

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 24 July 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	9.3%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	6.5%
Global X Copper Miners ETF (WIRE)	6.2%
ETFS Global Pure Play Copper Miners ETF (CPPR)	5.8%
VanEck Gold Miners ETF (GDX)	5.8%
Global X Physical Silver (ETPMAG)	5.4%
Betashares Crypto Innovators ETF (CRYP)	5.3%
Global X Silver Miners ETF (SLVM)	5.1%
Global X Defence Tech ETF (DTEC)	4.8%
Monochrome Bitcoin ETF (IBTC)	4.2%
Betashares Global Cybersecurity ETF (HACK)	-4.2%
Betashares Cloud Computing ETF (CLDD)	-4.3%
First Sentier ex-20 Australian Share Fund Active ETF (XX20)	-4.4%
Montgomery Global Equities Fund (MF) (MOGL) ³	-4.5%
Ziller Global Fund Active ETF (ZILR)	-5.0%
Global X Humanoid Robotics ETF (HMND)	-5.3%
Hyperion Global Growth Companies Fund (MF) (HYGG)	-5.5%
Betashares S&P/ASX Australian Technology ETF (ATEC)	-6.4%
Global X Cybersecurity ETF (BUGG)	-7.6%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) ³	-10.6%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	87.4%
Global X Semiconductor ETF (SEMI)	67.7%
iShares MSCI South Korea Capped ETF (IKO)	63.0%
VanEck MSCI International Value (AUD Hedged) ETF (HVLU)	37.4%
Betashares Asia Technology Tigers ETF (ASIA)	36.7%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	34.4%
Global X Hydrogen ETF (HGEN)	34.2%
iShares MSCI World ex Australia Value (AUD Hedged) ETF (IVHG)	34.1%
iShares Asia 50 ETF (IAA)	29.4%
VanEck MSCI International Value ETF (VLUE)	29.3%
Monochrome Bitcoin ETF (IBTC)	-29.2%
VanEck Bitcoin ETF (VBTC)	-29.9%
Betashares Bitcoin ETF (QBTC)	-30.2%
iShares Bitcoin ETF (IBIT)	-30.2%
Global X 21Shares Bitcoin ETF (EBTC)	-30.8%
DigitalX Bitcoin ETF (BTXX)	-31.2%
Global X Silver Miners ETF (SLVM)	-32.5%
Monochrome Ethereum ETF (IETH)	-39.0%
Betashares Ethereum ETF (QETH)	-40.4%
Global X 21Shares Ethereum ETF (EETH)	-40.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X Semiconductor ETF (SEMI)	119.8%
iShares MSCI South Korea Capped ETF (IKO)	119.4%
Global X Hydrogen ETF (HGEN)	74.5%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	69.6%
Betashares Asia Technology Tigers ETF (ASIA)	64.7%
VanEck MSCI International Value (AUD Hedged) ETF (HVLU)	63.7%
Global X Copper Miners ETF (WIRE)	63.5%
Global X S&P Biotech ETF (CURE)	62.6%
iShares MSCI World ex Australia Value (AUD Hedged) ETF (IVHG)	59.8%
iShares Asia 50 ETF (IAA)	50.9%
Lakehouse Global Growth Fund Active ETF (LHGG)	-34.1%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-37.2%
Monochrome Bitcoin ETF (IBTC)	-47.6%
Betashares Bitcoin ETF (QBTC)	-49.3%
VanEck Bitcoin ETF (VBTC)	-49.4%
DigitalX Bitcoin ETF (BTXX)	-49.4%
Global X 21Shares Bitcoin ETF (EBTC)	-49.5%
Monochrome Ethereum ETF (IETH)	-49.8%
Betashares Ethereum ETF (QETH)	-53.3%
Global X 21Shares Ethereum ETF (EETH)	-53.3%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	45.1
iShares Core S&P 500 (IVV)	44.1
Betashares Global Shares ETF (BGBL)	40.2
Betashares FTSE RAFI Australia 200 ETF (QOZ)	39.8
Betashares Australia 200 ETF (A200)	30.9
Global X Gold Bullion ETF (GXLD)	29.3
Macquarie Subordinated Debt Active ETF (MQSD)	25.2
VanEck Australian Subordinated Debt ETF (SUBD)	24.2
Betashares Australian Quality ETF (AQLT)	23.8
Betashares NASDAQ 100 (NDQ)	17.9
VanEck MSCI International Sustainable Equity ETF (ESGI)	(3.7)
Betashares Geared Australian Equity Fund (GEAR)	(8.0)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(8.3)
Betashares Global Healthcare ETF (Hedged) (DRUG)	(17.5)
Global X Semiconductor ETF (SEMI)	(24.5)
iShares MSCI South Korea Capped ETF (IKO)	(26.2)
Betashares Nasdaq 100 ETF (Hedged) (HNDQ)	(28.4)
Global X FANG+ (Currency Hedged) ETF (FHNG)	(40.1)
Global X FANG+ ETF (FANG)	(42.3)
Betashares Australian High Interest Cash ETF (AAA)	(78.3)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	2,725.8
Vanguard MSCI Index International Shares (VGS)*	1,819.6
Betashares Australia 200 ETF (A200)	1,328.8
iShares S&P/ASX 200 ETF (IOZ)	1,263.0
Betashares Global Shares ETF (BGBL)	1,196.6
Vanguard Australian Shares High Yield ETF (VHY)*	1,013.6
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	655.9
iShares Core S&P 500 (IVV)	645.0
iShares S&P 500 AUD Hedged (IHVV)	614.3
Betashares NASDAQ 100 (NDQ)	609.6
Betashares Active Australian Hybrids Fund (HBRD)	(61.1)
Betashares Inflation-Protected US Treasury Bond Currency Hedged ETF (UTIP)	(76.3)
iShares MSCI Emerging Markets ex China ETF (EMXC)	(82.5)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(90.9)
Betashares Global Sustainability Leaders ETF (ETHI)	(96.4)
Alphinity Global Equity Fund Managed Fund (XALG)	(108.8)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(112.9)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(133.1)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(147.7)
Magellan Global Fund (Open Class) (MGOC) ³	(673.3)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	4,038.3
Vanguard MSCI Index International Shares (VGS)*	3,371.6
Betashares Australia 200 ETF (A200)	2,232.6
Vanguard Australian Shares High Yield ETF (VHY)*	2,023.2
Betashares Global Shares ETF (BGBL)	1,873.6
iShares S&P/ASX 200 ETF (IOZ)	1,777.9
iShares Core S&P 500 (IVV)	1,636.8
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,412.1
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,222.7
Plato Global Alpha Complex ETF (PGA1)	1,157.6
Betashares Global Government Bond 20+ Year ETF (GGOV)	(82.7)
Betashares Inflation-Protected US Treasury Bond Currency Hedged ETF (UTIP)	(85.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(111.6)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(139.5)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(148.6)
Alphinity Global Equity Fund Managed Fund (XALG)	(277.5)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(377.6)
Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,199.2)
Magellan Global Fund (Open Class) (MGOC) ³	(1,410.2)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,417.6)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard MSCI Index International Shares (VGS)*	57.2
Vanguard Australian Shares Index ETF (VAS)*	48.8
Betashares Australian High Interest Cash ETF (AAA)	37.2
Betashares NASDAQ 100 (NDQ)	31.2
iShares Core S&P 500 (IVV)	27.4
Betashares Australia 200 ETF (A200)	23.6
Vanguard Australian Shares High Yield ETF (VHY)*	21.2
iShares S&P/ASX 200 ETF (IOZ)	20.8
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	18.0
Global X Semiconductor ETF (SEMI)	17.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	62.5
Vanguard MSCI Index International Shares (VGS)*	41.3
Betashares Australian High Interest Cash ETF (AAA)	36.2
iShares Core S&P 500 (IVV)	34.3
Global X Physical Gold (GOLD)	25.9
Betashares NASDAQ 100 (NDQ)	24.8
Betashares Australia 200 ETF (A200)	24.4
Global X Physical Silver (ETPMAG)	23.1
iShares S&P/ASX 200 ETF (IOZ)	22.4
Betashares Global Shares ETF (BGBL)	19.7

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	56.9
Betashares Australian High Interest Cash ETF (AAA)	34.6
Vanguard MSCI Index International Shares (VGS)*	34.3
iShares Core S&P 500 (IVV)	31.8
Betashares Australia 200 ETF (A200)	23.9
Global X Physical Gold (GOLD)	23.1
Betashares NASDAQ 100 (NDQ)	22.7
iShares S&P/ASX 200 ETF (IOZ)	20.9
Vanguard Australian Shares High Yield ETF (VHY)*	17.5
Global X Physical Silver (ETPMAG)	17.4

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Copper Miners ETF (WIRE)	6.2%	Global X Semiconductor ETF (SEMI)	67.7%	Global X Semiconductor ETF (SEMI)	119.8%
Global X Physical Silver (ETPMAG)	5.4%	Global X Hydrogen ETF (HGEN)	34.2%	Global X Hydrogen ETF (HGEN)	74.5%
Global X Silver Miners ETF (SLVM)	5.1%	Global X Artificial Intelligence Infrastructure ETF (AINF)	18.4%	Global X Copper Miners ETF (WIRE)	63.5%
Global X Defence Tech ETF (DTEC)	4.8%	Global X Cybersecurity ETF (BUGG)	18.3%	Global X S&P Biotech ETF (CURE)	62.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	3.8%	Global X S&P Biotech ETF (CURE)	17.7%	Global X Green Metal Miners ETF (GMTL)	42.1%
Global X Green Metal Miners ETF (GMTL)	3.1%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	16.9%	Global X Physical Silver (ETPMAG)	40.8%
Global X Uranium ETF (ATOM)	2.8%	Global X US Infrastructure Development ETF (PAVE)	15.1%	Global X Artificial Intelligence Infrastructure ETF (AINF)	37.5%
Global X Physical Precious Metals Basket (ETPMPM)	2.5%	Global X Russell 2000 ETF (RSSL)	13.1%	Global X Battery Tech & Lithium ETF (ACDC)	35.1%
Global X Artificial Intelligence Infrastructure ETF (AINF)	2.4%	Global X Bloomberg Commodity Complex ETF (BCOM)	12.7%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	34.2%
Global X US Infrastructure Development ETF (PAVE)	2.3%	Global X Morningstar Global Technology ETF (TECH)	10.4%	Global X Russell 2000 ETF (RSSL)	24.0%
Global X Bloomberg Commodity Complex ETF (BCOM)	1.9%	Global X Artificial Intelligence ETF (GXAI)	9.2%	Global X Artificial Intelligence ETF (GXAI)	23.6%
Global X Gold Bullion (Currency Hedged) ETF (GHLN)	1.8%	Global X Japan TOPIX 100 ETF (J100)	8.9%	Global X Bloomberg Commodity Complex ETF (BCOM)	19.1%
Global X Physical Platinum (ETPMPT)	1.7%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	8.4%	Global X US Infrastructure Development ETF (PAVE)	18.9%
Global X Gold Bullion ETF (GXLD)	1.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	7.6%	Global X Gold Bullion (Currency Hedged) ETF (GHLN)	18.4%
Global X Physical Gold (GOLD)	1.6%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	7.6%	Global X Physical Precious Metals Basket (ETPMPM)	16.9%
Global X Semiconductor ETF (SEMI)	1.6%	Global X S&P Australia GARP ETF (GRPA)	5.9%	Global X ROBO Global Robotics & Automation ETF (ROBO)	16.8%
Global X Japan TOPIX 100 ETF (J100)	1.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	5.7%	Global X China Tech ETF (DRGN)	16.4%
Global X 21Shares Ethereum ETF (EETH)	1.6%	Global X FANG+ (Currency Hedged) ETF (FHNG)	5.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	16.0%
Global X Physical Palladium (ETPMPD)	1.4%	Global X US 100 ETF (U100)	4.4%	Global X Gold Bullion ETF (GXLD)	14.0%
Global X 21Shares Bitcoin ETF (EBTC)	0.9%	Global X Copper Miners ETF (WIRE)	3.3%	Global X Physical Gold (GOLD)	13.6%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.7%	Global X Australia 300 ETF (A300)	2.6%	Global X Nasdaq 100 Covered Call ETF (QYLD)	10.4%
Global X China Tech ETF (DRGN)	0.2%	Global X Australian Bank Credit ETF (BANK)	2.2%	Global X US 100 ETF (U100)	10.2%
Global X EURO STOXX 50 ETF (ESTX)	0.2%	Global X EURO STOXX 50 ETF (ESTX)	1.8%	Global X FANG+ (Currency Hedged) ETF (FHNG)	10.1%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	1.7%	Global X EURO STOXX 50 ETF (ESTX)	9.2%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.1%	Global X FANG+ ETF (FANG)	1.5%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	9.2%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.1%	Global X S&P 500 Covered Call ETF (UYLD)	1.2%	Global X S&P 500 Covered Call ETF (UYLD)	8.8%
Global X Australia 300 ETF (A300)	-0.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	1.0%	Global X Physical Platinum (ETPMPD)	7.5%
Global X Australian Bank Credit ETF (BANK)	-0.2%	Global X S&P World ex Australia GARP ETF (GARP)	-0.1%	Global X Morningstar Global Technology ETF (TECH)	7.1%
Global X S&P 500 Covered Call ETF (UYLD)	-0.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	6.1%
Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	-0.3%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.6%	Global X S&P World ex Australia GARP ETF (GARP)	5.2%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.6%	Global X Battery Tech & Lithium ETF (ACDC)	-1.6%	Global X FANG+ ETF (FANG)	5.1%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.6%	Global X China Tech ETF (DRGN)	-1.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.2%
Global X S&P Australia GARP ETF (GRPA)	-0.6%	Global X Australia ex Financials & Resources ETF (OZXX)	-5.1%	Global X Australian Bank Credit ETF (BANK)	4.1%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.6%	Global X Green Metal Miners ETF (GMTL)	-5.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.2%
Global X S&P World ex Australia GARP ETF (GARP)	-0.7%	Global X Defence Tech ETF (DTEC)	-6.8%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.1%
Global X Fintech & Blockchain ETF (FTEC)	-1.1%	Global X Gold Bullion (Currency Hedged) ETF (GHLN)	-6.9%	Global X Cybersecurity ETF (BUGG)	0.3%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.1%	Global X Fintech & Blockchain ETF (FTEC)	-8.8%	Global X Defence Tech ETF (DTEC)	-2.5%
Global X Russell 2000 ETF (RSSL)	-1.2%	Global X Physical Gold (GOLD)	-10.2%	Global X Physical Palladium (ETPMPD)	-4.7%
Global X Artificial Intelligence ETF (GXAI)	-1.3%	Global X Gold Bullion ETF (GXLD)	-10.7%	Global X Uranium ETF (ATOM)	-6.4%
Global X Morningstar Global Technology ETF (TECH)	-1.8%	Global X Uranium ETF (ATOM)	-10.9%	Global X Australia ex Financials & Resources ETF (OZXX)	-11.8%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-2.0%	Global X Physical Precious Metals Basket (ETPMPM)	-16.0%	Global X Fintech & Blockchain ETF (FTEC)	-13.9%
Global X FANG+ ETF (FANG)	-2.2%	Global X India Nifty 50 ETF (NDIA)	-17.5%	Global X India Nifty 50 ETF (NDIA)	-18.4%
Global X Hydrogen ETF (HGEN)	-2.3%	Global X Physical Silver (ETPMAG)	-22.8%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-37.2%
Global X US 100 ETF (U100)	-2.4%	Global X Physical Palladium (ETPMPD)	-23.5%	Global X 21Shares Bitcoin ETF (EBTC)	-49.5%
Global X India Nifty 50 ETF (NDIA)	-2.5%	Global X Physical Platinum (ETPMPD)	-24.8%	Global X 21Shares Ethereum ETF (EETH)	-53.3%
Global X S&P Biotech ETF (CURE)	-2.6%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-28.0%	Global X Australia 300 ETF (A300)	N/A
Global X Battery Tech & Lithium ETF (ACDC)	-2.9%	Global X 21Shares Bitcoin ETF (EBTC)	-30.8%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X Australia ex Financials & Resources ETF (OZXX)	-3.0%	Global X 21Shares Ethereum ETF (EETH)	-40.8%	Global X Japan TOPIX 100 ETF (J100)	N/A
Global X Space Tech ETF (MOON)	-3.9%	Global X Silver Miners ETF (SLVM)	N/A	Global X Silver Miners ETF (SLVM)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-4.0%	Global X Humanoid Robotics ETF (HMND)	N/A	Global X Humanoid Robotics ETF (HMND)	N/A
Global X Humanoid Robotics ETF (HMND)	-5.3%	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A
Global X Cybersecurity ETF (BUGG)	-7.6%	Global X Space Tech ETF (MOON)	N/A	Global X Space Tech ETF (MOON)	N/A

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¹ Source: Bloomberg. Data as at 24 July 2026

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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