

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 3 July 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Space Tech ETF (MOON)	12.5%
Betashares Space Industry ETF (RCKT)	12.1%
Global X Humanoid Robotics ETF (HMND)	11.1%
Global X 21Shares Ethereum ETF (EETH)	10.5%
Global X Cybersecurity ETF (BUGG)	10.2%
Vaneck Global Defence ETF (DFND)	9.9%
GCQ Global Equities Hedged Complex ETF (HGCCQ) ³	9.8%
Betashares Global Defence ETF (ARMR)	9.2%
Global X Defence Tech ETF (DTEC)	9.0%
Ziller Global Fund Active ETF (ZILR)	8.3%
Global X China Tech ETF (DRGN)	-2.3%
Munro Global Growth Fund (Hedge Fund) (MAET) ²	-2.3%
Vanguard Australian Property Securities Index ETF (VAP) ⁴	-2.5%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-2.6%
iShares MSCI South Korea Capped ETF (IKO)	-2.6%
Global X US Infrastructure Development ETF (PAVE)	-3.2%
T8 Energy Vision Active ETF (Managed Fund) (T8EV) ³	-3.9%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-4.0%
Global X Semiconductor ETF (SEMI)	-4.2%
Betashares Crypto Innovators ETF (CRYP)	-6.1%

Top/Bottom ETFs by YTD Total Return (%) ¹	
iShares MSCI South Korea Capped ETF (IKO)	88.8%
Global X Semiconductor ETF (SEMI)	83.2%
Global X Hydrogen ETF (HGEN)	64.4%
Betashares Asia Technology Tigers ETF (ASIA)	54.1%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	43.3%
iShares Asia 50 ETF (IAA)	39.7%
VanEck MSCI International Value (AUD Hedged) ETF (HVLU)	37.0%
iShares MSCI World ex Australia Value (AUD Hedged) ETF (VHG)	34.2%
iShares MSCI Emerging Markets ex China ETF (EMXC)	32.8%
VanEck MSCI Multifactor Emerging Markets ETF (EMKT)	31.7%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-31.6%
VanEck Bitcoin ETF (VBTC)	-32.4%
Global X 21Shares Bitcoin ETF (EBTC)	-32.4%
iShares Bitcoin ETF (IBIT)	-32.5%
Betashares Bitcoin ETF (QBTC)	-32.7%
DigitalX Bitcoin ETF (BTXX)	-32.7%
Monochrome Bitcoin ETF (IBTC)	-32.9%
Global X 21Shares Ethereum ETF (EETH)	-44.2%
Monochrome Ethereum ETF (IETH)	-44.5%
Betashares Ethereum ETF (QETH)	-45.0%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
iShares MSCI South Korea Capped ETF (IKO)	156.9%
Global X Semiconductor ETF (SEMI)	139.6%
Global X Hydrogen ETF (HGEN)	122.9%
Betashares Asia Technology Tigers ETF (ASIA)	90.1%
Betashares Energy Transition Metals ETF (XMET)	79.0%
Global X S&P Biotech ETF (CURE)	78.0%
Global X Green Metal Miners ETF (GMLT)	72.1%
Global X Battery Tech & Lithium ETF (ACDC)	72.0%
iShares Asia 50 ETF (IAA)	69.7%
VanEck MSCI International Value (AUD Hedged) ETF (HVLU)	65.7%
Lakehouse Global Growth Fund Active ETF (LHGG)	-32.0%
Global X 21Shares Ethereum ETF (EETH)	-37.0%
Monochrome Ethereum ETF (IETH)	-37.6%
Betashares Ethereum ETF (QETH)	-37.9%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-44.6%
DigitalX Bitcoin ETF (BTXX)	-46.4%
Monochrome Bitcoin ETF (IBTC)	-46.7%
Global X 21Shares Bitcoin ETF (EBTC)	-46.9%
Betashares Bitcoin ETF (QBTC)	-47.1%
VanEck Bitcoin ETF (VBTC)	-47.2%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	127.2
iShares Global 100 AUD Hedged (IHO0)	71.5
iShares Core S&P 500 (IVV)	70.6
Betashares Australian High Interest Cash ETF (AAA)	70.3
iShares S&P/ASX 200 ETF (IOZ)	45.6
Betashares Geared Australian Equity Fund (GEAR)	41.9
iShares S&P 500 AUD Hedged (IHVV)	25.0
Betashares Diversified High Growth ETF (DHHF)	23.9
Betashares FTSE RAFI Australia 200 ETF (QOZ)	22.9
Betashares Global Shares ETF - Currency Hedged (HGBL)	22.0
VanEck S&P/ASX MidCap ETF (MVE)	(13.0)
SPDR S&P World Ex Aust Carbon Control Fund (WZOZ)	(14.6)
Global X FANG+ ETF (FANG)	(16.9)
Betashares Global Sustainability Leaders ETF (ETHI)	(22.2)
Global X Physical Gold (GOLD)	(29.6)
iShares MSCI Emerging Markets ex China ETF (EMXC)	(30.8)
VanEck Small Companies Masters ETF (MVS)	(32.1)
Perth Mint Gold (PMGOLD) ³	(43.2)
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	(51.1)
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	(68.6)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,962.9
Vanguard MSCI Index International Shares (VGS) ³⁴	1,855.9
Betashares Australia 200 ETF (A200)	1,209.0
iShares S&P/ASX 200 ETF (IOZ)	1,163.2
Betashares Global Shares ETF (BGBL)	1,084.1
Vanguard Australian Shares High Yield ETF (VHY) ⁴	750.2
iShares S&P 500 AUD Hedged (IHVV)	566.1
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ³⁴	532.1
Betashares NASDAQ 100 (NDQ)	527.6
iShares Core S&P 500 (IVV)	521.3
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(77.8)
iShares MSCI Emerging Markets ex China ETF (EMXC)	(80.9)
Betashares Global Sustainability Leaders ETF (ETHI)	(83.2)
Magellan High Conviction Trust (MHHT) ³	(87.1)
Alphinity Global Equity Fund Managed Fund (XALG)	(106.6)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(112.9)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(117.2)
Ausbil Global SmallCap Fund - Active ETF (GSCF)	(119.0)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(160.3)
Magellan Global Fund (Open Class) (MGOC) ³	(4,104.9)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	4,275.4
Vanguard MSCI Index International Shares (VGS) ³⁴	3,407.9
Betashares Australia 200 ETF (A200)	2,315.7
Betashares Global Shares ETF (BGBL)	1,887.6
Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,789.8
iShares S&P/ASX 200 ETF (IOZ)	1,575.8
iShares Core S&P 500 (IVV)	1,558.1
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ³⁴	1,288.3
Vanguard MSCI Index International Shares (Hedged) (VGAD) ³⁴	1,125.4
VanEck Australian Subordinated Debt ETF (SUBD)	1,110.6
Ausbil Global SmallCap Fund - Active ETF (GSCF)	(119.0)
Magellan High Conviction Trust (MHHT) ³	(119.4)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(120.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(126.4)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(145.7)
Alphinity Global Equity Fund Managed Fund (XALG)	(319.8)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(377.6)
Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,191.3)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,401.7)
Magellan Global Fund (Open Class) (MGOC) ³	(4,841.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard MSCI Index International Shares (VGS) ³⁴	103.2
Vanguard MSCI Index International Shares (Hedged) (VGAD) ³⁴	59.8
Vanguard Australian Shares Index ETF (VAS) ⁴	52.2
Betashares Australian High Interest Cash ETF (AAA)	46.3
Betashares Global Shares ETF (BGBL)	40.9
Global X Physical Gold (GOLD)	39.8
Betashares NASDAQ 100 (NDQ)	38.6
iShares Core S&P 500 (IVV)	34.7
Betashares Australia 200 ETF (A200)	34.2
Vanguard Australian Shares High Yield ETF (VHY) ⁴	22.9

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	64.9
Vanguard MSCI Index International Shares (VGS) ³⁴	41.2
Betashares Australian High Interest Cash ETF (AAA)	36.3
iShares Core S&P 500 (IVV)	34.8
Global X Physical Gold (GOLD)	27.4
Global X Physical Silver (ETPMAG)	25.0
Betashares NASDAQ 100 (NDQ)	24.9
Betashares Australia 200 ETF (A200)	24.2
iShares S&P/ASX 200 ETF (IOZ)	22.5
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	20.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	57.4
Betashares Australian High Interest Cash ETF (AAA)	34.8
Vanguard MSCI Index International Shares (VGS) ³⁴	33.1
iShares Core S&P 500 (IVV)	31.5
Betashares Australia 200 ETF (A200)	23.7
Global X Physical Gold (GOLD)	23.0
Betashares NASDAQ 100 (NDQ)	22.3
iShares S&P/ASX 200 ETF (IOZ)	21.0
Global X Physical Silver (ETPMAG)	17.2
Vanguard Australian Shares High Yield ETF (VHY) ⁴	17.1

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Space Tech ETF (MOON)	12.5%	Global X Semiconductor ETF (SEMI)	83.2%	Global X Semiconductor ETF (SEMI)	139.6%
Global X Humanoid Robotics ETF (HMND)	11.1%	Global X Hydrogen ETF (HGEN)	64.4%	Global X Hydrogen ETF (HGEN)	122.9%
Global X 21Shares Ethereum ETF (EETH)	10.5%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	29.6%	Global X S&P Biotech ETF (CURE)	78.0%
Global X Cybersecurity ETF (BUGG)	10.2%	Global X S&P Biotech ETF (CURE)	26.4%	Global X Green Metal Miners ETF (GMTL)	72.1%
Global X Defence Tech ETF (DTEC)	9.0%	Global X Cybersecurity ETF (BUGG)	24.3%	Global X Battery Tech & Lithium ETF (ACDC)	72.0%
Global X Physical Silver (ETPMAG)	6.4%	Global X Artificial Intelligence Infrastructure ETF (AINF)	24.1%	Global X Copper Miners ETF (WIRE)	60.0%
Global X Physical Palladium (ETPMPD)	5.9%	Global X Artificial Intelligence ETF (GXAI)	18.8%	Global X Physical Silver (ETPMAG)	59.4%
Global X Hydrogen ETF (HGEN)	5.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	18.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	53.6%
Global X ROBO Global Robotics & Automation ETF (ROBO)	3.7%	Global X Morningstar Global Technology ETF (TECH)	17.9%	Global X Artificial Intelligence Infrastructure ETF (AINF)	50.1%
Global X Morningstar Global Technology ETF (TECH)	3.4%	Global X Russell 2000 ETF (RSSL)	16.6%	Global X Artificial Intelligence ETF (GXAI)	35.5%
Global X FANG+ (Currency Hedged) ETF (FHNG)	3.4%	Global X US Infrastructure Development ETF (PAVE)	15.2%	Global X China Tech ETF (DRGN)	35.4%
Global X Physical Precious Metals Basket (ETPMPM)	3.3%	Global X Battery Tech & Lithium ETF (ACDC)	13.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	32.7%
Global X Silver Miners ETF (SLVM)	3.3%	Global X Japan TOPIX 100 ETF (J100)	11.8%	Global X Russell 2000 ETF (RSSL)	27.2%
Global X 21Shares Bitcoin ETF (EBTC)	3.1%	Global X US 100 ETF (U100)	9.1%	Global X Physical Precious Metals Basket (ETPMPM)	24.9%
Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	3.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	7.2%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	22.4%
Global X EURO STOXX 50 ETF (ESTX)	3.0%	Global X China Tech ETF (DRGN)	6.9%	Global X US Infrastructure Development ETF (PAVE)	21.6%
Global X FANG+ ETF (FANG)	2.8%	Global X S&P Australia GARP ETF (GRPA)	6.9%	Global X Gold Bullion ETF (GXLD)	18.2%
Global X S&P Biotech ETF (CURE)	2.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	6.7%	Global X Physical Gold (GOLD)	17.9%
Global X S&P World ex Australia GARP ETF (GARP)	2.6%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	6.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	16.5%
Global X Japan TOPIX 100 ETF (J100)	2.5%	Global X Bloomberg Commodity Complex ETF (BCOM)	5.8%	Global X US 100 ETF (U100)	16.4%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	2.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.8%	Global X Morningstar Global Technology ETF (TECH)	13.9%
Global X Fintech & Blockchain ETF (FTEC)	2.2%	Global X EURO STOXX 50 ETF (ESTX)	5.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	13.6%
Global X Physical Gold (GOLD)	1.8%	Global X Nasdaq 100 Covered Call ETF (QYLD)	4.0%	Global X Uranium ETF (ATOM)	13.3%
Global X Gold Bullion ETF (GXLD)	1.8%	Global X FANG+ ETF (FANG)	3.9%	Global X Physical Palladium (ETPMPD)	12.7%
Global X Physical Platinum (ETPMPD)	1.7%	Global X S&P World ex Australia GARP ETF (GARP)	3.3%	Global X EURO STOXX 50 ETF (ESTX)	12.6%
Global X US 100 ETF (U100)	1.7%	Global X Australia 300 ETF (A300)	3.3%	Global X Bloomberg Commodity Complex ETF (BCOM)	12.3%
Global X Battery Tech & Lithium ETF (ACDC)	1.4%	Global X Green Metal Miners ETF (GMTL)	2.8%	Global X FANG+ (Currency Hedged) ETF (FHNG)	12.2%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	1.4%	Global X Copper Miners ETF (WIRE)	2.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	10.2%
Global X Australia 300 ETF (A300)	0.9%	Global X Australian Bank Credit ETF (BANK)	2.4%	Global X S&P World ex Australia GARP ETF (GARP)	9.4%
Global X S&P 500 Covered Call ETF (UYLD)	0.9%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.1%	Global X S&P 500 Covered Call ETF (UYLD)	8.6%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.9%	Global X S&P 500 Covered Call ETF (UYLD)	1.4%	Global X FANG+ ETF (FANG)	7.3%
Global X Copper Miners ETF (WIRE)	0.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.3%	Global X Physical Palladium (ETPMPD)	7.2%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	5.4%
Global X Green Metal Miners ETF (GMTL)	0.5%	Global X Australia ex Financials & Resources ETF (OZXX)	-2.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.8%
Global X Artificial Intelligence Infrastructure ETF (AINF)	0.4%	Global X Uranium ETF (ATOM)	-3.0%	Global X Australian Bank Credit ETF (BANK)	4.5%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.2%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	-4.6%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	3.7%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.2%	Global X Defence Tech ETF (DTEC)	-4.9%	Global X Defence Tech ETF (DTEC)	3.0%
Global X S&P Australia GARP ETF (GRPA)	0.1%	Global X Physical Gold (GOLD)	-7.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.8%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.0%	Global X Fintech & Blockchain ETF (FTEC)	-7.4%	Global X Cybersecurity ETF (BUGG)	0.4%
Global X Australian Bank Credit ETF (BANK)	0.0%	Global X Gold Bullion ETF (GXLD)	-7.8%	Global X Australia ex Financials & Resources ETF (OZXX)	-7.4%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.2%	Global X Physical Precious Metals Basket (ETPMPM)	-12.3%	Global X Fintech & Blockchain ETF (FTEC)	-11.2%
Global X Bloomberg Commodity Complex ETF (BCOM)	-0.3%	Global X India Nifty 50 ETF (NDIA)	-14.2%	Global X India Nifty 50 ETF (NDIA)	-17.7%
Global X India Nifty 50 ETF (NDIA)	-0.5%	Global X Physical Silver (ETPMAG)	-16.8%	Global X 21Shares Ethereum ETF (EETH)	-37.0%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.6%	Global X Physical Palladium (ETPMPD)	-21.8%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-44.6%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.6%	Global X Physical Platinum (ETPMPD)	-22.0%	Global X 21Shares Bitcoin ETF (EBTC)	-46.9%
Global X Russell 2000 ETF (RSSL)	-0.9%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-31.6%	Global X Australia 300 ETF (A300)	N/A
Global X Uranium ETF (ATOM)	-1.1%	Global X 21Shares Bitcoin ETF (EBTC)	-32.4%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X Artificial Intelligence ETF (GXAI)	-1.3%	Global X 21Shares Ethereum ETF (EETH)	-44.2%	Global X Japan TOPIX 100 ETF (J100)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-1.5%	Global X Silver Miners ETF (SLVM)	N/A	Global X Silver Miners ETF (SLVM)	N/A
Global X China Tech ETF (DRGN)	-2.3%	Global X Humanoid Robotics ETF (HMND)	N/A	Global X Humanoid Robotics ETF (HMND)	N/A
Global X US Infrastructure Development ETF (PAVE)	-3.2%	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A
Global X Semiconductor ETF (SEMI)	-4.2%	Global X Space Tech ETF (MOON)	N/A	Global X Space Tech ETF (MOON)	N/A

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¹ Source: Bloomberg. Data as at 3 July 2026

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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