

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 27 March 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹		Top/Bottom ETFs by YTD Total Return (%) ¹		Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Betashares Energy Transition Metals ETF (XMET)	10.2%	Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	80.3%	iShares MSCI South Korea Capped ETF (IKO)	106.4%
Global X Silver Miners ETF (SLVM)	8.3%	Betashares Global Energy Companies ETF (Hedged) (FUEL)	36.7%	Global X Hydrogen ETF (HGEN)	97.0%
VanEck Gold Miners ETF (GDX)	8.0%	iShares MSCI South Korea Capped ETF (IKO)	23.5%	Betashares Global Gold Miners ETF (Hedged) (MNRS)	89.8%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	7.7%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	22.3%	Global X Uranium ETF (ATOM)	88.4%
Global X Green Metal Miners ETF (GMTL)	7.0%	Global X Hydrogen ETF (HGEN)	22.2%	Betashares Energy Transition Metals ETF (XMET)	84.1%
Global X Battery Tech & Lithium ETF (ACDC)	6.4%	Betashares US Equities Strong Bear HF - Hedged (BBUS)	18.6%	Global X Physical Silver (ETPMAG)	81.1%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	6.1%	Betashares Global Agriculture Companies ETF (Hedged) (FOOD)	18.4%	Betashares Global Uranium ETF (URNM)	80.8%
Avantis Global Small Cap Value Active ETF (AVTS) ²	5.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	12.2%	Global X Green Metal Miners ETF (GMTL)	77.1%
Betashares Global Agriculture Companies ETF (Hedged) (FOOD)	5.2%	ClearBridge Global Infrastructure Income Fund (Hedged) Active ETF (CIH)	11.4%	VanEck Gold Miners ETF (GDX)	76.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	5.2%	Ausbl Global Essential Infrastructure Fund (Hedged) - Active ETF (GHIF)	11.3%	Global X Physical Platinum (ETPMPT)	72.6%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-4.5%	Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) ³	-25.6%	Betashares S&P/ASX Australian Technology ETF (ATEC)	-25.5%
Global X Physical Platinum (ETPMPT)	-4.6%	VanEck Bitcoin ETF (VBTC)	-26.9%	Lakehouse Global Growth Fund Active ETF (LHGG) ³	-27.6%
Betashares Ethereum ETF (QETH)	-4.6%	Global X 21Shares Bitcoin ETF (EBTC)	-27.1%	Monochrome Bitcoin ETF (IBTC)	-28.2%
Global X Cybersecurity ETF (BUGG)	-4.6%	Betashares Bitcoin ETF (QBTC)	-27.1%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-29.0%
Global X 21Shares Ethereum ETF (EETH)	-4.6%	iShares Bitcoin ETF (IBIT)	-27.1%	Global X 21Shares Bitcoin ETF (EBTC)	-30.6%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	-4.8%	DigitalX Bitcoin ETF (BTXX)	-27.4%	Betashares US Equities Strong Bear HF - Hedged (BBUS)	-30.7%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-5.6%	Lakehouse Global Growth Fund Active ETF (LHGG) ³	-27.9%	DigitalX Bitcoin ETF (BTXX)	-30.8%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	-5.8%	Monochrome Ethereum ETF (IETH)	-32.9%	Betashares Bitcoin ETF (QBTC)	-30.9%
Betashares Crypto Innovators ETF (CRYP)	-6.4%	Betashares Ethereum ETF (QETH)	-35.2%	VanEck Bitcoin ETF (VBTC)	-31.2%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-7.6%	Global X 21Shares Ethereum ETF (EETH)	-35.4%	Global X Cybersecurity ETF (BUGG)	-34.1%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²		Top/Bottom ETFs by YTD Flows (A\$m) ²		Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Betashares Australian High Interest Cash ETF (AAA)	91.4	Vanguard MSCI Index International Shares (VGS) ⁴	835.4	Vanguard Australian Shares Index ETF (VAS) ⁴	3,248.0
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	85.4	Betashares Global Shares ETF (BGBL)	610.9	Vanguard MSCI Index International Shares (VGS) ⁴	3,160.7
Betashares Australia 200 ETF (A200)	59.9	iShares S&P/ASX 200 ETF (IOZ)	574.6	Betashares Australia 200 ETF (A200)	1,887.6
iShares Government Inflation ETF (ILB)	44.8	Vanguard Australian Shares Index ETF (VAS) ⁴	537.4	Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,753.1
VanEck Australian Subordinated Debt ETF (SUBD)	42.3	Betashares Australia 200 ETF (A200)	503.7	Betashares Global Shares ETF (BGBL)	1,698.9
iShares FTSE Global Property Ex Australia (AUD Hedged) ETF (GLPR)	37.3	Loftus Peak Global Disruption Fund (LPGD)	432.7	Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,466.6
iShares S&P/ASX 200 ETF (IOZ)	35.8	VanEck MSCI World Ex-Australia Quality ETF (QUAL)	284.0	Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,372.0
SPDR S&P/ASX 200 Fund (STW)	26.8	iShares S&P 500 AUD Hedged (IHVV)	268.0	iShares S&P/ASX 200 ETF (IOZ)	1,371.1
Macquarie Core Australian Equity Active ETF (MQAE)	25.0	VanEck Australian Subordinated Debt ETF (SUBD)	267.7	VanEck Australian Subordinated Debt ETF (SUBD)	1,130.1
Betashares Australian Ex-20 Portfolio Diversifier ETF (EX20)	21.4	Betashares Australian High Interest Cash ETF (AAA)	262.8	Vanguard Australian Fixed Interest Index (VAF) ⁴	1,079.5
Betashares US Equities Strong Bear HF - Hedged (BBUS)	(7.2)	Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(37.9)	Betashares Global Government Bond 20+ Year ETF (GGOV)	(118.7)
Global X Physical Silver (ETPMAG)	(11.6)	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(43.9)	Magellan Infrastructure Fund (Hedged) (MICH) ³	(122.2)
Betashares Active Australian Hybrids Fund (HBRD)	(11.9)	iShares Treasury ETF (IGB)	(48.3)	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(162.1)
VanEck Australian Property ETF (MVA)	(14.0)	iShares MSCI EAFE ETF (IVE)	(62.5)	AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(325.8)
VanEck Gold Miners ETF (GDX)	(15.3)	Alphinity Global Equity Fund Managed Fund (XALG)	(64.3)	Alphinity Global Equity Fund Managed Fund (XALG)	(327.8)
iShares MSCI Japan ETF (IJP)	(18.3)	Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(72.9)	Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(341.6)
Betashares Inflation-Protected US Treasury Bond Currency Hedged ETF (UTIP)	(19.5)	iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(122.4)	Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,144.8)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(19.8)	iShares Core S&P 500 (IVV)	(247.3)	Magellan Global Fund (Open Class) (MGOC)	(1,213.4)
Betashares Global Sustainability Leaders ETF (ETHI)	(20.5)	Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,144.8)	Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,029.7)
Global X Physical Gold (GOLD)	(81.5)	Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,347.3)	Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,347.3)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)		Top ETFs by YTD Avg Daily Turnover (A\$m)		Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	60.6	Vanguard Australian Shares Index ETF (VAS) ⁴	53.3	Vanguard Australian Shares Index ETF (VAS) ⁴	49.8
Global X Physical Gold (GOLD)	53.4	Vanguard MSCI Index International Shares (VGS) ⁴	43.5	Betashares Australian High Interest Cash ETF (AAA)	35.3
Betashares Australian High Interest Cash ETF (AAA)	45.6	Global X Physical Silver (ETPMAG)	40.9	iShares Core S&P 500 (IVV)	34.3
Perth Mint Gold (PMGOLD) ³	37.1	iShares Core S&P 500 (IVV)	36.5	Vanguard MSCI Index International Shares (VGS) ⁴	29.5
Vanguard MSCI Index International Shares (VGS) ⁴	34.9	Global X Physical Gold (GOLD)	35.4	Global X Physical Gold (GOLD)	23.5
iShares Core S&P 500 (IVV)	28.4	Betashares Australian High Interest Cash ETF (AAA)	30.4	Betashares Australia 200 ETF (A200)	23.1
Global X Physical Silver (ETPMAG)	26.1	Betashares Australia 200 ETF (A200)	23.7	iShares S&P/ASX 200 ETF (IOZ)	21.2
iShares S&P/ASX 200 ETF (IOZ)	25.3	Perth Mint Gold (PMGOLD) ³	23.6	Betashares NASDAQ 100 (NDQ)	20.3
Vanguard Australian Shares High Yield ETF (VHY) ⁴	22.8	iShares S&P/ASX 200 ETF (IOZ)	20.5	Vanguard Australian Shares High Yield ETF (VHY) ⁴	15.7
VanEck Australian Subordinated Debt ETF (SUBD)	22.6	Betashares Global Shares ETF (BGBL)	19.6	Global X Physical Silver (ETPMAG)	15.5

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹	YTD Total Return (%) ¹	12 Month Total Return (%) ¹			
Global X Silver Miners ETF (SLVM)	8.3%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	22.3%	Global X Hydrogen ETF (HGEN)	97.0%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	7.7%	Global X Hydrogen ETF (HGEN)	22.2%	Global X Uranium ETF (ATOM)	88.4%
Global X Green Metal Miners ETF (GMTL)	7.0%	Global X Bloomberg Commodity Complex ETF (BCOM)	12.2%	Global X Physical Silver (ETPMAG)	81.1%
Global X Battery Tech & Lithium ETF (ACDC)	6.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	6.4%	Global X Green Metal Miners ETF (GMTL)	77.1%
Global X Copper Miners ETF (WIRE)	4.5%	Global X Uranium ETF (ATOM)	6.0%	Global X Physical Platinum (ETPMPT)	72.6%
Global X US Infrastructure Development ETF (PAVE)	3.7%	Global X Semiconductor ETF (SEMI)	6.0%	Global X Battery Tech & Lithium ETF (ACDC)	72.2%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.5%	Global X Artificial Intelligence Infrastructure ETF (AINF)	5.7%	Global X Semiconductor ETF (SEMI)	68.9%
Global X Artificial Intelligence Infrastructure ETF (AINF)	3.1%	Global X Defence Tech ETF (DTEC)	4.4%	Global X Copper Miners ETF (WIRE)	63.8%
Global X Japan TOPIX 100 ETF (J100)	2.6%	Global X Battery Tech & Lithium ETF (ACDC)	4.3%	Global X Physical Precious Metals Basket (ETPMPM)	45.6%
Global X Russell 2000 ETF (RSSL)	2.6%	Global X Gold Bullion (Currency Hedged) ETF (GHLDD)	3.7%	Global X Defence Tech ETF (DTEC)	35.8%
Global X S&P Australia GARP ETF (GRPA)	2.4%	Global X Green Metal Miners ETF (GMTL)	2.4%	Global X Gold Bullion ETF (GXLD)	35.0%
Global X Bloomberg Commodity Complex ETF (BCOM)	2.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	1.4%	Global X Physical Gold (GOLD)	34.4%
Global X EURO STOXX 50 ETF (ESTX)	2.0%	Global X S&P Australia GARP ETF (GRPA)	1.2%	Global X Physical Palladium (ETPMPD)	29.4%
Global X S&P Biotech ETF (CURE)	1.5%	Global X Physical Gold (GOLD)	1.2%	Global X S&P Biotech ETF (CURE)	27.9%
Global X Uranium ETF (ATOM)	1.2%	Global X Japan TOPIX 100 ETF (J100)	0.9%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	23.9%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.1%	Global X US Infrastructure Development ETF (PAVE)	0.9%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	23.4%
Global X S&P 500 Covered Call ETF (UYLD)	1.0%	Global X Gold Bullion ETF (GXLD)	0.5%	Global X US Infrastructure Development ETF (PAVE)	19.1%
Global X Australia ex Financials & Resources ETF (OZXX)	0.9%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	15.5%
Global X Australia 300 ETF (A300)	0.9%	Global X Australian Bank Credit ETF (BANK)	0.1%	Global X Bloomberg Commodity Complex ETF (BCOM)	13.5%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.9%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.8%	Global X Artificial Intelligence ETF (GXAI)	11.4%
Global X Physical Gold (GOLD)	0.8%	Global X Australia 300 ETF (A300)	-1.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	11.3%
Global X Gold Bullion ETF (GXLD)	0.7%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-1.5%	Global X Russell 2000 ETF (RSSL)	9.6%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.3%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-2.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	9.1%
Global X S&P World ex Australia GARP ETF (GARP)	0.3%	Global X Copper Miners ETF (WIRE)	-3.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.7%
Global X China Tech ETF (DRGN)	0.2%	Global X Physical Precious Metals Basket (ETPMPM)	-4.0%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	3.7%
Global X Australian Bank Credit ETF (BANK)	-0.1%	Global X Russell 2000 ETF (RSSL)	-4.3%	Global X Australian Bank Credit ETF (BANK)	3.6%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-5.1%	Global X US 100 ETF (U100)	3.5%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.4%	Global X S&P Biotech ETF (CURE)	-5.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.7%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.4%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-5.8%	Global X FANG+ ETF (FANG)	2.7%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.5%	Global X S&P 500 Covered Call ETF (UYLD)	-6.4%	Global X EURO STOXX 50 ETF (ESTX)	1.9%
Global X India Nifty 50 ETF (NDIA)	-0.6%	Global X Australia ex Financials & Resources ETF (OZXX)	-7.7%	Global X S&P World ex Australia GARP ETF (GARP)	1.7%
Global X Physical Precious Metals Basket (ETPMPM)	-1.1%	Global X S&P World ex Australia GARP ETF (GARP)	-8.8%	Global X Nasdaq 100 Covered Call ETF (QYLD)	1.1%
Global X Physical Palladium (ETPMPD)	-1.3%	Global X Physical Silver (ETPMAG)	-8.9%	Global X S&P 500 Covered Call ETF (UYLD)	-2.7%
Global X Gold Bullion (Currency Hedged) ETF (GHLDD)	-1.3%	Global X China Tech ETF (DRGN)	-9.3%	Global X Australia ex Financials & Resources ETF (OZXX)	-5.7%
Global X Hydrogen ETF (HGEN)	-1.3%	Global X EURO STOXX 50 ETF (ESTX)	-9.6%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-6.2%
Global X Semiconductor ETF (SEMI)	-1.5%	Global X Physical Platinum (ETPMPT)	-11.8%	Global X 21Shares Ethereum ETF (EETH)	-9.4%
Global X Morningstar Global Technology ETF (TECH)	-1.5%	Global X Artificial Intelligence ETF (GXAI)	-13.1%	Global X Morningstar Global Technology ETF (TECH)	-16.2%
Global X US 100 ETF (U100)	-1.9%	Global X Physical Palladium (ETPMPD)	-14.4%	Global X Fintech & Blockchain ETF (FTEC)	-16.7%
Global X Fintech & Blockchain ETF (FTEC)	-2.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	-15.1%	Global X India Nifty 50 ETF (NDIA)	-19.4%
Global X Artificial Intelligence ETF (GXAI)	-2.3%	Global X US 100 ETF (U100)	-15.3%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-29.0%
Global X Defence Tech ETF (DTEC)	-2.6%	Global X FANG+ ETF (FANG)	-17.8%	Global X 21Shares Bitcoin ETF (EBTC)	-30.6%
Global X 21Shares Bitcoin ETF (EBTC)	-3.2%	Global X India Nifty 50 ETF (NDIA)	-18.1%	Global X Cybersecurity ETF (BUGG)	-34.1%
Global X FANG+ ETF (FANG)	-3.4%	Global X Morningstar Global Technology ETF (TECH)	-20.4%	Global X Gold Bullion (Currency Hedged) ETF (GHLDD)	N/A
Global X Physical Silver (ETPMAG)	-4.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-20.9%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Physical Platinum (ETPMPT)	-4.6%	Global X Fintech & Blockchain ETF (FTEC)	-21.4%	Global X China Tech ETF (DRGN)	N/A
Global X Cybersecurity ETF (BUGG)	-4.6%	Global X Cybersecurity ETF (BUGG)	-23.3%	Global X Australia 300 ETF (A300)	N/A
Global X 21Shares Ethereum ETF (EETH)	-4.6%	Global X 21Shares Bitcoin ETF (EBTC)	-27.1%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X FANG+ (Currency Hedged) ETF (FHNG)	-5.6%	Global X 21Shares Ethereum ETF (EETH)	-35.4%	Global X Japan TOPIX 100 ETF (J100)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-7.6%	Global X Silver Miners ETF (SLVM)	N/A	Global X Silver Miners ETF (SLVM)	N/A
Global X Humanoid Robotics ETF (HMND)	N/A	Global X Humanoid Robotics ETF (HMND)	N/A	Global X Humanoid Robotics ETF (HMND)	N/A

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¹ Source: Bloomberg. Data as at 27 March 2026

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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