

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 6 March 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹		Top/Bottom ETFs by YTD Total Return (%) ¹		Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	35.9%	Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	60.0%	Betashares Global Gold Miners ETF (Hedged) (MNRS)	145.1%
Betashares Australian Equities Strong Bear (BBOZ)	8.7%	iShares MSCI South Korea Capped ETF (IKO)	27.9%	Global X Physical Silver (ETPMAG)	129.1%
Global X Cybersecurity ETF (BUGG)	8.6%	Global X Hydrogen ETF (HGEN)	23.7%	VanEck Gold Miners ETF (GDX)	127.7%
Betashares Cloud Computing ETF (CLDD)	7.6%	Betashares Global Energy Companies ETF (Hedged) (FUEL)	23.4%	iShares MSCI South Korea Capped ETF (IKO)	117.8%
Betashares Global Cybersecurity ETF (HACK)	6.7%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	18.2%	Betashares Energy Transition Metals ETF (XMET)	101.9%
Monochrome Bitcoin ETF (IBTC)	6.0%	Betashares Gold Bullion ETF - Ccy Hedged (QAU)	17.4%	Global X Physical Platinum (ETPMPT)	95.8%
DigitalX Bitcoin ETF (BTXX)	5.7%	Betashares Global Gold Miners ETF (Hedged) (MNRS)	16.9%	Global X Hydrogen ETF (HGEN)	93.6%
iShares Bitcoin ETF (IBIT)	5.6%	Betashares Global Uranium ETF (URNM)	15.8%	Global X Uranium ETF (ATOM)	92.4%
VanEck Global Defence ETF (DFND)	5.6%	Betashares Global Agriculture Companies ETF (Hedged) (FOOD)	14.5%	Global X Green Metal Miners ETF (GMTL)	88.0%
Betashares Bitcoin ETF (QBTC)	5.6%	VanEck Global Defence ETF (DFND)	13.5%	Betashares Global Uranium ETF (URNM)	87.0%
Global X Physical Palladium (ETPMPD)	-7.7%	Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) ³	-22.7%	VanEck Global Listed Private Equity ETF (GPEQ)	-21.9%
Betashares Asia Technology Tigers ETF (ASIA)	-8.1%	Monochrome Bitcoin ETF (IBTC)	-23.9%	Betashares S&P/ASX Australian Technology ETF (ATEC)	-22.2%
Global X Green Metal Miners ETF (GMTL)	-8.6%	Global X 21Shares Bitcoin ETF (EBTC)	-25.8%	Global X Cybersecurity ETF (BUGG)	-27.4%
Global X Physical Platinum (ETPMPT)	-9.3%	DigitalX Bitcoin ETF (BTXX)	-26.0%	Monochrome Bitcoin ETF (IBTC)	-30.6%
VanEck Gold Miners ETF (GDX)	-10.2%	iShares Bitcoin ETF (IBIT)	-26.0%	Betashares Bitcoin ETF (QBTC)	-31.0%
iShares MSCI South Korea Capped ETF (IKO)	-11.4%	Betashares Bitcoin ETF (QBTC)	-26.0%	VanEck Bitcoin ETF (VBTC)	-31.4%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	-12.3%	VanEck Bitcoin ETF (VBTC)	-26.0%	DigitalX Bitcoin ETF (BTXX)	-31.9%
Betashares Energy Transition Metals ETF (XMET)	-12.7%	Monochrome Ethereum ETF (ETH)	-33.6%	Global X 21Shares Bitcoin ETF (EBTC)	-31.9%
Global X Silver Miners ETF (SLVM)	-12.7%	Betashares Ethereum ETF (QETH)	-36.6%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-36.6%
Global X Copper Miners ETF (WIRE)	-13.5%	Global X 21Shares Ethereum ETF (EETH)	-36.9%	Betashares US Equities Strong Bear HF - Hedged (BBUS)	-37.7%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²		Top/Bottom ETFs by YTD Flows (A\$m) ²		Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard MSCI Index International Shares (VGS) ⁴	480.1	Vanguard MSCI Index International Shares (VGS) ⁴	835.4	Vanguard Australian Shares Index ETF (VAS) ⁴	3,248.0
iShares U.S. Factor Rotation Active ETF (IACT)	254.5	Vanguard Australian Shares Index ETF (VAS) ⁴	537.4	Vanguard MSCI Index International Shares (VGS) ⁴	3,160.7
iShares Europe ETF (IEU)	232.2	Betashares Global Shares ETF (BGBL)	498.0	Betashares Australia 200 ETF (A200)	1,883.9
Vanguard Australian Shares Index ETF (VAS) ⁴	221.5	Loftus Peak Global Disruption Fund (LPGD)	441.4	Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,753.1
Betashares Global Shares ETF (BGBL)	219.5	iShares S&P/ASX 200 ETF (IOZ)	433.2	Betashares Global Shares ETF (BGBL)	1,606.0
iShares S&P 500 AUD Hedged (IHVV)	169.0	Betashares Australia 200 ETF (A200)	356.7	Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,466.6
Betashares Global Shares ETF - Currency Hedged (HGBL)	169.0	VanEck MSCI World Ex-Australia Quality ETF (QUAL)	291.4	Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,372.0
iShares MSCI Japan ETF (IJP)	144.6	iShares U.S. Factor Rotation Active ETF (IACT)	254.9	iShares S&P/ASX 200 ETF (IOZ)	1,132.9
Vanguard Australian Shares High Yield ETF (VHY) ⁴	119.0	iShares Europe ETF (IEU)	242.3	VanEck Australian Subordinated Debt ETF (SUBD)	1,120.9
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	99.1	Vanguard Australian Shares High Yield ETF (VHY) ⁴	230.6	Vanguard Australian Fixed Interest Index (VAF) ⁴	1,079.5
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(31.4)	Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(43.4)	Platinum International Fund (QMHF) (PIXX)	(119.4)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(32.2)	iShares MSCI EAFE ETF (IVE)	(44.5)	Magellan Infrastructure Fund (Hedged) (MICH) ³	(122.2)
iShares MSCI Emerging Markets ex China ETF (EMXC)	(47.3)	iShares Treasury ETF (IGB)	(53.6)	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(172.3)
Betashares Australia 200 ETF (A200)	(48.7)	Alphinity Global Equity Fund Managed Fund (XALG)	(55.5)	Alphinity Global Equity Fund Managed Fund (XALG)	(310.5)
iShares MSCI EAFE ETF (IVE)	(53.4)	Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(65.6)	Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(341.6)
iShares Treasury ETF (IGB)	(59.4)	Betashares Geared Australian Equity Fund (GEAR)	(70.1)	AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(342.5)
iShares FTSE Global Property Ex Australia (AUD Hedged) ETF (GLPR)	(67.8)	iShares Core S&P 500 (IVV)	(101.3)	Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,136.2)
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	(75.9)	iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(120.5)	Magellan Global Fund (Open Class) (MGOC)	(1,213.4)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(130.0)	Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,136.2)	Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,029.7)
iShares Core S&P 500 (IVV)	(342.4)	Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,336.4)	Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,336.4)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)		Top ETFs by YTD Avg Daily Turnover (A\$m)		Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
iShares Core S&P 500 (IVV)	127.5	Global X Physical Silver (ETPMAG)	46.9	Vanguard Australian Shares Index ETF (VAS) ⁴	47.9
Vanguard MSCI Index International Shares (VGS) ⁴	83.6	Vanguard MSCI Index International Shares (VGS) ⁴	46.0	iShares Core S&P 500 (IVV)	35.0
Betashares Global Shares ETF (BGBL)	65.4	Vanguard Australian Shares Index ETF (VAS) ⁴	39.2	Betashares Australian High Interest Cash ETF (AAA)	34.7
ETFUS US Tech ETF (WWW)	64.9	iShares Core S&P 500 (IVV)	39.2	Vanguard MSCI Index International Shares (VGS) ⁴	29.3
iShares Europe ETF (IEU)	48.7	Global X Physical Gold (GOLD)	35.0	Betashares Australia 200 ETF (A200)	23.0
iShares S&P 500 AUD Hedged (IHVV)	47.3	Betashares Australian High Interest Cash ETF (AAA)	28.5	Global X Physical Gold (GOLD)	22.0
Betashares Global Shares ETF - Currency Hedged (HGBL)	44.0	Betashares Australia 200 ETF (A200)	23.6	iShares S&P/ASX 200 ETF (IOZ)	21.2
Vanguard Australian Shares Index ETF (VAS) ⁴	43.6	Perth Mint Gold (PMGOLD) ³	23.1	Betashares NASDAQ 100 (NDQ)	20.8
iShares MSCI Japan ETF (IJP)	39.8	Betashares Global Shares ETF (BGBL)	22.8	Vanguard Australian Shares High Yield ETF (VHY) ⁴	15.3
Global X Physical Silver (ETPMAG)	34.6	Betashares NASDAQ 100 (NDQ)	19.3	Global X Physical Silver (ETPMAG)	14.3

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Cybersecurity ETF (BUGG)	8.6%	Global X Hydrogen ETF (HGEN)	23.7%	Global X Physical Silver (ETPMAG)	129.1%
Global X 21Shares Bitcoin ETF (EBTC)	5.4%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	18.2%	Global X Physical Platinum (ETPMPT)	95.8%
Global X Defence Tech ETF (DTEC)	4.9%	Global X Physical Gold (GOLD)	13.2%	Global X Hydrogen ETF (HGEN)	93.6%
Global X FANG+ ETF (FANG)	4.7%	Global X Defence Tech ETF (DTEC)	12.9%	Global X Uranium ETF (ATOM)	92.4%
Global X Bloomberg Commodity Complex ETF (BCOM)	3.5%	Global X Gold Bullion ETF (GXLD)	12.7%	Global X Green Metal Miners ETF (GMTL)	88.0%
Global X 21Shares Ethereum ETF (EETH)	3.2%	Global X Physical Precious Metals Basket (ETPMPM)	9.6%	Global X Copper Miners ETF (WIRE)	86.5%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	3.2%	Global X Uranium ETF (ATOM)	9.5%	Global X Physical Precious Metals Basket (ETPMPM)	74.8%
Global X FANG+ (Currency Hedged) ETF (FHNG)	3.0%	Global X Physical Silver (ETPMAG)	8.8%	Global X Semiconductor ETF (SEMI)	68.3%
Global X US 100 ETF (U100)	1.4%	Global X Green Metal Miners ETF (GMTL)	8.1%	Global X Battery Tech & Lithium ETF (ACDC)	63.1%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.0%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	7.3%	Global X Gold Bullion ETF (GXLD)	59.5%
Global X Fintech & Blockchain ETF (FTEC)	0.6%	Global X Artificial Intelligence Infrastructure ETF (AINF)	7.3%	Global X Physical Gold (GOLD)	58.4%
Global X Morningstar Global Technology ETF (TECH)	0.5%	Global X Semiconductor ETF (SEMI)	6.9%	Global X Physical Palladium (ETPMPD)	54.9%
Global X S&P 500 Covered Call ETF (UYLD)	0.4%	Global X Copper Miners ETF (WIRE)	6.8%	Global X Defence Tech ETF (DTEC)	52.5%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.3%	Global X Bloomberg Commodity Complex ETF (BCOM)	6.7%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	38.3%
Global X Gold Bullion ETF (GXLD)	0.2%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	5.9%	Global X S&P Biotech ETF (CURE)	29.1%
Global X Artificial Intelligence ETF (GXAI)	0.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.3%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	26.4%
Global X Physical Gold (GOLD)	-0.1%	Global X US Infrastructure Development ETF (PAVE)	2.8%	Global X FANG+ (Currency Hedged) ETF (FHNG)	22.6%
Global X Australian Bank Credit ETF (BANK)	-0.2%	Global X Australia 300 ETF (A300)	2.5%	Global X US Infrastructure Development ETF (PAVE)	21.9%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.2%	Global X S&P Australia GARP ETF (GRPA)	2.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	18.3%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.5%	Global X Japan TOPIX 100 ETF (J100)	2.4%	Global X Artificial Intelligence ETF (GXAI)	17.5%
Global X China Tech ETF (DRGN)	-0.5%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	1.6%	Global X Russell 2000 ETF (RSSL)	11.8%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.9%	Global X FANG+ ETF (FANG)	11.5%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.9%	Global X Battery Tech & Lithium ETF (ACDC)	0.8%	Global X Bloomberg Commodity Complex ETF (BCOM)	10.4%
Global X S&P Biotech ETF (CURE)	-1.0%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.7%	Global X US 100 ETF (U100)	8.8%
Global X S&P World ex Australia GARP ETF (GARP)	-1.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	0.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.1%
Global X Australia ex Financials & Resources ETF (OZXX)	-1.5%	Global X Australian Bank Credit ETF (BANK)	0.5%	Global X S&P World ex Australia GARP ETF (GARP)	7.0%
Global X India Nifty 50 ETF (NDIA)	-1.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	5.9%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	-1.9%	Global X Physical Platinum (ETPMPT)	-1.0%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	5.8%
Global X S&P Australia GARP ETF (GRPA)	-2.0%	Global X Physical Palladium (ETPMPD)	-1.3%	Global X Australian Bank Credit ETF (BANK)	4.3%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-2.1%	Global X Russell 2000 ETF (RSSL)	-3.0%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	4.2%
Global X Russell 2000 ETF (RSSL)	-2.4%	Global X S&P Biotech ETF (CURE)	-3.3%	Global X EURO STOXX 50 ETF (ESTX)	2.6%
Global X Australia 300 ETF (A300)	-3.2%	Global X Australia ex Financials & Resources ETF (OZXX)	-4.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	1.7%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-3.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-4.3%	Global X S&P 500 Covered Call ETF (UYLD)	-1.0%
Global X Physical Precious Metals Basket (ETPMPM)	-3.3%	Global X S&P 500 Covered Call ETF (UYLD)	-4.5%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.4%
Global X Hydrogen ETF (HGEN)	-4.0%	Global X S&P World ex Australia GARP ETF (GARP)	-5.3%	Global X Australia ex Financials & Resources ETF (OZXX)	-4.3%
Global X US Infrastructure Development ETF (PAVE)	-4.7%	Global X FANG+ (Currency Hedged) ETF (FHNG)	-5.7%	Global X India Nifty 50 ETF (NDIA)	-8.0%
Global X Japan TOPIX 100 ETF (J100)	-4.7%	Global X EURO STOXX 50 ETF (ESTX)	-7.2%	Global X Fintech & Blockchain ETF (FTEC)	-10.4%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-5.5%	Global X Artificial Intelligence ETF (GXAI)	-7.6%	Global X Morningstar Global Technology ETF (TECH)	-13.7%
Global X Semiconductor ETF (SEMI)	-5.7%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-7.8%	Global X 21Shares Ethereum ETF (EETH)	-20.9%
Global X Battery Tech & Lithium ETF (ACDC)	-6.9%	Global X US 100 ETF (U100)	-10.4%	Global X Cybersecurity ETF (BUGG)	-27.4%
Global X Physical Silver (ETPMAG)	-6.9%	Global X FANG+ ETF (FANG)	-10.4%	Global X 21Shares Bitcoin ETF (EBTC)	-31.9%
Global X EURO STOXX 50 ETF (ESTX)	-7.0%	Global X China Tech ETF (DRGN)	-11.6%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-36.6%
Global X Artificial Intelligence Infrastructure ETF (AINF)	-7.1%	Global X India Nifty 50 ETF (NDIA)	-11.8%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X Uranium ETF (ATOM)	-7.7%	Global X Fintech & Blockchain ETF (FTEC)	-15.2%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Physical Palladium (ETPMPD)	-7.7%	Global X Morningstar Global Technology ETF (TECH)	-16.0%	Global X China Tech ETF (DRGN)	N/A
Global X Green Metal Miners ETF (GMTL)	-8.6%	Global X Cybersecurity ETF (BUGG)	-16.0%	Global X Australia 300 ETF (A300)	N/A
Global X Physical Platinum (ETPMPT)	-9.3%	Global X 21Shares Bitcoin ETF (EBTC)	-25.8%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X Silver Miners ETF (SLVM)	-12.7%	Global X 21Shares Ethereum ETF (EETH)	-36.9%	Global X Japan TOPIX 100 ETF (J100)	N/A
Global X Copper Miners ETF (WIRE)	-13.5%	Global X Silver Miners ETF (SLVM)	N/A	Global X Silver Miners ETF (SLVM)	N/A

1 Source: Bloomberg. Data as at 6 March 2026

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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