

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 18 September 2026

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Cybersecurity ETF (BUGG)	11.8%
Betashares Global Cybersecurity ETF (HACK)	6.7%
Betashares Crypto Innovators ETF (CRYP)	6.5%
Betashares Bitcoin ETF (QBTC)	6.1%
iShares Bitcoin ETF (IBIT)	6.1%
Global X Physical Silver (ETPMAG)	5.8%
VanEck Bitcoin ETF (VBTC)	5.8%
Betashares Ethereum ETF (QETH)	4.8%
VanEck China New Economy ETF (CNEW)	4.1%
Betashares Cloud Computing ETF (CLDD)	3.4%
Betashares Electric Vehicles and Future Mobility ETF (DRIV)	-2.0%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-2.1%
Betashares Global Banks ETF (Hedged) (BNKS)	-2.2%
Antipodes Global SMID Active ETF (MIDS)	-2.2%
iShares MSCI South Korea Capped ETF (IKO)	-2.3%
Savana US Small Caps Active ETF (SVNP)	-2.8%
ETFS Global Lithium Miners ETF (VOLT)	-3.4%
Global X Uranium ETF (ATOM)	-3.6%
Vanek Rare Earth and Strategic Metals ex China ETC (RESM)	-3.6%
Betashares Global Uranium ETF (URNM)	-4.1%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	113.4%
iShares MSCI South Korea Capped ETF (IKO)	74.5%
Global X Semiconductor ETF (SEMI)	69.0%
Global X Hydrogen ETF (HGEN)	45.6%
VanEck MSCI International Value (AUD Hedged) ETF (HVLU)	44.3%
Betashares Asia Technology Tigers ETF (ASIA)	44.2%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	41.5%
iShares MSCI World ex Australia Value (AUD Hedged) ETF (IVHG)	39.1%
Global X Cybersecurity ETF (BUGG)	36.6%
iShares Asia 50 ETF (IAA)	35.8%
GCQ Global Equities Complex ETF (GCQF)	-17.4%
Betashares India Quality ETF (IIND)	-17.6%
Monochrome Bitcoin ETF (IBTC)	-17.7%
Global X India Nifty 50 ETF (INDIA)	-19.0%
VanEck Global Listed Private Equity ETF (GPEQ)	-19.3%
Global X 21Shares Ethereum ETF (EETH)	-19.5%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-20.4%
Global X Physical Palladium (ETPMPD)	-21.3%
Monochrome Ethereum ETF (IETH)	-21.5%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-33.7%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
iShares MSCI South Korea Capped ETF (IKO)	115.1%
Global X Semiconductor ETF (SEMI)	97.6%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	97.1%
VanEck MSCI International Value (AUD Hedged) ETF (HVLU)	61.4%
Global X Copper Miners ETF (WIRE)	57.5%
iShares MSCI World ex Australia Value (AUD Hedged) ETF (IVHG)	55.6%
Global X S&P Biotech ETF (CURE)	50.8%
Betashares Asia Technology Tigers ETF (ASIA)	49.8%
Global X Physical Silver (ETPMAG)	48.1%
Global X Hydrogen ETF (HGEN)	47.1%
Betashares S&P/ASX Australian Technology ETF (ATEC)	-34.3%
Betashares Bitcoin ETF (QBTC)	-36.0%
VanEck Bitcoin ETF (VBTC)	-36.3%
Global X 21Shares Bitcoin ETF (EBTC)	-36.6%
DigitalX Bitcoin ETF (BTXX)	-36.8%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-37.9%
Monochrome Bitcoin ETF (IBTC)	-38.4%
Betashares Ethereum ETF (QETH)	-46.8%
Global X 21Shares Ethereum ETF (EETH)	-48.3%
Monochrome Ethereum ETF (IETH)	-49.4%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares Europe ETF (IEU)	163.7
iShares S&P/ASX 200 ETF (IOZ)	159.2
iShares U.S. Factor Rotation Active ETF (IACT)	158.8
iShares Yield Plus ETF (IYLD)	148.0
Betashares Australian Bank Snr Floating Rate Bond ETF (QPON)	123.9
iShares Government Inflation ETF (ILB)	119.4
Betashares Australia 200 ETF (A200)	106.1
Betashares Global Shares ETF (BGBL)	94.4
SPDR S&P/ASX 200 ESG Fund (E200)	55.2
Betashares Global Shares ETF - Currency Hedged (HGBL)	44.7
Fidelity Gobl Emerging Markets ETF (FEMX)	(9.5)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(9.5)
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	(11.7)
Betashares Australian Sustainability Leaders ETF (FAIR)	(12.9)
Betashares Australian Cash Plus Fund (Managed Fund) (MMKT)	(16.3)
Betashares Australian Equities Strong Bear (BBOZ)	(20.7)
iShares MSCI Emerging Markets ex China ETF (EMXC)	(28.9)
iShares CORE Composite Bond ETF (IAF)	(39.0)
iShares Treasury ETF (IGB)	(80.5)
iShares Core S&P 500 (IVV)	(206.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	3,342.5
Vanguard MSCI Index International Shares (VGS)*	2,887.1
Betashares Australia 200 ETF (A200)	1,987.2
Betashares Global Shares ETF (BGBL)	1,811.2
iShares S&P/ASX 200 ETF (IOZ)	1,572.9
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,297.5
Vanguard Australian Shares High Yield ETF (VHY)*	1,252.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	971.3
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	968.5
Betashares NASDAQ 100 (NDQ)	770.5
Betashares Inflation-Protected US Treasury Bond Currency Hedged ETF (UTIP)	(82.4)
Betashares Australian Sustainability Leaders ETF (FAIR)	(86.9)
Betashares Global Sustainability Leaders ETF (ETHI)	(87.0)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(99.9)
iShares MSCI Emerging Markets ex China ETF (EMXC)	(116.8)
Alphinity Global Equity Fund Managed Fund (XALG)	(132.4)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(132.7)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFI)	(148.5)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(165.8)
Magellan Global Fund (Open Class) (MGOC) ³	(4,338.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	4,225.4
Vanguard MSCI Index International Shares (VGS)*	3,867.6
Betashares Australia 200 ETF (A200)	2,625.0
Betashares Global Shares ETF (BGBL)	2,206.6
Vanguard Australian Shares High Yield ETF (VHY)*	1,970.9
iShares S&P/ASX 200 ETF (IOZ)	1,891.9
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,517.7
iShares Core S&P 500 (IVV)	1,406.2
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	1,388.7
VanEck Australian Subordinated Debt ETF (SUBD)	1,114.2
Betashares Australian Equities Strong Bear (BBOZ)	(87.8)
Platinum Asia Fund (QMIF) (PAXX) ³	(93.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(125.1)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(158.8)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(207.8)
Magellan Global Fund (Open Class) (MGOC) ³	(262.4)
Alphinity Global Equity Fund Managed Fund (XALG)	(283.3)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(384.6)
Quay Global Real Estate Fund (Unhedged) Active ETF (QGRU)	(1,206.7)
Quay Global Real Estate Fund (AUD Hedged) Active ETF (QGFI)	(3,433.0)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
iShares Core S&P 500 (IVV)	70.7
Vanguard Australian Shares Index ETF (VAS)*	52.6
Betashares Australian High Interest Cash ETF (AAA)	38.9
Betashares Australian Bank Snr Floating Rate Bond ETF (QPON)	38.4
Vanguard MSCI Index International Shares (VGS)*	36.8
iShares Europe ETF (IEU)	34.9
ETFS US Tech ETF (WWW)	32.0
Betashares Australia 200 ETF (A200)	31.6
iShares Yield Plus ETF (IYLD)	30.2
iShares Government Inflation ETF (ILB)	28.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	58.7
Vanguard MSCI Index International Shares (VGS)*	41.0
Betashares Australian High Interest Cash ETF (AAA)	37.9
iShares Core S&P 500 (IVV)	33.8
Betashares Australia 200 ETF (A200)	26.4
Global X Physical Gold (GOLD)	24.0
Betashares NASDAQ 100 (NDQ)	23.2
iShares S&P/ASX 200 ETF (IOZ)	22.8
Betashares Global Shares ETF (BGBL)	20.1
Global X Physical Silver (ETPMAG)	19.7

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	58.1
Vanguard MSCI Index International Shares (VGS)*	36.5
Betashares Australian High Interest Cash ETF (AAA)	36.4
iShares Core S&P 500 (IVV)	32.7
Betashares Australia 200 ETF (A200)	25.6
Global X Physical Gold (GOLD)	23.6
Betashares NASDAQ 100 (NDQ)	22.6
iShares S&P/ASX 200 ETF (IOZ)	22.0
Vanguard Australian Shares High Yield ETF (VHY)*	18.3
Global X Physical Silver (ETPMAG)	17.9

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Cybersecurity ETF (BUGG)	11.8%	Global X Semiconductor ETF (SEMI)	69.0%	Global X Semiconductor ETF (SEMI)	97.6%
Global X Physical Silver (ETPMAG)	5.8%	Global X Hydrogen ETF (HGEN)	45.6%	Global X Copper Miners ETF (WIRE)	57.5%
Global X 21Shares Bitcoin ETF (EBTC)	3.0%	Global X Cybersecurity ETF (BUGG)	36.6%	Global X S&P Biotech ETF (CURE)	50.8%
Global X Humanoid Robotics ETF (HMND)	2.7%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	29.7%	Global X Physical Silver (ETPMAG)	48.1%
Global X China Tech ETF (DRGN)	2.3%	Global X S&P Biotech ETF (CURE)	20.3%	Global X Hydrogen ETF (HGEN)	47.1%
Global X Defence Tech ETF (DTEC)	2.3%	Global X Artificial Intelligence ETF (GXAI)	18.3%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	34.2%
Global X Semiconductor ETF (SEMI)	2.1%	Global X Morningstar Global Technology ETF (TECH)	18.2%	Global X Green Metal Miners ETF (GMTL)	30.6%
Global X FANG+ ETF (FANG)	1.9%	Global X Artificial Intelligence Infrastructure ETF (AINF)	18.2%	Global X Artificial Intelligence Infrastructure ETF (AINF)	28.3%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.9%	Global X Bloomberg Commodity Complex ETF (BCOM)	17.8%	Global X Bloomberg Commodity Complex ETF (BCOM)	24.9%
Global X US 100 ETF (U100)	1.9%	Global X FANG+ (Currency Hedged) ETF (FHNG)	17.7%	Global X Artificial Intelligence ETF (GXAI)	22.6%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	1.8%	Global X Japan TOPIX 100 ETF (J100)	13.7%	Global X Battery Tech & Lithium ETF (ACDC)	20.3%
Global X Space Tech ETF (MOON)	1.8%	Global X Copper Miners ETF (WIRE)	13.5%	Global X Physical Platinum (ETPMPT)	19.7%
Global X Morningstar Global Technology ETF (TECH)	1.7%	Global X FANG+ ETF (FANG)	11.5%	Global X Physical Precious Metals Basket (ETPMPM)	18.7%
Global X Physical Precious Metals Basket (ETPMPM)	1.5%	Global X US 100 ETF (U100)	11.0%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	17.0%
Global X Artificial Intelligence ETF (GXAI)	1.3%	Global X Russell 2000 ETF (RSSL)	8.8%	Global X Cybersecurity ETF (BUGG)	17.0%
Global X S&P Biotech ETF (CURE)	1.3%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	7.8%	Global X FANG+ (Currency Hedged) ETF (FHNG)	14.0%
Global X S&P 500 Covered Call ETF (UYLD)	1.2%	Global X S&P Australia GARP ETF (GRPA)	7.1%	Global X Morningstar Global Technology ETF (TECH)	13.4%
Global X FANG+ (Currency Hedged) ETF (FHNG)	1.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	12.8%
Global X Australia ex Financials & Resources ETF (OZXX)	0.9%	Global X ROBO Global Robotics & Automation ETF (ROBO)	6.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	11.5%
Global X Bloomberg Commodity Complex ETF (BCOM)	0.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	5.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	11.0%
Global X Physical Palladium (ETPMPD)	0.7%	Global X US Infrastructure Development ETF (PAVE)	3.8%	Global X Gold Bullion ETF (GXLD)	10.9%
Global X Physical Platinum (ETPMPT)	0.6%	Global X Australia 300 ETF (A300)	3.2%	Global X Physical Gold (GOLD)	10.6%
Global X India Nifty 50 ETF (NDIA)	0.5%	Global X Australian Bank Credit ETF (BANK)	2.6%	Global X US 100 ETF (U100)	10.4%
Global X Hydrogen ETF (HGEN)	0.4%	Global X S&P 500 Covered Call ETF (UYLD)	2.5%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	8.8%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	1.6%	Global X Russell 2000 ETF (RSSL)	8.7%
Global X Fintech & Blockchain ETF (FTEC)	0.3%	Global X S&P World ex Australia GARP ETF (GARP)	1.3%	Global X S&P 500 Covered Call ETF (UYLD)	8.0%
Global X Australian Bank Credit ETF (BANK)	0.2%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.9%	Global X FANG+ ETF (FANG)	7.0%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.2%	Global X EURO STOXX 50 ETF (ESTX)	0.1%	Global X Physical Palladium (ETPMPD)	5.6%
Global X S&P Australia GARP ETF (GRPA)	0.2%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	-0.6%	Global X US Infrastructure Development ETF (PAVE)	5.4%
Global X S&P World ex Australia GARP ETF (GARP)	0.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-1.5%	Global X EURO STOXX 50 ETF (ESTX)	5.4%
Global X Gold Bullion ETF (GXLD)	0.0%	Global X Green Metal Miners ETF (GMTL)	-1.9%	Global X S&P Australia GARP ETF (GRPA)	4.7%
Global X Australia 300 ETF (A300)	0.0%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-2.2%	Global X Australia 300 ETF (A300)	3.5%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.0%	Global X Australia ex Financials & Resources ETF (OZXX)	-2.5%	Global X Australian Bank Credit ETF (BANK)	3.2%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.0%	Global X Battery Tech & Lithium ETF (ACDC)	-3.8%	Global X S&P World ex Australia GARP ETF (GARP)	2.9%
Global X Physical Gold (GOLD)	-0.1%	Global X China Tech ETF (DRGN)	-5.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.6%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.1%	Global X Physical Gold (GOLD)	-5.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.9%
Global X Japan TOPIX 100 ETF (J100)	-0.3%	Global X Gold Bullion ETF (GXLD)	-6.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.9%
Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	-0.3%	Global X Uranium ETF (ATOM)	-8.5%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.9%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.3%	Global X Fintech & Blockchain ETF (FTEC)	-8.7%	Global X Australia ex Financials & Resources ETF (OZXX)	-9.3%
Global X Silver Miners ETF (SLVM)	-0.5%	Global X Defence Tech ETF (DTEC)	-9.3%	Global X China Tech ETF (DRGN)	-10.4%
Global X Russell 2000 ETF (RSSL)	-0.6%	Global X Physical Precious Metals Basket (ETPMPM)	-9.9%	Global X Uranium ETF (ATOM)	-11.1%
Global X MSCI International Small And Mid Cap ETF (ISMD)	-0.6%	Global X Physical Silver (ETPMAG)	-13.0%	Global X Defence Tech ETF (DTEC)	-11.7%
Global X 21Shares Ethereum ETF (EETH)	-0.8%	Global X 21Shares Bitcoin ETF (EBTC)	-14.2%	Global X Fintech & Blockchain ETF (FTEC)	-18.4%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	-0.9%	Global X Physical Platinum (ETPMPT)	-16.9%	Global X India Nifty 50 ETF (NDIA)	-19.1%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.3%	Global X India Nifty 50 ETF (NDIA)	-19.0%	Global X 21Shares Bitcoin ETF (EBTC)	-36.6%
Global X US Infrastructure Development ETF (PAVE)	-1.3%	Global X 21Shares Ethereum ETF (EETH)	-19.5%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-37.9%
Global X Copper Miners ETF (WIRE)	-1.3%	Global X Physical Palladium (ETPMPD)	-21.3%	Global X 21Shares Ethereum ETF (EETH)	-48.3%
Global X Green Metal Miners ETF (GMTL)	-1.3%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-33.7%	Global X Japan TOPIX 100 ETF (J100)	N/A
Global X Artificial Intelligence Infrastructure ETF (AINF)	-1.4%	Global X Silver Miners ETF (SLVM)	N/A	Global X Silver Miners ETF (SLVM)	N/A
Global X Battery Tech & Lithium ETF (ACDC)	-1.4%	Global X Humanoid Robotics ETF (HMND)	N/A	Global X Humanoid Robotics ETF (HMND)	N/A
Global X EURO STOXX 50 ETF (ESTX)	-1.8%	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A	Global X S&P World ex Australia GARP (Currency Hedged) ETF (GHRP)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-2.0%	Global X Space Tech ETF (MOON)	N/A	Global X Space Tech ETF (MOON)	N/A
Global X Uranium ETF (ATOM)	-3.6%	Global X MSCI International Small And Mid Cap ETF (ISMD)	N/A	Global X MSCI International Small And Mid Cap ETF (ISMD)	N/A

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¹ Source: Bloomberg. Data as at 18 September 2026

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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