

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 20 March 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹		Top/Bottom ETFs by YTD Total Return (%) ¹		Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	4.5%	Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	77.6%	iShares MSCI South Korea Capped ETF (IKO)	112.9%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	4.4%	Betashares Global Energy Companies ETF (Hedged) (FUEL)	30.5%	Global X Physical Silver (ETPMAG)	93.6%
Betashares Australian Equities Strong Bear (BBOZ)	4.4%	iShares MSCI South Korea Capped ETF (IKO)	29.2%	Global X Hydrogen ETF (HGEN)	89.8%
iShares MSCI South Korea Capped ETF (IKO)	4.4%	Global X Hydrogen ETF (HGEN)	23.9%	Betashares Global Gold Miners ETF (Hedged) (MNRS)	80.7%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	2.8%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	13.6%	Global X Physical Platinum (ETPMPT)	78.3%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	2.4%	Betashares US Equities Strong Bear HF - Hedged (BBUS)	12.7%	Global X Uranium ETF (ATOM)	74.4%
Betashares Australian Equities Bear (BEAR)	1.8%	Betashares Global Agriculture Companies ETF (Hedged) (FOOD)	12.6%	Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	65.6%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	1.5%	Betashares Strong Australian Dollar Hedge Fund (AUDS)	11.7%	Global X Semiconductor ETF (SEMI)	64.7%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	1.5%	Resolution Capital Global Listed Infrastructure Fund - Active ETF (RIIF) ³	10.7%	VanEck Gold Miners ETF (GDx)	64.2%
VanEck Global Listed Private Credit (AUD Hedged) ETF (LEND)	1.1%	Global X Bloomberg Commodity Complex ETF (BCOM)	9.9%	Betashares Energy Transition Metals ETF (XMET)	61.5%
VanEck Gold Bullion ETF (NUGG)	-9.9%	iShares Bitcoin ETF (IBIT)	-24.1%	VanEck Bitcoin ETF (VBTC)	-25.7%
Global X Physical Gold (GOLD)	-9.9%	Global X 21Shares Bitcoin ETF (EBTC)	-24.7%	VanEck Global Listed Private Equity ETF (GPEQ)	-25.8%
Global X Green Metal Miners ETF (GMLT)	-10.3%	Monochrome Bitcoin ETF (IBTC)	-24.8%	Betashares S&P/ASX Australian Technology ETF (ATEC)	-25.9%
Betashares Energy Transition Metals ETF (XMET)	-10.7%	VanEck Global Listed Private Equity ETF (GPEQ)	-24.9%	Global X 21Shares Bitcoin ETF (EBTC)	-26.5%
Global X Physical Precious Metals Basket (ETPMPM)	-10.9%	DigitalX Bitcoin ETF (BTXX)	-25.1%	Monochrome Bitcoin ETF (IBTC)	-26.9%
Global X Physical Palladium (ETPMPD)	-11.4%	Lakehouse Global Growth Fund Active ETF (LHGG) ³	-27.9%	DigitalX Bitcoin ETF (BTXX)	-27.2%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	-13.6%	Global X Silver Miners ETF (SLVM)	-29.3%	Lakehouse Global Growth Fund Active ETF (LHGG) ³	-27.6%
Global X Physical Silver (ETPMAG)	-13.9%	Betashares Ethereum ETF (QETH)	-32.1%	Global X Cybersecurity ETF (BUGG)	-30.9%
VanEck Gold Miners ETF (GDx)	-14.3%	Monochrome Ethereum ETF (IETH)	-32.1%	Betashares US Equities Strong Bear HF - Hedged (BBUS)	-34.9%
Global X Silver Miners ETF (SLVM)	-16.2%	Global X 21Shares Ethereum ETF (EETH)	-32.2%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-35.1%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²		Top/Bottom ETFs by YTD Flows (A\$m) ²		Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	88.9	Vanguard MSCI Index International Shares (VGS) ⁴	835.4	Vanguard Australian Shares Index ETF (VAS) ⁴	3,248.0
Betashares Australia 200 ETF (A200)	73.4	Betashares Global Shares ETF (BGBL)	593.6	Vanguard MSCI Index International Shares (VGS) ⁴	3,160.7
iShares S&P/ASX 200 ETF (IOZ)	64.6	iShares S&P/ASX 200 ETF (IOZ)	572.0	Betashares Australia 200 ETF (A200)	1,892.5
VanEck Australian Subordinated Debt ETF (SUBD)	48.3	Vanguard Australian Shares Index ETF (VAS) ⁴	537.4	Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,753.1
VanEck Australian Floating Rate ETF (FLOT)	42.9	Betashares Australia 200 ETF (A200)	456.5	Betashares Global Shares ETF (BGBL)	1,694.5
iShares Government Inflation ETF (ILB)	37.8	Loftus Peak Global Disruption Fund (LPGD)	433.5	Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,466.6
Betashares Australian High Interest Cash ETF (AAA)	34.1	VanEck MSCI World Ex-Australia Quality ETF (QUAL)	283.9	iShares S&P/ASX 200 ETF (IOZ)	1,378.3
Betashares Global Shares ETF (BGBL)	24.0	iShares U.S. Factor Rotation Active ETF (IACT)	257.6	Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,372.0
iShares S&P 500 AUD Hedged (IHVV)	19.7	iShares S&P 500 AUD Hedged (IHVV)	255.0	VanEck Australian Subordinated Debt ETF (SUBD)	1,121.0
SPDR S&P/ASX 200 Fund (STW)	19.4	iShares Europe ETF (IEU)	248.6	Vanguard Australian Fixed Interest Index (VAF) ⁴	1,079.5
Global X Physical Silver (ETPMAG)	(7.7)	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(43.9)	Betashares Global Government Bond 20+ Year ETF (GGOV)	(117.7)
VanEck Gold Miners ETF (GDx)	(7.8)	Betashares Geared Australian Equity Fund (GEAR)	(44.9)	Magellan Infrastructure Fund (Hedged) (MICH) ³	(122.2)
iShares MSCI EAFE ETF (IVE)	(8.2)	iShares Treasury ETF (IGB)	(50.2)	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(172.3)
Betashares Active Australian Hybrids Fund (HBRD)	(8.6)	iShares MSCI EAFE ETF (IVE)	(63.2)	AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(321.8)
Global X Battery Tech & Lithium ETF (ACDC)	(11.3)	Alphinity Global Equity Fund Managed Fund (XALG)	(63.3)	Alphinity Global Equity Fund Managed Fund (XALG)	(323.9)
Betashares Australian Government Bond ETF (AGVT)	(16.2)	Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(72.9)	Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(341.6)
Global X Physical Gold (GOLD)	(17.2)	iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(123.3)	Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,141.6)
iShares Asia 50 ETF (IAA)	(22.2)	iShares Core S&P 500 (IVV)	(260.7)	Magellan Global Fund (Open Class) (MGOC)	(1,213.4)
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHALL)	(25.4)	Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,141.6)	Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,029.7)
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	(32.0)	Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,345.3)	Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,345.3)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)		Top ETFs by YTD Avg Daily Turnover (A\$m)		Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	54.2	Vanguard Australian Shares Index ETF (VAS) ⁴	52.7	Vanguard Australian Shares Index ETF (VAS) ⁴	49.6
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	40.8	Vanguard MSCI Index International Shares (VGS) ⁴	44.3	Betashares Australian High Interest Cash ETF (AAA)	35.0
Global X Physical Gold (GOLD)	30.7	Global X Physical Silver (ETPMAG)	42.2	iShares Core S&P 500 (IVV)	34.4
iShares Core S&P 500 (IVV)	28.8	iShares Core S&P 500 (IVV)	37.2	Vanguard MSCI Index International Shares (VGS) ⁴	29.2
Betashares Australian High Interest Cash ETF (AAA)	27.5	Global X Physical Gold (GOLD)	33.8	Betashares Australia 200 ETF (A200)	23.0
Vanguard MSCI Index International Shares (VGS) ⁴	27.4	Betashares Australian High Interest Cash ETF (AAA)	29.1	Global X Physical Gold (GOLD)	22.6
iShares S&P/ASX 200 ETF (IOZ)	24.3	Betashares Australia 200 ETF (A200)	23.8	iShares S&P/ASX 200 ETF (IOZ)	21.1
Perth Mint Gold (PMGOLD) ³	23.3	Perth Mint Gold (PMGOLD) ³	22.4	Betashares NASDAQ 100 (NDQ)	20.3
Global X Physical Silver (ETPMAG)	22.3	Betashares Global Shares ETF (BGBL)	20.6	Vanguard Australian Shares High Yield ETF (VHY) ⁴	15.5
Betashares NASDAQ 100 (NDQ)	20.0	iShares S&P/ASX 200 ETF (IOZ)	20.0	Global X Physical Silver (ETPMAG)	15.0

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	4.5%	Global X Hydrogen ETF (HGEN)	23.9%	Global X Physical Silver (ETPMAG)	93.6%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.7%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	13.6%	Global X Hydrogen ETF (HGEN)	89.8%
Global X China Tech ETF (DRGN)	0.7%	Global X Bloomberg Commodity Complex ETF (BCOM)	9.9%	Global X Physical Platinum (ETPMPT)	78.3%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.3%	Global X Semiconductor ETF (SEMI)	7.5%	Global X Uranium ETF (ATOM)	74.4%
Global X Australian Bank Credit ETF (BANK)	0.0%	Global X Defence Tech ETF (DTEC)	7.2%	Global X Semiconductor ETF (SEMI)	64.7%
Global X 21Shares Ethereum ETF (EETH)	-0.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	5.2%	Global X Green Metal Miners ETF (GMTL)	59.9%
Global X Semiconductor ETF (SEMI)	-0.2%	Global X Gold Bullion (Currency Hedged) ETF (GHLG)	5.1%	Global X Battery Tech & Lithium ETF (ACDC)	57.1%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.3%	Global X Uranium ETF (ATOM)	4.7%	Global X Copper Miners ETF (WIRE)	51.1%
Global X Japan TOPIX 100 ETF (J100)	-0.7%	Global X Artificial Intelligence Infrastructure ETF (AINF)	2.5%	Global X Physical Precious Metals Basket (ETPMPM)	48.8%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.8%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.5%	Global X Defence Tech ETF (DTEC)	38.8%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.9%	Global X Physical Gold (GOLD)	0.3%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	35.4%
Global X Australia ex Financials & Resources ETF (OZXX)	-1.4%	Global X Australian Bank Credit ETF (BANK)	0.2%	Global X Physical Palladium (ETPMPD)	35.0%
Global X India Nifty 50 ETF (NDIA)	-1.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.2%	Global X Gold Bullion ETF (GXLD)	34.5%
Global X S&P Biotech ETF (CURE)	-1.7%	Global X Gold Bullion ETF (GXLD)	-0.2%	Global X Physical Gold (GOLD)	34.0%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-1.8%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.6%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	24.4%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-1.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-1.0%	Global X S&P Biotech ETF (CURE)	24.2%
Global X S&P Australia GARP ETF (GRPA)	-1.8%	Global X S&P Australia GARP ETF (GRPA)	-1.1%	Global X FANG+ (Currency Hedged) ETF (FHNG)	17.6%
Global X Bloomberg Commodity Complex ETF (BCOM)	-1.9%	Global X Japan TOPIX 100 ETF (J100)	-1.7%	Global X US Infrastructure Development ETF (PAVE)	14.2%
Global X Fintech & Blockchain ETF (FTEC)	-1.9%	Global X Australia 300 ETF (A300)	-1.9%	Global X Artificial Intelligence ETF (GXAI)	13.3%
Global X Artificial Intelligence ETF (GXAI)	-2.0%	Global X Battery Tech & Lithium ETF (ACDC)	-1.9%	Global X ROBO Global Robotics & Automation ETF (ROBO)	12.7%
Global X S&P 500 Covered Call ETF (UYLD)	-2.0%	Global X US Infrastructure Development ETF (PAVE)	-2.8%	Global X Bloomberg Commodity Complex ETF (BCOM)	11.1%
Global X Australia 300 ETF (A300)	-2.0%	Global X Physical Precious Metals Basket (ETPMPM)	-3.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	8.7%
Global X Russell 2000 ETF (RSSL)	-2.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.2%	Global X Russell 2000 ETF (RSSL)	6.5%
Global X S&P World ex Australia GARP ETF (GARP)	-2.2%	Global X Green Metal Miners ETF (GMTL)	-4.3%	Global X FANG+ ETF (FANG)	5.9%
Global X US 100 ETF (U100)	-2.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-4.8%	Global X US 100 ETF (U100)	5.5%
Global X Morningstar Global Technology ETF (TECH)	-2.3%	Global X Physical Silver (ETPMAG)	-4.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.9%
Global X Hydrogen ETF (HGEN)	-2.5%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-6.1%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	4.0%
Global X US Infrastructure Development ETF (PAVE)	-2.7%	Global X S&P Biotech ETF (CURE)	-6.5%	Global X Australian Bank Credit ETF (BANK)	3.9%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-2.9%	Global X Russell 2000 ETF (RSSL)	-6.7%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.0%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.0%	Global X Copper Miners ETF (WIRE)	-7.3%	Global X S&P World ex Australia GARP ETF (GARP)	1.4%
Global X 21Shares Bitcoin ETF (EBTC)	-3.2%	Global X S&P 500 Covered Call ETF (UYLD)	-7.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	0.8%
Global X FANG+ ETF (FANG)	-3.3%	Global X Physical Platinum (ETPMPT)	-7.6%	Global X EURO STOXX 50 ETF (ESTX)	-1.8%
Global X Cybersecurity ETF (BUGG)	-3.3%	Global X Australia ex Financials & Resources ETF (OZXX)	-8.5%	Global X 21Shares Ethereum ETF (EETH)	-3.5%
Global X EURO STOXX 50 ETF (ESTX)	-3.3%	Global X S&P World ex Australia GARP ETF (GARP)	-9.1%	Global X S&P 500 Covered Call ETF (UYLD)	-3.6%
Global X Battery Tech & Lithium ETF (ACDC)	-3.4%	Global X China Tech ETF (DRGN)	-9.5%	Global X Australia ex Financials & Resources ETF (OZXX)	-6.4%
Global X Artificial Intelligence Infrastructure ETF (AINF)	-3.5%	Global X FANG+ (Currency Hedged) ETF (FHNG)	-10.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-9.8%
Global X Defence Tech ETF (DTEC)	-3.5%	Global X Artificial Intelligence ETF (GXAI)	-11.1%	Global X Fintech & Blockchain ETF (FTEC)	-15.4%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-4.9%	Global X EURO STOXX 50 ETF (ESTX)	-11.4%	Global X Morningstar Global Technology ETF (TECH)	-16.0%
Global X Uranium ETF (ATOM)	-5.0%	Global X Physical Palladium (ETPMPD)	-13.3%	Global X India Nifty 50 ETF (NDIA)	-17.4%
Global X Physical Platinum (ETPMPT)	-5.2%	Global X US 100 ETF (U100)	-13.6%	Global X 21Shares Bitcoin ETF (EBTC)	-26.5%
Global X Copper Miners ETF (WIRE)	-8.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-14.4%	Global X Cybersecurity ETF (BUGG)	-30.9%
Global X Gold Bullion (Currency Hedged) ETF (GHLG)	-8.6%	Global X FANG+ ETF (FANG)	-14.9%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-35.1%
Global X Gold Bullion ETF (GXLD)	-8.8%	Global X India Nifty 50 ETF (NDIA)	-17.6%	Global X Gold Bullion (Currency Hedged) ETF (GHLG)	N/A
Global X Physical Gold (GOLD)	-9.9%	Global X Morningstar Global Technology ETF (TECH)	-19.2%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Green Metal Miners ETF (GMTL)	-10.3%	Global X Cybersecurity ETF (BUGG)	-19.6%	Global X China Tech ETF (DRGN)	N/A
Global X Physical Precious Metals Basket (ETPMPM)	-10.9%	Global X Fintech & Blockchain ETF (FTEC)	-19.8%	Global X Australia 300 ETF (A300)	N/A
Global X Physical Palladium (ETPMPD)	-11.4%	Global X 21Shares Bitcoin ETF (EBTC)	-24.7%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X Physical Silver (ETPMAG)	-13.9%	Global X 21Shares Ethereum ETF (EETH)	-32.2%	Global X Japan TOPIX 100 ETF (J100)	N/A
Global X Silver Miners ETF (SLVM)	-16.2%	Global X Silver Miners ETF (SLVM)	N/A	Global X Silver Miners ETF (SLVM)	N/A

1 Source: Bloomberg. Data as at 20 March 2026

Client Services

+61 2 8311 4388 | info@globalxetfs.com.au

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au.

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.

