USIG

Global X USD Corporate Bond (Currency Hedged) ETF

ETF Category:
Income - Fixed Income

As of 29/05/2024

Index Provider: BLOOMBERG

KEY FEATURES

Generate Income | Risk Management | US Exposure

PRODUCT OBJECTIVE

The Global X USD Corporate Bond (Currency Hedged) ETF (USIG) seeks to deliver investment results that correspond generally to the price and yield performance, before fees and expenses, of the Bloomberg USD Liquid Investment Grade Corporate Hedged to AUD Index by investing in the Xtrackers USD Corporate Bond UCITS ETF 1D (the Underlying Fund), which is managed by DWS Group (DWS).

For informational purposes only. This document should be used to highlight some of the criteria to be used by the index provider when publishing index constituents and is not comprehensive.*

BLOOMBERG USD LIQUID INVESTMENT GRADE CORPORATE INDEX

SELECTION

To be included in the index:

- Sector:
  - Corporate (industrial, utility, and financial institutions) issuers only.
- Currency:
  - Principial and interest must be denominated in USD.
- Quality:
  - Investment grade bonds only. Securities must be rated Baa3/BBB-/BBB- or Baa1/BBB+/BBB+ using the middle rating of Moody's, S&P and Fitch.
- Amount Outstanding:
  - USD 750 mn minimum par amount outstanding at the security level.
  - Issuers must have at least USD 2 bn par amount outstanding in total index-eligible debt in the US Corporate Index to be included.
- Coupon:
  - Fixed-rate coupon.
  - Callable fixed-to-floating rate bonds are eligible during their fixed-rate term only.
  - Step-up coupons and those that change according to a predetermined schedule are also eligible.
- Maturity:
  - At least 3 years until final maturity.
- Taxability:
  - The Issue is fully taxable.
  - Dividend Received Deduction (DRD) and Qualified Dividend Income (QDI) eligible securities are excluded.
- Market of Issue:
  - SEC-registered securities, bonds exempt from registration at the time of issuance and SEC Rule 144A securities with registration rights are eligible.
  - Global X Bonds are included.
  - Bonds that were previously SEC-registered or 144A with registration rights but later deregistered by the issuer remain index eligible.
- Seniority of debit:
  - Senior and subordinated issuers are included.

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- Security Types:
    - Senior and subordinated issuers are included
    - Bullet, putable, sinkable/amortizing and callable bonds
    - Original issue zero coupon bonds
    - Underwritten MTN Enhanced equipment trust certificates
    - Certificates of deposit
    - Fixed rate and fixed-to-float capital securities

WEIGHTING SCHEME

Bond Level Market value

REBALANCES/REVIEWS

Both the rebalance and the review will be done at month end.

For more information on the Index, please visit Bloomberg's website here:
https://assets.bwbx.io/documents/users/iqjWHBFdfxIU/rrZWekwauNPE/v0

*For the complete and current index methodology please refer to the index provider's website. This summary document is accurate as of the time of its publication and Global X does not guarantee that it is current at any point thereafter.

The selection of the index constituents and their weighting is made by the index provider at its sole discretion.

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