

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 29 May 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹		Top/Bottom ETFs by YTD Total Return (%) ¹		Top/Bottom ETFs by 12 Month Total Return (%) ¹	
iShares MSCI South Korea Capped ETF (IKO)	9.2%	iShares MSCI South Korea Capped ETF (IKO)	94.0%	iShares MSCI South Korea Capped ETF (IKO)	204.5%
Betashares Asia Technology Tigers ETF (ASIA)	7.7%	Global X Hydrogen ETF (HGEN)	80.7%	Global X Hydrogen ETF (HGEN)	182.1%
Betashares Space Industry ETF (RCKT)	6.8%	Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	77.8%	Global X Semiconductor ETF (SEMI)	158.3%
Global X FANG+ (Currency Hedged) ETF (FHNG)	6.7%	Global X Semiconductor ETF (SEMI)	74.3%	Betashares Energy Transition Metals ETF (XMET)	129.4%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	6.7%	Betashares Asia Technology Tigers ETF (ASIA)	53.1%	Global X Green Metal Miners ETF (GMTL)	109.3%
ETFs Global Pure Play Copper Miners ETF (CPRP)	6.5%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	44.3%	Global X Battery Tech & Lithium ETF (ACDC)	105.3%
Global X Semiconductor ETF (SEMI)	6.3%	VanEck Global Clean Energy ETF (CLNE)	40.0%	Global X Physical Silver (ETPMAG)	102.4%
VanEck MSCI Multifactor Emerging Markets ETF (EMKT)	6.0%	iShares Asia 50 ETF (IAA)	37.3%	Betashares Asia Technology Tigers ETF (ASIA)	102.1%
VanEck Global Clean Energy ETF (CLNE)	6.0%	VanEck MSCI International Value (AUD Hedged) ETF (HVLU)	34.9%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	98.2%
Global X Artificial Intelligence ETF (GXAI)	5.8%	iShares MSCI World ex Australia Value (AUD Hedged) ETF (IVHG)	34.8%	Global X Copper Miners ETF (WIRE)	95.1%
VanEck Bitcoin ETF (VBTC)	-4.2%	Betashares Bitcoin ETF (QBTC)	-22.4%	Global X 21Shares Ethereum ETF (EETH)	-33.6%
Global X Humanoid Robotics ETF (HMND)	-4.6%	Monochrome Bitcoin ETF (IBTC)	-22.4%	Monochrome Ethereum ETF (IETH)	-33.9%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	-4.9%	Global X 21Shares Bitcoin ETF (EBTC)	-23.4%	Lakehouse Global Growth Fund Active ETF (LHGG) ³	-36.1%
Monochrome Bitcoin ETF (IBTC)	-5.3%	DigitalX Bitcoin ETF (BTXX)	-23.7%	Betashares Bitcoin ETF (QBTC)	-38.0%
Monochrome Ethereum ETF (IETH)	-5.9%	Lakehouse Global Growth Fund Active ETF (LHGG) ³	-24.2%	VanEck Bitcoin ETF (VBTC)	-38.1%
Global X 21Shares Bitcoin ETF (EBTC)	-6.2%	Betashares Gaming and eSports ETF (GAME)	-25.2%	Monochrome Bitcoin ETF (IBTC)	-38.8%
DigitalX Bitcoin ETF (BTXX)	-6.2%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-36.4%	DigitalX Bitcoin ETF (BTXX)	-39.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-6.3%	Monochrome Ethereum ETF (IETH)	-36.9%	Global X 21Shares Bitcoin ETF (EBTC)	-39.7%
Global X 21Shares Ethereum ETF (EETH)	-7.0%	Betashares Ethereum ETF (QETH)	-37.2%	Betashares US Equities Strong Bear HF - Hedged (BBUS)	-42.5%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-9.5%	Global X 21Shares Ethereum ETF (EETH)	-38.3%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-55.7%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²		Top/Bottom ETFs by YTD Flows (A\$m) ²		Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	96.3	Vanguard Australian Shares Index ETF (VAS)*	2,079.9	Vanguard Australian Shares Index ETF (VAS)*	3,701.3
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	79.6	Vanguard MSCI Index International Shares (VGS)*	1,672.2	Vanguard MSCI Index International Shares (VGS)*	3,409.0
VanEck FTSE International Property (Hedged) ETF (REIT)	60.9	Betashares Global Shares ETF (GBGL)	945.7	Betashares Australia 200 ETF (A200)	2,113.8
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	58.7	Betashares Australia 200 ETF (A200)	932.0	Betashares Global Shares ETF (GBGL)	1,876.6
Betashares Global Shares ETF (GBGL)	43.9	iShares S&P/ASX 200 ETF (IOZ)	868.4	Vanguard Australian Shares High Yield ETF (VHY)*	1,688.4
iShares Core S&P 500 (IVV)	35.5	Vanguard Australian Shares High Yield ETF (VHY)*	559.9	iShares Core S&P 500 (IVV)	1,338.8
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	31.6	Loftus Peak Global Disruption Fund (LPGD)	437.0	iShares S&P/ASX 200 ETF (IOZ)	1,287.9
Betashares Space Industry ETF (RCKT)	31.4	iShares S&P 500 AUD Hedged (IHVV)	436.0	Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,254.0
VanEck MSCI International Value ETF (VLUE)	27.0	Vanguard MSCI Index International Shares (Hedged) (VGAD)*	416.3	VanEck Australian Subordinated Debt ETF (SUBD)	1,218.7
Global X Gold Bullion ETF (GXLD)	22.6	VanEck MSCI World Ex-Australia Quality ETF (QUAL)	412.3	Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,082.9
VanEck Gold Miners ETF (GDX)	(7.5)	Betashares Active Australian Hybrids Fund (HBRD)	(53.7)	iShares MSCI South Korea Capped ETF (IKO)	(99.9)
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	(8.8)	Betashares Inflation-Protected US Treasury Bond Currency Hedged ETF (UTIP)	(58.9)	Betashares Global Government Bond 20+ Year ETF (GGOV)	(109.9)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(9.9)	iShares MSCI EAFE ETF (IVE)	(61.8)	Ausbil Global SmallCap Fund - Active ETF (GSCF)	(118.7)
Betashares Crypto Innovators ETF (CRYP)	(10.5)	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(70.9)	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(156.6)
Betashares Australian Cash Plus Fund (Managed Fund) (MMKT)	(10.5)	Alphinity Global Equity Fund Managed Fund (XALG)	(93.3)	Alphinity Global Equity Fund Managed Fund (XALG)	(299.8)
Betashares Australian Ex-20 Portfolio Diversifier ETF (EX20)	(11.1)	iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(106.5)	AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(303.8)
iShares Core MSCI World All Cap ETF (IWLd)	(11.4)	Ausbil Global SmallCap Fund - Active ETF (GSCF)	(118.7)	Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(373.2)
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHAL)	(12.0)	Magellan Global Fund (Open Class) (MGOC)	(601.6)	Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,167.2)
Betashares Inflation-Protected US Treasury Bond Currency Hedged ETF (UTIP)	(16.0)	Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,167.2)	Magellan Global Fund (Open Class) (MGOC)	(1,477.5)
Betashares Australian High Interest Cash ETF (AAA)	(190.8)	Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,414.1)	Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,414.1)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)		Top ETFs by YTD Avg Daily Turnover (A\$m)		Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	64.0	Vanguard Australian Shares Index ETF (VAS)*	57.8	Vanguard Australian Shares Index ETF (VAS)*	52.2
Betashares Australian High Interest Cash ETF (AAA)	44.5	Vanguard MSCI Index International Shares (VGS)*	39.0	Betashares Australian High Interest Cash ETF (AAA)	36.3
Vanguard MSCI Index International Shares (VGS)*	24.3	Betashares Australian High Interest Cash ETF (AAA)	35.3	iShares Core S&P 500 (IVV)	31.2
iShares Core S&P 500 (IVV)	22.6	iShares Core S&P 500 (IVV)	34.9	Vanguard MSCI Index International Shares (VGS)*	30.2
Betashares NASDAQ 100 (NDQ)	22.1	Global X Physical Gold (GOLD)	28.7	Betashares Australia 200 ETF (A200)	22.8
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	21.8	Global X Physical Silver (ETPMAG)	28.4	Global X Physical Gold (GOLD)	22.3
iShares S&P/ASX 200 ETF (IOZ)	19.9	Betashares Australia 200 ETF (A200)	23.0	Betashares NASDAQ 100 (NDQ)	20.6
Betashares Australia 200 ETF (A200)	19.8	Betashares NASDAQ 100 (NDQ)	22.6	iShares S&P/ASX 200 ETF (IOZ)	20.6
Global X Physical Gold (GOLD)	18.3	iShares S&P/ASX 200 ETF (IOZ)	21.6	Global X Physical Silver (ETPMAG)	16.6
Vanguard Australian Shares High Yield ETF (VHY)*	17.6	Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	20.3	Vanguard Australian Shares High Yield ETF (VHY)*	16.2

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X FANG+ (Currency Hedged) ETF (FHNG)	6.7%	Global X Hydrogen ETF (HGEN)	80.7%	Global X Hydrogen ETF (HGEN)	182.1%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	6.7%	Global X Semiconductor ETF (SEMI)	74.3%	Global X Semiconductor ETF (SEMI)	158.3%
Global X Semiconductor ETF (SEMI)	6.3%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	44.3%	Global X Green Metal Miners ETF (GMTL)	109.3%
Global X Artificial Intelligence ETF (GXAI)	5.8%	Global X Battery Tech & Lithium ETF (ACDC)	26.7%	Global X Battery Tech & Lithium ETF (ACDC)	105.3%
Global X FANG+ ETF (FANG)	5.8%	Global X Artificial Intelligence Infrastructure ETF (AINF)	24.1%	Global X Physical Silver (ETPMAG)	102.4%
Global X Morningstar Global Technology ETF (TECH)	5.7%	Global X Artificial Intelligence ETF (GXAI)	22.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	98.2%
Global X Silver Miners ETF (SLVM)	5.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	18.7%	Global X Copper Miners ETF (WIRE)	95.1%
Global X Copper Miners ETF (WIRE)	5.1%	Global X FANG+ (Currency Hedged) ETF (FHNG)	15.6%	Global X Artificial Intelligence Infrastructure ETF (AINF)	62.6%
Global X Cybersecurity ETF (BUGG)	4.7%	Global X Copper Miners ETF (WIRE)	13.2%	Global X Physical Platinum (ETPMPT)	57.7%
Global X US 100 ETF (U100)	3.2%	Global X Green Metal Miners ETF (GMTL)	12.9%	Global X S&P Biotech ETF (CURE)	52.0%
Global X Fintech & Blockchain ETF (FTEC)	3.1%	Global X US 100 ETF (U100)	11.6%	Global X Artificial Intelligence ETF (GXAI)	49.0%
Global X China Tech ETF (DRGN)	3.1%	Global X Bloomberg Commodity Complex ETF (BCOM)	11.6%	Global X Uranium ETF (ATOM)	46.2%
Global X S&P Biotech ETF (CURE)	2.8%	Global X Morningstar Global Technology ETF (TECH)	11.3%	Global X Physical Precious Metals Basket (ETPMPM)	40.3%
Global X Defence Tech ETF (DTEC)	2.5%	Global X Cybersecurity ETF (BUGG)	10.6%	Global X ROBO Global Robotics & Automation ETF (ROBO)	40.1%
Global X Uranium ETF (ATOM)	2.4%	Global X Uranium ETF (ATOM)	9.9%	Global X China Tech ETF (DRGN)	37.2%
Global X Battery Tech & Lithium ETF (ACDC)	2.2%	Global X Russell 2000 ETF (RSSL)	9.3%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	34.5%
Global X Artificial Intelligence Infrastructure ETF (AINF)	2.1%	Global X US Infrastructure Development ETF (PAVE)	9.2%	Global X FANG+ (Currency Hedged) ETF (FHNG)	32.2%
Global X Australia ex Financials & Resources ETF (OZXX)	1.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	7.9%	Global X US 100 ETF (U100)	28.3%
Global X US Infrastructure Development ETF (PAVE)	1.4%	Global X FANG+ ETF (FANG)	7.8%	Global X Russell 2000 ETF (RSSL)	27.1%
Global X S&P Australia GARP ETF (GRPA)	1.3%	Global X China Tech ETF (DRGN)	7.6%	Global X Physical Palladium (ETPMPD)	26.4%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.0%	Global X Japan TOPIX 100 ETF (J100)	6.7%	Global X Gold Bullion ETF (GXLD)	22.7%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.9%	Global X S&P Australia GARP ETF (GRPA)	5.8%	Global X Physical Gold (GOLD)	22.4%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	0.8%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.1%	Global X US Infrastructure Development ETF (PAVE)	22.0%
Global X Russell 2000 ETF (RSSL)	0.8%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	4.3%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	21.7%
Global X Australia 300 ETF (A300)	0.8%	Global X S&P Biotech ETF (CURE)	3.8%	Global X FANG+ ETF (FANG)	19.5%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.7%	Global X Australia 300 ETF (A300)	2.0%	Global X Bloomberg Commodity Complex ETF (BCOM)	19.3%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	1.9%	Global X Morningstar Global Technology ETF (TECH)	12.9%
Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	0.6%	Global X Australian Bank Credit ETF (BANK)	1.5%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	10.4%
Global X Green Metal Miners ETF (GMTL)	0.6%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	9.9%
Global X Japan TOPIX 100 ETF (J100)	0.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.1%	Global X Defence Tech ETF (DTEC)	7.9%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.5%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.7%	Global X S&P World ex Australia GARP ETF (GARP)	7.5%
Global X EURO STOXX 50 ETF (ESTX)	0.2%	Global X S&P World ex Australia GARP ETF (GARP)	-2.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.4%
Global X Australian Bank Credit ETF (BANK)	0.2%	Global X Physical Gold (GOLD)	-2.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	6.0%
Global X Physical Palladium (ETPMPD)	0.2%	Global X EURO STOXX 50 ETF (ESTX)	-2.4%	Global X EURO STOXX 50 ETF (ESTX)	5.6%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.4%	Global X S&P 500 Covered Call ETF (UYLD)	4.3%
Global X Physical Gold (GOLD)	-0.1%	Global X Physical Silver (ETPMAG)	-2.6%	Global X Australian Bank Credit ETF (BANK)	4.3%
Global X Gold Bullion ETF (GXLD)	-0.1%	Global X Gold Bullion ETF (GXLD)	-3.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.3%
Global X S&P World ex Australia GARP ETF (GARP)	-0.2%	Global X Defence Tech ETF (DTEC)	-3.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.6%
Global X S&P 500 Covered Call ETF (UYLD)	-0.3%	Global X S&P 500 Covered Call ETF (UYLD)	-3.4%	Global X Cybersecurity ETF (BUGG)	-5.8%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.4%	Global X Physical Precious Metals Basket (ETPMPM)	-4.7%	Global X Fintech & Blockchain ETF (FTEC)	-8.0%
Global X Physical Precious Metals Basket (ETPMPM)	-0.4%	Global X Australia ex Financials & Resources ETF (OZXX)	-8.6%	Global X Australia ex Financials & Resources ETF (OZXX)	-12.5%
Global X Bloomberg Commodity Complex ETF (BCOM)	-0.9%	Global X Fintech & Blockchain ETF (FTEC)	-9.3%	Global X India Nifty 50 ETF (NDIA)	-22.6%
Global X Physical Silver (ETPMAG)	-1.0%	Global X Physical Platinum (ETPMPD)	-12.2%	Global X 21Shares Ethereum ETF (EETH)	-33.6%
Global X India Nifty 50 ETF (NDIA)	-1.1%	Global X Physical Palladium (ETPMPD)	-18.3%	Global X 21Shares Bitcoin ETF (EBTC)	-39.7%
Global X Physical Platinum (ETPMPD)	-1.6%	Global X India Nifty 50 ETF (NDIA)	-19.5%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-55.7%
Global X Hydrogen ETF (HGEN)	-2.1%	Global X 21Shares Bitcoin ETF (EBTC)	-23.4%	Global X Australia 300 ETF (A300)	N/A
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.5%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-36.4%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X Humanoid Robotics ETF (HMND)	-4.6%	Global X 21Shares Ethereum ETF (EETH)	-38.3%	Global X Japan TOPIX 100 ETF (J100)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-6.2%	Global X Silver Miners ETF (SLVM)	N/A	Global X Silver Miners ETF (SLVM)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-6.3%	Global X Humanoid Robotics ETF (HMND)	N/A	Global X Humanoid Robotics ETF (HMND)	N/A
Global X 21Shares Ethereum ETF (EETH)	-7.0%	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A

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¹ Source: Bloomberg. Data as at 29 May 2026

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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