

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 31 July 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹		Top/Bottom ETFs by YTD Total Return (%) ¹		Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Lakehouse Global Growth Fund Active ETF (LHGG)	9.6%	Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	77.9%	iShares MSCI South Korea Capped ETF (IKO)	114.2%
Betashares Cloud Computing ETF (CLDD)	8.4%	iShares MSCI South Korea Capped ETF (IKO)	64.0%	Global X Semiconductor ETF (SEMI)	106.2%
Betashares Gaming and eSports ETF (GAME)	7.4%	Global X Semiconductor ETF (SEMI)	60.1%	Global X Copper Miners ETF (WIRE)	72.2%
First Sentier Geared Australian Share Fund Complex ETF (LEVR)	7.2%	VanEck MSCI International Value (AUD Hedged) ETF (HVLU)	38.8%	VanEck MSCI International Value (AUD Hedged) ETF (HVLU)	68.2%
Betashares S&P/ASX Australian Technology ETF (ATEC)	6.3%	Betashares Asia Technology Tigers ETF (ASIA)	37.8%	Global X Hydrogen ETF (HGEN)	65.2%
VanEck Video Gaming and eSports ETF (ESPO)	6.1%	Betashares Global Energy Companies ETF (Hedged) (FUEL)	34.4%	Betashares Asia Technology Tigers ETF (ASIA)	63.4%
VanEck Geared Australian Equal Weight Fund (Hedge Fund) (GMVW)	6.0%	iShares MSCI World ex Australia Value (AUD Hedged) ETF (IVHG)	33.5%	iShares MSCI World ex Australia Value (AUD Hedged) ETF (IVHG)	61.1%
Montgomery Global Equities Fund (MF) (MOGL) ³	5.2%	iShares Asia 50 ETF (IAA)	33.2%	Global X S&P Biotech ETF (CURE)	57.4%
First Sentier ex-20 Australian Share Fund Active ETF (XX20)	5.1%	VanEck MSCI International Value ETF (VLUE)	31.2%	iShares Asia 50 ETF (IAA)	54.3%
Savana US Small Caps Active ETF (SVNP)	5.1%	Global X Hydrogen ETF (HGEN)	28.7%	Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	53.4%
Global X Silver Miners ETF (SLVM)	-2.9%	Monochrome Bitcoin ETF (IBTC)	-31.3%	Betashares S&P/ASX Australian Technology ETF (ATEC)	-30.7%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-3.0%	VanEck Bitcoin ETF (VBTC)	-31.8%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-38.2%
Monochrome Bitcoin ETF (IBTC)	-3.0%	iShares Bitcoin ETF (IBIT)	-31.9%	Monochrome Bitcoin ETF (IBTC)	-50.6%
Betashares Global Agriculture Companies ETF (Hedged) (FOOD)	-3.1%	Betashares Bitcoin ETF (QBTC)	-32.0%	Betashares Bitcoin ETF (QBTC)	-50.8%
Vanguard Global Infrastructure Index ETF (VBLD) ⁴	-3.3%	Global X 21Shares Bitcoin ETF (EBTC)	-32.4%	VanEck Bitcoin ETF (VBTC)	-51.1%
Betashares Global Royalties ETF (ROYL)	-3.5%	DigitalX Bitcoin ETF (BTXX)	-32.8%	Global X 21Shares Bitcoin ETF (EBTC)	-51.5%
Global X Hydrogen ETF (HGEN)	-4.1%	Global X Silver Miners ETF (SLVM)	-34.4%	DigitalX Bitcoin ETF (BTXX)	-51.8%
Global X Semiconductor ETF (SEMI)	-4.5%	Monochrome Ethereum ETF (IETH)	-39.6%	Betashares Ethereum ETF (QETH)	-54.4%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-5.1%	Betashares Ethereum ETF (QETH)	-40.5%	Global X 21Shares Ethereum ETF (EETH)	-54.9%
Betashares Australian Equities Strong Bear (BBOZ)	-5.4%	Global X 21Shares Ethereum ETF (EETH)	-40.9%	Monochrome Ethereum ETF (IETH)	-55.2%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²		Top/Bottom ETFs by YTD Flows (A\$m) ²		Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	67.3	Vanguard Australian Shares Index ETF (VAS) ⁴	2,725.8	Vanguard Australian Shares Index ETF (VAS) ⁴	3,764.9
Betashares Global Shares ETF (BGBL)	61.3	Vanguard MSCI Index International Shares (VGS) ⁴	1,819.6	Vanguard MSCI Index International Shares (VGS) ⁴	3,110.7
iShares Core S&P 500 (IVV)	53.7	Betashares Australia 200 ETF (A200)	1,396.1	Betashares Australia 200 ETF (A200)	2,260.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	42.9	iShares S&P/ASX 200 ETF (IOZ)	1,281.9	Betashares Global Shares ETF (BGBL)	1,908.9
VanEck Gold Miners ETF (GDX)	25.0	Betashares Global Shares ETF (BGBL)	1,249.5	Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,855.1
VanEck Australian Subordinated Debt ETF (SUBD)	24.2	Vanguard Australian Shares High Yield ETF (VHY) ⁴	1,013.6	iShares S&P/ASX 200 ETF (IOZ)	1,788.9
iShares MSCI South Korea Capped ETF (IKO)	23.7	iShares Core S&P 500 (IVV)	680.8	iShares Core S&P 500 (IVV)	1,653.4
Betashares Australian Major Bank Subordinated Debt ETF (BSUB)	21.6	Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	655.9	Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,096.2
Betashares Australian Quality ETF (AQLT)	18.9	VanEck MSCI World Ex-Australia Quality ETF (QUAL)	618.4	VanEck Australian Subordinated Debt ETF (SUBD)	1,086.8
iShares S&P/ASX 200 ETF (IOZ)	18.9	Betashares NASDAQ 100 (NDQ)	615.4	Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	1,066.0
Betashares Asia Technology Tigers ETF (ASIA)	(7.2)	Betashares Active Australian Hybrids Fund (HBRD)	(61.1)	Betashares Global Government Bond 20+ Year ETF (GGOV)	(80.7)
Betashares Geared Australian Equity Fund (GEAR)	(9.1)	Betashares Inflation-Protected US Treasury Bond Currency Hedged ETF (UTIP)	(77.3)	Betashares Inflation-Protected US Treasury Bond Currency Hedged ETF (UTIP)	(83.0)
Betashares Nasdaq 100 ETF (Hedged) (HNDQ)	(9.7)	iShares MSCI Emerging Markets ex China ETF (EMXC)	(82.2)	AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(112.2)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(9.8)	Betashares Global Sustainability Leaders ETF (ETHI)	(88.8)	Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(123.1)
Betashares Global Cybersecurity ETF (HACK)	(9.9)	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(90.0)	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(141.4)
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	(10.6)	Alphinity Global Equity Fund Managed Fund (XALG)	(107.6)	Alphinity Global Equity Fund Managed Fund (XALG)	(249.7)
Betashares Australian Cash Plus Fund (Managed Fund) (MMKT)	(12.0)	iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(111.0)	Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(382.4)
Global X Gold Bullion (Currency Hedged) ETF (GHLN)	(29.0)	Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(138.7)	Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,200.1)
Betashares S&P/ASX Australian Technology ETF (ATEC)	(43.7)	Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(138.9)	Magellan Global Fund (Open Class) (MGOC) ³	(1,388.3)
VanEck MSCI International Value ETF (VLUE)	(44.5)	Magellan Global Fund (Open Class) (MGOC) ³	(673.3)	Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,423.4)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)		Top ETFs by YTD Avg Daily Turnover (A\$m)		Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	52.9	Vanguard Australian Shares Index ETF (VAS) ⁴	62.2	Vanguard Australian Shares Index ETF (VAS) ⁴	57.3
Vanguard MSCI Index International Shares (VGS) ⁴	41.1	Vanguard MSCI Index International Shares (VGS) ⁴	41.3	Vanguard MSCI Index International Shares (VGS) ⁴	34.6
Betashares Australian High Interest Cash ETF (AAA)	34.3	Betashares Australian High Interest Cash ETF (AAA)	36.1	Betashares Australian High Interest Cash ETF (AAA)	34.5
Betashares Australia 200 ETF (A200)	28.6	iShares Core S&P 500 (IVV)	34.1	iShares Core S&P 500 (IVV)	31.8
iShares Core S&P 500 (IVV)	26.5	Global X Physical Gold (GOLD)	25.5	Betashares Australia 200 ETF (A200)	24.1
Betashares NASDAQ 100 (NDQ)	25.0	Betashares NASDAQ 100 (NDQ)	24.8	Global X Physical Gold (GOLD)	23.2
Vanguard Australian Shares High Yield ETF (VHY) ⁴	23.9	Betashares Australia 200 ETF (A200)	24.5	Betashares NASDAQ 100 (NDQ)	22.9
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	22.5	Global X Physical Silver (ETPMAG)	22.5	iShares S&P/ASX 200 ETF (IOZ)	21.0
iShares S&P/ASX 200 ETF (IOZ)	19.6	iShares S&P/ASX 200 ETF (IOZ)	22.3	Vanguard Australian Shares High Yield ETF (VHY) ⁴	17.7
Global X Semiconductor ETF (SEMI)	19.3	Betashares Global Shares ETF (BGBL)	19.5	Global X Physical Silver (ETPMAG)	17.4

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Morningstar Global Technology ETF (TECH)	4.8%	Global X Semiconductor ETF (SEMI)	60.1%	Global X Semiconductor ETF (SEMI)	106.2%
Global X Australia ex Financials & Resources ETF (OZXX)	3.3%	Global X Hydrogen ETF (HGEN)	28.7%	Global X Copper Miners ETF (WIRE)	72.2%
Global X Humanoid Robotics ETF (HMND)	3.1%	Global X Cybersecurity ETF (BUGG)	18.9%	Global X Hydrogen ETF (HGEN)	65.2%
Global X India Nifty 50 ETF (NDIA)	3.0%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	17.7%	Global X S&P Biotech ETF (CURE)	57.4%
Global X Fintech & Blockchain ETF (FTEC)	2.7%	Global X Artificial Intelligence Infrastructure ETF (AINF)	16.9%	Global X Green Metal Miners ETF (GMTL)	49.7%
Global X FANG+ (Currency Hedged) ETF (FHNG)	2.6%	Global X Morningstar Global Technology ETF (TECH)	15.7%	Global X Physical Silver (ETPMAG)	45.9%
Global X Japan TOPIX 100 ETF (J100)	2.4%	Global X S&P Biotech ETF (CURE)	14.3%	Global X Battery Tech & Lithium ETF (ACDC)	40.6%
Global X Australia 300 ETF (A300)	2.2%	Global X Russell 2000 ETF (RSSL)	12.6%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	35.2%
Global X S&P Australia GARP ETF (GRPA)	2.2%	Global X US Infrastructure Development ETF (PAVE)	11.8%	Global X Artificial Intelligence Infrastructure ETF (AINF)	33.7%
Global X FANG+ ETF (FANG)	2.1%	Global X Japan TOPIX 100 ETF (J100)	11.5%	Global X Russell 2000 ETF (RSSL)	22.5%
Global X Physical Platinum (ETPMPT)	2.0%	Global X Artificial Intelligence ETF (GXAI)	11.0%	Global X Artificial Intelligence ETF (GXAI)	22.4%
Global X ROBO Global Robotics & Automation ETF (ROBO)	1.9%	Global X Bloomberg Commodity Complex ETF (BCOM)	10.5%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	19.6%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.9%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	10.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	18.1%
Global X EURO STOXX 50 ETF (ESTX)	1.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	9.6%	Global X ROBO Global Robotics & Automation ETF (ROBO)	17.6%
Global X Physical Palladium (ETPMPD)	1.7%	Global X S&P Australia GARP ETF (GRPA)	8.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	17.1%
Global X Artificial Intelligence ETF (GXAI)	1.7%	Global X FANG+ (Currency Hedged) ETF (FHNG)	8.2%	Global X Physical Precious Metals Basket (ETPMPM)	17.0%
Global X US 100 ETF (U100)	1.5%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.2%	Global X Physical Platinum (ETPMPT)	14.8%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	1.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	6.1%	Global X China Tech ETF (DRGN)	14.3%
Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	1.3%	Global X US 100 ETF (U100)	5.9%	Global X US Infrastructure Development ETF (PAVE)	13.6%
Global X S&P World ex Australia GARP ETF (GARP)	1.3%	Global X Australia 300 ETF (A300)	4.9%	Global X FANG+ (Currency Hedged) ETF (FHNG)	12.1%
Global X Green Metal Miners ETF (GMTL)	1.0%	Global X Copper Miners ETF (WIRE)	4.2%	Global X EURO STOXX 50 ETF (ESTX)	12.1%
Global X Copper Miners ETF (WIRE)	0.9%	Global X EURO STOXX 50 ETF (ESTX)	3.7%	Global X Gold Bullion ETF (GXLD)	11.8%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	0.7%	Global X FANG+ ETF (FANG)	3.6%	Global X Physical Gold (GOLD)	11.5%
Global X S&P 500 Covered Call ETF (UYLD)	0.5%	Global X Australian Bank Credit ETF (BANK)	2.5%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	10.3%
Global X Cybersecurity ETF (BUGG)	0.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	1.8%	Global X Morningstar Global Technology ETF (TECH)	10.0%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.4%	Global X S&P 500 Covered Call ETF (UYLD)	1.7%	Global X US 100 ETF (U100)	8.6%
Global X Australian Bank Credit ETF (BANK)	0.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	1.4%	Global X Nasdaq 100 Covered Call ETF (QYLD)	7.8%
Global X Battery Tech & Lithium ETF (ACDC)	0.2%	Global X S&P World ex Australia GARP ETF (GARP)	1.2%	Global X S&P 500 Covered Call ETF (UYLD)	6.4%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.5%	Global X S&P World ex Australia GARP ETF (GARP)	5.4%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.1%	Global X Battery Tech & Lithium ETF (ACDC)	-1.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	4.8%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.1%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.5%
Global X 21Shares Ethereum ETF (EETH)	-0.2%	Global X Australia ex Financials & Resources ETF (OZXX)	-1.9%	Global X Australian Bank Credit ETF (BANK)	4.2%
Global X Defence Tech ETF (DTEC)	-0.2%	Global X China Tech ETF (DRGN)	-4.2%	Global X FANG+ ETF (FANG)	3.8%
Global X Russell 2000 ETF (RSSL)	-0.4%	Global X Green Metal Miners ETF (GMTL)	-4.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.9%
Global X MSCI International Small And Mid Cap ETF (ISMD)	-0.8%	Global X Fintech & Blockchain ETF (FTEC)	-6.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.7%
Global X Physical Precious Metals Basket (ETPMPM)	-0.8%	Global X Defence Tech ETF (DTEC)	-7.0%	Global X Cybersecurity ETF (BUGG)	0.8%
Global X Space Tech ETF (MOON)	-0.9%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	-7.9%	Global X Physical Palladium (ETPMPD)	-3.4%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	-1.0%	Global X Physical Gold (GOLD)	-11.4%	Global X Defence Tech ETF (DTEC)	-4.9%
Global X Physical Gold (GOLD)	-1.3%	Global X Gold Bullion ETF (GXLD)	-11.9%	Global X Uranium ETF (ATOM)	-5.1%
Global X Artificial Intelligence Infrastructure ETF (AINF)	-1.3%	Global X Uranium ETF (ATOM)	-12.9%	Global X Australia ex Financials & Resources ETF (OZXX)	-10.2%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.3%	Global X India Nifty 50 ETF (NDIA)	-15.0%	Global X Fintech & Blockchain ETF (FTEC)	-11.2%
Global X Physical Silver (ETPMAG)	-1.3%	Global X Physical Precious Metals Basket (ETPMPM)	-16.7%	Global X India Nifty 50 ETF (NDIA)	-16.3%
Global X Gold Bullion ETF (GXLD)	-1.4%	Global X Physical Palladium (ETPMPD)	-22.1%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-38.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-1.5%	Global X Physical Platinum (ETPMPT)	-23.3%	Global X 21Shares Bitcoin ETF (EBTC)	-51.5%
Global X Bloomberg Commodity Complex ETF (BCOM)	-2.0%	Global X Physical Silver (ETPMAG)	-23.8%	Global X 21Shares Ethereum ETF (EETH)	-54.9%
Global X Uranium ETF (ATOM)	-2.2%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-26.1%	Global X Australia 300 ETF (A300)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-2.4%	Global X 21Shares Bitcoin ETF (EBTC)	-32.4%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X China Tech ETF (DRGN)	-2.4%	Global X 21Shares Ethereum ETF (EETH)	-40.9%	Global X Japan TOPIX 100 ETF (J100)	N/A
Global X S&P Biotech ETF (CURE)	-2.8%	Global X Silver Miners ETF (SLVM)	N/A	Global X Silver Miners ETF (SLVM)	N/A
Global X US Infrastructure Development ETF (PAVE)	-2.9%	Global X Humanoid Robotics ETF (HMND)	N/A	Global X Humanoid Robotics ETF (HMND)	N/A
Global X Silver Miners ETF (SLVM)	-2.9%	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A
Global X Hydrogen ETF (HGEN)	-4.1%	Global X Space Tech ETF (MOON)	N/A	Global X Space Tech ETF (MOON)	N/A
Global X Semiconductor ETF (SEMI)	-4.5%	Global X MSCI International Small And Mid Cap ETF (ISMD)	N/A	Global X MSCI International Small And Mid Cap ETF (ISMD)	N/A

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¹ Source: Bloomberg. Data as at 31 July 2026

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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