

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 21 August 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares Ethereum ETF (QETH)	27.1%
Global X 21Shares Ethereum ETF (EETH)	26.4%
Monochrome Ethereum ETF (IETH)	25.5%
DigitalX Bitcoin ETF (BTXX)	21.8%
Global X 21Shares Bitcoin ETF (EBTC)	21.8%
iShares Bitcoin ETF (IBIT)	21.4%
Betashares Bitcoin ETF (QBTC)	21.3%
VanEck Bitcoin ETF (VBTC)	21.2%
Monochrome Bitcoin ETF (IBTC)	19.8%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	13.6%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-5.7%
VanEck Quantum ETF (QNTM)	-5.7%
Betashares Global Cybersecurity ETF (HACK)	-5.8%
Betashares Global Defence ETF (ARMR)	-5.9%
Global X Defence Tech ETF (DTEC)	-6.2%
VanEck Global Defence ETF (DFND)	-6.2%
Betashares Space Industry ETF (RCKT)	-6.8%
Global X Cybersecurity ETF (BUGG)	-6.9%
Global X Humanoid Robotics ETF (HMND)	-7.0%
Global X Space Tech ETF (MOON)	-7.0%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	85.6%
iShares MSCI South Korea Capped ETF (IKO)	72.9%
Global X Semiconductor ETF (SEMI)	62.3%
VanEck MSCI International Value (AUD Hedged) ETF (HVLU)	44.5%
Betashares Asia Technology Tigers ETF (ASIA)	41.0%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	39.8%
iShares MSCI World ex Australia Value (AUD Hedged) ETF (IVHG)	38.8%
Global X Hydrogen ETF (HGEN)	37.4%
iShares Asia 50 ETF (IAA)	34.7%
VanEck MSCI International Value ETF (VLUE)	34.5%
Betashares Bitcoin ETF (QBTC)	-18.3%
Global X 21Shares Bitcoin ETF (EBTC)	-18.6%
DigitalX Bitcoin ETF (BTXX)	-19.0%
Monochrome Bitcoin ETF (IBTC)	-19.5%
Global X Physical Palladium (ETPMPD)	-19.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-21.6%
Betashares Ethereum ETF (QETH)	-24.6%
Monochrome Ethereum ETF (IETH)	-25.3%
Global X 21Shares Ethereum ETF (EETH)	-25.8%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-32.2%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
iShares MSCI South Korea Capped ETF (IKO)	134.1%
Global X Semiconductor ETF (SEMI)	109.8%
Global X Copper Miners ETF (WIRE)	85.1%
Global X Hydrogen ETF (HGEN)	71.9%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	71.9%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	71.2%
VanEck MSCI International Value (AUD Hedged) ETF (HVLU)	66.8%
Betashares Asia Technology Tigers ETF (ASIA)	66.1%
Global X Physical Silver (ETPMAG)	65.2%
Global X S&P Biotech ETF (CURE)	65.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-32.7%
Betashares Bitcoin ETF (QBTC)	-38.6%
VanEck Bitcoin ETF (VBTC)	-38.8%
Global X 21Shares Bitcoin ETF (EBTC)	-39.3%
DigitalX Bitcoin ETF (BTXX)	-39.6%
Monochrome Bitcoin ETF (IBTC)	-39.9%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-43.9%
Betashares Ethereum ETF (QETH)	-49.0%
Global X 21Shares Ethereum ETF (EETH)	-50.2%
Monochrome Ethereum ETF (IETH)	-50.4%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Global Shares ETF (BGBL)	125.8
iShares 15+ Year Australian Government Bond ETF (ALTB)	66.0
iShares Core S&P 500 (IVV)	59.0
Betashares Global Shares ETF - Currency Hedged (HGBL)	52.4
SPDR S&P/ASX 200 Fund (STW)	48.8
Betashares S&P 500 Equal Weight ETF (QUS)	37.2
Betashares NASDAQ 100 (NDQ)	36.3
VanEck Australian Subordinated Debt ETF (SUBD)	33.3
iShares S&P/ASX 200 ETF (IOZ)	32.8
iShares Core MSCI World All Cap ETF (IWLD)	31.5
iShares Edge MSCI World Multifactor ETF (WDMF)	(4.5)
VanEck Morningstar Wide Moat ETF (MOAT)	(6.0)
Betashares S&P/ASX Australian Technology ETF (ATEC)	(8.9)
Betashares Australian Equities Strong Bear (BBOZ)	(10.1)
SPDR S&P/ASX 200 Resources Fund (OZR)	(10.8)
iShares MSCI Japan ETF (IJP)	(14.7)
Alphinity Global Equity Fund Managed Fund (XALG)	(18.5)
Betashares Australian High Interest Cash ETF (AAA)	(28.1)
VanEck 5-10 Year Australian Government Bond ETF (5GOV)	(35.2)
Betashares Geared Australian Equity Fund (GEAR)	(36.8)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	3,071.2
Vanguard MSCI Index International Shares (VGS)*	2,391.0
Betashares Australia 200 ETF (A200)	1,626.0
Betashares Global Shares ETF (BGBL)	1,508.1
iShares S&P/ASX 200 ETF (IOZ)	1,381.2
Vanguard Australian Shares High Yield ETF (VHY)*	1,140.9
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,059.1
iShares Core S&P 500 (IVV)	839.2
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	813.9
Plato Global Alpha Complex ETF (PGA1)	749.2
Montgomery Global Equities Fund (MF) (MOGL)*	(80.6)
iShares MSCI Emerging Markets ex China ETF (EMXC)	(82.7)
Betashares Global Sustainability Leaders ETF (ETHI)	(87.1)
Magellan High Conviction Trust (MHHT) ³	(101.7)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(106.4)
Alphinity Global Equity Fund Managed Fund (XALG)	(126.3)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(127.2)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(132.9)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(142.5)
Magellan Global Fund (Open Class) (MGOC) ³	(4,338.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	4,110.3
Vanguard MSCI Index International Shares (VGS)*	3,682.1
Betashares Australia 200 ETF (A200)	2,411.1
Betashares Global Shares ETF (BGBL)	2,065.9
Vanguard Australian Shares High Yield ETF (VHY)*	1,982.3
iShares S&P/ASX 200 ETF (IOZ)	1,816.1
iShares Core S&P 500 (IVV)	1,728.5
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,499.4
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,294.8
Plato Global Alpha Complex ETF (PGA1)	1,194.4
Betashares Inflation-Protected US Treasury Bond Currency Hedged ETF (UTIP)	(77.7)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(116.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(119.5)
Magellan High Conviction Trust (MHHT) ³	(135.6)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(189.8)
Alphinity Global Equity Fund Managed Fund (XALG)	(272.6)
Magellan Global Fund (Open Class) (MGOC) ³	(303.0)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(382.4)
Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,205.3)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,427.1)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard MSCI Index International Shares (VGS)*	43.3
Betashares Australian High Interest Cash ETF (AAA)	35.3
Vanguard Australian Shares Index ETF (VAS)*	33.0
Betashares Global Shares ETF (BGBL)	30.6
Betashares Australia 200 ETF (A200)	30.3
iShares Core S&P 500 (IVV)	29.9
SPDR S&P/ASX 200 Fund (STW)	21.5
iShares S&P/ASX 200 ETF (IOZ)	17.2
Vanguard Australian Shares High Yield ETF (VHY)*	16.9
Perth Mint Gold (PMGOLD) ³	15.9

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	60.4
Vanguard MSCI Index International Shares (VGS)*	41.0
Betashares Australian High Interest Cash ETF (AAA)	36.1
iShares Core S&P 500 (IVV)	33.3
Betashares Australia 200 ETF (A200)	25.2
Global X Physical Gold (GOLD)	24.6
Betashares NASDAQ 100 (NDQ)	24.3
iShares S&P/ASX 200 ETF (IOZ)	22.4
Global X Physical Silver (ETPMAG)	21.3
Betashares Global Shares ETF (BGBL)	20.0

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	57.8
Vanguard MSCI Index International Shares (VGS)*	35.3
Betashares Australian High Interest Cash ETF (AAA)	34.7
iShares Core S&P 500 (IVV)	31.8
Betashares Australia 200 ETF (A200)	24.6
Global X Physical Gold (GOLD)	23.2
Betashares NASDAQ 100 (NDQ)	22.8
iShares S&P/ASX 200 ETF (IOZ)	21.3
Vanguard Australian Shares High Yield ETF (VHY)*	18.0
Global X Physical Silver (ETPMAG)	17.8

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Ethereum ETF (EETH)	26.4%	Global X Semiconductor ETF (SEMI)	62.3%	Global X Semiconductor ETF (SEMI)	109.8%
Global X 21Shares Bitcoin ETF (EBTC)	21.8%	Global X Hydrogen ETF (HGEN)	37.4%	Global X Copper Miners ETF (WIRE)	85.1%
Global X Silver Miners ETF (SLVM)	10.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	27.3%	Global X Hydrogen ETF (HGEN)	71.9%
Global X Copper Miners ETF (WIRE)	8.4%	Global X S&P Biotech ETF (CURE)	26.3%	Global X Physical Silver (ETPMAG)	65.2%
Global X Physical Platinum (ETPMPT)	7.6%	Global X Cybersecurity ETF (BUGG)	24.0%	Global X S&P Biotech ETF (CURE)	65.2%
Global X Physical Silver (ETPMAG)	6.5%	Global X Artificial Intelligence Infrastructure ETF (AINF)	23.2%	Global X Green Metal Miners ETF (GMTL)	49.3%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	6.0%	Global X Copper Miners ETF (WIRE)	21.6%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	49.0%
Global X Physical Precious Metals Basket (ETPMPM)	4.3%	Global X Morningstar Global Technology ETF (TECH)	20.9%	Global X Artificial Intelligence Infrastructure ETF (AINF)	42.8%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	4.3%	Global X Artificial Intelligence ETF (GXAI)	16.3%	Global X Battery Tech & Lithium ETF (ACDC)	37.8%
Global X S&P Biotech ETF (CURE)	4.2%	Global X FANG+ (Currency Hedged) ETF (FHNG)	15.0%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	34.5%
Global X Physical Gold (GOLD)	3.5%	Global X Bloomberg Commodity Complex ETF (BCOM)	14.6%	Global X Physical Precious Metals Basket (ETPMPM)	30.4%
Global X Gold Bullion ETF (GXLD)	3.4%	Global X Russell 2000 ETF (RSSL)	13.8%	Global X Artificial Intelligence ETF (GXAI)	30.2%
Global X Green Metal Miners ETF (GMTL)	3.1%	Global X Japan TOPIX 100 ETF (J100)	10.6%	Global X Physical Platinum (ETPMPT)	26.7%
Global X Bloomberg Commodity Complex ETF (BCOM)	2.1%	Global X S&P Australia GARP ETF (GRPA)	9.8%	Global X Gold Bullion ETF (GXLD)	22.9%
Global X Physical Palladium (ETPMPD)	1.7%	Global X US Infrastructure Development ETF (PAVE)	9.8%	Global X Physical Gold (GOLD)	22.7%
Global X Uranium ETF (ATOM)	1.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	9.5%	Global X FANG+ (Currency Hedged) ETF (FHNG)	21.4%
Global X Fintech & Blockchain ETF (FTEC)	0.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	8.7%	Global X Bloomberg Commodity Complex ETF (BCOM)	20.9%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.2%	Global X FANG+ ETF (FANG)	8.1%	Global X Russell 2000 ETF (RSSL)	20.0%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.1%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	7.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	17.8%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.0%	Global X US 100 ETF (U100)	7.5%	Global X Morningstar Global Technology ETF (TECH)	16.3%
Global X Australian Bank Credit ETF (BANK)	0.0%	Global X Australia 300 ETF (A300)	5.9%	Global X Uranium ETF (ATOM)	14.8%
Global X S&P Australia GARP ETF (GRPA)	-0.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	5.8%	Global X US 100 ETF (U100)	11.6%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.2%	Global X Green Metal Miners ETF (GMTL)	5.2%	Global X US Infrastructure Development ETF (PAVE)	11.1%
Global X Australia 300 ETF (A300)	-0.4%	Global X EURO STOXX 50 ETF (ESTX)	4.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	10.6%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.4%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	4.8%	Global X FANG+ ETF (FANG)	10.0%
Global X China Tech ETF (DRGN)	-0.7%	Global X Battery Tech & Lithium ETF (ACDC)	2.8%	Global X Nasdaq 100 Covered Call ETF (QYLD)	9.8%
Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	-0.8%	Global X Nasdaq 100 Covered Call ETF (QYLD)	2.6%	Global X Cybersecurity ETF (BUGG)	9.4%
Global X Australia ex Financials & Resources ETF (OZXX)	-1.0%	Global X Australian Bank Credit ETF (BANK)	2.6%	Global X Physical Palladium (ETPMPD)	9.1%
Global X S&P 500 Covered Call ETF (UYLD)	-1.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	9.0%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.2%	Global X S&P World ex Australia GARP ETF (GARP)	2.4%	Global X EURO STOXX 50 ETF (ESTX)	8.6%
Global X EURO STOXX 50 ETF (ESTX)	-1.4%	Global X S&P 500 Covered Call ETF (UYLD)	0.8%	Global X S&P 500 Covered Call ETF (UYLD)	5.6%
Global X Artificial Intelligence Infrastructure ETF (AINF)	-1.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.9%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-1.5%	Global X Uranium ETF (ATOM)	-0.6%	Global X China Tech ETF (DRGN)	4.7%
Global X India Nifty 50 ETF (NDIA)	-1.6%	Global X Australia ex Financials & Resources ETF (OZXX)	-0.9%	Global X S&P World ex Australia GARP ETF (GARP)	4.7%
Global X S&P World ex Australia GARP ETF (GARP)	-1.7%	Global X Physical Gold (GOLD)	-1.2%	Global X Australian Bank Credit ETF (BANK)	3.7%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-1.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.8%
Global X Artificial Intelligence ETF (GXAI)	-2.1%	Global X Gold Bullion ETF (GXLD)	-1.8%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.7%
Global X Morningstar Global Technology ETF (TECH)	-2.3%	Global X Defence Tech ETF (DTEC)	-3.6%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.2%
Global X FANG+ ETF (FANG)	-2.5%	Global X Fintech & Blockchain ETF (FTEC)	-4.1%	Global X Defence Tech ETF (DTEC)	-0.9%
Global X Russell 2000 ETF (RSSL)	-2.6%	Global X China Tech ETF (DRGN)	-4.9%	Global X Fintech & Blockchain ETF (FTEC)	-9.5%
Global X Battery Tech & Lithium ETF (ACDC)	-2.7%	Global X Physical Precious Metals Basket (ETPMPM)	-6.4%	Global X Australia ex Financials & Resources ETF (OZXX)	-10.9%
Global X MSCI International Small And Mid Cap ETF (ISMD)	-2.7%	Global X Physical Silver (ETPMAG)	-10.4%	Global X India Nifty 50 ETF (NDIA)	-19.8%
Global X US 100 ETF (U100)	-3.1%	Global X Physical Platinum (ETPMPT)	-13.5%	Global X 21Shares Bitcoin ETF (EBTC)	-39.3%
Global X Japan TOPIX 100 ETF (J100)	-4.5%	Global X India Nifty 50 ETF (NDIA)	-17.2%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-43.9%
Global X Semiconductor ETF (SEMI)	-4.7%	Global X 21Shares Bitcoin ETF (EBTC)	-18.6%	Global X 21Shares Ethereum ETF (EETH)	-50.2%
Global X US Infrastructure Development ETF (PAVE)	-4.7%	Global X Physical Palladium (ETPMPD)	-19.7%	Global X Australia 300 ETF (A300)	N/A
Global X ROBO Global Robotics & Automation ETF (ROBO)	-5.0%	Global X 21Shares Ethereum ETF (EETH)	-28.8%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X Hydrogen ETF (HGEN)	-5.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-32.2%	Global X Japan TOPIX 100 ETF (J100)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-5.7%	Global X Silver Miners ETF (SLVM)	N/A	Global X Silver Miners ETF (SLVM)	N/A
Global X Defence Tech ETF (DTEC)	-6.2%	Global X Humanoid Robotics ETF (HMND)	N/A	Global X Humanoid Robotics ETF (HMND)	N/A
Global X Cybersecurity ETF (BUGG)	-6.9%	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A
Global X Humanoid Robotics ETF (HMND)	-7.0%	Global X Space Tech ETF (MOON)	N/A	Global X Space Tech ETF (MOON)	N/A
Global X Space Tech ETF (MOON)	-7.0%	Global X MSCI International Small And Mid Cap ETF (ISMD)	N/A	Global X MSCI International Small And Mid Cap ETF (ISMD)	N/A

Client Services

+61 2 8311 4388 | Info@globalxetfs.com.au

¹ Source: Bloomberg. Data as at 21 August 2026

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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