.1%
Global X US 100 ETF (U100)	1.6%	Global X US 100 ETF (U100)	1.2%	Global X Australia ex Financials & Resources ETF (OZXX)	-0.8%
Global X Bloomberg Commodity Complex ETF (BCOM)	1.5%	Global X Bloomberg Commodity Complex ETF (BCOM)	1.0%	Global X S&P 500 Covered Call ETF (UYLD)	-1.0%
Global X Morningstar Global Technology ETF (TECH)	1.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.0%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	1.0%	Global X India Nifty 50 ETF (NDIA)	-4.8%
Global X 21Shares Ethereum ETF (EETH)	0.9%	Global X Morningstar Global Technology ETF (TECH)	1.0%	Global X 21Shares Bitcoin ETF (EBTC)	-10.8%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.8%	Global X S&P Australia GARP ETF (GRPA)	0.7%	Global X Cybersecurity ETF (BUGG)	-11.7%
Global X S&P 500 Covered Call ETF (UYLD)	0.7%	Global X S&P 500 Covered Call ETF (UYLD)	0.6%	Global X 21Shares Ethereum ETF (EETH)	-13.6%
Global X Artificial Intelligence Infrastructure ETF (AINF)	0.7%	Global X Australia ex Financials & Resources ETF (OZXX)	0.5%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-35.2%
Global X FANG+ (Currency Hedged) ETF (FHNG)	0.6%	Global X China Tech ETF (DRGN)	0.4%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Australia ex Financials & Resources ETF (OZXX)	0.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.3%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X S&P Australia GARP ETF (GRPA)	0.3%	Global X Cybersecurity ETF (BUGG)	0.3%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.3%	Global X Australian Bank Credit ETF (BANK)	0.2%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Australian Bank Credit ETF (BANK)	0.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.1%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.1%	Global X FANG+ (Currency Hedged) ETF (FHNG)	0.0%	Global X Defence Tech ETF (DTEC)	N/A
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.0%	Global X Russell 2000 ETF (RSSL)	N/A
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.1%	Global X Australia 300 ETF (A300)	0.0%	Global X Gold Bullion (Currency Hedged) ETF (GHLN)	N/A
Global X Australia 300 ETF (A300)	-0.2%	Global X FANG+ ETF (FANG)	-0.1%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X China Tech ETF (DRGN)	-0.9%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.2%	Global X China Tech ETF (DRGN)	N/A
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.9%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.7%	Global X Australia 300 ETF (A300)	N/A
Global X India Nifty 50 ETF (NDIA)	-2.1%	Global X India Nifty 50 ETF (NDIA)	-2.1%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-5.0%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-4.4%	Global X Japan TOPIX 100 ETF (J100)	N/A

1 Source: Bloomberg. Data as at 9 January 2026

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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