

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 23 January 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Physical Platinum (ETPMPT)	14.3%
Global X Physical Palladium (ETPPMD)	9.4%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	8.2%
Betashares Energy Transition Metals ETF (XMET)	7.9%
Global X Gold Bullion (Currency Hedged) ETF (GHLd)	7.2%
VanEck Gold Miners ETF (GDX)	7.0%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	6.9%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	6.8%
Betashares Global Uranium ETF (URNM)	6.4%
Global X Physical Silver (ETPMAG)	6.0%
Betashares Crypto Innovators ETF (CRYP)	-7.6%
DigitalX Bitcoin ETF (BTXX) ³	-7.6%
Global X 21Shares Bitcoin ETF (EBTC)	-7.8%
Monochrome Bitcoin ETF (IBTC)	-8.4%
VanEck Bitcoin ETF (VBTC)	-8.6%
Betashares Bitcoin ETF (QBTC)	-9.0%
iShares Bitcoin ETF (IBIT)	-9.1%
Global X 21Shares Ethereum ETF (EETH)	-12.1%
Monochrome Ethereum ETF (IETH)	-12.9%
Betashares Ethereum ETF (QETH)	-13.3%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X Physical Silver (ETPMAG)	33.4%
Betashares Global Uranium ETF (URNM)	32.5%
Global X Physical Platinum (ETPMPT)	29.4%
Global X Uranium ETF (ATOM)	28.2%
Global X Hydrogen ETF (HGEN)	28.0%
Betashares Energy Transition Metals ETF (XMET)	26.9%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	23.2%
Global X Physical Palladium (ETPPMD)	22.3%
VanEck Uranium and Energy Innovation ETF (URAN)	21.6%
VanEck Gold Miners ETF (GDX)	20.7%
GCQ Global Equities Complex ETF (GCQF)	-5.6%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) ³	-6.4%
Lakehouse Global Growth Fund Active ETF (LHGG) ³	-7.5%
Betashares Strong US Dollar Hedge Fund (YANK)	-7.6%
Betashares Cloud Computing ETF (CLDD)	-7.9%
Betashares India Quality ETF (IIND)	-8.0%
India Avenue Equity Fund Active ETF (IAEF)	-8.4%
Global X India Nifty 50 ETF (NDIA)	-8.5%
Fidelity India Active ETF (FIIN)	-8.5%
VanEck India Growth Leaders ETF (GRIN)	-8.9%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X Physical Silver (ETPMAG)	195.0%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	183.7%
VanEck Gold Miners ETF (GDX)	163.7%
Global X Physical Platinum (ETPMPT)	158.1%
Betashares Energy Transition Metals ETF (XMET)	137.5%
Global X Green Metal Miners ETF (GMTL)	103.1%
Global X Copper Miners ETF (WIRE)	101.3%
Global X Physical Precious Metals Basket (ETPMPM)	97.7%
iShares MSCI South Korea Capped ETF (IKO)	94.6%
Global X Physical Palladium (ETPPMD)	79.8%
Betashares Strong US Dollar Hedge Fund (YANK)	-17.4%
Global X 21Shares Ethereum ETF (EETH)	-17.8%
Global X Cybersecurity ETF (BUGG)	-18.6%
DigitalX Bitcoin ETF (BTXX) ³	-19.7%
Monochrome Bitcoin ETF (IBTC)	-20.1%
Betashares Cloud Computing ETF (CLDD)	-21.3%
VanEck Bitcoin ETF (VBTC)	-22.3%
Global X 21Shares Bitcoin ETF (EBTC)	-22.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-29.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-32.2%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	53.0
iShares S&P/ASX 200 ETF (IOZ)	42.7
iShares Core S&P 500 (IVV)	32.8
Global X Physical Gold (GOLD)	30.5
Global X Physical Silver (ETPMAG)	23.1
VanEck Global Defence ETF (DFND)	21.8
Global X Gold Bullion ETF (GXLD)	19.5
Global X Copper Miners ETF (WIRE)	18.6
VanEck Australian Subordinated Debt ETF (SUBD)	18.2
Global X Gold Bullion (Currency Hedged) ETF (GHLd)	17.3
Betashares Global Shares ETF - Currency Hedged (HGBL)	(2.1)
Betashares U.S. Dollar ETF (USD)	(2.2)
Alphinity Global Equity Fund Managed Fund (XALG)	(2.4)
Global X S&P Australia GARP ETF (GRPA)	(3.0)
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	(3.2)
VanEck Morningstar Wide Moat ETF (MOAT)	(3.3)
Betashares US Equities Strong Bear HF - Hedged (BBUS)	(5.7)
Betashares Global Sustainability Leaders ETF (ETHI)	(6.4)
Betashares Australian Equities Strong Bear (BBOZ)	(13.5)
VanEck MSCI International Value ETF (VLUE)	(13.8)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	167.7
Betashares Global Shares ETF (BGBL)	108.0
iShares Core S&P 500 (IVV)	103.8
iShares S&P/ASX 200 ETF (IOZ)	98.4
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	86.7
Betashares Australian High Interest Cash ETF (AAA)	79.2
Global X Physical Silver (ETPMAG)	72.1
Global X Copper Miners ETF (WIRE)	69.3
VanEck Australian Subordinated Debt ETF (SUBD)	64.1
Betashares Diversified High Growth ETF (DHHF)	48.1
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(5.5)
Betashares US Equities Strong Bear HF - Hedged (BBUS)	(5.7)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(7.2)
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(8.4)
VanEck MSCI International Value ETF (VLUE)	(10.3)
Betashares Australian Equities Strong Bear (BBOZ)	(15.7)
VanEck MSCI Australian Sustainable Equity ETF (GRNV)	(21.2)
SPDR S&P/ASX 200 Resources Fund (OZR)	(25.7)
Betashares Geared Australian Equity Fund (GEAR)	(27.1)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(44.7)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	3,325.7
Vanguard MSCI Index International Shares (VGS) ⁴	2,644.6
Betashares Australia 200 ETF (A200)	1,824.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,651.7
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,639.3
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,472.2
Betashares Global Shares ETF (BGBL)	1,454.4
VanEck Australian Subordinated Debt ETF (SUBD)	1,132.7
iShares Core S&P 500 (IVV)	1,086.5
Vanguard Australian Fixed Interest Index (VAF) ⁴	1,032.0
Platinum International Fund (QMIF) (PIXX) ³	(131.0)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(135.8)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(159.5)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(161.2)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(186.3)
Alphinity Global Equity Fund Managed Fund (XALG)	(244.5)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(314.3)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(336.2)
Magellan Global Fund (Open Class) (MGOC)	(1,306.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,010.4)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard MSCI Index International Shares (VGS) ⁴	53.4
Vanguard Australian Shares Index ETF (VAS) ⁴	37.3
Global X Physical Silver (ETPMAG)	35.4
Global X Physical Gold (GOLD)	26.9
iShares Core S&P 500 (IVV)	26.8
Betashares Australian High Interest Cash ETF (AAA)	22.4
Betashares Global Shares ETF (BGBL)	21.6
Betashares Global Sustainability Leaders ETF (ETHI)	20.1
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	19.2
Vanguard Australian Shares High Yield ETF (VHY) ⁴	17.8

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Global X Physical Silver (ETPMAG)	37.3
Vanguard MSCI Index International Shares (VGS) ⁴	37.0
Vanguard Australian Shares Index ETF (VAS) ⁴	36.0
Betashares Australian High Interest Cash ETF (AAA)	24.8
iShares Core S&P 500 (IVV)	23.2
Global X Physical Gold (GOLD)	19.5
Betashares Australia 200 ETF (A200)	17.0
Vanguard Australian Shares High Yield ETF (VHY) ⁴	15.7
Betashares NASDAQ 100 (NDQ)	15.1
Betashares Global Shares ETF (BGBL)	14.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	49.4
Betashares Australian High Interest Cash ETF (AAA)	35.1
iShares Core S&P 500 (IVV)	33.0
Vanguard MSCI Index International Shares (VGS) ⁴	26.4
Betashares Australia 200 ETF (A200)	22.3
iShares S&P/ASX 200 ETF (IOZ)	21.1
Betashares NASDAQ 100 (NDQ)	20.7
Global X Physical Gold (GOLD)	18.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	14.5
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	13.2

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Physical Platinum (ETPMPT)	14.3%	Global X Physical Silver (ETPMAG)	33.4%	Global X Physical Silver (ETPMAG)	195.0%
Global X Physical Palladium (ETPMPD)	9.4%	Global X Physical Platinum (ETPMPT)	29.4%	Global X Physical Platinum (ETPMPT)	158.1%
Global X Gold Bullion (Currency Hedged) ETF (GHLd)	7.2%	Global X Uranium ETF (ATOM)	28.2%	Global X Green Metal Miners ETF (GMTL)	103.1%
Global X Physical Silver (ETPMAG)	6.0%	Global X Hydrogen ETF (HGEN)	28.0%	Global X Copper Miners ETF (WIRE)	101.3%
Global X Physical Precious Metals Basket (ETPMMPM)	6.0%	Global X Physical Palladium (ETPMPD)	22.3%	Global X Physical Precious Metals Basket (ETPMMPM)	97.7%
Global X Physical Gold (GOLD)	4.3%	Global X Physical Precious Metals Basket (ETPMMPM)	19.7%	Global X Physical Palladium (ETPMPD)	79.8%
Global X Gold Bullion ETF (GXLD)	4.3%	Global X Green Metal Miners ETF (GMTL)	14.6%	Global X Hydrogen ETF (HGEN)	78.8%
Global X Green Metal Miners ETF (GMTL)	2.8%	Global X Gold Bullion (Currency Hedged) ETF (GHLd)	14.6%	Global X Uranium ETF (ATOM)	74.8%
Global X Copper Miners ETF (WIRE)	2.2%	Global X Defence Tech ETF (DTEC)	14.4%	Global X Battery Tech & Lithium ETF (ACDC)	72.9%
Global X Uranium ETF (ATOM)	1.6%	Global X Copper Miners ETF (WIRE)	14.2%	Global X Physical Gold (GOLD)	63.8%
Global X Bloomberg Commodity Complex ETF (BCOM)	1.3%	Global X Semiconductor ETF (SEMI)	11.7%	Global X Semiconductor ETF (SEMI)	49.9%
Global X Battery Tech & Lithium ETF (ACDC)	1.2%	Global X Battery Tech & Lithium ETF (ACDC)	11.5%	Global X S&P Biotech ETF (CURE)	25.5%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	0.5%	Global X Physical Gold (GOLD)	11.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	22.8%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.2%	Global X Gold Bullion ETF (GXLD)	10.5%	Global X EURO STOXX 50 ETF (ESTX)	20.0%
Global X S&P Biotech ETF (CURE)	0.2%	Global X Artificial Intelligence Infrastructure ETF (AINF)	6.7%	Global X Artificial Intelligence ETF (GXAI)	17.6%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.1%	Global X Bloomberg Commodity Complex ETF (BCOM)	4.6%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	14.8%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.1%	Global X Russell 2000 ETF (RSSL)	4.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	11.8%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.0%	Global X US Infrastructure Development ETF (PAVE)	3.8%	Global X Bloomberg Commodity Complex ETF (BCOM)	8.4%
Global X Australian Bank Credit ETF (BANK)	0.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	3.1%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	7.8%
Global X Australia 300 ETF (A300)	-0.5%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	2.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.9%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.6%	Global X Japan TOPIX 100 ETF (J100)	2.3%	Global X US 100 ETF (U100)	5.8%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-0.7%	Global X S&P Biotech ETF (CURE)	1.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	5.7%
Global X S&P Australia GARP ETF (GRPA)	-0.8%	Global X S&P Australia GARP ETF (GRPA)	1.7%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.4%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-0.8%	Global X Australia 300 ETF (A300)	1.4%	Global X FANG+ ETF (FANG)	1.2%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.8%	Global X Australia ex Financials & Resources ETF (OZXX)	1.0%	Global X Australia ex Financials & Resources ETF (OZXX)	0.3%
Global X Hydrogen ETF (HGEN)	-0.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-3.3%
Global X Semiconductor ETF (SEMI)	-1.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.5%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.9%
Global X Artificial Intelligence Infrastructure ETF (AINF)	-1.8%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.5%	Global X S&P 500 Covered Call ETF (UYLD)	-4.1%
Global X S&P World ex Australia GARP ETF (GARP)	-2.3%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.3%	Global X Fintech & Blockchain ETF (FTEC)	-5.0%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.3%	Global X Morningstar Global Technology ETF (TECH)	-7.1%
Global X Morningstar Global Technology ETF (TECH)	-2.5%	Global X Australian Bank Credit ETF (BANK)	0.2%	Global X India Nifty 50 ETF (NDIA)	-8.4%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-2.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.0%	Global X 21Shares Ethereum ETF (EETH)	-17.8%
Global X Artificial Intelligence ETF (GXAI)	-2.6%	Global X Artificial Intelligence ETF (GXAI)	-0.1%	Global X Cybersecurity ETF (BUGG)	-18.6%
Global X EURO STOXX 50 ETF (ESTX)	-2.7%	Global X EURO STOXX 50 ETF (ESTX)	-0.2%	Global X 21Shares Bitcoin ETF (EBTC)	-22.6%
Global X S&P 500 Covered Call ETF (UYLD)	-2.9%	Global X China Tech ETF (DRGN)	-0.7%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-29.0%
Global X US 100 ETF (U100)	-2.9%	Global X S&P World ex Australia GARP ETF (GARP)	-0.8%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Russell 2000 ETF (RSSL)	-3.1%	Global X 21Shares Bitcoin ETF (EBTC)	-1.0%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Cybersecurity ETF (BUGG)	-3.1%	Global X Fintech & Blockchain ETF (FTEC)	-1.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X FANG+ ETF (FANG)	-3.6%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-1.6%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X ROBO Global Robotics & Automation ETF (ROBO)	-3.6%	Global X S&P 500 Covered Call ETF (UYLD)	-2.3%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X China Tech ETF (DRGN)	-3.7%	Global X FANG+ (Currency Hedged) ETF (FHNG)	-2.6%	Global X Defence Tech ETF (DTEC)	N/A
Global X US Infrastructure Development ETF (PAVE)	-3.7%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-2.9%	Global X Russell 2000 ETF (RSSL)	N/A
Global X Japan TOPIX 100 ETF (J100)	-4.0%	Global X US 100 ETF (U100)	-3.0%	Global X Gold Bullion (Currency Hedged) ETF (GHLd)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-4.1%	Global X 21Shares Ethereum ETF (EETH)	-4.1%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Defence Tech ETF (DTEC)	-4.1%	Global X Morningstar Global Technology ETF (TECH)	-4.6%	Global X China Tech ETF (DRGN)	N/A
Global X India Nifty 50 ETF (NDIA)	-6.0%	Global X Cybersecurity ETF (BUGG)	-5.3%	Global X Australia 300 ETF (A300)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-7.8%	Global X FANG+ ETF (FANG)	-5.6%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X 21Shares Ethereum ETF (EETH)	-12.1%	Global X India Nifty 50 ETF (NDIA)	-8.5%	Global X Japan TOPIX 100 ETF (J100)	N/A

1 Source: Bloomberg. Data as at 23 January 2026

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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