

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 17 April 2026

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	14.4%
Betashares Crypto Innovators ETF (CRYP)	13.1%
Ziller Global Fund Active ETF (ZILR)	10.5%
Global X Cybersecurity ETF (BUGG)	10.2%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	10.1%
Global X Hydrogen ETF (HGEN)	10.0%
Betashares S&P/ASX Australian Technology ETF (ATEC)	10.0%
Betashares Cloud Computing ETF (CLDD)	9.9%
Global X Fintech & Blockchain ETF (FTEC)	9.5%
Global X Morningstar Global Technology ETF (TECH)	9.2%
ClearBridge Global Infrastructure Income Fund (Hedged) Active ETF (CIIH)	-2.5%
Betashares Global Agriculture Companies ETF (Hedged) (FOOD)	-2.6%
Magellan Infrastructure Fund (Hedged) (MICH) <sup>3</sup>	-2.9%
Betashares Strong US Dollar Hedge Fund (YANK)	-3.0%
ClearBridge Global Infrastructure Value Fund Active ETF (CUIV)	-3.2%
Vanguard Global Infrastructure Index ETF (VBLD) <sup>4</sup>	-3.3%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	-4.0%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-8.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-10.4%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-13.9%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	60.7%
Global X Hydrogen ETF (HGEN)	46.9%
iShares MSCI South Korea Capped ETF (IKO)	37.8%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	26.0%
Global X Semiconductor ETF (SEMI)	25.9%
Betashares Global Uranium ETF (URNM)	22.3%
Global X Artificial Intelligence Infrastructure ETF (AINF)	20.7%
Global X Uranium ETF (ATOM)	19.9%
SPDR S&P/ASX 200 Resources Fund (OZR)	18.2%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	18.2%
Betashares Gaming and eSports ETF (GAME)	-18.5%
DigitalX Bitcoin ETF (BTXX)	-18.6%
Betashares Cloud Computing ETF (CLDD)	-19.4%
Global X Cybersecurity ETF (BUGG)	-20.5%
Monochrome Bitcoin ETF (IBTC)	-21.0%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) <sup>3</sup>	-23.8%
Global X 21Shares Ethereum ETF (EETH)	-24.3%
Betashares Ethereum ETF (QETH)	-24.3%
Lakehouse Global Growth Fund Active ETF (LHGG) <sup>3</sup>	-25.8%
Monochrome Ethereum ETF (IETH)	-26.7%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X Hydrogen ETF (HGEN)	167.9%
iShares MSCI South Korea Capped ETF (IKO)	142.0%
Betashares Energy Transition Metals ETF (XMET)	137.2%
Global X Semiconductor ETF (SEMI)	130.1%
Global X Green Metal Miners ETF (GMTL)	126.0%
Global X Uranium ETF (ATOM)	121.5%
Global X Copper Miners ETF (WIRE)	116.1%
Global X Physical Silver (ETPMAG)	116.0%
Global X Battery Tech & Lithium ETF (ACDC)	113.9%
Betashares Global Uranium ETF (URNM)	112.3%
DigitalX Bitcoin ETF (BTXX)	-18.8%
VanEck Bitcoin ETF (VBTC)	-19.1%
Betashares Bitcoin ETF (QBTC)	-19.7%
Monochrome Bitcoin ETF (IBTC)	-21.8%
Betashares Strong US Dollar Hedge Fund (YANK)	-22.4%
Global X Cybersecurity ETF (BUGG)	-27.8%
Betashares Australian Equities Strong Bear (BBOZ)	-28.3%
Lakehouse Global Growth Fund Active ETF (LHGG) <sup>3</sup>	-30.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-50.0%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-59.1%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	92.3
Global X FANG+ ETF (FANG)	73.0
Betashares Australia 200 ETF (A200)	60.0
Betashares NASDAQ 100 (NDQ)	53.8
Global X Semiconductor ETF (SEMI)	50.1
iShares Core S&P 500 (IVV)	48.3
iShares S&P 500 AUD Hedged (IHVV)	37.0
Betashares Global Shares ETF (BGBL)	36.7
Betashares FTSE RAFI Australia 200 ETF (QOZ)	34.8
Global X FANG+ (Currency Hedged) ETF (FHNG)	34.0
Betashares Managed Risk Australian Share Fund (AUST)	(5.4)
VanEck 1-3 Month US Treasury Bond ETF (TBIL)	(5.6)
Loftus Peak Global Disruption Fund (LPGD)	(7.1)
Betashares Geared Australian Equity Fund (GEAR)	(7.4)
Betashares Global Energy Companies ETF (Hedged) (FUEL)	(8.2)
Betashares U.S. Dollar ETF (USD)	(8.5)
Betashares Australian Cash Plus Fund (Managed Fund) (MMKT)	(13.0)
iShares Europe ETF (IEU)	(16.5)
Russell Australian Government Bond ETF (RGB)	(16.6)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(33.6)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	1,419.8
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	1,394.7
Airlie Australian Share Fund (AASF) <sup>3</sup>	721.0
iShares S&P/ASX 200 ETF (IOZ)	675.2
Betashares Global Shares ETF (BGBL)	669.8
Betashares Australia 200 ETF (A200)	632.9
Loftus Peak Global Disruption Fund (LPGD)	427.3
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	409.3
iShares S&P 500 AUD Hedged (IHVV)	351.8
Betashares Australian High Interest Cash ETF (AAA)	319.4
Betashares Active Australian Hybrids Fund (HBRD)	(45.5)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(45.7)
iShares MSCI EAFE ETF (IVE)	(58.7)
Alphinity Global Equity Fund Managed Fund (XALG)	(69.0)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(70.9)
iShares Core S&P 500 (IVV)	(103.4)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(113.9)
Magellan Global Fund (Open Class) (MGOC)	(421.3)
Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,153.9)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,384.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	3,706.3
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	3,549.1
Betashares Australia 200 ETF (A200)	1,837.1
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	1,812.8
Betashares Global Shares ETF (BGBL)	1,738.5
Vanguard MSCI Index International Shares (Hedged) (VGAD) <sup>4</sup>	1,361.1
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) <sup>4</sup>	1,325.8
iShares S&P/ASX 200 ETF (IOZ)	1,195.9
VanEck Australian Subordinated Debt ETF (SUBD)	1,158.0
iShares Core S&P 500 (IVV)	1,005.7
Magellan Infrastructure Fund (Hedged) (MICH) <sup>3</sup>	(106.8)
iShares MSCI South Korea Capped ETF (IKO)	(111.5)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(148.3)
Alphinity Global Equity Fund Managed Fund (XALG)	(277.5)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(313.4)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(352.8)
Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,153.9)
Magellan Global Fund (Open Class) (MGOC)	(1,513.5)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,027.0)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,384.4)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	50.0
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	38.0
Betashares Australian High Interest Cash ETF (AAA)	33.2
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	26.2
Betashares NASDAQ 100 (NDQ)	24.6
iShares Core S&P 500 (IVV)	22.5
Betashares Australia 200 ETF (A200)	22.0
iShares S&P/ASX 200 ETF (IOZ)	16.6
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	16.1
Global X FANG+ ETF (FANG)	12.2

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	51.6
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	41.9
Global X Physical Silver (ETPMAG)	35.9
Betashares Australian High Interest Cash ETF (AAA)	35.5
iShares Core S&P 500 (IVV)	35.5
Global X Physical Gold (GOLD)	33.5
Betashares Australia 200 ETF (A200)	23.2
Perth Mint Gold (PMGOLD) <sup>3</sup>	22.3
Betashares NASDAQ 100 (NDQ)	21.5
iShares S&P/ASX 200 ETF (IOZ)	21.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	48.2
Betashares Australian High Interest Cash ETF (AAA)	36.1
iShares Core S&P 500 (IVV)	30.7
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	29.2
Global X Physical Gold (GOLD)	23.0
Betashares Australia 200 ETF (A200)	22.6
iShares S&P/ASX 200 ETF (IOZ)	20.1
Betashares NASDAQ 100 (NDQ)	19.9
Global X Physical Silver (ETPMAG)	16.0
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	15.5

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	14.4%	Global X Hydrogen ETF (HGEN)	46.9%	Global X Hydrogen ETF (HGEN)	167.9%
Global X Cybersecurity ETF (BUGG)	10.2%	Global X Semiconductor ETF (SEMI)	25.9%	Global X Semiconductor ETF (SEMI)	130.1%
Global X Hydrogen ETF (HGEN)	10.0%	Global X Artificial Intelligence Infrastructure ETF (AINF)	20.7%	Global X Green Metal Miners ETF (GMTL)	126.0%
Global X Fintech & Blockchain ETF (FTEC)	9.5%	Global X Uranium ETF (ATOM)	19.9%	Global X Uranium ETF (ATOM)	121.5%
Global X Morningstar Global Technology ETF (TECH)	9.2%	Global X Battery Tech & Lithium ETF (ACDC)	17.6%	Global X Copper Miners ETF (WIRE)	116.1%
Global X Artificial Intelligence ETF (GXAI)	7.2%	Global X Green Metal Miners ETF (GMTL)	13.1%	Global X Physical Silver (ETPMAG)	116.0%
Global X 21Shares Ethereum ETF (EETH)	7.2%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	12.0%	Global X Battery Tech & Lithium ETF (ACDC)	113.9%
Global X Uranium ETF (ATOM)	7.1%	Global X Copper Miners ETF (WIRE)	11.7%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	110.4%
Global X FANG+ (Currency Hedged) ETF (FHNG)	6.6%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	8.6%	Global X Physical Platinum (ETPMPT)	96.6%
Global X US 100 ETF (U100)	6.3%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	8.3%	Global X S&P Biotech ETF (CURE)	61.2%
Global X China Tech ETF (DRGN)	5.7%	Global X Bloomberg Commodity Complex ETF (BCOM)	6.8%	Global X Physical Precious Metals Basket (ETPMPM)	51.2%
Global X Battery Tech & Lithium ETF (ACDC)	5.6%	Global X US Infrastructure Development ETF (PAVE)	6.7%	Global X Physical Palladium (ETPMPD)	47.5%
Global X S&P Biotech ETF (CURE)	5.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	5.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	47.4%
Global X FANG+ ETF (FANG)	5.3%	Global X S&P Australia GARP ETF (GRPA)	5.2%	Global X FANG+ (Currency Hedged) ETF (FHNG)	42.2%
Global X ROBO Global Robotics & Automation ETF (ROBO)	5.2%	Global X S&P Biotech ETF (CURE)	5.2%	Global X Artificial Intelligence ETF (GXAI)	40.2%
Global X Humanoid Robotics ETF (HMND)	5.1%	Global X Defence Tech ETF (DTEC)	4.7%	Global X 21Shares Ethereum ETF (EETH)	36.9%
Global X 21Shares Bitcoin ETF (EBTC)	4.8%	Global X Physical Gold (GOLD)	4.6%	Global X US Infrastructure Development ETF (PAVE)	35.3%
Global X Semiconductor ETF (SEMI)	4.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	4.3%	Global X Russell 2000 ETF (RSSL)	31.7%
Global X Russell 2000 ETF (RSSL)	3.8%	Global X Australia 300 ETF (A300)	4.1%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	30.9%
Global X Physical Silver (ETPMAG)	3.3%	Global X Gold Bullion ETF (GXLD)	4.1%	Global X Gold Bullion ETF (GXLD)	30.2%
Global X Artificial Intelligence Infrastructure ETF (AINF)	3.2%	Global X Russell 2000 ETF (RSSL)	3.8%	Global X Physical Gold (GOLD)	29.7%
Global X Silver Miners ETF (SLVM)	2.9%	Global X Physical Precious Metals Basket (ETPMPM)	2.3%	Global X Defence Tech ETF (DTEC)	29.3%
Global X Physical Palladium (ETPMPD)	2.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	1.9%	Global X US 100 ETF (U100)	29.1%
Global X Copper Miners ETF (WIRE)	2.7%	Global X Physical Silver (ETPMAG)	1.9%	Global X FANG+ ETF (FANG)	27.4%
Global X Physical Platinum (ETPMPT)	2.2%	Global X Japan TOPIX 100 ETF (J100)	1.8%	Global X S&P World ex Australia GARP ETF (GARP)	16.3%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	2.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	0.8%	Global X EURO STOXX 50 ETF (ESTX)	15.3%
Global X S&P World ex Australia GARP ETF (GARP)	1.9%	Global X Australian Bank Credit ETF (BANK)	0.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	12.9%
Global X Green Metal Miners ETF (GMTL)	1.6%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.5%	Global X Bloomberg Commodity Complex ETF (BCOM)	12.3%
Global X Physical Precious Metals Basket (ETPMPM)	1.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.5%	Global X Nasdaq 100 Covered Call ETF (QYLD)	9.9%
Global X EURO STOXX 50 ETF (ESTX)	1.4%	Global X China Tech ETF (DRGN)	-2.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	9.8%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.7%	Global X Artificial Intelligence ETF (GXAI)	-2.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	7.3%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.6%	Global X EURO STOXX 50 ETF (ESTX)	-2.2%	Global X Morningstar Global Technology ETF (TECH)	5.4%
Global X Gold Bullion ETF (GXLD)	0.5%	Global X Physical Platinum (ETPMPT)	-2.2%	Global X Australian Bank Credit ETF (BANK)	4.2%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.5%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.8%
Global X Physical Gold (GOLD)	0.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-3.5%	Global X S&P 500 Covered Call ETF (UYLD)	3.6%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.3%	Global X S&P World ex Australia GARP ETF (GARP)	-3.5%	Global X Fintech & Blockchain ETF (FTEC)	-0.8%
Global X S&P Australia GARP ETF (GRPA)	0.3%	Global X US 100 ETF (U100)	-4.5%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.5%
Global X Australian Bank Credit ETF (BANK)	0.2%	Global X Australia ex Financials & Resources ETF (OZXX)	-5.6%	Global X Australia ex Financials & Resources ETF (OZXX)	-2.5%
Global X Japan TOPIX 100 ETF (J100)	0.1%	Global X Physical Palladium (ETPMPD)	-5.9%	Global X India Nifty 50 ETF (NDIA)	-17.2%
Global X Australia ex Financials & Resources ETF (OZXX)	0.0%	Global X S&P 500 Covered Call ETF (UYLD)	-6.0%	Global X 21Shares Bitcoin ETF (EBTC)	-18.7%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.0%	Global X FANG+ ETF (FANG)	-6.1%	Global X Cybersecurity ETF (BUGG)	-27.8%
Global X Australia 300 ETF (A300)	-0.1%	Global X Fintech & Blockchain ETF (FTEC)	-11.6%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-59.1%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.6%	Global X Morningstar Global Technology ETF (TECH)	-11.7%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X S&P 500 Covered Call ETF (UYLD)	-0.8%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-14.0%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X US Infrastructure Development ETF (PAVE)	-0.9%	Global X India Nifty 50 ETF (NDIA)	-15.3%	Global X China Tech ETF (DRGN)	N/A
Global X Defence Tech ETF (DTEC)	-0.9%	Global X 21Shares Bitcoin ETF (EBTC)	-18.3%	Global X Australia 300 ETF (A300)	N/A
Global X India Nifty 50 ETF (NDIA)	-0.9%	Global X Cybersecurity ETF (BUGG)	-20.5%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-1.3%	Global X 21Shares Ethereum ETF (EETH)	-24.3%	Global X Japan TOPIX 100 ETF (J100)	N/A
Global X Bloomberg Commodity Complex ETF (BCOM)	-1.6%	Global X Silver Miners ETF (SLVM)	N/A	Global X Silver Miners ETF (SLVM)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-13.9%	Global X Humanoid Robotics ETF (HMND)	N/A	Global X Humanoid Robotics ETF (HMND)	N/A

### Client Services

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<sup>1</sup> Source: Bloomberg. Data as at 17 April 2026

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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