

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 28 August 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Cybersecurity ETF (BUGG)	5.5%
Global X Physical Palladium (ETPMPD)	5.4%
Global X 21Shares Ethereum ETF (EETH)	4.4%
Monochrome Ethereum ETF (IETH)	4.3%
Monochrome Bitcoin ETF (IBTC)	3.9%
Betashares Global Cybersecurity ETF (HACK)	3.7%
Global X Hydrogen ETF (HGEN)	3.6%
Lakehouse Global Growth Fund Active ETF (LHGG)	3.1%
Betashares Cloud Computing ETF (CLDD)	2.6%
Global X FANG+ (Currency Hedged) ETF (FHNG)	2.4%
iShares Global Healthcare ETF (IXJ)	-2.2%
Global X S&P Biotech ETF (CURE)	-2.3%
VanEck Gold Miners ETF (GDX)	-2.5%
Martin Currie Real Income Fund - Active ETF (R3AL)	-2.5%
VanEck Rare Earth and Strategic Metals ex China ETC (RESM)	-3.1%
VanEck Australian Property ETF (MVA)	-3.2%
eInvest Future Impact Small Caps Fund (Managed Fund) (IMPQ)	-3.3%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-4.2%
Betashares Space Industry ETF (RCKT)	-5.0%
Global X Space Tech ETF (MOON)	-5.8%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	77.8%
iShares MSCI South Korea Capped ETF (IKO)	72.2%
Global X Semiconductor ETF (SEMI)	59.6%
VanEck MSCI International Value (AUD Hedged) ETF (HVLU)	45.5%
Global X Hydrogen ETF (HGEN)	42.4%
Betashares Asia Technology Tigers ETF (ASIA)	41.0%
iShares MSCI World ex Australia Value (AUD Hedged) ETF (VHG)	38.6%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	37.4%
VanEck MSCI International Value ETF (VLUE)	34.7%
iShares Asia 50 ETF (IAA)	32.5%
DigitalX Bitcoin ETF (BTXX)	-17.1%
Global X India Nifty 50 ETF (NDIA)	-17.3%
VanEck Bitcoin ETF (VBTC)	-17.5%
Betashares Bitcoin ETF (QBTC)	-18.0%
iShares Bitcoin ETF (IBIT)	-18.0%
Monochrome Ethereum ETF (IETH)	-22.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-22.2%
Global X 21Shares Ethereum ETF (EETH)	-22.5%
Betashares Ethereum ETF (QETH)	-24.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-32.9%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
iShares MSCI South Korea Capped ETF (IKO)	130.9%
Global X Semiconductor ETF (SEMI)	101.8%
Global X Copper Miners ETF (WIRE)	82.3%
Global X Hydrogen ETF (HGEN)	68.5%
VanEck MSCI International Value (AUD Hedged) ETF (HVLU)	67.2%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	65.3%
Betashares Asia Technology Tigers ETF (ASIA)	64.7%
Global X Physical Silver (ETPMAG)	63.3%
Global X S&P Biotech ETF (CURE)	63.2%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	62.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-30.2%
Monochrome Bitcoin ETF (IBTC)	-36.4%
Global X 21Shares Bitcoin ETF (EBTC)	-36.8%
DigitalX Bitcoin ETF (BTXX)	-36.9%
VanEck Bitcoin ETF (VBTC)	-37.3%
Betashares Bitcoin ETF (QBTC)	-37.4%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-41.3%
Betashares Ethereum ETF (QETH)	-50.4%
Global X 21Shares Ethereum ETF (EETH)	-50.6%
Monochrome Ethereum ETF (IETH)	-50.8%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Global X Physical Gold (GOLD)	126.1
Betashares Australia 200 ETF (A200)	119.0
Betashares Global Shares ETF (BGBL)	62.8
iShares Core S&P 500 (IVV)	48.7
iShares S&P/ASX 200 ETF (IOZ)	35.5
Betashares S&P 500 Equal Weight ETF (QUS)	30.5
VanEck MSCI International Value ETF (VLUE)	26.6
VanEck Gold Miners ETF (GDX)	26.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	25.9
Betashares Australian Quality ETF (AQLT)	25.1
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	(4.3)
iShares MSCI Emerging Markets ex China ETF (EMXC)	(5.4)
Betashares S&P/ASX Australian Technology ETF (ATEC)	(8.9)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(11.3)
Betashares Global Cybersecurity ETF (HACK)	(13.7)
SPDR S&P/ASX 200 Fund (STW)	(14.4)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(16.3)
iShares MSCI Japan ETF (IJP)	(39.8)
iShares MSCI South Korea Capped ETF (IKO)	(78.8)
Betashares Australian High Interest Cash ETF (AAA)	(85.3)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	3,071.2
Vanguard MSCI Index International Shares (VGS)*	2,391.0
Betashares Australia 200 ETF (A200)	1,745.0
Betashares Global Shares ETF (BGBL)	1,545.4
iShares S&P/ASX 200 ETF (IOZ)	1,416.8
Vanguard Australian Shares High Yield ETF (VHY)*	1,140.9
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,059.1
iShares Core S&P 500 (IVV)	886.6
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	813.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	758.4
Montgomery Global Equities Fund (MF) (MOGL)*	(80.6)
iShares MSCI Emerging Markets ex China ETF (EMXC)	(88.0)
Betashares Global Sustainability Leaders ETF (ETHI)	(90.5)
Magellan High Conviction Trust (MHHT)*	(101.7)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(104.5)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(122.7)
Alphinity Global Equity Fund Managed Fund (XALG)	(128.0)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(143.8)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(149.1)
Magellan Global Fund (Open Class) (MGOC)*	(4,338.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	3,954.0
Vanguard MSCI Index International Shares (VGS)*	3,371.5
Betashares Australia 200 ETF (A200)	2,489.5
Betashares Global Shares ETF (BGBL)	2,058.6
Vanguard Australian Shares High Yield ETF (VHY)*	1,859.6
iShares S&P/ASX 200 ETF (IOZ)	1,800.0
iShares Core S&P 500 (IVV)	1,728.0
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,279.4
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,234.2
VanEck Australian Subordinated Debt ETF (SUBD)	1,111.2
Platinum Asia Fund (QMHF) (PAXX)*	(93.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(123.8)
Magellan High Conviction Trust (MHHT)*	(135.5)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(136.8)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(206.1)
Magellan Global Fund (Open Class) (MGOC)*	(262.4)
Alphinity Global Equity Fund Managed Fund (XALG)	(279.4)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(384.6)
Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,205.6)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFH)	(3,428.3)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	51.3
Vanguard MSCI Index International Shares (VGS)*	45.5
Vanguard Australian Shares Index ETF (VAS)*	41.3
Betashares Australia 200 ETF (A200)	40.9
Global X Physical Gold (GOLD)	36.9
iShares Core S&P 500 (IVV)	25.2
iShares S&P/ASX 200 ETF (IOZ)	20.7
Vanguard Australian Shares High Yield ETF (VHY)*	19.4
Perth Mint Gold (PMGOLD)*	16.9
Betashares Global Shares ETF (BGBL)	15.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	59.8
Vanguard MSCI Index International Shares (VGS)*	41.1
Betashares Australian High Interest Cash ETF (AAA)	36.6
iShares Core S&P 500 (IVV)	33.1
Betashares Australia 200 ETF (A200)	25.7
Global X Physical Gold (GOLD)	25.0
Betashares NASDAQ 100 (NDQ)	24.0
iShares S&P/ASX 200 ETF (IOZ)	22.3
Global X Physical Silver (ETPMAG)	20.9
Betashares Global Shares ETF (BGBL)	19.8

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	57.9
Vanguard MSCI Index International Shares (VGS)*	35.6
Betashares Australian High Interest Cash ETF (AAA)	35.2
iShares Core S&P 500 (IVV)	31.8
Betashares Australia 200 ETF (A200)	24.9
Global X Physical Gold (GOLD)	23.7
Betashares NASDAQ 100 (NDQ)	22.7
iShares S&P/ASX 200 ETF (IOZ)	21.3
Vanguard Australian Shares High Yield ETF (VHY)*	18.1
Global X Physical Silver (ETPMAG)	17.9

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Cybersecurity ETF (BUGG)	5.5%	Global X Semiconductor ETF (SEMI)	59.6%	Global X Semiconductor ETF (SEMI)	101.8%
Global X Physical Palladium (ETPMPD)	5.4%	Global X Hydrogen ETF (HGEN)	42.4%	Global X Copper Miners ETF (WIRE)	82.3%
Global X 21Shares Ethereum ETF (EETH)	4.4%	Global X Cybersecurity ETF (BUGG)	30.9%	Global X Hydrogen ETF (HGEN)	68.5%
Global X Hydrogen ETF (HGEN)	3.6%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	28.5%	Global X Physical Silver (ETPMAG)	63.3%
Global X FANG+ (Currency Hedged) ETF (FHNG)	2.4%	Global X S&P Biotech ETF (CURE)	23.3%	Global X S&P Biotech ETF (CURE)	63.2%
Global X 21Shares Bitcoin ETF (EBTC)	2.3%	Global X Copper Miners ETF (WIRE)	23.2%	Global X Green Metal Miners ETF (GMTL)	44.0%
Global X FANG+ ETF (FANG)	2.1%	Global X Morningstar Global Technology ETF (TECH)	22.5%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	42.2%
Global X Japan TOPIX 100 ETF (J100)	1.4%	Global X Artificial Intelligence Infrastructure ETF (AINF)	22.0%	Global X Artificial Intelligence Infrastructure ETF (AINF)	38.4%
Global X Copper Miners ETF (WIRE)	1.3%	Global X FANG+ (Currency Hedged) ETF (FHNG)	17.7%	Global X Battery Tech & Lithium ETF (ACDC)	33.8%
Global X Morningstar Global Technology ETF (TECH)	1.3%	Global X Artificial Intelligence ETF (GXAI)	17.3%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	31.3%
Global X US 100 ETF (U100)	1.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	14.4%	Global X Physical Precious Metals Basket (ETPMPM)	30.9%
Global X Physical Precious Metals Basket (ETPMPM)	0.9%	Global X Japan TOPIX 100 ETF (J100)	12.2%	Global X Artificial Intelligence ETF (GXAI)	28.7%
Global X Physical Silver (ETPMAG)	0.9%	Global X Russell 2000 ETF (RSSL)	11.7%	Global X Physical Platinum (ETPMPT)	26.6%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	0.9%	Global X S&P Australia GARP ETF (GRPA)	10.4%	Global X Physical Gold (GOLD)	22.6%
Global X Green Metal Miners ETF (GMTL)	0.9%	Global X FANG+ ETF (FANG)	10.4%	Global X Gold Bullion ETF (GXLD)	22.3%
Global X Artificial Intelligence ETF (GXAI)	0.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	9.1%	Global X Bloomberg Commodity Complex ETF (BCOM)	21.6%
Global X Uranium ETF (ATOM)	0.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	9.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	19.5%
Global X S&P Australia GARP ETF (GRPA)	0.6%	Global X US 100 ETF (U100)	8.8%	Global X Physical Palladium (ETPMPD)	17.5%
Global X S&P World ex Australia GARP (Currency Hedged) ETF	0.5%	Global X US Infrastructure Development ETF (PAVE)	7.3%	Global X Morningstar Global Technology ETF (TECH)	16.5%
Global X Australia 300 ETF (A300)	0.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	7.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	15.1%
Global X Physical Gold (GOLD)	0.4%	Global X Australia 300 ETF (A300)	6.4%	Global X Russell 2000 ETF (RSSL)	14.5%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.4%	Global X Green Metal Miners ETF (GMTL)	6.1%	Global X Cybersecurity ETF (BUGG)	13.5%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	5.2%	Global X US 100 ETF (U100)	11.2%
Global X US Treasury Bond ETF (Currency Hedged) (USHY)	0.2%	Global X EURO STOXX 50 ETF (ESTX)	4.5%	Global X S&P 200 Covered Call ETF (AYLD)	10.9%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.2%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	4.3%	Global X EURO STOXX 50 ETF (ESTX)	10.7%
Global X Australia ex Financials & Resources ETF (OZXX)	0.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	2.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	9.9%
Global X S&P 500 Covered Call ETF (UYLD)	0.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.8%	Global X FANG+ ETF (FANG)	9.7%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.1%	Global X Australian Bank Credit ETF (BANK)	2.6%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	8.2%
Global X S&P World ex Australia GARP ETF (GARP)	0.1%	Global X S&P World ex Australia GARP ETF (GARP)	2.5%	Global X US Infrastructure Development ETF (PAVE)	7.6%
Global X Australian Bank Credit ETF (BANK)	0.0%	Global X Battery Tech & Lithium ETF (ACDC)	1.9%	Global X Uranium ETF (ATOM)	7.4%
Global X Gold Bullion ETF (GXLD)	0.0%	Global X S&P 500 Covered Call ETF (UYLD)	0.9%	Global X S&P 500 Covered Call ETF (UYLD)	6.0%
Global X India Nifty 50 ETF (NDIA)	-0.2%	Global X Uranium ETF (ATOM)	0.2%	Global X S&P World ex Australia GARP ETF (GARP)	4.5%
Global X Fintech & Blockchain ETF (FTEC)	-0.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.4%
Global X Bloomberg Commodity Complex ETF (BCOM)	-0.3%	Global X Australia ex Financials & Resources ETF (OZXX)	-0.8%	Global X Australian Bank Credit ETF (BANK)	3.6%
Global X EURO STOXX 50 ETF (ESTX)	-0.4%	Global X Physical Gold (GOLD)	-0.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.9%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	-0.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.0%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.1%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.5%	Global X Gold Bullion ETF (GXLD)	-1.9%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.1%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.5%	Global X Fintech & Blockchain ETF (FTEC)	-4.3%	Global X Defence Tech ETF (DTEC)	-3.0%
Global X Physical Platinum (ETPMPT)	-0.5%	Global X Defence Tech ETF (DTEC)	-5.0%	Global X China Tech ETF (DRGN)	-4.0%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.5%	Global X Physical Precious Metals Basket (ETPMPM)	-5.5%	Global X Australia ex Financials & Resources ETF (OZXX)	-9.0%
Global X Silver Miners ETF (SLVM)	-0.6%	Global X China Tech ETF (DRGN)	-6.9%	Global X Fintech & Blockchain ETF (FTEC)	-10.8%
Global X Battery Tech & Lithium ETF (ACDC)	-0.8%	Global X Physical Silver (ETPMAG)	-9.6%	Global X India Nifty 50 ETF (NDIA)	-16.4%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-0.9%	Global X Physical Platinum (ETPMPT)	-14.0%	Global X 21Shares Bitcoin ETF (EBTC)	-36.8%
Global X Artificial Intelligence Infrastructure ETF (AINF)	-0.9%	Global X Physical Palladium (ETPMPD)	-15.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-41.3%
Global X MSCI International Small And Mid Cap ETF (ISMD)	-1.2%	Global X 21Shares Bitcoin ETF (EBTC)	-16.7%	Global X 21Shares Ethereum ETF (EETH)	-50.6%
Global X Defence Tech ETF (DTEC)	-1.5%	Global X India Nifty 50 ETF (NDIA)	-17.3%	Global X Australia 300 ETF (A300)	N/A
Global X Semiconductor ETF (SEMI)	-1.6%	Global X 21Shares Ethereum ETF (EETH)	-22.5%	Global X S&P Australia GARP ETF (GRPA)	N/A
Global X Russell 2000 ETF (RSSL)	-1.8%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-32.9%	Global X Japan TOPIX 100 ETF (J100)	N/A
Global X China Tech ETF (DRGN)	-2.1%	Global X Silver Miners ETF (SLVM)	N/A	Global X Silver Miners ETF (SLVM)	N/A
Global X Humanoid Robotics ETF (HMND)	-2.2%	Global X Humanoid Robotics ETF (HMND)	N/A	Global X Humanoid Robotics ETF (HMND)	N/A
Global X US Infrastructure Development ETF (PAVE)	-2.2%	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A
Global X S&P Biotech ETF (CURE)	-2.3%	Global X Space Tech ETF (MOON)	N/A	Global X Space Tech ETF (MOON)	N/A
Global X Space Tech ETF (MOON)	-5.8%	Global X MSCI International Small And Mid Cap ETF (ISMD)	N/A	Global X MSCI International Small And Mid Cap ETF (ISMD)	N/A

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1 Source: Bloomberg. Data as at 28 August 2026

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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