

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Thursday, 2 April 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	12.1%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	10.1%
VanEck Gold Miners ETF (GDX)	9.5%
Global X Silver Miners ETF (SLVM)	8.9%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	8.9%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	8.8%
Global X S&P Biotech ETF (CURE)	7.5%
Global X Cybersecurity ETF (BUGG)	6.0%
Betashares Wealth Builder Nasdaq 100 Geared (30-40% LVR) Complex ETF (GNDQ)	5.9%
Global X Copper Miners ETF (WIRE)	5.4%
abrdn Sustainable Asian Op Active ETF (MF) (ASAO)	-2.2%
iShares Asia 50 ETF (IAA)	-2.2%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-2.7%
Monochrome Bitcoin ETF (IBTC)	-2.7%
DigitalX Bitcoin ETF (BTXX) ³	-2.9%
Betashares Asia Technology Tigers ETF (ASIA)	-3.1%
Global X China Tech ETF (DRGN)	-3.7%
iShares MSCI South Korea Capped ETF (IKO)	-5.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-6.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-8.9%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	102.1%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	33.8%
Global X Hydrogen ETF (HGEN)	23.1%
Betashares Global Agriculture Companies ETF (Hedged) (FOOD)	20.5%
iShares MSCI South Korea Capped ETF (IKO)	17.3%
Betashares Global Uranium ETF (URNM)	15.0%
ClearBridge Global Infrastructure Income Fund (Hedged) Active ETF (CIIH)	14.8%
Resolution Capital Global Listed Infrastructure Fund - Active ETF (RIIF)	14.2%
Ausbil Global Essential Infrastructure Fund (Hedged) - Active ETF (GHIF)	13.5%
ClearBridge Global Infrastructure Value Fund (Hedged) Active ETF (CIVH)	13.4%
VanEck Bitcoin ETF (VBTC)	-25.9%
Betashares Bitcoin ETF (QBTC)	-26.2%
iShares Bitcoin ETF (IBIT)	-26.2%
Monochrome Bitcoin ETF (IBTC)	-26.7%
Lakehouse Global Growth Fund Active ETF (LHGG) ³	-27.0%
Global X 21Shares Bitcoin ETF (EBTC)	-27.0%
DigitalX Bitcoin ETF (BTXX) ³	-28.0%
Betashares Ethereum ETF (QETH)	-33.0%
Monochrome Ethereum ETF (IETH)	-33.0%
Global X 21Shares Ethereum ETF (EETH)	-33.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	108.2%
Global X Hydrogen ETF (HGEN)	107.2%
Betashares Energy Transition Metals ETF (XMET)	105.3%
iShares MSCI South Korea Capped ETF (IKO)	104.1%
Global X Uranium ETF (ATOM)	99.1%
Betashares Global Uranium ETF (URNM)	93.4%
Global X Green Metal Miners ETF (GMTL)	92.8%
VanEck Gold Miners ETF (GDX)	91.4%
Global X Physical Silver (ETPMAG)	90.1%
Global X Battery Tech & Lithium ETF (ACDC)	83.6%
Lakehouse Global Growth Fund Active ETF (LHGG) ³	-26.7%
Monochrome Bitcoin ETF (IBTC)	-27.6%
Global X Cybersecurity ETF (BUGG)	-28.9%
DigitalX Bitcoin ETF (BTXX) ³	-29.2%
VanEck Bitcoin ETF (VBTC)	-29.6%
Global X 21Shares Bitcoin ETF (EBTC)	-29.7%
Betashares Bitcoin ETF (QBTC)	-30.1%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-36.1%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-36.7%
India Avenue Equity Fund Active ETF (IAEF)	-52.9%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares Treasury ETF (IGB)	152.9
iShares S&P/ASX 200 ETF (IOZ)	81.5
Betashares Australia 200 ETF (A200)	55.8
VanEck Australian Floating Rate ETF (FLOT)	53.9
Macquarie Subordinated Debt Active ETF (MQSD)	51.7
iShares Core S&P 500 (IVV)	50.6
iShares FTSE Global Property Ex Australia (AUD Hedged) ETF (GLPR)	50.5
Betashares MSCI Emerging Markets Complex ETF (BEMG)	39.7
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	37.9
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	27.2
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ETF (IHED)	(14.3)
Betashares US Equities Strong Bear HF - Hedged (BBUS)	(14.4)
Betashares Global Shares ETF (BGBL)	(14.8)
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	(15.1)
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	(16.4)
Betashares Global Sustainability Leaders ETF (ETHI)	(29.4)
VanEck MSCI International Small Companies Quality ETF (QSML)	(32.8)
iShares Core S&P SmallCap ETF (IJR)	(52.4)
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	(56.6)
iShares S&P/ASX Small Ordinaries ETF (ISO)	(58.4)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard MSCI Index International Shares (VGS) ⁴	835.4
iShares S&P/ASX 200 ETF (IOZ)	656.1
Betashares Global Shares ETF (BGBL)	596.0
Betashares Australia 200 ETF (A200)	559.5
Vanguard Australian Shares Index ETF (VAS) ⁴	537.4
Loftus Peak Global Disruption Fund (LPGD)	434.3
iShares S&P 500 AUD Hedged (IHVV)	282.1
VanEck Australian Subordinated Debt ETF (SUBD)	276.7
iShares U.S. Factor Rotation Active ETF (IACT)	259.2
Betashares Australian High Interest Cash ETF (AAA)	255.3
Betashares Active Australian Hybrids Fund (HBRD)	(42.8)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(43.9)
iShares S&P/ASX Small Ordinaries ETF (ISO)	(46.9)
iShares MSCI EAFE ETF (IVE)	(59.4)
Alphinity Global Equity Fund Managed Fund (XALG)	(64.5)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(72.9)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(116.7)
iShares Core S&P 500 (IVV)	(196.7)
Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,153.3)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,347.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard MSCI Index International Shares (VGS) ⁴	2,964.6
Vanguard Australian Shares Index ETF (VAS) ⁴	2,848.9
Betashares Australia 200 ETF (A200)	1,885.3
Betashares Global Shares ETF (BGBL)	1,701.3
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,634.1
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,327.3
iShares S&P/ASX 200 ETF (IOZ)	1,321.0
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,232.6
VanEck Australian Subordinated Debt ETF (SUBD)	1,112.0
Vanguard Australian Fixed Interest Index (VAF) ⁴	941.0
iShares MSCI South Korea Capped ETF (IKO)	(111.5)
Betashares Global Government Bond 20+ Year ETF (GGOV)	(115.4)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(162.1)
Alphinity Global Equity Fund Managed Fund (XALG)	(279.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(323.9)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(352.8)
Magellan Global Fund (Open Class) (MGOC)	(1,082.2)
Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,153.3)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,027.0)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,347.4)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Global X Physical Gold (GOLD)	47.4
iShares Treasury ETF (IGB)	46.7
Betashares Australian High Interest Cash ETF (AAA)	46.4
Vanguard Australian Shares Index ETF (VAS) ⁴	44.6
iShares Core S&P 500 (IVV)	44.0
Vanguard MSCI Index International Shares (VGS) ⁴	42.2
Betashares Global Shares ETF (BGBL)	39.4
Betashares NASDAQ 100 (NDQ)	35.4
iShares S&P/ASX 200 ETF (IOZ)	33.8
SPDR S&P/ASX 200 Fund (STW)	29.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	52.8
Vanguard MSCI Index International Shares (VGS) ⁴	43.4
Global X Physical Silver (ETPMAG)	39.4
iShares Core S&P 500 (IVV)	37.0
Global X Physical Gold (GOLD)	36.2
Betashares Australian High Interest Cash ETF (AAA)	31.4
Perth Mint Gold (PMGOLD) ³	23.8
Betashares Australia 200 ETF (A200)	23.4
iShares S&P/ASX 200 ETF (IOZ)	21.3
Betashares Global Shares ETF (BGBL)	20.8

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	49.9
Betashares Australian High Interest Cash ETF (AAA)	35.3
iShares Core S&P 500 (IVV)	34.6
Vanguard MSCI Index International Shares (VGS) ⁴	29.8
Global X Physical Gold (GOLD)	23.9
Betashares Australia 200 ETF (A200)	23.1
iShares S&P/ASX 200 ETF (IOZ)	21.2
Betashares NASDAQ 100 (NDQ)	20.4
Vanguard Australian Shares High Yield ETF (VHY) ⁴	15.8
Global X Physical Silver (ETPMAG)	15.7

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹	YTD Total Return (%) ¹	12 Month Total Return (%) ¹			
Global X Silver Miners ETF (SLVM)	8.9%	Global X Hydrogen ETF (HGEN)	23.1%	Global X Hydrogen ETF (HGEN)	107.2%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	8.8%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	11.4%	Global X Uranium ETF (ATOM)	99.1%
Global X S&P Biotech ETF (CURE)	7.5%	Global X Bloomberg Commodity Complex ETF (BCOM)	10.8%	Global X Green Metal Miners ETF (GMTL)	92.8%
Global X Cybersecurity ETF (BUGG)	6.0%	Global X Defence Tech ETF (DTEC)	9.1%	Global X Physical Silver (ETPMAG)	90.1%
Global X Copper Miners ETF (WIRE)	5.4%	Global X Uranium ETF (ATOM)	9.1%	Global X Battery Tech & Lithium ETF (ACDC)	83.6%
Global X FANG+ (Currency Hedged) ETF (FHNG)	5.2%	Global X Artificial Intelligence Infrastructure ETF (AINF)	8.8%	Global X Copper Miners ETF (WIRE)	81.5%
Global X Physical Palladium (ETPMPD)	5.1%	Global X Semiconductor ETF (SEMI)	8.2%	Global X Semiconductor ETF (SEMI)	77.2%
Global X FANG+ ETF (FANG)	4.8%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	6.9%	Global X Physical Platinum (ETPMPT)	76.8%
Global X Defence Tech ETF (DTEC)	4.5%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	6.8%	Global X Physical Precious Metals Basket (ETPMPM)	48.5%
Global X Physical Silver (ETPMAG)	4.3%	Global X Battery Tech & Lithium ETF (ACDC)	6.6%	Global X S&P Biotech ETF (CURE)	45.7%
Global X US 100 ETF (U100)	4.2%	Global X Green Metal Miners ETF (GMTL)	6.5%	Global X Defence Tech ETF (DTEC)	42.8%
Global X Green Metal Miners ETF (GMTL)	4.0%	Global X Physical Gold (GOLD)	3.8%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	38.3%
Global X Morningstar Global Technology ETF (TECH)	3.9%	Global X US Infrastructure Development ETF (PAVE)	3.6%	Global X Gold Bullion ETF (GXLD)	35.3%
Global X EURO STOXX 50 ETF (ESTX)	3.4%	Global X Gold Bullion ETF (GXLD)	3.1%	Global X Physical Gold (GOLD)	35.0%
Global X Physical Precious Metals Basket (ETPMPM)	3.3%	Global X S&P Australia GARP ETF (GRPA)	2.7%	Global X Physical Palladium (ETPMPD)	34.9%
Global X Fintech & Blockchain ETF (FTEC)	3.1%	Global X Copper Miners ETF (WIRE)	2.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	24.6%
Global X Nasdaq 100 Covered Call ETF (QYLD)	3.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	2.0%	Global X US Infrastructure Development ETF (PAVE)	21.9%
Global X Russell 2000 ETF (RSSL)	3.0%	Global X S&P Biotech ETF (CURE)	2.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	21.4%
Global X Uranium ETF (ATOM)	3.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.8%	Global X FANG+ (Currency Hedged) ETF (FHNG)	19.1%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	3.0%	Global X Japan TOPIX 100 ETF (J100)	0.8%	Global X Artificial Intelligence ETF (GXAI)	16.5%
Global X Artificial Intelligence Infrastructure ETF (AINF)	2.9%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.5%	Global X Russell 2000 ETF (RSSL)	13.8%
Global X Physical Platinum (ETPMPT)	2.9%	Global X Australian Bank Credit ETF (BANK)	0.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	10.7%
Global X Artificial Intelligence ETF (GXAI)	2.9%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	10.0%
Global X US Infrastructure Development ETF (PAVE)	2.7%	Global X Australia 300 ETF (A300)	-0.3%	Global X US 100 ETF (U100)	9.3%
Global X Physical Gold (GOLD)	2.6%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.4%	Global X FANG+ ETF (FANG)	9.2%
Global X S&P World ex Australia GARP ETF (GARP)	2.6%	Global X Physical Precious Metals Basket (ETPMPM)	-0.9%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.9%
Global X Gold Bullion ETF (GXLD)	2.5%	Global X Russell 2000 ETF (RSSL)	-1.4%	Global X EURO STOXX 50 ETF (ESTX)	6.3%
Global X 21Shares Ethereum ETF (EETH)	2.4%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-2.9%	Global X S&P World ex Australia GARP ETF (GARP)	5.2%
Global X S&P 500 Covered Call ETF (UYLD)	2.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-3.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	4.4%
Global X Battery Tech & Lithium ETF (ACDC)	2.2%	Global X S&P 500 Covered Call ETF (UYLD)	-4.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	4.2%
Global X Semiconductor ETF (SEMI)	2.1%	Global X Physical Silver (ETPMAG)	-5.0%	Global X Australian Bank Credit ETF (BANK)	3.7%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.1%	Global X S&P World ex Australia GARP ETF (GARP)	-6.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.5%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.6%	Global X EURO STOXX 50 ETF (ESTX)	-6.5%	Global X S&P 500 Covered Call ETF (UYLD)	-0.4%
Global X S&P Australia GARP ETF (GRPA)	1.4%	Global X Australia ex Financials & Resources ETF (OZXX)	-7.8%	Global X 21Shares Ethereum ETF (EETH)	-0.8%
Global X ROBO Global Robotics & Automation ETF (ROBO)	1.3%	Global X Physical Platinum (ETPMPT)	-8.2%	Global X Australia ex Financials & Resources ETF (OZXX)	-5.7%
Global X India Nifty 50 ETF (NDIA)	1.2%	Global X Physical Palladium (ETPMPD)	-10.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-6.3%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.8%	Global X FANG+ (Currency Hedged) ETF (FHNG)	-10.6%	Global X Morningstar Global Technology ETF (TECH)	-11.0%
Global X Hydrogen ETF (HGEN)	0.7%	Global X Artificial Intelligence ETF (GXAI)	-10.6%	Global X Fintech & Blockchain ETF (FTEC)	-14.3%
Global X Australia 300 ETF (A300)	0.7%	Global X US 100 ETF (U100)	-11.8%	Global X India Nifty 50 ETF (NDIA)	-18.1%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.7%	Global X China Tech ETF (DRGN)	-12.6%	Global X Cybersecurity ETF (BUGG)	-28.9%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.6%	Global X FANG+ ETF (FANG)	-13.8%	Global X 21Shares Bitcoin ETF (EBTC)	-29.7%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.5%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-14.0%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-36.7%
Global X 21Shares Bitcoin ETF (EBTC)	0.1%	Global X India Nifty 50 ETF (NDIA)	-17.1%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X Australian Bank Credit ETF (BANK)	0.1%	Global X Morningstar Global Technology ETF (TECH)	-17.3%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Australia ex Financials & Resources ETF (OZXX)	-0.1%	Global X Cybersecurity ETF (BUGG)	-18.7%	Global X China Tech ETF (DRGN)	N/A
Global X Japan TOPIX 100 ETF (J100)	-0.1%	Global X Fintech & Blockchain ETF (FTEC)	-18.9%	Global X Australia 300 ETF (A300)	N/A
Global X Bloomberg Commodity Complex ETF (BCOM)	-1.3%	Global X 21Shares Bitcoin ETF (EBTC)	-27.0%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X China Tech ETF (DRGN)	-3.7%	Global X 21Shares Ethereum ETF (EETH)	-33.8%	Global X Japan TOPIX 100 ETF (J100)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-8.9%	Global X Silver Miners ETF (SLVM)	N/A	Global X Silver Miners ETF (SLVM)	N/A
Global X Humanoid Robotics ETF (HMND)	N/A	Global X Humanoid Robotics ETF (HMND)	N/A	Global X Humanoid Robotics ETF (HMND)	N/A

Client Services

+61 2 8311 4388 | info@globalxetfs.com.au

¹ Source: Bloomberg. Data as at 2 April 2026

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au.

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.

