

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 16 January 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Physical Silver (ETPMAG)	16.2%
Betashares Global Uranium ETF (URNM)	9.0%
Betashares Crypto Innovators ETF (CRYP)	8.0%
Global X Hydrogen ETF (HGEN)	7.9%
Global X Uranium ETF (ATOM)	7.5%
Betashares Ethereum ETF (QETH)	7.2%
Betashares Energy Transition Metals ETF (XMET)	6.5%
iShares Bitcoin ETF (IBIT)	6.0%
Monochrome Ethereum ETF (IETH)	6.0%
Betashares Bitcoin ETF (QBTC)	5.9%
Loomis Sayles Global Equity Fund (LSGE)	-2.6%
L1 Capital International (Hedged) Active ETF (L1HI)	-2.7%
L1 Capital International Managed Fund (L1IF)	-2.7%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)*	-2.8%
Global X Morningstar Global Technology ETF (TECH)	-3.1%
Hyperion Global Growth Companies Fund (MF) (HYGG)	-3.8%
Lakehouse Global Growth Fund Active ETF (LHGG) ³	-4.2%
Global X Physical Palladium (ETPMPD)	-4.3%
Betashares Australian Equities Strong Bear (BBOZ)	-5.1%
Betashares Cloud Computing ETF (CLDD)	-5.5%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X Hydrogen ETF (HGEN)	29.2%
Global X Uranium ETF (ATOM)	26.2%
Global X Physical Silver (ETPMAG)	25.9%
Betashares Global Uranium ETF (URNM)	24.6%
Betashares Crypto Innovators ETF (CRYP)	22.0%
VanEck Uranium and Energy Innovation ETF (URAN)	21.9%
VanEck Global Defence ETF (DFND)	21.0%
Global X Defence Tech ETF (DTEC)	19.4%
Betashares Energy Transition Metals ETF (XMET)	17.6%
Betashares Global Defence ETF (ARMR)	17.1%
Fidelity India Active ETF (FIIN)	-2.3%
Betashares India Quality ETF (IIND)	-2.3%
India Avenue Equity Fund Active ETF (IAEF)	-2.3%
Betashares Australian Equities Bear (BEAR)	-2.3%
Global X India Nifty 50 ETF (NDIA)	-2.7%
Lakehouse Global Growth Fund Active ETF (LHGG) ³	-2.8%
Hyperion Global Growth Companies Fund (MF) (HYGG)	-3.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-3.0%
Betashares Australian Equities Strong Bear (BBOZ)	-5.3%
Betashares Cloud Computing ETF (CLDD)	-5.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X Physical Silver (ETPMAG)	174.0%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	165.9%
VanEck Gold Miners ETF (GDGX)	150.8%
Global X Physical Platinum (ETPMPT)	126.1%
Betashares Energy Transition Metals ETF (XMET)	116.8%
Global X Copper Miners ETF (WIRE)	94.6%
Global X Green Metal Miners ETF (GMTL)	93.8%
iShares MSCI South Korea Capped ETF (IKO)	93.7%
Global X Uranium ETF (ATOM)	92.0%
Global X Physical Precious Metals Basket (ETPMPM)	87.0%
Monochrome Bitcoin ETF (IBTC)	-11.3%
Global X 21Shares Bitcoin ETF (EBTC)	-11.7%
VanEck Bitcoin ETF (VBTC)	-12.5%
Betashares Strong US Dollar Hedge Fund (YANK)	-13.2%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-14.3%
Global X Cybersecurity ETF (BUGG)	-14.9%
Betashares Australian Equities Strong Bear (BBOZ)	-17.2%
Betashares Cloud Computing ETF (CLDD)	-18.3%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-34.4%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-37.8%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	66.8
SPDR S&P/ASX 200 Fund (STW)	56.8
Betashares Global Shares ETF (BGBL)	39.9
Betashares Australian Cash Plus Fund (Managed Fund) (MMKT)	37.1
Global X Copper Miners ETF (WIRE)	36.3
iShares Core S&P 500 (IVV)	35.0
VanEck Australian Subordinated Debt ETF (SUBD)	21.6
Betashares Australian Major Bank Subordinated Debt ETF (BSUB)	18.7
Betashares Diversified High Growth ETF (DHHF)	18.2
Global X Physical Silver (ETPMAG)	17.4
iShares Core S&P SmallCap ETF (IJR)	(0.8)
iShares Core S&P MidCap ETF (IJH)	(1.0)
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	(1.1)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(1.2)
Global X 21Shares Bitcoin ETF (EBTC)	(2.1)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(5.6)
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(11.8)
VanEck MSCI Australian Sustainable Equity ETF (GRNV)	(21.2)
Betashares Geared Australian Equity Fund (GEAR)	(35.1)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(48.4)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	114.7
Betashares Global Shares ETF (BGBL)	104.9
iShares Core S&P 500 (IVV)	71.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	69.4
Betashares Australian High Interest Cash ETF (AAA)	64.1
iShares S&P/ASX 200 ETF (IOZ)	55.7
Global X Copper Miners ETF (WIRE)	50.7
Global X Physical Silver (ETPMAG)	49.1
SPDR S&P/ASX 200 Fund (STW)	47.1
VanEck Australian Subordinated Debt ETF (SUBD)	45.9
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	(2.8)
iShares Core S&P MidCap ETF (IJH)	(2.8)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(4.6)
iShares Core S&P SmallCap ETF (IJR)	(5.5)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(7.2)
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(11.8)
VanEck MSCI Australian Sustainable Equity ETF (GRNV)	(21.2)
SPDR S&P/ASX 200 Resources Fund (OZR)	(27.3)
Betashares Geared Australian Equity Fund (GEAR)	(28.0)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(46.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	3,325.7
Vanguard MSCI Index International Shares (VGS)*	2,644.6
Betashares Australia 200 ETF (A200)	1,780.0
Vanguard Australian Shares High Yield ETF (VHY)*	1,651.7
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,639.3
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,472.2
Betashares Global Shares ETF (BGBL)	1,458.7
VanEck Australian Subordinated Debt ETF (SUBD)	1,172.0
iShares Core S&P 500 (IVV)	1,149.4
Betashares Australian High Interest Cash ETF (AAA)	1,128.2
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(132.2)
Platinum International Fund (QMHF) (PIXX) ³	(135.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(141.4)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(159.5)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(186.3)
Alphinity Global Equity Fund Managed Fund (XALG)	(240.2)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(315.0)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(336.2)
Magellan Global Fund (Open Class) (MGOC)	(1,306.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,010.4)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Global X Physical Silver (ETPMAG)	49.7
Vanguard Australian Shares Index ETF (VAS)*	36.9
Vanguard MSCI Index International Shares (VGS)*	29.8
Betashares Australian High Interest Cash ETF (AAA)	26.9
iShares Core S&P 500 (IVV)	20.3
Global X Physical Gold (GOLD)	19.4
Betashares Australia 200 ETF (A200)	19.0
Vanguard Australian Shares High Yield ETF (VHY)*	15.7
SPDR S&P/ASX 200 Fund (STW)	15.7
iShares S&P/ASX 200 ETF (IOZ)	14.0

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Global X Physical Silver (ETPMAG)	38.1
Vanguard Australian Shares Index ETF (VAS)*	35.4
Vanguard MSCI Index International Shares (VGS)*	29.5
Betashares Australian High Interest Cash ETF (AAA)	26.0
iShares Core S&P 500 (IVV)	21.6
Betashares Australia 200 ETF (A200)	16.7
Global X Physical Gold (GOLD)	16.1
Vanguard Australian Shares High Yield ETF (VHY)*	14.8
Betashares NASDAQ 100 (NDQ)	14.3
Perth Mint Gold (PMGOLD) ³	12.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	49.4
Betashares Australian High Interest Cash ETF (AAA)	36.5
iShares Core S&P 500 (IVV)	33.2
Vanguard MSCI Index International Shares (VGS)*	25.7
Betashares Australia 200 ETF (A200)	22.3
iShares S&P/ASX 200 ETF (IOZ)	21.1
Betashares NASDAQ 100 (NDQ)	20.8
Global X Physical Gold (GOLD)	18.1
Vanguard Australian Shares High Yield ETF (VHY)*	14.3
SPDR S&P/ASX 200 Fund (STW)	13.2

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Physical Silver (ETPMAG)	16.2%	Global X Hydrogen ETF (HGEN)	29.2%	Global X Physical Silver (ETPMAG)	174.0%
Global X Hydrogen ETF (HGEN)	7.9%	Global X Uranium ETF (ATOM)	26.2%	Global X Physical Platinum (ETPMPT)	126.1%
Global X Uranium ETF (ATOM)	7.5%	Global X Physical Silver (ETPMAG)	25.9%	Global X Copper Miners ETF (WIRE)	94.6%
Global X Physical Precious Metals Basket (ETPMPM)	5.5%	Global X Defence Tech ETF (DTEC)	19.4%	Global X Green Metal Miners ETF (GMTL)	93.8%
Global X Artificial Intelligence Infrastructure ETF (AINF)	5.3%	Global X Semiconductor ETF (SEMI)	13.5%	Global X Uranium ETF (ATOM)	92.0%
Global X 21Shares Ethereum ETF (EETH)	4.9%	Global X Physical Platinum (ETPMPT)	13.3%	Global X Physical Precious Metals Basket (ETPMPM)	87.0%
Global X Battery Tech & Lithium ETF (ACDC)	4.7%	Global X Physical Precious Metals Basket (ETPMPM)	13.0%	Global X Hydrogen ETF (HGEN)	80.6%
Global X Copper Miners ETF (WIRE)	4.6%	Global X Physical Palladium (ETPMPD)	11.8%	Global X Battery Tech & Lithium ETF (ACDC)	71.9%
Global X Japan TOPIX 100 ETF (J100)	4.3%	Global X Copper Miners ETF (WIRE)	11.8%	Global X Physical Palladium (ETPMPD)	70.6%
Global X Semiconductor ETF (SEMI)	4.2%	Global X Green Metal Miners ETF (GMTL)	11.5%	Global X Semiconductor ETF (SEMI)	58.0%
Global X Defence Tech ETF (DTEC)	3.8%	Global X Battery Tech & Lithium ETF (ACDC)	10.2%	Global X Physical Gold (GOLD)	57.4%
Global X 21Shares Bitcoin ETF (EBTC)	3.8%	Global X 21Shares Ethereum ETF (EETH)	9.2%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	33.0%
Global X Green Metal Miners ETF (GMTL)	3.3%	Global X Artificial Intelligence Infrastructure ETF (AINF)	8.6%	Global X S&P Biotech ETF (CURE)	31.6%
Global X US Infrastructure Development ETF (PAVE)	2.9%	Global X US Infrastructure Development ETF (PAVE)	7.7%	Global X EURO STOXX 50 ETF (ESTX)	26.2%
Global X China Tech ETF (DRGN)	2.7%	Global X Russell 2000 ETF (RSSL)	7.7%	Global X Artificial Intelligence ETF (GXAI)	25.4%
Global X Physical Gold (GOLD)	2.6%	Global X 21Shares Bitcoin ETF (EBTC)	7.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	20.4%
Global X Gold Bullion ETF (GXLD)	2.6%	Global X ROBO Global Robotics & Automation ETF (ROBO)	7.0%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	15.8%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	2.6%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	6.9%	Global X US 100 ETF (U100)	13.1%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	2.3%	Global X Physical Gold (GOLD)	6.8%	Global X FANG+ ETF (FANG)	10.3%
Global X ROBO Global Robotics & Automation ETF (ROBO)	2.1%	Global X Japan TOPIX 100 ETF (J100)	6.5%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	7.7%
Global X Russell 2000 ETF (RSSL)	2.1%	Global X Gold Bullion ETF (GXLD)	6.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.3%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	2.0%	Global X Bloomberg Commodity Complex ETF (BCOM)	3.3%	Global X Bloomberg Commodity Complex ETF (BCOM)	6.2%
Global X Australia 300 ETF (A300)	1.9%	Global X Fintech & Blockchain ETF (FTEC)	3.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.8%
Global X S&P Australia GARP ETF (GRPA)	1.8%	Global X China Tech ETF (DRGN)	3.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	5.6%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.6%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	2.6%	Global X Australia ex Financials & Resources ETF (OZXX)	1.7%
Global X Bloomberg Commodity Complex ETF (BCOM)	1.1%	Global X EURO STOXX 50 ETF (ESTX)	2.6%	Global X Fintech & Blockchain ETF (FTEC)	1.2%
Global X Australia ex Financials & Resources ETF (OZXX)	1.1%	Global X Artificial Intelligence ETF (GXAI)	2.6%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.2%
Global X Physical Platinum (ETPMPT)	0.8%	Global X S&P Australia GARP ETF (GRPA)	2.5%	Global X S&P 500 Covered Call ETF (UYLD)	-1.4%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.7%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	2.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.2%
Global X EURO STOXX 50 ETF (ESTX)	0.2%	Global X Australia 300 ETF (A300)	1.9%	Global X Morningstar Global Technology ETF (TECH)	-3.0%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.1%	Global X S&P Biotech ETF (CURE)	1.7%	Global X India Nifty 50 ETF (NDIA)	-3.6%
Global X Australian Bank Credit ETF (BANK)	0.1%	Global X Australia ex Financials & Resources ETF (OZXX)	1.6%	Global X 21Shares Ethereum ETF (EETH)	-9.2%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.0%	Global X S&P World ex Australia GARP ETF (GARP)	1.6%	Global X 21Shares Bitcoin ETF (EBTC)	-11.7%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.0%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.3%	Global X Cybersecurity ETF (BUGG)	-14.9%
Global X S&P 500 Covered Call ETF (UYLD)	-0.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	1.0%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-34.4%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.8%	Global X Gold Bullion ETF (GXLD)	N/A
Global X S&P Biotech ETF (CURE)	-0.2%	Global X S&P 500 Covered Call ETF (UYLD)	0.6%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Artificial Intelligence ETF (GXAI)	-0.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.5%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X S&P World ex Australia GARP ETF (GARP)	-0.3%	Global X Australian Bank Credit ETF (BANK)	0.3%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-0.5%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.0%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X India Nifty 50 ETF (NDIA)	-0.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.1%	Global X Defence Tech ETF (DTEC)	N/A
Global X US 100 ETF (U100)	-1.2%	Global X US 100 ETF (U100)	-0.1%	Global X Russell 2000 ETF (RSSL)	N/A
Global X FANG+ ETF (FANG)	-1.9%	Global X FANG+ (Currency Hedged) ETF (FHNG)	-1.9%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X FANG+ (Currency Hedged) ETF (FHNG)	-1.9%	Global X FANG+ ETF (FANG)	-2.1%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-2.2%	Global X Morningstar Global Technology ETF (TECH)	-2.1%	Global X China Tech ETF (DRGN)	N/A
Global X Cybersecurity ETF (BUGG)	-2.5%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-2.2%	Global X Australia 300 ETF (A300)	N/A
Global X Morningstar Global Technology ETF (TECH)	-3.1%	Global X Cybersecurity ETF (BUGG)	-2.2%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X Physical Palladium (ETPMPD)	-4.3%	Global X India Nifty 50 ETF (NDIA)	-2.7%	Global X Japan TOPIX 100 ETF (J100)	N/A

1 Source: Bloomberg. Data as at 16 January 2026

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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