

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 22 May 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹		Top/Bottom ETFs by YTD Total Return (%) ¹		Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Betashares Space Industry ETF (RCKT)	11.8%	Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	96.5%	Global X Hydrogen ETF (HGEN)	195.7%
Global X Cybersecurity ETF (BUGG)	8.8%	Global X Hydrogen ETF (HGEN)	84.6%	iShares MSCI South Korea Capped ETF (IKO)	193.0%
Betashares Global Cybersecurity ETF (HACK)	7.1%	iShares MSCI South Korea Capped ETF (IKO)	77.7%	Global X Semiconductor ETF (SEMI)	146.7%
Betashares Global Royalties ETF (ROYL)	7.0%	Global X Semiconductor ETF (SEMI)	63.9%	Betashares Energy Transition Metals ETF (XMET)	119.9%
Global X Morningstar Global Technology ETF (TECH)	6.5%	Betashares Asia Technology Tigers ETF (ASIA)	42.2%	Global X Physical Silver (ETPMAG)	107.6%
Global X Hydrogen ETF (HGEN)	6.1%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	35.2%	Global X Green Metal Miners ETF (GMTL)	107.3%
Lakehouse Global Growth Fund Active ETF (LHGG) ³	5.3%	Betashares Global Energy Companies ETF (Hedged) (FUEL)	34.3%	Global X Battery Tech & Lithium ETF (ACDC)	101.5%
Betashares Global Defence ETF (ARMR)	5.3%	VanEck Global Clean Energy ETF (CLNE)	32.1%	Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	100.2%
VanEck Global Defence ETF (DFND)	5.1%	iShares Asia 50 ETF (IAA)	30.8%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	90.4%
Global X Defence Tech ETF (DTEC)	5.0%	iShares MSCI World ex Australia Value (AUD Hedged) ETF (IVHG)	29.4%	Global X Copper Miners ETF (WIRE)	89.4%
Global X Physical Silver (ETPMAG)	-3.3%	First Sentier ex-20 Australian Share Fund Active ETF (XX20)	-19.7%	Global X 21Shares Ethereum ETF (EETH)	-28.8%
Global X Silver Miners ETF (SLVM)	-3.4%	VanEck Global Listed Private Equity ETF (GPEQ)	-20.1%	Betashares Ethereum ETF (QETH)	-30.0%
VanEck Bitcoin ETF (VBTC)	-3.7%	Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) ³	-21.9%	Lakehouse Global Growth Fund Active ETF (LHGG) ³	-36.3%
iShares Bitcoin ETF (IBIT)	-3.8%	Global X Silver Miners ETF (SLVM)	-22.9%	Monochrome Bitcoin ETF (IBTC)	-37.0%
Monochrome Bitcoin ETF (IBTC)	-3.8%	Betashares Gaming and eSports ETF (GAME)	-24.4%	Global X 21Shares Bitcoin ETF (EBTC)	-37.9%
Betashares Bitcoin ETF (QBTC)	-3.9%	Lakehouse Global Growth Fund Active ETF (LHGG) ³	-25.8%	DigitalX Bitcoin ETF (BTXX)	-38.1%
Global X 21Shares Ethereum ETF (EETH)	-4.0%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-32.1%	Betashares Bitcoin ETF (QBTC)	-38.9%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-4.3%	Monochrome Ethereum ETF (IETH)	-33.0%	VanEck Bitcoin ETF (VBTC)	-39.1%
Monochrome Ethereum ETF (IETH)	-5.6%	Global X 21Shares Ethereum ETF (EETH)	-33.6%	Betashares US Equities Strong Bear HF - Hedged (BBUS)	-42.0%
Betashares Ethereum ETF (QETH)	-6.9%	Betashares Ethereum ETF (QETH)	-35.1%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-54.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²		Top/Bottom ETFs by YTD Flows (A\$m) ²		Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	139.7	Vanguard Australian Shares Index ETF (VAS)*	2,079.9	Vanguard Australian Shares Index ETF (VAS)*	3,836.5
iShares Core S&P 500 (IVV)	118.3	Vanguard MSCI Index International Shares (VGS)*	1,672.2	Vanguard MSCI Index International Shares (VGS)*	3,544.9
Betashares Global Shares ETF - Currency Hedged (HGBL)	61.5	Betashares Global Shares ETF (BGBL)	908.4	Betashares Australia 200 ETF (A200)	2,005.3
Betashares Global Shares ETF (BGBL)	57.2	iShares S&P/ASX 200 ETF (IOZ)	857.8	Betashares Global Shares ETF (BGBL)	1,846.6
Betashares Australia 200 ETF (A200)	48.0	Betashares Australia 200 ETF (A200)	857.4	Vanguard Australian Shares High Yield ETF (VHY)*	1,774.6
SPDR S&P/ASX 200 Fund (STW)	46.6	Vanguard Australian Shares High Yield ETF (VHY)*	559.9	Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,551.9
VanEck FTSE International Property (Hedged) ETF (REIT)	46.1	Loftus Peak Global Disruption Fund (LPGD)	434.1	iShares Core S&P 500 (IVV)	1,298.4
VanEck Australian Resources ETF (MVR)	41.5	VanEck MSCI World Ex-Australia Quality ETF (QUAL)	421.1	iShares S&P/ASX 200 ETF (IOZ)	1,277.4
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	33.0	iShares S&P 500 AUD Hedged (IHVV)	418.6	VanEck Australian Subordinated Debt ETF (SUBD)	1,212.7
VanEck Australian Subordinated Debt ETF (SUBD)	30.2	Vanguard MSCI Index International Shares (Hedged) (VGAD)*	416.3	Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,049.5
Betashares Global Sustainability Leaders ETF (ETHI)	(15.7)	Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	(49.3)	Betashares Global Government Bond 20+ Year ETF (GGOV)	(115.0)
Betashares Australian Cash Plus Fund (Managed Fund) (MMKT)	(16.5)	Betashares Active Australian Hybrids Fund (HBRD)	(53.7)	Ausbil Global SmallCap Fund - Active ETF (GSCF)	(118.7)
Global X FANG+ ETF (FANG)	(22.8)	iShares MSCI EAFE ETF (IVE)	(61.1)	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(156.6)
Betashares NASDAQ 100 (NDQ)	(23.9)	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(65.4)	Alphinity Global Equity Fund Managed Fund (XALG)	(298.4)
Betashares Global Banks ETF (Hedged) (BNKS)	(24.6)	Alphinity Global Equity Fund Managed Fund (XALG)	(92.9)	AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(306.0)
Betashares Global Government Bond 20+ Year ETF (GGOV)	(25.1)	iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(107.4)	Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(310.5)
iShares S&P/ASX 200 ETF (IOZ)	(28.8)	Ausbil Global SmallCap Fund - Active ETF (GSCF)	(118.7)	Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,167.1)
Betashares Australian High Interest Cash ETF (AAA)	(30.1)	Magellan Global Fund (Open Class) (MGOC)	(601.8)	Magellan Global Fund (Open Class) (MGOC)	(1,598.7)
Global X Semiconductor ETF (SEMI)	(37.2)	Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,167.1)	Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,848.9)
Global X Physical Gold (GOLD)	(50.2)	Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,409.5)	Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,409.5)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)		Top ETFs by YTD Avg Daily Turnover (A\$m)		Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	105.3	Vanguard Australian Shares Index ETF (VAS)*	57.5	Vanguard Australian Shares Index ETF (VAS)*	51.6
Vanguard MSCI Index International Shares (VGS)*	55.5	Vanguard MSCI Index International Shares (VGS)*	39.7	Betashares Australian High Interest Cash ETF (AAA)	36.1
iShares Core S&P 500 (IVV)	38.5	iShares Core S&P 500 (IVV)	35.5	iShares Core S&P 500 (IVV)	31.3
Betashares Australian High Interest Cash ETF (AAA)	36.9	Betashares Australian High Interest Cash ETF (AAA)	34.9	Vanguard MSCI Index International Shares (VGS)*	30.1
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	34.2	Global X Physical Silver (ETPMAG)	29.4	Betashares Australia 200 ETF (A200)	22.8
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	30.9	Global X Physical Gold (GOLD)	29.2	Global X Physical Gold (GOLD)	22.1
Betashares Australia 200 ETF (A200)	28.7	Betashares Australia 200 ETF (A200)	23.2	Betashares NASDAQ 100 (NDQ)	20.5
iShares S&P/ASX 200 ETF (IOZ)	26.7	Betashares NASDAQ 100 (NDQ)	22.7	iShares S&P/ASX 200 ETF (IOZ)	20.5
Betashares NASDAQ 100 (NDQ)	26.5	iShares S&P/ASX 200 ETF (IOZ)	21.7	Global X Physical Silver (ETPMAG)	16.4
Global X Physical Gold (GOLD)	26.1	Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	20.3	Vanguard Australian Shares High Yield ETF (VHY)*	16.1

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Cybersecurity ETF (BUGG)	8.8%	Global X Hydrogen ETF (HGEN)	84.6%	Global X Hydrogen ETF (HGEN)	195.7%
Global X Morningstar Global Technology ETF (TECH)	6.5%	Global X Semiconductor ETF (SEMI)	63.9%	Global X Semiconductor ETF (SEMI)	146.7%
Global X Hydrogen ETF (HGEN)	6.1%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	35.2%	Global X Physical Silver (ETPMAG)	107.6%
Global X Defence Tech ETF (DTEC)	5.0%	Global X Battery Tech & Lithium ETF (ACDC)	24.0%	Global X Green Metal Miners ETF (GMTL)	107.3%
Global X Semiconductor ETF (SEMI)	4.2%	Global X Artificial Intelligence Infrastructure ETF (AINF)	21.5%	Global X Battery Tech & Lithium ETF (ACDC)	101.5%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.6%	Global X ROBO Global Robotics & Automation ETF (ROBO)	17.6%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	90.4%
Global X Artificial Intelligence ETF (GXAI)	3.5%	Global X Artificial Intelligence ETF (GXAI)	15.6%	Global X Copper Miners ETF (WIRE)	89.4%
Global X EURO STOXX 50 ETF (ESTX)	3.5%	Global X Bloomberg Commodity Complex ETF (BCOM)	12.7%	Global X Artificial Intelligence Infrastructure ETF (AINF)	62.1%
Global X Fintech & Blockchain ETF (FTEC)	3.3%	Global X Green Metal Miners ETF (GMTL)	12.2%	Global X Uranium ETF (ATOM)	61.7%
Global X Russell 2000 ETF (RSSL)	3.1%	Global X Russell 2000 ETF (RSSL)	8.5%	Global X Physical Platinum (ETPMPT)	60.1%
Global X ROBO Global Robotics & Automation ETF (ROBO)	2.7%	Global X FANG+ (Currency Hedged) ETF (FHNG)	8.3%	Global X S&P Biotech ETF (CURE)	49.4%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	2.6%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	8.3%	Global X Physical Precious Metals Basket (ETPMPM)	40.9%
Global X US 100 ETF (U100)	1.9%	Global X US 100 ETF (U100)	8.2%	Global X Artificial Intelligence ETF (GXAI)	40.9%
Global X Green Metal Miners ETF (GMTL)	1.9%	Global X Copper Miners ETF (WIRE)	7.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	40.6%
Global X China Tech ETF (DRGN)	1.3%	Global X US Infrastructure Development ETF (PAVE)	7.6%	Global X Gold Bullion (Currency Hedged) ETF (GHLN)	34.4%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.3%	Global X Uranium ETF (ATOM)	7.3%	Global X China Tech ETF (DRGN)	29.4%
Global X Humanoid Robotics ETF (HMND)	1.3%	Global X Japan TOPIX 100 ETF (J100)	6.1%	Global X Russell 2000 ETF (RSSL)	27.3%
Global X S&P Biotech ETF (CURE)	1.2%	Global X Cybersecurity ETF (BUGG)	5.6%	Global X FANG+ (Currency Hedged) ETF (FHNG)	25.8%
Global X Japan TOPIX 100 ETF (J100)	1.1%	Global X Morningstar Global Technology ETF (TECH)	5.3%	Global X US 100 ETF (U100)	25.1%
Global X S&P World ex Australia GARP ETF (GARP)	1.1%	Global X S&P Australia GARP ETF (GRPA)	4.5%	Global X Gold Bullion ETF (GXLD)	23.3%
Global X S&P 500 Covered Call ETF (UYLD)	1.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	4.4%	Global X Physical Gold (GOLD)	23.0%
Global X India Nifty 50 ETF (NDIA)	1.0%	Global X China Tech ETF (DRGN)	4.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	22.4%
Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	0.8%	Global X Gold Bullion (Currency Hedged) ETF (GHLN)	3.5%	Global X US Infrastructure Development ETF (PAVE)	21.1%
Global X Battery Tech & Lithium ETF (ACDC)	0.6%	Global X FANG+ ETF (FANG)	1.9%	Global X Physical Palladium (ETPMPD)	19.8%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	1.4%	Global X Bloomberg Commodity Complex ETF (BCOM)	18.9%
Global X Australian Bank Credit ETF (BANK)	0.4%	Global X Australian Bank Credit ETF (BANK)	1.2%	Global X FANG+ ETF (FANG)	14.3%
Global X Australia 300 ETF (A300)	0.4%	Global X Australia 300 ETF (A300)	1.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	10.4%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.4%	Global X S&P Biotech ETF (CURE)	0.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	9.9%
Global X Artificial Intelligence Infrastructure ETF (AINF)	0.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.1%	Global X S&P World ex Australia GARP ETF (GARP)	8.0%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.8%	Global X Defence Tech ETF (DTEC)	7.9%
Global X FANG+ ETF (FANG)	0.3%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.8%	Global X Morningstar Global Technology ETF (TECH)	7.7%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.9%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.5%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.3%	Global X Physical Silver (ETPMAG)	-1.6%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	6.2%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-0.1%	Global X S&P World ex Australia GARP ETF (GARP)	-2.0%	Global X S&P 500 Covered Call ETF (UYLD)	5.1%
Global X Gold Bullion ETF (GXLD)	-0.1%	Global X Physical Gold (GOLD)	-2.3%	Global X EURO STOXX 50 ETF (ESTX)	4.6%
Global X Physical Gold (GOLD)	-0.1%	Global X EURO STOXX 50 ETF (ESTX)	-2.6%	Global X Australian Bank Credit ETF (BANK)	4.1%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.1%	Global X Gold Bullion ETF (GXLD)	-2.9%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.4%
Global X S&P Australia GARP ETF (GRPA)	-0.2%	Global X S&P 500 Covered Call ETF (UYLD)	-3.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.9%
Global X US Infrastructure Development ETF (PAVE)	-0.3%	Global X Physical Precious Metals Basket (ETPMPM)	-4.3%	Global X Cybersecurity ETF (BUGG)	-10.8%
Global X Gold Bullion (Currency Hedged) ETF (GHLN)	-0.5%	Global X Defence Tech ETF (DTEC)	-5.7%	Global X Fintech & Blockchain ETF (FTEC)	-11.7%
Global X Bloomberg Commodity Complex ETF (BCOM)	-0.6%	Global X Australia ex Financials & Resources ETF (OZXX)	-9.9%	Global X Australia ex Financials & Resources ETF (OZXX)	-13.0%
Global X Copper Miners ETF (WIRE)	-0.9%	Global X Physical Platinum (ETPMPT)	-10.7%	Global X India Nifty 50 ETF (NDIA)	-20.9%
Global X Physical Platinum (ETPMPT)	-1.3%	Global X Fintech & Blockchain ETF (FTEC)	-12.1%	Global X 21Shares Ethereum ETF (EETH)	-28.8%
Global X Physical Precious Metals Basket (ETPMPM)	-1.4%	Global X 21Shares Bitcoin ETF (EBTC)	-18.3%	Global X 21Shares Bitcoin ETF (EBTC)	-37.9%
Global X Uranium ETF (ATOM)	-1.4%	Global X Physical Palladium (ETPMPD)	-18.5%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-54.0%
Global X 21Shares Bitcoin ETF (EBTC)	-2.5%	Global X India Nifty 50 ETF (NDIA)	-18.7%	Global X Australia 300 ETF (A300)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-2.7%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-32.1%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X Physical Palladium (ETPMPD)	-3.3%	Global X 21Shares Ethereum ETF (EETH)	-33.6%	Global X Japan TOPIX 100 ETF (J100)	N/A
Global X Physical Silver (ETPMAG)	-3.3%	Global X Silver Miners ETF (SLVM)	N/A	Global X Silver Miners ETF (SLVM)	N/A
Global X Silver Miners ETF (SLVM)	-3.4%	Global X Humanoid Robotics ETF (HMND)	N/A	Global X Humanoid Robotics ETF (HMND)	N/A
Global X 21Shares Ethereum ETF (EETH)	-4.0%	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A

Client Services

+61 2 8311 4388 | info@globalxetfs.com.au

¹ Source: Bloomberg. Data as at 22 May 2026. ² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au.

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

