

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 1 May 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	8.1%
Global X Hydrogen ETF (HGEN)	6.5%
Betashares Cloud Computing ETF (CLDD)	5.6%
VanEck Global Listed Private Credit (AUD Hedged) ETF (LEND)	4.7%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	3.4%
ETFS Global Lithium Miners ETF (VOLT)	3.4%
VanEck MSCI International Value (AUD Hedged) ETF (HVLU)	3.2%
VanEck Global Clean Energy ETF (CLNE)	3.2%
Global X Battery Tech & Lithium ETF (ACDC)	3.2%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) ²	3.1%
Franklin Global Growth Fund (Managed Fund) (FRGG)	-3.0%
Global X S&P Biotech ETF (CURE)	-3.2%
Global X Physical Silver (ETPMAG)	-3.3%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-3.4%
ETFS Global Pure Play Copper Miners ETF (CPPR)	-3.7%
Global X Copper Miners ETF (WIRE)	-4.8%
Betashares Global Royalties ETF (ROYL)	-6.1%
Global X Silver Miners ETF (SLVM)	-7.2%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	-7.2%
VanEck Gold Miners ETF (GDX)	-8.1%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	98.8%
Global X Hydrogen ETF (HGEN)	64.7%
iShares MSCI South Korea Capped ETF (IKO)	46.9%
Global X Semiconductor ETF (SEMI)	38.4%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	34.3%
Global X Battery Tech & Lithium ETF (ACDC)	24.9%
Global X Artificial Intelligence Infrastructure ETF (AINF)	21.3%
VanEck Global Clean Energy ETF (CLNE)	21.2%
Betashares Asia Technology Tigers ETF (ASIA)	20.0%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	19.4%
Fidelity India Active ETF (FIIN)	-19.1%
Monochrome Bitcoin ETF (IBTC)	-19.1%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-21.3%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) ²	-21.4%
Global X Silver Miners ETF (SLVM)	-23.4%
Betashares Gaming and eSports ETF (GAME)	-23.4%
Lakehouse Global Growth Fund Active ETF (LHGG) ³	-26.8%
Betashares Ethereum ETF (QETH)	-28.3%
Global X 21Shares Ethereum ETF (EETH)	-28.4%
Monochrome Ethereum ETF (IETH)	-28.9%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X Hydrogen ETF (HGEN)	191.1%
iShares MSCI South Korea Capped ETF (IKO)	150.3%
Global X Semiconductor ETF (SEMI)	134.3%
Betashares Energy Transition Metals ETF (XMET)	126.6%
Global X Battery Tech & Lithium ETF (ACDC)	114.3%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	110.9%
Global X Green Metal Miners ETF (GMTL)	108.8%
Global X Uranium ETF (ATOM)	100.6%
Global X Physical Silver (ETPMAG)	100.4%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	91.9%
Betashares Strong US Dollar Hedge Fund (YANK)	-23.5%
Monochrome Bitcoin ETF (IBTC)	-28.2%
VanEck Bitcoin ETF (VBTC)	-28.4%
DigitalX Bitcoin ETF (BTXX)	-28.5%
Betashares Bitcoin ETF (QBTC)	-28.5%
Global X 21Shares Bitcoin ETF (EBTC)	-28.7%
Global X Cybersecurity ETF (BUGG)	-29.0%
Lakehouse Global Growth Fund Active ETF (LHGG) ³	-34.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-43.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-54.5%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Global Shares ETF (BGBL)	111.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	101.0
iShares S&P/ASX 200 ETF (IOZ)	97.4
Betashares NASDAQ 100 (NDQ)	79.0
Betashares Australia 200 ETF (A200)	70.4
iShares Core S&P 500 (IVV)	63.6
Betashares Australian High Interest Cash ETF (AAA)	26.1
Betashares Global Sustainability Leaders ETF (ETHI)	26.0
Betashares Australian Quality ETF (AQLT)	25.3
iShares S&P 500 AUD Hedged (IHVV)	23.8
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	(6.5)
iShares Core MSCI World All Cap ETF (IWLD)	(7.2)
Betashares Inflation-Protected US Treasury Bond Currency Hedged ETF (UTIP)	(7.3)
iShares Asia 50 ETF (IAA)	(8.1)
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	(8.2)
Alphinity Global Equity Fund Managed Fund (XALG)	(9.0)
Russell Australian Responsible Investment ETF (RARI)	(13.4)
SPDR S&P/ASX 50 Fund (SFY)	(15.4)
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	(15.4)
Betashares S&P 500 Equal Weight Currency Hedged ETF (HQUS)	(20.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard MSCI Index International Shares (VGS) ⁴	1,419.8
Vanguard Australian Shares Index ETF (VAS) ⁴	1,394.7
iShares S&P/ASX 200 ETF (IOZ)	815.5
Betashares Global Shares ETF (BGBL)	757.7
Betashares Australia 200 ETF (A200)	734.6
Airlie Australian Share Fund (AASF) ³	721.0
Loftus Peak Global Disruption Fund (LPGD)	428.3
Vanguard Australian Shares High Yield ETF (VHY) ⁴	409.3
iShares S&P 500 AUD Hedged (IHVV)	382.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	361.6
iShares S&P/ASX Small Ordinaries ETF (ISO)	(45.2)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(47.5)
Betashares Active Australian Hybrids Fund (HBRD)	(54.1)
iShares MSCI EAFE ETF (IVE)	(58.7)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(68.9)
Alphinity Global Equity Fund Managed Fund (XALG)	(79.6)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(112.1)
Magellan Global Fund (Open Class) (MGOC)	(421.3)
Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,159.6)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,390.0)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard MSCI Index International Shares (VGS) ⁴	3,292.6
Vanguard Australian Shares Index ETF (VAS) ⁴	3,151.3
Betashares Australia 200 ETF (A200)	1,965.6
Betashares Global Shares ETF (BGBL)	1,785.0
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,624.0
iShares S&P/ASX 200 ETF (IOZ)	1,289.9
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ^{4*}	1,255.6
VanEck Australian Subordinated Debt ETF (SUBD)	1,215.2
iShares Core S&P 500 (IVV)	1,153.5
Vanguard Australian Fixed Interest Index (VAF) ⁴	937.2
Magellan Infrastructure Fund (Hedged) (MICH) ³	(91.7)
iShares MSCI South Korea Capped ETF (IKO)	(111.5)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(150.1)
Alphinity Global Equity Fund Managed Fund (XALG)	(289.7)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(309.0)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(310.5)
Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,159.6)
Magellan Global Fund (Open Class) (MGOC)	(1,418.4)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,848.9)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,390.0)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	126.2
Betashares Australian High Interest Cash ETF (AAA)	28.3
iShares S&P/ASX 200 ETF (IOZ)	26.7
Vanguard MSCI Index International Shares (VGS) ⁴	25.1
Betashares NASDAQ 100 (NDQ)	23.8
iShares Core S&P 500 (IVV)	23.8
Betashares Global Shares ETF (BGBL)	19.1
Global X Physical Gold (GOLD)	17.2
Betashares Australia 200 ETF (A200)	15.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	15.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	56.1
Vanguard MSCI Index International Shares (VGS) ⁴	40.1
Betashares Australian High Interest Cash ETF (AAA)	35.0
iShares Core S&P 500 (IVV)	34.7
Global X Physical Silver (ETPMAG)	32.6
Global X Physical Gold (GOLD)	31.5
Betashares Australia 200 ETF (A200)	22.5
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	22.0
Betashares NASDAQ 100 (NDQ)	21.6
iShares S&P/ASX 200 ETF (IOZ)	21.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	49.5
Betashares Australian High Interest Cash ETF (AAA)	35.9
iShares Core S&P 500 (IVV)	30.4
Vanguard MSCI Index International Shares (VGS) ⁴	28.9
Global X Physical Gold (GOLD)	22.5
Betashares Australia 200 ETF (A200)	22.2
iShares S&P/ASX 200 ETF (IOZ)	20.2
Betashares NASDAQ 100 (NDQ)	19.8
Global X Physical Silver (ETPMAG)	16.0
Vanguard Australian Shares High Yield ETF (VHY) ⁴	15.6

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹	YTD Total Return (%) ¹	12 Month Total Return (%) ¹	
Global X Hydrogen ETF (HGEN)	6.5%	Global X Hydrogen ETF (HGEN)	191.1%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	3.4%	Global X Semiconductor ETF (SEMI)	134.3%
Global X Battery Tech & Lithium ETF (ACDC)	3.2%	Global X Battery Tech & Lithium ETF (ACDC)	114.3%
Global X Physical Palladium (ETPMPD)	1.9%	Global X Artificial Intelligence Infrastructure ETF (AINF)	108.8%
Global X Artificial Intelligence ETF (GXAI)	1.6%	Global X Uranium ETF (ATOM)	100.6%
Global X Bloomberg Commodity Complex ETF (BCOM)	1.2%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	100.4%
Global X ROBO Global Robotics & Automation ETF (ROBO)	1.1%	Global X Bloomberg Commodity Complex ETF (BCOM)	91.9%
Global X Cybersecurity ETF (BUGG)	1.1%	Global X US Infrastructure Development ETF (PAVE)	87.5%
Global X Japan TOPIX 100 ETF (J100)	0.9%	Global X Green Metal Miners ETF (GMTL)	81.4%
Global X FANG+ (Currency Hedged) ETF (FHNG)	0.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	45.5%
Global X Semiconductor ETF (SEMI)	0.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	42.0%
Global X US 100 ETF (U100)	0.4%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	41.9%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.4%	Global X Russell 2000 ETF (RSSL)	39.7%
Global X Australian Bank Credit ETF (BANK)	0.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	34.5%
Global X US Infrastructure Development ETF (PAVE)	0.0%	Global X S&P Australia GARP ETF (GRPA)	30.0%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	28.5%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.1%	Global X Artificial Intelligence ETF (GXAI)	27.3%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.1%	Global X Japan TOPIX 100 ETF (J100)	27.1%
Global X Russell 2000 ETF (RSSL)	-0.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	27.0%
Global X FANG+ ETF (FANG)	-0.2%	Global X Australia 300 ETF (A300)	24.0%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.3%	Global X Copper Miners ETF (WIRE)	22.5%
Global X S&P Australia GARP ETF (GRPA)	-0.3%	Global X Australian Bank Credit ETF (BANK)	19.8%
Global X S&P 500 Covered Call ETF (UYLD)	-0.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	16.6%
Global X Morningstar Global Technology ETF (TECH)	-0.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	14.9%
Global X EURO STOXX 50 ETF (ESTX)	-0.4%	Global X Physical Gold (GOLD)	10.5%
Global X 21Shares Bitcoin ETF (EBTC)	-0.5%	Global X US 100 ETF (U100)	10.2%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.5%	Global X S&P Biotech ETF (CURE)	10.1%
Global X Humanoid Robotics ETF (HMND)	-0.5%	Global X Gold Bullion ETF (GXLD)	8.5%
Global X S&P World ex Australia GARP ETF (GARP)	-0.6%	Global X Nasdaq 100 Covered Call ETF (QYLD)	8.3%
Global X Australia 300 ETF (A300)	-0.6%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	7.4%
Global X Defence Tech ETF (DTEC)	-0.7%	Global X Defence Tech ETF (DTEC)	5.1%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.7%	Global X Physical Precious Metals Basket (ETPMPM)	3.9%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.9%	Global X FANG+ ETF (FANG)	2.3%
Global X 21Shares Ethereum ETF (EETH)	-1.1%	Global X S&P World ex Australia GARP ETF (GARP)	2.2%
Global X Fintech & Blockchain ETF (FTEC)	-1.2%	Global X China Tech ETF (DRGN)	1.1%
Global X India Nifty 50 ETF (NDIA)	-1.3%	Global X EURO STOXX 50 ETF (ESTX)	-2.8%
Global X Physical Platinum (ETPMPT)	-1.4%	Global X S&P 500 Covered Call ETF (UYLD)	-8.5%
Global X China Tech ETF (DRGN)	-1.4%	Global X Physical Silver (ETPMAG)	-10.1%
Global X Uranium ETF (ATOM)	-1.4%	Global X Australia ex Financials & Resources ETF (OZXX)	-21.8%
Global X Green Metal Miners ETF (GMTL)	-1.5%	Global X Morningstar Global Technology ETF (TECH)	-28.7%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	-1.6%	Global X Physical Platinum (ETPMPT)	-29.0%
Global X Artificial Intelligence Infrastructure ETF (AINF)	-2.3%	Global X Physical Palladium (ETPMPD)	-54.5%
Global X Physical Precious Metals Basket (ETPMPM)	-2.3%	Global X Fintech & Blockchain ETF (FTEC)	N/A
Global X Physical Gold (GOLD)	-2.6%	Global X 21Shares Bitcoin ETF (EBTC)	N/A
Global X Gold Bullion ETF (GXLD)	-2.6%	Global X Cybersecurity ETF (BUGG)	N/A
Global X S&P Biotech ETF (CURE)	-3.2%	Global X India Nifty 50 ETF (NDIA)	N/A
Global X Physical Silver (ETPMAG)	-3.3%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-3.4%	Global X 21Shares Ethereum ETF (EETH)	N/A
Global X Copper Miners ETF (WIRE)	-4.8%	Global X Silver Miners ETF (SLVM)	N/A
Global X Silver Miners ETF (SLVM)	-7.2%	Global X Humanoid Robotics ETF (HMND)	N/A

Client Services

+61 2 8311 4388 | info@globalxetfs.com.au

¹ Source: Bloomberg. Data as at 1 May 2026

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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