

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 27 February 2026

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Global X Physical Silver (ETPMAG)	11.1%
Global X Physical Platinum (ETPMPT)	10.9%
Global X Silver Miners ETF (SLVM)	9.8%
Betashares Energy Transition Metals ETF (XMET)	9.5%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	9.4%
iShares MSCI South Korea Capped ETF (IKO)	8.7%
VanEck Gold Miners ETF (GDX)	8.5%
Global X Green Metal Miners ETF (GMTL)	8.0%
Global X Copper Miners ETF (WIRE)	7.7%
SPDR S&P/ASX 200 Resources Fund (OZR)	7.0%
Global X 21Shares Bitcoin ETF (EBTC)	-2.8%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-2.9%
Betashares Ethereum ETF (QETH)	-3.0%
Betashares Australian Equities Strong Bear (BBOZ)	-3.5%
VanEck Bitcoin ETF (VBTC)	-3.6%
Betashares Bitcoin ETF (QBTC)	-3.7%
iShares Bitcoin ETF (IBIT)	-3.8%
Savana US Small Caps Active ETF (SVNP)	-3.8%
VanEck Global Listed Private Credit (AUD Hedged) ETF (LEND)	-4.2%
VanEck Global Listed Private Equity ETF (GPEQ)	-6.1%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
iShares MSCI South Korea Capped ETF (IKO)	44.4%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	33.3%
Global X Hydrogen ETF (HGEM)	28.9%
VanEck Gold Miners ETF (GDX)	26.3%
Betashares Energy Transition Metals ETF (XMET)	25.1%
Betashares Global Uranium ETF (URNM)	25.0%
Global X Copper Miners ETF (WIRE)	23.6%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	21.6%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	20.5%
SPDR S&P/ASX 200 Resources Fund (OZR)	19.4%
Lakehouse Global Growth Fund Active ETF (LHGG)*	-25.1%
Monochrome Bitcoin ETF (IBTC)	-28.3%
VanEck Bitcoin ETF (VBTC)	-29.6%
Global X 21Shares Bitcoin ETF (EBTC)	-29.6%
iShares Bitcoin ETF (IBIT)	-29.9%
Betashares Bitcoin ETF (QBTC)	-29.9%
DigitalX Bitcoin ETF (BTXX)	-30.0%
Monochrome Ethereum ETF (IETH)	-35.8%
Global X 21Shares Ethereum ETF (EETH)	-38.9%
Betashares Ethereum ETF (QETH)	-39.4%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	189.8%
VanEck Gold Miners ETF (GDX)	160.6%
Global X Physical Silver (ETPMAG)	147.8%
iShares MSCI South Korea Capped ETF (IKO)	137.1%
Betashares Energy Transition Metals ETF (XMET)	136.1%
Global X Copper Miners ETF (WIRE)	119.9%
Global X Physical Platinum (ETPMPT)	116.0%
Global X Green Metal Miners ETF (GMTL)	109.5%
Global X Uranium ETF (ATOM)	98.9%
Global X Hydrogen ETF (HGEM)	94.6%
Global X 21Shares Ethereum ETF (EETH)	-26.6%
Betashares Cloud Computing ETF (CLDD)	-29.6%
Monochrome Bitcoin ETF (IBTC)	-30.9%
VanEck Bitcoin ETF (VBTC)	-31.2%
Betashares Bitcoin ETF (QBTC)	-31.2%
Global X 21Shares Bitcoin ETF (EBTC)	-32.4%
DigitalX Bitcoin ETF (BTXX)	-32.5%
Global X Cybersecurity ETF (BUGG)	-34.4%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-34.9%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-37.5%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	36.8
Betashares S&P/ASX Australian Technology ETF (ATEC)	33.1
iShares S&P/ASX 200 ETF (IOZ)	33.1
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	22.4
VanEck Australian Resources ETF (MVR)	21.5
Betashares Australian Quality ETF (AQLT)	20.8
Betashares Australian Equities Strong Bear (BBOZ)	19.9
VanEck Australian Subordinated Debt ETF (SUBD)	18.2
iShares CORE Composite Bond ETF (IAF)	15.3
Betashares Australian Investment Grade Corporate Bond ETF (CRED)	14.9
Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(6.6)
Alphinity Global Equity Fund Managed Fund (XALG)	(6.8)
iShares Global Healthcare ETF (IXJ)	(7.6)
iShares S&P 500 AUD Hedged (IHVV)	(9.2)
Global X Physical Silver (ETPMAG)	(10.9)
JPMorgan Global Research Enhanced Index Equity Active ETF Hedged Managed Fund (JRHG)	(15.3)
Betashares Geared Australian Equity Fund (GEAR)	(19.0)
Betashares Global Shares ETF (BGBL)	(25.7)
iShares MSCI South Korea Capped ETF (IKO)	(44.8)
Betashares Global Shares ETF - Currency Hedged (HGBL)	(46.3)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Loftus Peak Global Disruption Fund (LPGD)	439.1
Betashares Australia 200 ETF (A200)	405.5
Vanguard MSCI Index International Shares (VGS)*	355.3
iShares S&P/ASX 200 ETF (IOZ)	336.0
Vanguard Australian Shares Index ETF (VAS)*	315.8
Betashares Global Shares ETF (BGBL)	278.6
iShares Core S&P 500 (IVV)	234.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	223.7
VanEck Australian Subordinated Debt ETF (SUBD)	161.6
Betashares Australian Investment Grade Corporate Bond ETF (CRED)	151.1
JPMorgan Global Research Enhanced Index Equity Active ETF Hedged Managed Fund (JRHG)	(16.7)
VanEck MSCI Australian Sustainable Equity ETF (GRNV)	(18.6)
VanEck Australian Corporate Bond Plus ETF (PLUS)	(25.4)
Fidelity Global Emerging Markets ETF (FEMX)	(26.7)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(28.8)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(31.3)
iShares MSCI South Korea Capped ETF (IKO)	(32.4)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(40.2)
Alphinity Global Equity Fund Managed Fund (XALG)	(49.0)
Betashares Geared Australian Equity Fund (GEAR)	(77.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)*	3,026.5
Vanguard MSCI Index International Shares (VGS)*	2,680.6
Betashares Australia 200 ETF (A200)	1,932.6
Vanguard Australian Shares High Yield ETF (VHY)*	1,634.1
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,449.6
Betashares Global Shares ETF (BGBL)	1,447.8
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,272.8
VanEck Australian Subordinated Debt ETF (SUBD)	1,136.0
Vanguard Australian Fixed Interest Index (VAF)*	1,042.7
iShares Core S&P 500 (IVV)	1,032.0
iShares MSCI South Korea Capped ETF (IKO)	(112.2)
Magellan Infrastructure Fund (Hedged) (MICH) <sup>3</sup>	(122.2)
Platinum International Fund (QMHF) (PIXX)	(122.6)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(167.0)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(171.4)
Alphinity Global Equity Fund Managed Fund (XALG)	(301.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(339.7)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(341.6)
Magellan Global Fund (Open Class) (MGOC)	(1,213.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,029.7)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	40.5
Global X Physical Silver (ETPMAG)	37.8
Vanguard MSCI Index International Shares (VGS)*	37.5
Betashares Australia 200 ETF (A200)	37.0
Vanguard Australian Shares Index ETF (VAS)*	35.9
Betashares Global Shares ETF (BGBL)	31.6
iShares Core S&P 500 (IVV)	29.4
Global X Physical Gold (GOLD)	27.3
iShares S&P/ASX 200 ETF (IOZ)	18.2
Vanguard Australian Shares High Yield ETF (VHY)*	16.2

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Global X Physical Silver (ETPMAG)	48.4
Vanguard MSCI Index International Shares (VGS)*	41.2
Vanguard Australian Shares Index ETF (VAS)*	38.7
Global X Physical Gold (GOLD)	35.4
iShares Core S&P 500 (IVV)	28.1
Betashares Australian High Interest Cash ETF (AAA)	28.0
Betashares Australia 200 ETF (A200)	22.4
Perth Mint Gold (PMGOLD) <sup>3</sup>	22.2
Betashares NASDAQ 100 (NDQ)	19.4
iShares S&P/ASX 200 ETF (IOZ)	17.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	49.0
Betashares Australian High Interest Cash ETF (AAA)	35.4
iShares Core S&P 500 (IVV)	33.3
Vanguard MSCI Index International Shares (VGS)*	28.6
Betashares Australia 200 ETF (A200)	23.0
Global X Physical Gold (GOLD)	21.6
iShares S&P/ASX 200 ETF (IOZ)	21.5
Betashares NASDAQ 100 (NDQ)	20.9
Vanguard Australian Shares High Yield ETF (VHY)*	15.1
Global X Physical Silver (ETPMAG)	13.7

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Physical Silver (ETPMAG)	11.1%	Global X Hydrogen ETF (HGEN)	28.9%	Global X Physical Silver (ETPMAG)	147.8%
Global X Physical Platinum (ETPMPT)	10.9%	Global X Copper Miners ETF (WIRE)	23.6%	Global X Copper Miners ETF (WIRE)	119.9%
Global X Silver Miners ETF (SLVM)	9.8%	Global X Gold Bullion (Currency Hedged) ETF (GHLG)	20.5%	Global X Physical Platinum (ETPMPT)	116.0%
Global X Green Metal Miners ETF (GMTL)	8.0%	Global X Uranium ETF (ATOM)	18.6%	Global X Green Metal Miners ETF (GMTL)	109.5%
Global X Copper Miners ETF (WIRE)	7.7%	Global X Green Metal Miners ETF (GMTL)	18.3%	Global X Uranium ETF (ATOM)	98.9%
Global X Physical Precious Metals Basket (ETPMPM)	5.6%	Global X Physical Silver (ETPMAG)	16.9%	Global X Hydrogen ETF (HGEN)	94.6%
Global X Battery Tech & Lithium ETF (ACDC)	4.0%	Global X Artificial Intelligence Infrastructure ETF (AINF)	15.4%	Global X Physical Precious Metals Basket (ETPMPM)	81.2%
Global X Physical Palladium (ETPMPD)	3.6%	Global X Physical Precious Metals Basket (ETPMPM)	13.4%	Global X Battery Tech & Lithium ETF (ACDC)	71.9%
Global X Gold Bullion (Currency Hedged) ETF (GHLG)	3.3%	Global X Physical Gold (GOLD)	13.4%	Global X Physical Palladium (ETPMPD)	69.9%
Global X Gold Bullion ETF (GXLD)	3.0%	Global X Semiconductor ETF (SEMI)	13.3%	Global X Semiconductor ETF (SEMI)	69.2%
Global X Physical Gold (GOLD)	2.7%	Global X Gold Bullion ETF (GXLD)	12.5%	Global X Gold Bullion ETF (GXLD)	59.2%
Global X Hydrogen ETF (HGEN)	2.7%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	9.7%	Global X Physical Gold (GOLD)	58.5%
Global X Artificial Intelligence Infrastructure ETF (AINF)	2.3%	Global X Physical Platinum (ETPMPT)	9.1%	Global X Defence Tech ETF (DTEC)	56.6%
Global X Japan TOPIX 100 ETF (J100)	1.9%	Global X Battery Tech & Lithium ETF (ACDC)	8.2%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	34.5%
Global X S&P Biotech ETF (CURE)	1.5%	Global X US Infrastructure Development ETF (PAVE)	7.9%	Global X S&P Biotech ETF (CURE)	28.3%
Global X Australia 300 ETF (A300)	1.5%	Global X Defence Tech ETF (DTEC)	7.7%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	26.7%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.4%	Global X Japan TOPIX 100 ETF (J100)	7.5%	Global X US Infrastructure Development ETF (PAVE)	22.6%
Global X Fintech & Blockchain ETF (FTEC)	1.1%	Global X Physical Palladium (ETPMPD)	7.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	21.3%
Global X S&P Australia GARP ETF (GRPA)	1.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	6.5%	Global X EURO STOXX 50 ETF (ESTX)	13.9%
Global X Artificial Intelligence ETF (GXAI)	0.6%	Global X Australia 300 ETF (A300)	5.9%	Global X FANG+ (Currency Hedged) ETF (FHNG)	13.9%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	0.5%	Global X S&P Australia GARP ETF (GRPA)	4.5%	Global X Artificial Intelligence ETF (GXAI)	13.2%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.0%	Global X Russell 2000 ETF (RSSL)	9.0%
Global X Bloomberg Commodity Complex ETF (BCOM)	0.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	2.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	6.2%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.4%	Global X Bloomberg Commodity Complex ETF (BCOM)	2.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	6.1%
Global X China Tech ETF (DRGN)	0.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	1.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.0%
Global X Australia ex Financials & Resources ETF (OZXX)	0.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.5%	Global X S&P World ex Australia GARP ETF (GARP)	5.7%
Global X FANG+ (Currency Hedged) ETF (FHNG)	0.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	4.9%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.1%	Global X Australian Bank Credit ETF (BANK)	0.7%	Global X Bloomberg Commodity Complex ETF (BCOM)	4.6%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.5%	Global X Australian Bank Credit ETF (BANK)	4.4%
Global X Australian Bank Credit ETF (BANK)	0.1%	Global X EURO STOXX 50 ETF (ESTX)	-0.2%	Global X US 100 ETF (U100)	3.0%
Global X Morningstar Global Technology ETF (TECH)	0.1%	Global X Russell 2000 ETF (RSSL)	-0.7%	Global X FANG+ ETF (FANG)	0.2%
Global X Uranium ETF (ATOM)	0.0%	Global X S&P Biotech ETF (CURE)	-2.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-3.1%
Global X S&P World ex Australia GARP ETF (GARP)	-0.2%	Global X Australia ex Financials & Resources ETF (OZXX)	-2.6%	Global X Australia ex Financials & Resources ETF (OZXX)	-4.5%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.2%	Global X S&P World ex Australia GARP ETF (GARP)	-3.9%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-4.6%
Global X EURO STOXX 50 ETF (ESTX)	-0.3%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-4.7%	Global X S&P 500 Covered Call ETF (UYLD)	-4.7%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.3%	Global X S&P 500 Covered Call ETF (UYLD)	-4.9%	Global X India Nifty 50 ETF (NDIA)	-7.8%
Global X FANG+ ETF (FANG)	-0.5%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-5.3%	Global X Fintech & Blockchain ETF (FTEC)	-14.0%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.5%	Global X Artificial Intelligence ETF (GXAI)	-7.5%	Global X Morningstar Global Technology ETF (TECH)	-17.3%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-0.5%	Global X FANG+ (Currency Hedged) ETF (FHNG)	-8.4%	Global X 21Shares Ethereum ETF (EETH)	-26.6%
Global X S&P 500 Covered Call ETF (UYLD)	-0.6%	Global X India Nifty 50 ETF (NDIA)	-10.4%	Global X 21Shares Bitcoin ETF (EBTC)	-32.4%
Global X Semiconductor ETF (SEMI)	-0.7%	Global X China Tech ETF (DRGN)	-11.2%	Global X Cybersecurity ETF (BUGG)	-34.4%
Global X US 100 ETF (U100)	-1.2%	Global X US 100 ETF (U100)	-11.7%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-34.9%
Global X 21Shares Ethereum ETF (EETH)	-1.3%	Global X FANG+ ETF (FANG)	-14.5%	Global X Gold Bullion (Currency Hedged) ETF (GHLG)	N/A
Global X Defence Tech ETF (DTEC)	-1.5%	Global X Fintech & Blockchain ETF (FTEC)	-15.8%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X US Infrastructure Development ETF (PAVE)	-1.6%	Global X Morningstar Global Technology ETF (TECH)	-16.4%	Global X China Tech ETF (DRGN)	N/A
Global X Russell 2000 ETF (RSSL)	-1.7%	Global X Cybersecurity ETF (BUGG)	-22.7%	Global X Australia 300 ETF (A300)	N/A
Global X India Nifty 50 ETF (NDIA)	-2.1%	Global X 21Shares Bitcoin ETF (EBTC)	-29.6%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X Cybersecurity ETF (BUGG)	-2.2%	Global X 21Shares Ethereum ETF (EETH)	-38.9%	Global X Japan TOPIX 100 ETF (J100)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-2.8%	Global X Silver Miners ETF (SLVM)	N/A	Global X Silver Miners ETF (SLVM)	N/A

1 Source: Bloomberg. Data as at 27 February 2026

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<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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