

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 17 July 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	14.9%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	9.9%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) ³	5.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	4.2%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	3.9%
Global X Cybersecurity ETF (BUGG)	3.2%
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	2.6%
VanEck FTSE International Property (Hedged) ETF (REIT)	2.6%
iShares FTSE Global Property Ex Australia (AUD Hedged) ETF (GLPR)	2.6%
Monochrome Ethereum ETF (IETH)	2.6%
Global X Hydrogen ETF (HGEN)	-8.0%
Betashares Asia Technology Tigers ETF (ASIA)	-8.4%
Betashares Global Uranium ETF (URNM)	-8.6%
VanEck Uranium and Energy Innovation ETF (URAN)	-9.3%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-9.4%
Global X Uranium ETF (ATOM)	-9.7%
Global X Semiconductor ETF (SEMI)	-10.1%
Global X Humanoid Robotics ETF (HMND)	-11.3%
Betashares Space Industry ETF (RCKT)	-12.4%
Global X Space Tech ETF (MOON)	-12.6%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	71.5%
Global X Semiconductor ETF (SEMI)	65.1%
iShares MSCI South Korea Capped ETF (IKO)	64.8%
Global X Hydrogen ETF (HGEN)	37.4%
Betashares Asia Technology Tigers ETF (ASIA)	37.0%
VanEck MSCI International Value (AUD Hedged) ETF (HVLU)	35.2%
iShares MSCI World ex Australia Value (AUD Hedged) ETF (IVHG)	31.0%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	29.6%
iShares Asia 50 ETF (IAA)	28.9%
Global X Cybersecurity ETF (BUGG)	28.1%
VanEck Bitcoin ETF (VBTC)	-30.0%
iShares Bitcoin ETF (IBIT)	-30.1%
Betashares Bitcoin ETF (QBTC)	-30.1%
Global X 21Shares Bitcoin ETF (EBTC)	-31.4%
DigitalX Bitcoin ETF (BTXX)	-31.8%
Monochrome Bitcoin ETF (IBTC)	-32.0%
Global X Silver Miners ETF (SLVM)	-35.7%
Betashares Ethereum ETF (QETH)	-40.8%
Monochrome Ethereum ETF (IETH)	-41.2%
Global X 21Shares Ethereum ETF (EETH)	-41.7%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
iShares MSCI South Korea Capped ETF (IKO)	121.2%
Global X Semiconductor ETF (SEMI)	109.8%
Global X Hydrogen ETF (HGEN)	84.5%
VanEck MSCI International Value (AUD Hedged) ETF (HVLU)	65.2%
Betashares Asia Technology Tigers ETF (ASIA)	63.8%
Global X S&P Biotech ETF (CURE)	62.6%
iShares MSCI World ex Australia Value (AUD Hedged) ETF (IVHG)	59.5%
Global X Copper Miners ETF (WIRE)	58.2%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	54.8%
iShares Asia 50 ETF (IAA)	52.5%
Lakehouse Global Growth Fund Active ETF (LHGG)	-32.0%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-40.2%
Betashares Ethereum ETF (QETH)	-50.2%
Betashares Bitcoin ETF (QBTC)	-50.2%
VanEck Bitcoin ETF (VBTC)	-50.4%
Global X 21Shares Ethereum ETF (EETH)	-50.8%
Global X 21Shares Bitcoin ETF (EBTC)	-50.8%
Monochrome Ethereum ETF (IETH)	-50.9%
DigitalX Bitcoin ETF (BTXX)	-50.9%
Monochrome Bitcoin ETF (IBTC)	-50.9%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares S&P 500 Equal Weight ETF (QUS)	79.6
iShares Core S&P 500 (IVV)	61.6
Betashares Australia 200 ETF (A200)	53.7
Betashares NASDAQ 100 (NDQ)	39.4
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	34.9
iShares MSCI South Korea Capped ETF (IKO)	34.1
iShares S&P/ASX 200 ETF (IOZ)	31.8
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	24.8
iShares Core MSCI World All Cap ETF (IWLD)	19.3
Macquarie Subordinated Debt Active ETF (MQSD)	19.2
Global X Physical Gold (GOLD)	(13.6)
SPDR S&P/ASX 200 Resources Fund (OZR)	(13.8)
Global X Semiconductor ETF (SEMI)	(14.0)
Betashares Australian Ex-20 Portfolio Diversifier ETF (EX20)	(19.1)
iShares Core S&P SmallCap ETF (IJR)	(20.7)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(28.9)
iShares Core Cash ETF (BILL)	(30.5)
Global X Copper Miners ETF (WIRE)	(31.9)
Betashares Australian High Interest Cash ETF (AAA)	(40.1)
Betashares Global Shares ETF - Currency Hedged (HGBL)	(52.6)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	2,725.8
Vanguard MSCI Index International Shares (VGS)*	1,819.6
Betashares Australia 200 ETF (A200)	1,297.9
iShares S&P/ASX 200 ETF (IOZ)	1,217.9
Betashares Global Shares ETF (BGBL)	1,156.3
Vanguard Australian Shares High Yield ETF (VHY)*	1,013.6
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	655.9
iShares S&P 500 AUD Hedged (IHVV)	601.3
iShares Core S&P 500 (IVV)	600.9
Plato Global Alpha Complex ETF (PGA1)	595.7
Betashares Active Australian Hybrids Fund (HBRD)	(61.1)
Betashares Inflation-Protected US Treasury Bond Currency Hedged ETF (UTIP)	(76.3)
iShares MSCI Emerging Markets ex China ETF (EMXC)	(80.4)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(90.0)
Betashares Global Sustainability Leaders ETF (ETHI)	(106.5)
Alphinity Global Equity Fund Managed Fund (XALG)	(107.9)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(112.9)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(124.8)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(154.5)
Magellan Global Fund (Open Class) (MGOC) ³	(673.3)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	4,038.3
Vanguard MSCI Index International Shares (VGS)*	3,371.6
Betashares Australia 200 ETF (A200)	2,297.4
Vanguard Australian Shares High Yield ETF (VHY)*	2,023.2
Betashares Global Shares ETF (BGBL)	1,893.5
iShares S&P/ASX 200 ETF (IOZ)	1,709.2
iShares Core S&P 500 (IVV)	1,610.2
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,412.1
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,222.7
Plato Global Alpha Complex ETF (PGA1)	1,157.6
Betashares Global Government Bond 20+ Year ETF (GGOV)	(83.7)
Betashares Inflation-Protected US Treasury Bond Currency Hedged ETF (UTIP)	(85.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(111.3)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(136.8)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(137.7)
Alphinity Global Equity Fund Managed Fund (XALG)	(303.6)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(377.6)
Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,199.8)
Magellan Global Fund (Open Class) (MGOC) ³	(1,410.2)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,409.3)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	41.5
Betashares Australian High Interest Cash ETF (AAA)	37.5
Vanguard MSCI Index International Shares (VGS)*	35.2
iShares Core S&P 500 (IVV)	32.8
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	24.9
Betashares NASDAQ 100 (NDQ)	23.5
Vanguard US Total Market Shares Index (VTS)*	21.0
iShares S&P/ASX 200 ETF (IOZ)	20.3
Betashares Australia 200 ETF (A200)	20.1
Vanguard Australian Shares High Yield ETF (VHY)*	17.8

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	63.0
Vanguard MSCI Index International Shares (VGS)*	40.8
Betashares Australian High Interest Cash ETF (AAA)	36.2
iShares Core S&P 500 (IVV)	34.6
Global X Physical Gold (GOLD)	26.5
Betashares NASDAQ 100 (NDQ)	24.6
Betashares Australia 200 ETF (A200)	24.4
Global X Physical Silver (ETPMAG)	23.7
iShares S&P/ASX 200 ETF (IOZ)	22.4
Betashares Global Shares ETF (BGBL)	20.0

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	56.9
Betashares Australian High Interest Cash ETF (AAA)	34.9
Vanguard MSCI Index International Shares (VGS)*	33.6
iShares Core S&P 500 (IVV)	31.7
Betashares Australia 200 ETF (A200)	23.9
Global X Physical Gold (GOLD)	23.2
Betashares NASDAQ 100 (NDQ)	22.5
iShares S&P/ASX 200 ETF (IOZ)	21.1
Vanguard Australian Shares High Yield ETF (VHY)*	17.4
Global X Physical Silver (ETPMAG)	17.3

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	9.9%	Global X Semiconductor ETF (SEMI)	65.1%	Global X Semiconductor ETF (SEMI)	109.8%
Global X Cybersecurity ETF (BUGG)	3.2%	Global X Hydrogen ETF (HGEN)	37.4%	Global X Hydrogen ETF (HGEN)	84.5%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.5%	Global X Cybersecurity ETF (BUGG)	28.1%	Global X S&P Biotech ETF (CURE)	62.6%
Global X 21Shares Ethereum ETF (EETH)	1.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	21.8%	Global X Copper Miners ETF (WIRE)	58.2%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.6%	Global X S&P Biotech ETF (CURE)	20.8%	Global X Green Metal Miners ETF (GMTL)	48.0%
Global X Australia ex Financials & Resources ETF (OZXX)	0.4%	Global X Artificial Intelligence Infrastructure ETF (AINF)	15.6%	Global X Battery Tech & Lithium ETF (ACDC)	47.9%
Global X Bloomberg Commodity Complex ETF (BCOM)	0.4%	Global X Russell 2000 ETF (RSSL)	14.5%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	41.6%
Global X S&P Australia GARP ETF (GRPA)	0.2%	Global X US Infrastructure Development ETF (PAVE)	12.5%	Global X Physical Silver (ETPMAG)	35.3%
Global X Australian Bank Credit ETF (BANK)	0.1%	Global X Morningstar Global Technology ETF (TECH)	12.4%	Global X Artificial Intelligence Infrastructure ETF (AINF)	35.2%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.1%	Global X Artificial Intelligence ETF (GXAI)	10.7%	Global X Artificial Intelligence ETF (GXAI)	23.5%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.1%	Global X Bloomberg Commodity Complex ETF (BCOM)	9.3%	Global X Russell 2000 ETF (RSSL)	23.0%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.0%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	7.6%	Global X China Tech ETF (DRGN)	18.2%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	7.6%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	17.9%
Global X Australia 300 ETF (A300)	-0.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	7.4%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	17.8%
Global X Fintech & Blockchain ETF (FTEC)	-0.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	7.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	16.7%
Global X S&P 500 Covered Call ETF (UYLD)	-0.6%	Global X Japan TOPIX 100 ETF (J100)	7.3%	Global X US Infrastructure Development ETF (PAVE)	15.7%
Global X EURO STOXX 50 ETF (ESTX)	-1.0%	Global X US 100 ETF (U100)	6.9%	Global X Physical Precious Metals Basket (ETPMPM)	13.6%
Global X India Nifty 50 ETF (NDIA)	-1.0%	Global X S&P Australia GARP ETF (GRPA)	6.6%	Global X Bloomberg Commodity Complex ETF (BCOM)	13.5%
Global X Russell 2000 ETF (RSSL)	-1.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.8%	Global X FANG+ (Currency Hedged) ETF (FHNG)	13.2%
Global X US Infrastructure Development ETF (PAVE)	-1.3%	Global X FANG+ ETF (FANG)	3.7%	Global X Gold Bullion ETF (GXLD)	11.5%
Global X 21Shares Bitcoin ETF (EBTC)	-1.9%	Global X Australia 300 ETF (A300)	2.8%	Global X US 100 ETF (U100)	11.2%
Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	-1.9%	Global X Australian Bank Credit ETF (BANK)	2.5%	Global X Physical Gold (GOLD)	11.2%
Global X Defence Tech ETF (DTEC)	-2.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	9.6%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-2.3%	Global X EURO STOXX 50 ETF (ESTX)	1.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	9.3%
Global X S&P World ex Australia GARP ETF (GARP)	-2.4%	Global X Nasdaq 100 Covered Call ETF (QYLD)	1.6%	Global X Morningstar Global Technology ETF (TECH)	8.8%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	-2.5%	Global X S&P 500 Covered Call ETF (UYLD)	1.5%	Global X EURO STOXX 50 ETF (ESTX)	8.1%
Global X FANG+ ETF (FANG)	-2.8%	Global X Battery Tech & Lithium ETF (ACDC)	1.3%	Global X Cybersecurity ETF (BUGG)	7.5%
Global X Gold Bullion ETF (GXLD)	-3.1%	Global X S&P World ex Australia GARP ETF (GARP)	0.6%	Global X S&P 500 Covered Call ETF (UYLD)	7.0%
Global X Physical Palladium (ETPMPD)	-3.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.1%	Global X FANG+ ETF (FANG)	6.1%
Global X Physical Gold (GOLD)	-3.1%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	5.7%
Global X Physical Platinum (ETPMPT)	-3.3%	Global X China Tech ETF (DRGN)	-2.0%	Global X S&P World ex Australia GARP ETF (GARP)	5.6%
Global X Morningstar Global Technology ETF (TECH)	-3.4%	Global X Australia ex Financials & Resources ETF (OZXX)	-2.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	5.2%
Global X S&P Biotech ETF (CURE)	-3.4%	Global X Copper Miners ETF (WIRE)	-2.7%	Global X Australian Bank Credit ETF (BANK)	4.4%
Global X Japan TOPIX 100 ETF (J100)	-3.4%	Global X Fintech & Blockchain ETF (FTEC)	-7.9%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	3.8%
Global X US 100 ETF (U100)	-3.9%	Global X Green Metal Miners ETF (GMTL)	-8.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.1%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-4.0%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	-8.5%	Global X Physical Platinum (ETPMPT)	2.7%
Global X Physical Precious Metals Basket (ETPMPM)	-4.2%	Global X Defence Tech ETF (DTEC)	-11.1%	Global X Physical Palladium (ETPMPD)	-6.8%
Global X Copper Miners ETF (WIRE)	-4.5%	Global X Physical Gold (GOLD)	-11.7%	Global X Uranium ETF (ATOM)	-6.9%
Global X Battery Tech & Lithium ETF (ACDC)	-5.6%	Global X Gold Bullion ETF (GXLD)	-12.2%	Global X Australia ex Financials & Resources ETF (OZXX)	-8.4%
Global X Artificial Intelligence Infrastructure ETF (AINF)	-6.0%	Global X Uranium ETF (ATOM)	-13.3%	Global X Defence Tech ETF (DTEC)	-8.5%
Global X Green Metal Miners ETF (GMTL)	-6.1%	Global X India Nifty 50 ETF (NDIA)	-15.3%	Global X Fintech & Blockchain ETF (FTEC)	-13.6%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-6.3%	Global X Physical Precious Metals Basket (ETPMPM)	-18.1%	Global X India Nifty 50 ETF (NDIA)	-18.4%
Global X Silver Miners ETF (SLVM)	-6.4%	Global X Physical Palladium (ETPMPD)	-24.5%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-40.2%
Global X Artificial Intelligence ETF (GXAI)	-7.3%	Global X Physical Platinum (ETPMPT)	-26.1%	Global X 21Shares Ethereum ETF (EETH)	-50.8%
Global X Physical Silver (ETPMAG)	-7.4%	Global X Physical Silver (ETPMAG)	-26.8%	Global X 21Shares Bitcoin ETF (EBTC)	-50.8%
Global X China Tech ETF (DRGN)	-7.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-27.7%	Global X Australia 300 ETF (A300)	N/A
Global X Hydrogen ETF (HGEN)	-8.0%	Global X 21Shares Bitcoin ETF (EBTC)	-34.4%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-9.4%	Global X 21Shares Ethereum ETF (EETH)	-41.7%	Global X Japan TOPIX 100 ETF (J100)	N/A
Global X Uranium ETF (ATOM)	-9.7%	Global X Silver Miners ETF (SLVM)	N/A	Global X Silver Miners ETF (SLVM)	N/A
Global X Semiconductor ETF (SEMI)	-10.1%	Global X Humanoid Robotics ETF (HMND)	N/A	Global X Humanoid Robotics ETF (HMND)	N/A
Global X Humanoid Robotics ETF (HMND)	-11.3%	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A
Global X Space Tech ETF (MOON)	-12.6%	Global X Space Tech ETF (MOON)	N/A	Global X Space Tech ETF (MOON)	N/A

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¹ Source: Bloomberg. Data as at 17 July 2026

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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