

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 30 January 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	6.8%
iShares MSCI South Korea Capped ETF (IKO)	5.9%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	3.3%
Perth Mint Gold (PMGOLD) ²	2.7%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	2.5%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	2.5%
Global X Physical Silver (ETPMAG)	2.2%
ClearBridge Global Infrastructure Value Fund (Hedged) Active ETF (CIVH)	2.2%
Global X Bloomberg Commodity Complex ETF (BCOM)	2.1%
Ausbill Global Essential Infrastructure Fund (Hedged) - Active ETF (GHIF)	2.1%
Global X 21Shares Ethereum ETF (EETH)	-9.3%
Global X 21Shares Bitcoin ETF (EBTC)	-9.4%
Global X Physical Palladium (ETPPMD)	-9.7%
Monochrome Bitcoin ETF (IBTC)	-9.7%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	-10.6%
Betashares Ethereum ETF (QETH)	-10.7%
VanEck Gold Miners ETF (GDGX)	-11.4%
Betashares Energy Transition Metals ETF (XMET)	-13.0%
Global X Silver Miners ETF (SLVM)	-14.8%
Global X Physical Platinum (ETPMPT)	-16.6%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X Physical Silver (ETPMAG)	36.4%
Betashares Global Gold Miners ETF (URNM)	33.7%
Global X Hydrogen ETF (HGEN)	24.8%
Global X Uranium ETF (ATOM)	24.3%
iShares MSCI South Korea Capped ETF (IKO)	21.3%
VanEck Uranium and Energy Innovation ETF (URAN)	18.1%
Global X Physical Precious Metals Basket (ETPMPM)	17.2%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	17.1%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	15.3%
Perth Mint Gold (PMGOLD) ²	14.5%
DigitalX Bitcoin ETF (BTXX)	-10.4%
Global X Cybersecurity ETF (BUGG)	-10.5%
Betashares Strong US Dollar Hedge Fund (YANK)	-10.7%
Monochrome Bitcoin ETF (IBTC)	-10.8%
Monochrome Ethereum ETF (IETH)	-12.2%
Lakehouse Global Growth Fund Active ETF (LHGG) ²	-12.7%
Global X 21Shares Ethereum ETF (EETH)	-13.0%
Betashares Cloud Computing ETF (CLDD)	-13.0%
Betashares Ethereum ETF (QETH)	-14.4%
Global X Silver Miners ETF (SLVM)	-14.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X Physical Silver (ETPMAG)	194.8%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	139.3%
VanEck Gold Miners ETF (GDGX)	122.0%
Global X Physical Platinum (ETPMPT)	111.0%
Betashares Energy Transition Metals ETF (XMET)	104.5%
iShares MSCI South Korea Capped ETF (IKO)	102.8%
Global X Copper Miners ETF (WIRE)	102.5%
Global X Green Metal Miners ETF (GMTL)	94.9%
Global X Physical Precious Metals Basket (ETPMPM)	90.0%
Global X Hydrogen ETF (HGEN)	82.3%
Monochrome Ethereum ETF (IETH)	-24.0%
Global X 21Shares Ethereum ETF (EETH)	-25.9%
Global X Cybersecurity ETF (BUGG)	-26.0%
Betashares Cloud Computing ETF (CLDD)	-28.5%
VanEck Bitcoin ETF (VBTC)	-29.4%
Monochrome Bitcoin ETF (IBTC)	-30.2%
Global X 21Shares Bitcoin ETF (EBTC)	-30.6%
DigitalX Bitcoin ETF (BTXX)	-30.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-31.8%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-33.9%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	88.6
iShares Core S&P 500 (IVV)	50.5
Global X Copper Miners ETF (WIRE)	34.6
Global X Gold Bullion ETF (GXLD)	30.2
Betashares Global Shares ETF (BGBL)	27.1
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHAI)	26.7
VanEck MSCI Multifactor Emerging Markets ETF (EMKT)	26.5
VanEck Australian Subordinated Debt ETF (SUBD)	24.3
iShares Global 100 ETF (IOO)	22.0
Global X Physical Silver (ETPMAG)	20.7
VanEck MSCI International Small Companies Quality (AUD Hedged) ETF (QHSM)	(3.3)
Betashares US Equities Strong Bear HF - Hedged (BBUS)	(3.6)
Betashares Geared Australian Equity Fund (GEAR)	(3.7)
Alphinity Global Equity Fund Managed Fund (XALG)	(4.1)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(4.6)
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	(5.1)
iShares Enhanced Cash ETF (ISEC)	(6.0)
JPMorgan US 100Q Equity Premium Income Active ETF (Managed Fund) (JPEQ)	(9.1)
Betashares Australian Equities Strong Bear (BBOZ)	(15.7)
Fidelity Global Emerging Markets ETF (FEMX)	(20.3)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	216.5
iShares Core S&P 500 (IVV)	140.0
Betashares Global Shares ETF (BGBL)	130.3
iShares S&P/ASX 200 ETF (IOZ)	106.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	103.8
Global X Copper Miners ETF (WIRE)	102.7
Global X Physical Silver (ETPMAG)	92.8
Betashares Australian High Interest Cash ETF (AAA)	91.7
VanEck Australian Subordinated Debt ETF (SUBD)	79.3
Global X Gold Bullion ETF (GXLD)	65.8
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(8.4)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(8.6)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(10.2)
VanEck MSCI International Value ETF (VLUU)	(10.3)
Betashares Australian Equities Strong Bear (BBOZ)	(10.4)
Fidelity Global Emerging Markets ETF (FEMX)	(20.0)
SPDR S&P/ASX 200 Resources Fund (OZR)	(20.6)
VanEck MSCI Australian Sustainable Equity ETF (GRNV)	(21.2)
Betashares Geared Australian Equity Fund (GEAR)	(30.8)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(41.7)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	3,048.8
Vanguard MSCI Index International Shares (VGS) ⁴	2,489.5
Betashares Australia 200 ETF (A200)	1,873.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,597.9
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,472.5
Betashares Global Shares ETF (BGBL)	1,439.1
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,326.2
VanEck Australian Subordinated Debt ETF (SUBD)	1,135.8
iShares Core S&P 500 (IVV)	1,089.9
Vanguard Australian Fixed Interest Index (VAF) ⁴	1,000.9
Platinum International Fund (QMHF) (PIXX) ²	(128.2)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(140.5)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(154.8)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(165.3)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(179.6)
Alphinity Global Equity Fund Managed Fund (XALG)	(246.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(313.2)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(338.8)
Magellan Global Fund (Open Class) (MGOC)	(1,348.3)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,025.2)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Global X Physical Silver (ETPMAG)	85.6
Global X Physical Gold (GOLD)	72.9
Vanguard MSCI Index International Shares (VGS) ⁴	43.7
iShares Core S&P 500 (IVV)	41.9
Perth Mint Gold (PMGOLD) ²	40.0
Vanguard Australian Shares Index ETF (VAS) ⁴	36.8
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	27.4
Betashares Australian High Interest Cash ETF (AAA)	26.0
VanEck Gold Miners ETF (GDGX)	24.2
Betashares NASDAQ 100 (NDQ)	21.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Global X Physical Silver (ETPMAG)	46.9
Vanguard MSCI Index International Shares (VGS) ⁴	38.3
Vanguard Australian Shares Index ETF (VAS) ⁴	36.2
Global X Physical Gold (GOLD)	30.2
iShares Core S&P 500 (IVV)	27.0
Betashares Australian High Interest Cash ETF (AAA)	25.1
Perth Mint Gold (PMGOLD) ²	18.5
Betashares Australia 200 ETF (A200)	17.8
Betashares NASDAQ 100 (NDQ)	16.4
Vanguard Australian Shares High Yield ETF (VHY) ⁴	16.2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	49.2
Betashares Australian High Interest Cash ETF (AAA)	35.2
iShares Core S&P 500 (IVV)	33.3
Vanguard MSCI Index International Shares (VGS) ⁴	26.8
Betashares Australia 200 ETF (A200)	22.4
iShares S&P/ASX 200 ETF (IOZ)	21.1
Betashares NASDAQ 100 (NDQ)	20.6
Global X Physical Gold (GOLD)	19.6
Vanguard Australian Shares High Yield ETF (VHY) ⁴	14.7
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	13.4

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Physical Silver (ETPMAG)	2.2%	Global X Physical Silver (ETPMAG)	36.4%	Global X Physical Silver (ETPMAG)	194.8%
Global X Bloomberg Commodity Complex ETF (BCOM)	2.1%	Global X Hydrogen ETF (HGEN)	24.8%	Global X Physical Platinum (ETPMPT)	111.0%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.9%	Global X Uranium ETF (ATOM)	24.3%	Global X Copper Miners ETF (WIRE)	102.5%
Global X Artificial Intelligence Infrastructure ETF (AINF)	1.4%	Global X Physical Precious Metals Basket (ETPMPM)	17.2%	Global X Green Metal Miners ETF (GMTL)	94.9%
Global X Semiconductor ETF (SEMI)	0.7%	Global X Gold Bullion (Currency Hedged) ETF (GHLN)	15.3%	Global X Physical Precious Metals Basket (ETPMPM)	90.0%
Global X Gold Bullion (Currency Hedged) ETF (GHLN)	0.6%	Global X Copper Miners ETF (WIRE)	14.4%	Global X Hydrogen ETF (HGEN)	82.3%
Global X S&P Australia GARP ETF (GRPA)	0.5%	Global X Semiconductor ETF (SEMI)	12.5%	Global X Uranium ETF (ATOM)	79.7%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	0.3%	Global X Defence Tech ETF (DTEC)	10.6%	Global X Defence Tech ETF (DTEC)	71.0%
Global X Copper Miners ETF (WIRE)	0.2%	Global X Physical Palladium (ETPMPD)	10.5%	Global X Physical Palladium (ETPMPD)	63.6%
Global X Australian Bank Credit ETF (BANK)	0.2%	Global X Physical Gold (GOLD)	10.0%	Global X Semiconductor ETF (SEMI)	59.9%
Global X Australia 300 ETF (A300)	0.1%	Global X Green Metal Miners ETF (GMTL)	10.0%	Global X Battery Tech & Lithium ETF (ACDC)	59.8%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.0%	Global X Gold Bullion ETF (GXLD)	9.6%	Global X Gold Bullion ETF (GXLD)	59.3%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.0%	Global X Artificial Intelligence Infrastructure ETF (AINF)	8.1%	Global X Physical Gold (GOLD)	58.4%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.1%	Global X Physical Platinum (ETPMPT)	8.0%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	27.2%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	6.9%	Global X S&P Biotech ETF (CURE)	18.5%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.2%	Global X Battery Tech & Lithium ETF (ACDC)	3.4%	Global X EURO STOXX 50 ETF (ESTX)	16.6%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-0.3%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	2.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	15.8%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.7%	Global X S&P Australia GARP ETF (GRPA)	2.2%	Global X Artificial Intelligence ETF (GXAI)	14.5%
Global X EURO STOXX 50 ETF (ESTX)	-0.8%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	1.7%	Global X FANG+ (Currency Hedged) ETF (FHNG)	13.0%
Global X Gold Bullion ETF (GXLD)	-0.8%	Global X Australia 300 ETF (A300)	1.5%	Global X Bloomberg Commodity Complex ETF (BCOM)	10.5%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-0.9%	Global X Japan TOPIX 100 ETF (J100)	1.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	9.4%
Global X India Nifty 50 ETF (NDIA)	-0.9%	Global X US Infrastructure Development ETF (PAVE)	1.1%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	6.8%
Global X Japan TOPIX 100 ETF (J100)	-1.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.8%	Global X US Infrastructure Development ETF (PAVE)	6.7%
Global X Physical Gold (GOLD)	-1.2%	Global X Australian Bank Credit ETF (BANK)	0.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.5%
Global X S&P 500 Covered Call ETF (UYLD)	-1.7%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.4%	Global X S&P World ex Australia GARP ETF (GARP)	5.4%
Global X S&P World ex Australia GARP ETF (GARP)	-1.8%	Global X Australia ex Financials & Resources ETF (OZXX)	0.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	5.0%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-1.8%	Global X Russell 2000 ETF (RSSL)	0.3%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	4.8%
Global X Physical Precious Metals Basket (ETPMPM)	-2.1%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.2%	Global X Australian Bank Credit ETF (BANK)	4.7%
Global X China Tech ETF (DRGN)	-2.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.1%	Global X US 100 ETF (U100)	4.2%
Global X FANG+ ETF (FANG)	-2.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	0.0%	Global X FANG+ ETF (FANG)	1.0%
Global X Artificial Intelligence ETF (GXAI)	-2.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.0%	Global X Australia ex Financials & Resources ETF (OZXX)	-2.8%
Global X Hydrogen ETF (HGEN)	-2.5%	Global X EURO STOXX 50 ETF (ESTX)	-0.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-5.2%
Global X US Infrastructure Development ETF (PAVE)	-2.6%	Global X Artificial Intelligence ETF (GXAI)	-2.5%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-5.4%
Global X US 100 ETF (U100)	-3.0%	Global X S&P World ex Australia GARP ETF (GARP)	-2.5%	Global X S&P 500 Covered Call ETF (UYLD)	-6.2%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-3.0%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-2.6%	Global X India Nifty 50 ETF (NDIA)	-9.9%
Global X Uranium ETF (ATOM)	-3.0%	Global X S&P Biotech ETF (CURE)	-2.7%	Global X Morningstar Global Technology ETF (TECH)	-12.9%
Global X Defence Tech ETF (DTEC)	-3.3%	Global X China Tech ETF (DRGN)	-2.8%	Global X Fintech & Blockchain ETF (FTEC)	-13.2%
Global X Russell 2000 ETF (RSSL)	-3.9%	Global X FANG+ (Currency Hedged) ETF (FHNG)	-2.9%	Global X 21Shares Ethereum ETF (EETH)	-25.9%
Global X Green Metal Miners ETF (GMTL)	-4.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-3.5%	Global X Cybersecurity ETF (BUGG)	-26.0%
Global X S&P Biotech ETF (CURE)	-4.4%	Global X S&P 500 Covered Call ETF (UYLD)	-3.9%	Global X 21Shares Bitcoin ETF (EBTC)	-30.6%
Global X Cybersecurity ETF (BUGG)	-5.5%	Global X US 100 ETF (U100)	-5.9%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-31.8%
Global X Morningstar Global Technology ETF (TECH)	-5.7%	Global X FANG+ ETF (FANG)	-7.7%	Global X Russell 2000 ETF (RSSL)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-6.9%	Global X Fintech & Blockchain ETF (FTEC)	-7.9%	Global X Gold Bullion (Currency Hedged) ETF (GHLN)	N/A
Global X Battery Tech & Lithium ETF (ACDC)	-7.3%	Global X India Nifty 50 ETF (NDIA)	-9.3%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X 21Shares Ethereum ETF (EETH)	-9.3%	Global X Morningstar Global Technology ETF (TECH)	-10.0%	Global X China Tech ETF (DRGN)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-9.4%	Global X 21Shares Bitcoin ETF (EBTC)	-10.3%	Global X Australia 300 ETF (A300)	N/A
Global X Physical Palladium (ETPMPD)	-9.7%	Global X Cybersecurity ETF (BUGG)	-10.5%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X Physical Platinum (ETPMPT)	-16.6%	Global X 21Shares Ethereum ETF (EETH)	-13.0%	Global X Japan TOPIX 100 ETF (J100)	N/A
Global X Silver Miners ETF (SLVM)	-14.8%	Global X Silver Miners ETF (SLVM)	-14.8%	Global X Silver Miners ETF (SLVM)	N/A

1 Source: Bloomberg. Data as at 30 January 2026

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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